

# Global EV Magnet-free Electric Motor Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/E848E8F5E53BEN.html>

Date: July 2025

Pages: 130

Price: US\$ 3,200.00 (Single User License)

ID: E848E8F5E53BEN

## Abstracts

### Report Overview

A Magnet-free Electric Motor is an innovative type of electric motor that operates without the use of permanent magnets, which are traditionally used in electric motors to provide a magnetic field. This technology eliminates the reliance on rare-earth materials, such as neodymium and dysprosium, which are often used in magnet production and are subject to supply chain fluctuations and environmental concerns. The Magnet-free Electric Motor employs alternative methods, such as electromagnetic induction or electrostatic repulsion, to generate the necessary magnetic field for motor operation. This design offers potential benefits in terms of cost reduction, sustainability, and the ability to operate in high-temperature environments where permanent magnets may degrade. The absence of magnets also reduces the risk of demagnetization, which can occur in traditional motors under certain conditions. Overall, the Magnet-free Electric Motor represents a significant advancement in motor technology, addressing both performance and environmental challenges.

In 2024, the global Magnet-free Electric Motor market is projected to reach approximately USD xx Million, with expectations to grow at a compound annual growth rate (CAGR) of around xx between 2024 and 2033.

This report provides a deep insight into the global Magnet-free Electric Motor market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore,

it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Magnet-free Electric Motor Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Magnet-free Electric Motor market in any manner.

### Global Magnet-free Electric Motor Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### **Key Company**

Mahle  
ZF Friedrichshafen  
Ricardo  
Valeo

#### **Market Segmentation (by Type)**

Synchronous Motor  
Other

#### **Market Segmentation (by Application)**

Passenger Car  
Commercial Vehicle

#### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

**Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Magnet-free Electric Motor Market

Overview of the regional outlook of the Magnet-free Electric Motor Market:

**Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

**Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Magnet-free Electric Motor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Magnet-free Electric Motor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region  
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of EV Magnet-free Electric Motor
- 1.2 Key Market Segments
  - 1.2.1 EV Magnet-free Electric Motor Segment by Type
  - 1.2.2 EV Magnet-free Electric Motor Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 EV MAGNET-FREE ELECTRIC MOTOR MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global EV Magnet-free Electric Motor Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global EV Magnet-free Electric Motor Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 EV MAGNET-FREE ELECTRIC MOTOR MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global EV Magnet-free Electric Motor Product Life Cycle
- 3.3 Global EV Magnet-free Electric Motor Sales by Manufacturers (2020-2025)
- 3.4 Global EV Magnet-free Electric Motor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 EV Magnet-free Electric Motor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global EV Magnet-free Electric Motor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 EV Magnet-free Electric Motor Market Competitive Situation and Trends
  - 3.8.1 EV Magnet-free Electric Motor Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest EV Magnet-free Electric Motor Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 EV MAGNET-FREE ELECTRIC MOTOR INDUSTRY CHAIN ANALYSIS**

4.1 EV Magnet-free Electric Motor Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF EV MAGNET-FREE ELECTRIC MOTOR MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global EV Magnet-free Electric Motor Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to EV Magnet-free Electric Motor Market

5.7 ESG Ratings of Leading Companies

## **6 EV MAGNET-FREE ELECTRIC MOTOR MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global EV Magnet-free Electric Motor Sales Market Share by Type (2020-2025)

6.3 Global EV Magnet-free Electric Motor Market Size Market Share by Type (2020-2025)

6.4 Global EV Magnet-free Electric Motor Price by Type (2020-2025)

## **7 EV MAGNET-FREE ELECTRIC MOTOR MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global EV Magnet-free Electric Motor Market Sales by Application (2020-2025)

