

Global Electric Vehicles Adhesive Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electric Vehicles Adhesive competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Electric vehicle adhesives are adhesive materials designed and applied specifically for electric vehicles. They are used to bond, seal, fix or protect vehicle parts to meet the high performance, lightweight, weather resistance and electrical safety requirements unique to EVs. Electric vehicle adhesives are key materials in EV manufacturing, and their performance directly affects battery safety, vehicle lightweight and electric drive system reliability. This report mainly studies the pure electric vehicle adhesive market, which can be divided into: polyurethane adhesives, epoxy adhesives, organic silicones and others; by application, it can be divided into: electric vehicle body structure and electric vehicle battery system. In recent years, the vigorous development of the new energy vehicle industry has brought new opportunities to the adhesive industry. With the widespread application of lightweight materials and high-performance power batteries, the market demand for adhesives with excellent thermal conductivity, insulation properties and structural safety has increased significantly. Faced with increasingly fierce market competition, related companies continue to increase R&D investment and actively deploy global markets. At the same time, driven by policy support from various countries and increased environmental awareness among consumers, the electric vehicle adhesive market is ushering in a broader space for development. From a regional perspective, the global electric vehicle adhesive market shows differentiated development, mainly affected by the new energy vehicle industry policies, supply chain layout and technical level of various regions. China is the world's largest electric vehicle adhesive market, with a market size of US\$2 billion in 2024 and a revenue market share of 68% of the world.

The global Electric Vehicles Adhesive market size was estimated at USD 2922.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electric Vehicles Adhesive market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electric Vehicles Adhesive market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electric Vehicles Adhesive market.

Global Electric Vehicles Adhesive Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dow
Henkel
Sika
3M
DuPont
Parker Hannifin
Huntsman
Darbond
Huitian New Material
H.B. Fuller
PPG
Arkema
Wacker Chemie

Market Segmentation (by Type)

Polyurethane Adhesive
Epoxy Adhesive
Silicone Adhesive
Others

Market Segmentation (by Application)

EV Body Structure
EV Battery System

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electric Vehicles Adhesive Market
Overview of the regional outlook of the Electric Vehicles Adhesive Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electric Vehicles Adhesive Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electric Vehicles Adhesive, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Electric Vehicles Adhesive
- 1.2 Key Market Segments
 - 1.2.1 Electric Vehicles Adhesive Segment by Type
 - 1.2.2 Electric Vehicles Adhesive Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ELECTRIC VEHICLES ADHESIVE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Electric Vehicles Adhesive Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Electric Vehicles Adhesive Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ELECTRIC VEHICLES ADHESIVE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Electric Vehicles Adhesive Product Life Cycle
- 3.3 Global Electric Vehicles Adhesive Sales by Manufacturers (2020-2025)
- 3.4 Global Electric Vehicles Adhesive Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Electric Vehicles Adhesive Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Electric Vehicles Adhesive Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Electric Vehicles Adhesive Market Competitive Situation and Trends
 - 3.8.1 Electric Vehicles Adhesive Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Electric Vehicles Adhesive Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRIC VEHICLES ADHESIVE INDUSTRY CHAIN ANALYSIS

4.1 Electric Vehicles Adhesive Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRIC VEHICLES ADHESIVE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electric Vehicles Adhesive Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Electric Vehicles Adhesive Market

5.7 ESG Ratings of Leading Companies

6 ELECTRIC VEHICLES ADHESIVE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electric Vehicles Adhesive Sales Market Share by Type (2020-2025)

6.3 Global Electric Vehicles Adhesive Market Size by Type (2020-2025)

6.4 Global Electric Vehicles Adhesive Price by Type (2020-2025)

7 ELECTRIC VEHICLES ADHESIVE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electric Vehicles Adhesive Market Sales by Application (2020-2025)
- 7.3 Global Electric Vehicles Adhesive Market Size (M USD) by Application (2020-2025)
- 7.4 Global Electric Vehicles Adhesive Sales Growth Rate by Application (2020-2025)