7.3 Global EV Magnet-free Electric Motor Market Size (M USD) by Application (2020-2025)

7.4 Global EV Magnet-free Electric Motor Sales Growth Rate by Application (2020-2025)

## **8 EV MAGNET-FREE ELECTRIC MOTOR MARKET SALES BY REGION**

8.1 Global EV Magnet-free Electric Motor Sales by Region

8.1.1 Global EV Magnet-free Electric Motor Sales by Region

8.1.2 Global EV Magnet-free Electric Motor Sales Market Share by Region

8.2 Global EV Magnet-free Electric Motor Market Size by Region

8.2.1 Global EV Magnet-free Electric Motor Market Size by Region

8.2.2 Global EV Magnet-free Electric Motor Market Size Market Share by Region

8.3 North America

8.3.1 North America EV Magnet-free Electric Motor Sales by Country

8.3.2 North America EV Magnet-free Electric Motor Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe EV Magnet-free Electric Motor Sales by Country

8.4.2 Europe EV Magnet-free Electric Motor Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific EV Magnet-free Electric Motor Sales by Region

8.5.2 Asia Pacific EV Magnet-free Electric Motor Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America EV Magnet-free Electric Motor Sales by Country
  - 8.6.2 South America EV Magnet-free Electric Motor Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa EV Magnet-free Electric Motor Sales by Region
  - 8.7.2 Middle East and Africa EV Magnet-free Electric Motor Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 EV MAGNET-FREE ELECTRIC MOTOR MARKET PRODUCTION BY REGION**

- 9.1 Global Production of EV Magnet-free Electric Motor by Region(2020-2025)
- 9.2 Global EV Magnet-free Electric Motor Revenue Market Share by Region (2020-2025)
- 9.3 Global EV Magnet-free Electric Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America EV Magnet-free Electric Motor Production
  - 9.4.1 North America EV Magnet-free Electric Motor Production Growth Rate (2020-2025)
  - 9.4.2 North America EV Magnet-free Electric Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe EV Magnet-free Electric Motor Production
  - 9.5.1 Europe EV Magnet-free Electric Motor Production Growth Rate (2020-2025)
  - 9.5.2 Europe EV Magnet-free Electric Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan EV Magnet-free Electric Motor Production (2020-2025)
  - 9.6.1 Japan EV Magnet-free Electric Motor Production Growth Rate (2020-2025)
  - 9.6.2 Japan EV Magnet-free Electric Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China EV Magnet-free Electric Motor Production (2020-2025)

- 9.7.1 China EV Magnet-free Electric Motor Production Growth Rate (2020-2025)
- 9.7.2 China EV Magnet-free Electric Motor Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Mahle

- 10.1.1 Mahle Basic Information
- 10.1.2 Mahle EV Magnet-free Electric Motor Product Overview
- 10.1.3 Mahle EV Magnet-free Electric Motor Product Market Performance
- 10.1.4 Mahle Business Overview
- 10.1.5 Mahle SWOT Analysis
- 10.1.6 Mahle Recent Developments

### 10.2 ZF Friedrichshafen

- 10.2.1 ZF Friedrichshafen Basic Information
- 10.2.2 ZF Friedrichshafen EV Magnet-free Electric Motor Product Overview
- 10.2.3 ZF Friedrichshafen EV Magnet-free Electric Motor Product Market Performance
- 10.2.4 ZF Friedrichshafen Business Overview
- 10.2.5 ZF Friedrichshafen SWOT Analysis
- 10.2.6 ZF Friedrichshafen Recent Developments

### 10.3 Ricardo

- 10.3.1 Ricardo Basic Information
- 10.3.2 Ricardo EV Magnet-free Electric Motor Product Overview
- 10.3.3 Ricardo EV Magnet-free Electric Motor Product Market Performance
- 10.3.4 Ricardo Business Overview
- 10.3.5 Ricardo SWOT Analysis
- 10.3.6 Ricardo Recent Developments

### 10.4 Valeo

- 10.4.1 Valeo Basic Information
- 10.4.2 Valeo EV Magnet-free Electric Motor Product Overview
- 10.4.3 Valeo EV Magnet-free Electric Motor Product Market Performance
- 10.4.4 Valeo Business Overview
- 10.4.5 Valeo Recent Developments