8 ELECTRIC VEHICLES ADHESIVE MARKET SALES BY REGION

- 8.1 Global Electric Vehicles Adhesive Sales by Region
 - 8.1.1 Global Electric Vehicles Adhesive Sales by Region
 - 8.1.2 Global Electric Vehicles Adhesive Sales Market Share by Region
- 8.2 Global Electric Vehicles Adhesive Market Size by Region
 - 8.2.1 Global Electric Vehicles Adhesive Market Size by Region
 - 8.2.2 Global Electric Vehicles Adhesive Market Size by Region
- 8.3 North America
 - 8.3.1 North America Electric Vehicles Adhesive Sales by Country
 - 8.3.2 North America Electric Vehicles Adhesive Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Electric Vehicles Adhesive Sales by Country
 - 8.4.2 Europe Electric Vehicles Adhesive Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Electric Vehicles Adhesive Sales by Region
 - 8.5.2 Asia Pacific Electric Vehicles Adhesive Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Electric Vehicles Adhesive Sales by Country
 - 8.6.2 South America Electric Vehicles Adhesive Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Electric Vehicles Adhesive Sales by Region
 - 8.7.2 Middle East and Africa Electric Vehicles Adhesive Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ELECTRIC VEHICLES ADHESIVE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Electric Vehicles Adhesive by Region(2020-2025)
- 9.2 Global Electric Vehicles Adhesive Revenue Market Share by Region (2020-2025)
- 9.3 Global Electric Vehicles Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Electric Vehicles Adhesive Production
 - 9.4.1 North America Electric Vehicles Adhesive Production Growth Rate (2020-2025)
 - 9.4.2 North America Electric Vehicles Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Electric Vehicles Adhesive Production
 - 9.5.1 Europe Electric Vehicles Adhesive Production Growth Rate (2020-2025)
 - 9.5.2 Europe Electric Vehicles Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Electric Vehicles Adhesive Production (2020-2025)
 - 9.6.1 Japan Electric Vehicles Adhesive Production Growth Rate (2020-2025)
 - 9.6.2 Japan Electric Vehicles Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Electric Vehicles Adhesive Production (2020-2025)
 - 9.7.1 China Electric Vehicles Adhesive Production Growth Rate (2020-2025)
 - 9.7.2 China Electric Vehicles Adhesive Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Dow
 - 10.1.1 Dow Basic Information

- 10.1.2 Dow Electric Vehicles Adhesive Product Overview
- 10.1.3 Dow Electric Vehicles Adhesive Product Market Performance
- 10.1.4 Dow Business Overview
- 10.1.5 Dow SWOT Analysis
- 10.1.6 Dow Recent Developments
- 10.2 Henkel
 - 10.2.1 Henkel Basic Information
 - 10.2.2 Henkel Electric Vehicles Adhesive Product Overview
 - 10.2.3 Henkel Electric Vehicles Adhesive Product Market Performance
 - 10.2.4 Henkel Business Overview
 - 10.2.5 Henkel SWOT Analysis
 - 10.2.6 Henkel Recent Developments
- 10.3 Sika
 - 10.3.1 Sika Basic Information
 - 10.3.2 Sika Electric Vehicles Adhesive Product Overview
 - 10.3.3 Sika Electric Vehicles Adhesive Product Market Performance
 - 10.3.4 Sika Business Overview
 - 10.3.5 Sika SWOT Analysis
 - 10.3.6 Sika Recent Developments
- 10.4 3M
 - 10.4.1 3M Basic Information
 - 10.4.2 3M Electric Vehicles Adhesive Product Overview
 - 10.4.3 3M Electric Vehicles Adhesive Product Market Performance
 - 10.4.4 3M Business Overview
 - 10.4.5 3M Recent Developments
- 10.5 DuPont
 - 10.5.1 DuPont Basic Information
 - 10.5.2 DuPont Electric Vehicles Adhesive Product Overview
 - 10.5.3 DuPont Electric Vehicles Adhesive Product Market Performance
 - 10.5.4 DuPont Business Overview
 - 10.5.5 DuPont Recent Developments
- 10.6 Parker Hannifin
 - 10.6.1 Parker Hannifin Basic Information
 - 10.6.2 Parker Hannifin Electric Vehicles Adhesive Product Overview
 - 10.6.3 Parker Hannifin Electric Vehicles Adhesive Product Market Performance
 - 10.6.4 Parker Hannifin Business Overview
 - 10.6.5 Parker Hannifin Recent Developments
- 10.7 Huntsman
 - 10.7.1 Huntsman Basic Information

- 10.7.2 Huntsman Electric Vehicles Adhesive Product Overview
- 10.7.3 Huntsman Electric Vehicles Adhesive Product Market Performance
- 10.7.4 Huntsman Business Overview
- 10.7.5 Huntsman Recent Developments
- 10.8 Darbond
 - 10.8.1 Darbond Basic Information
 - 10.8.2 Darbond Electric Vehicles Adhesive Product Overview
 - 10.8.3 Darbond Electric Vehicles Adhesive Product Market Performance
 - 10.8.4 Darbond Business Overview
 - 10.8.5 Darbond Recent Developments
- 10.9 Huitian New Material
 - 10.9.1 Huitian New Material Basic Information
 - 10.9.2 Huitian New Material Electric Vehicles Adhesive Product Overview
 - 10.9.3 Huitian New Material Electric Vehicles Adhesive Product Market Performance
 - 10.9.4 Huitian New Material Business Overview
 - 10.9.5 Huitian New Material Recent Developments
- 10.10 H.B. Fuller
 - 10.10.1 H.B. Fuller Basic Information
 - 10.10.2 H.B. Fuller Electric Vehicles Adhesive Product Overview
 - 10.10.3 H.B. Fuller Electric Vehicles Adhesive Product Market Performance
 - 10.10.4 H.B. Fuller Business Overview
 - 10.10.5 H.B. Fuller Recent Developments
- 10.11 PPG
 - 10.11.1 PPG Basic Information
 - 10.11.2 PPG Electric Vehicles Adhesive Product Overview
 - 10.11.3 PPG Electric Vehicles Adhesive Product Market Performance
 - 10.11.4 PPG Business Overview
 - 10.11.5 PPG Recent Developments
- 10.12 Arkema
 - 10.12.1 Arkema Basic Information
 - 10.12.2 Arkema Electric Vehicles Adhesive Product Overview
 - 10.12.3 Arkema Electric Vehicles Adhesive Product Market Performance
 - 10.12.4 Arkema Business Overview
 - 10.12.5 Arkema Recent Developments
- 10.13 Wacker Chemie
 - 10.13.1 Wacker Chemie Basic Information
 - 10.13.2 Wacker Chemie Electric Vehicles Adhesive Product Overview
 - 10.13.3 Wacker Chemie Electric Vehicles Adhesive Product Market Performance
 - 10.13.4 Wacker Chemie Business Overview

10.13.5 Wacker Chemie Recent Developments

11 ELECTRIC VEHICLES ADHESIVE MARKET FORECAST BY REGION

11.1 Global Electric Vehicles Adhesive Market Size Forecast

11.2 Global Electric Vehicles Adhesive Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Electric Vehicles Adhesive Market Size Forecast by Country

11.2.3 Asia Pacific Electric Vehicles Adhesive Market Size Forecast by Region

11.2.4 South America Electric Vehicles Adhesive Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Electric Vehicles Adhesive by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electric Vehicles Adhesive Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electric Vehicles Adhesive by Type (2026-2035)

12.1.2 Global Electric Vehicles Adhesive Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electric Vehicles Adhesive by Type (2026-2035)