## **11 EV MAGNET-FREE ELECTRIC MOTOR MARKET FORECAST BY REGION**

- 11.1 Global EV Magnet-free Electric Motor Market Size Forecast
- 11.2 Global EV Magnet-free Electric Motor Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe EV Magnet-free Electric Motor Market Size Forecast by Country
- 11.2.3 Asia Pacific EV Magnet-free Electric Motor Market Size Forecast by Region
- 11.2.4 South America EV Magnet-free Electric Motor Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of EV Magnet-free Electric Motor by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global EV Magnet-free Electric Motor Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of EV Magnet-free Electric Motor by Type (2026-2033)
  - 12.1.2 Global EV Magnet-free Electric Motor Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of EV Magnet-free Electric Motor by Type (2026-2033)
- 12.2 Global EV Magnet-free Electric Motor Market Forecast by Application (2026-2033)
  - 12.2.1 Global EV Magnet-free Electric Motor Sales (K Units) Forecast by Application
  - 12.2.2 Global EV Magnet-free Electric Motor Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. EV Magnet-free Electric Motor Market Size Comparison by Region (M USD)

Table 5. Global EV Magnet-free Electric Motor Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global EV Magnet-free Electric Motor Sales Market Share by Manufacturers (2020-2025)

Table 7. Global EV Magnet-free Electric Motor Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global EV Magnet-free Electric Motor Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in EV Magnet-free Electric Motor as of 2024)

Table 10. Global Market EV Magnet-free Electric Motor Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global EV Magnet-free Electric Motor Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. EV Magnet-free Electric Motor Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global EV Magnet-free Electric Motor Sales by Type (K Units)

Table 26. Global EV Magnet-free Electric Motor Market Size by Type (M USD)

Table 27. Global EV Magnet-free Electric Motor Sales (K Units) by Type (2020-2025)

- Table 28. Global EV Magnet-free Electric Motor Sales Market Share by Type (2020-2025)
- Table 29. Global EV Magnet-free Electric Motor Market Size (M USD) by Type (2020-2025)
- Table 30. Global EV Magnet-free Electric Motor Market Size Share by Type (2020-2025)
- Table 31. Global EV Magnet-free Electric Motor Price (USD/Unit) by Type (2020-2025)
- Table 32. Global EV Magnet-free Electric Motor Sales (K Units) by Application
- Table 33. Global EV Magnet-free Electric Motor Market Size by Application
- Table 34. Global EV Magnet-free Electric Motor Sales by Application (2020-2025) & (K Units)
- Table 35. Global EV Magnet-free Electric Motor Sales Market Share by Application (2020-2025)
- Table 36. Global EV Magnet-free Electric Motor Market Size by Application (2020-2025) & (M USD)
- Table 37. Global EV Magnet-free Electric Motor Market Share by Application (2020-2025)
- Table 38. Global EV Magnet-free Electric Motor Sales Growth Rate by Application (2020-2025)
- Table 39. Global EV Magnet-free Electric Motor Sales by Region (2020-2025) & (K Units)
- Table 40. Global EV Magnet-free Electric Motor Sales Market Share by Region (2020-2025)
- Table 41. Global EV Magnet-free Electric Motor Market Size by Region (2020-2025) & (M USD)
- Table 42. Global EV Magnet-free Electric Motor Market Size Market Share by Region (2020-2025)
- Table 43. North America EV Magnet-free Electric Motor Sales by Country (2020-2025) & (K Units)
- Table 44. North America EV Magnet-free Electric Motor Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe EV Magnet-free Electric Motor Sales by Country (2020-2025) & (K Units)
- Table 46. Europe EV Magnet-free Electric Motor Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific EV Magnet-free Electric Motor Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific EV Magnet-free Electric Motor Market Size by Region (2020-2025) & (M USD)

Table 49. South America EV Magnet-free Electric Motor Sales by Country (2020-2025) & (K Units)

Table 50. South America EV Magnet-free Electric Motor Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa EV Magnet-free Electric Motor Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa EV Magnet-free Electric Motor Market Size by Region (2020-2025) & (M USD)

Table 53. Global EV Magnet-free Electric Motor Production (K Units) by Region(2020-2025)

Table 54. Global EV Magnet-free Electric Motor Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global EV Magnet-free Electric Motor Revenue Market Share by Region (2020-2025)

Table 56. Global EV Magnet-free Electric Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America EV Magnet-free Electric Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe EV Magnet-free Electric Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan EV Magnet-free Electric Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China EV Magnet-free Electric Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Mahle Basic Information

Table 62. Mahle EV Magnet-free Electric Motor Product Overview

Table 63. Mahle EV Magnet-free Electric Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Mahle Business Overview

Table 65. Mahle SWOT Analysis

Table 66. Mahle Recent Developments

Table 67. ZF Friedrichshafen Basic Information

Table 68. ZF Friedrichshafen EV Magnet-free Electric Motor Product Overview

Table 69. ZF Friedrichshafen EV Magnet-free Electric Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ZF Friedrichshafen Business Overview

Table 71. ZF Friedrichshafen SWOT Analysis

Table 72. ZF Friedrichshafen Recent Developments

Table 73. Ricardo Basic Information

Table 74. Ricardo EV Magnet-free Electric Motor Product Overview

Table 75. Ricardo EV Magnet-free Electric Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Ricardo Business Overview

Table 77. Ricardo SWOT Analysis

Table 78. Ricardo Recent Developments

Table 79. Valeo Basic Information

Table 80. Valeo EV Magnet-free Electric Motor Product Overview

Table 81. Valeo EV Magnet-free Electric Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Valeo Business Overview

Table 83. Valeo Recent Developments

Table 84. Global EV Magnet-free Electric Motor Sales Forecast by Region (2026-2033) & (K Units)

Table 85. Global EV Magnet-free Electric Motor Market Size Forecast by Region (2026-2033) & (M USD)

Table 86. North America EV Magnet-free Electric Motor Sales Forecast by Country (2026-2033) & (K Units)

Table 87. North America EV Magnet-free Electric Motor Market Size Forecast by Country (2026-2033) & (M USD)

Table 88. Europe EV Magnet-free Electric Motor Sales Forecast by Country (2026-2033) & (K Units)

Table 89. Europe EV Magnet-free Electric Motor Market Size Forecast by Country (2026-2033) & (M USD)

Table 90. Asia Pacific EV Magnet-free Electric Motor Sales Forecast by Region (2026-2033) & (K Units)

Table 91. Asia Pacific EV Magnet-free Electric Motor Market Size Forecast by Region (2026-2033) & (M USD)

Table 92. South America EV Magnet-free Electric Motor Sales Forecast by Country (2026-2033) & (K Units)

Table 93. South America EV Magnet-free Electric Motor Market Size Forecast by Country (2026-2033) & (M USD)

Table 94. Middle East and Africa EV Magnet-free Electric Motor Sales Forecast by Country (2026-2033) & (Units)

Table 95. Middle East and Africa EV Magnet-free Electric Motor Market Size Forecast by Country (2026-2033) & (M USD)

Table 96. Global EV Magnet-free Electric Motor Sales Forecast by Type (2026-2033) & (K Units)

Table 97. Global EV Magnet-free Electric Motor Market Size Forecast by Type

(2026-2033) & (M USD)

Table 98. Global EV Magnet-free Electric Motor Price Forecast by Type (2026-2033) & (USD/Unit)

Table 99. Global EV Magnet-free Electric Motor Sales (K Units) Forecast by Application (2026-2033)

Table 100. Global EV Magnet-free Electric Motor Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of EV Magnet-free Electric Motor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global EV Magnet-free Electric Motor Market Size (M USD), 2024-2033
- Figure 5. Global EV Magnet-free Electric Motor Market Size (M USD) (2020-2033)
- Figure 6. Global EV Magnet-free Electric Motor Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. EV Magnet-free Electric Motor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global EV Magnet-free Electric Motor Product Life Cycle
- Figure 13. EV Magnet-free Electric Motor Sales Share by Manufacturers in 2024
- Figure 14. Global EV Magnet-free Electric Motor Revenue Share by Manufacturers in 2024
- Figure 15. EV Magnet-free Electric Motor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market EV Magnet-free Electric Motor Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by EV Magnet-free Electric Motor Revenue in 2024
- Figure 18. Industry Chain Map of EV Magnet-free Electric Motor
- Figure 19. Global EV Magnet-free Electric Motor Market PEST Analysis
- Figure 20. Global EV Magnet-free Electric Motor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global EV Magnet-free Electric Motor Market Share by Type
- Figure 27. Sales Market Share of EV Magnet-free Electric Motor by Type (2020-2025)
- Figure 28. Sales Market Share of EV Magnet-free Electric Motor by Type in 2024
- Figure 29. Market Size Share of EV Magnet-free Electric Motor by Type (2020-2025)
- Figure 30. Market Size Share of EV Magnet-free Electric Motor by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global EV Magnet-free Electric Motor Market Share by Application

Figure 33. Global EV Magnet-free Electric Motor Sales Market Share by Application (2020-2025)

Figure 34. Global EV Magnet-free Electric Motor Sales Market Share by Application in 2024

Figure 35. Global EV Magnet-free Electric Motor Market Share by Application (2020-2025)

Figure 36. Global EV Magnet-free Electric Motor Market Share by Application in 2024

Figure 37. Global EV Magnet-free Electric Motor Sales Growth Rate by Application (2020-2025)

Figure 38. Global EV Magnet-free Electric Motor Sales Market Share by Region (2020-2025)

Figure 39. Global EV Magnet-free Electric Motor Market Size Market Share by Region (2020-2025)

Figure 40. North America EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America EV Magnet-free Electric Motor Sales Market Share by Country in 2024

Figure 43. North America EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America EV Magnet-free Electric Motor Market Size Market Share by Country in 2024

Figure 45. U.S. EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada EV Magnet-free Electric Motor Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada EV Magnet-free Electric Motor Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico EV Magnet-free Electric Motor Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico EV Magnet-free Electric Motor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe EV Magnet-free Electric Motor Sales Market Share by Country in

2024

Figure 53. Europe EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe EV Magnet-free Electric Motor Market Size Market Share by Country in 2024

Figure 55. Germany EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific EV Magnet-free Electric Motor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific EV Magnet-free Electric Motor Sales Market Share by Region in 2024

Figure 67. Asia Pacific EV Magnet-free Electric Motor Market Size Market Share by Region in 2024

Figure 68. China EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea EV Magnet-free Electric Motor Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America EV Magnet-free Electric Motor Sales and Growth Rate (K Units)

Figure 79. South America EV Magnet-free Electric Motor Sales Market Share by Country in 2024

Figure 80. South America EV Magnet-free Electric Motor Market Size and Growth Rate (M USD)

Figure 81. South America EV Magnet-free Electric Motor Market Size Market Share by Country in 2024

Figure 82. Brazil EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa EV Magnet-free Electric Motor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa EV Magnet-free Electric Motor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa EV Magnet-free Electric Motor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa EV Magnet-free Electric Motor Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa EV Magnet-free Electric Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa EV Magnet-free Electric Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global EV Magnet-free Electric Motor Production Market Share by Region (2020-2025)

Figure 103. North America EV Magnet-free Electric Motor Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe EV Magnet-free Electric Motor Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan EV Magnet-free Electric Motor Production (K Units) Growth Rate (2020-2025)

Figure 106. China EV Magnet-free Electric Motor Production (K Units) Growth Rate (2020-2025)

Figure 107. Global EV Magnet-free Electric Motor Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global EV Magnet-free Electric Motor Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global EV Magnet-free Electric Motor Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global EV Magnet-free Electric Motor Market Share Forecast by Type (2026-2033)

Figure 111. Global EV Magnet-free Electric Motor Sales Forecast by Application

(2026-2033)

Figure 112. Global EV Magnet-free Electric Motor Market Share Forecast by Application

(2026-2033)

## I would like to order

Product name: Global EV Magnet-free Electric Motor Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/E848E8F5E53BEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E848E8F5E53BEN.html>