12.2 Global Electric Vehicles Adhesive Market Forecast by Application (2026-2035)

12.2.1 Global Electric Vehicles Adhesive Sales (K MT) Forecast by Application

12.2.2 Global Electric Vehicles Adhesive Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Electric Vehicles Adhesive Market Size by Type (M USD)
- Table 4. Global Electric Vehicles Adhesive Market Size by Application
- Table 5. Electric Vehicles Adhesive Market Size Comparison by Region (M USD)
- Table 6. Global Electric Vehicles Adhesive Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Electric Vehicles Adhesive Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Electric Vehicles Adhesive Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Electric Vehicles Adhesive Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electric Vehicles Adhesive as of 2025)
- Table 11. Global Market Electric Vehicles Adhesive Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Electric Vehicles Adhesive Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Electric Vehicles Adhesive Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Electric Vehicles Adhesive Sales by Type (K MT)
- Table 27. Global Electric Vehicles Adhesive Market Size by Type (M USD)
- Table 28. Global Electric Vehicles Adhesive Sales (K MT) by Type (2020-2025)

- Table 29. Global Electric Vehicles Adhesive Sales Market Share by Type (2020-2025)
- Table 30. Global Electric Vehicles Adhesive Market Size (M USD) by Type (2020-2025)
- Table 31. Global Electric Vehicles Adhesive Market Share by Type (2020-2025)
- Table 32. Global Electric Vehicles Adhesive Price (USD/KG) by Type (2020-2025)
- Table 33. Global Electric Vehicles Adhesive Sales (K MT) by Application
- Table 34. Global Electric Vehicles Adhesive Market Size by Application
- Table 35. Global Electric Vehicles Adhesive Sales by Application (2020-2025) & (K MT)
- Table 36. Global Electric Vehicles Adhesive Sales Market Share by Application (2020-2025)
- Table 37. Global Electric Vehicles Adhesive Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Electric Vehicles Adhesive Market Share by Application (2020-2025)
- Table 39. Global Electric Vehicles Adhesive Sales Growth Rate by Application (2020-2025)
- Table 40. Global Electric Vehicles Adhesive Sales by Region (2020-2025) & (K MT)
- Table 41. Global Electric Vehicles Adhesive Sales Market Share by Region (2020-2025)
- Table 42. Global Electric Vehicles Adhesive Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Electric Vehicles Adhesive Market Size by Region (2020-2025)
- Table 44. North America Electric Vehicles Adhesive Sales by Country (2020-2025) & (K MT)
- Table 45. North America Electric Vehicles Adhesive Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Electric Vehicles Adhesive Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Electric Vehicles Adhesive Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Electric Vehicles Adhesive Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Electric Vehicles Adhesive Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Electric Vehicles Adhesive Sales by Country (2020-2025) & (K MT)
- Table 51. South America Electric Vehicles Adhesive Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Electric Vehicles Adhesive Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Electric Vehicles Adhesive Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Electric Vehicles Adhesive Production (K MT) by Region(2020-2025)

Table 55. Global Electric Vehicles Adhesive Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Electric Vehicles Adhesive Revenue Market Share by Region (2020-2025)

Table 57. Global Electric Vehicles Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Electric Vehicles Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Electric Vehicles Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Electric Vehicles Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Electric Vehicles Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Dow Basic Information

Table 63. Dow Electric Vehicles Adhesive Product Overview

Table 64. Dow Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Dow Business Overview

Table 66. Dow SWOT Analysis

Table 67. Dow Recent Developments

Table 68. Henkel Basic Information

Table 69. Henkel Electric Vehicles Adhesive Product Overview

Table 70. Henkel Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Henkel Business Overview

Table 72. Henkel SWOT Analysis

Table 73. Henkel Recent Developments

Table 74. Sika Basic Information

Table 75. Sika Electric Vehicles Adhesive Product Overview

Table 76. Sika Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Sika Business Overview

Table 78. Sika SWOT Analysis

Table 79. Sika Recent Developments

Table 80. 3M Basic Information

Table 81. 3M Electric Vehicles Adhesive Product Overview

Table 82. 3M Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 83. 3M Business Overview
- Table 84. 3M Recent Developments
- Table 85. DuPont Basic Information
- Table 86. DuPont Electric Vehicles Adhesive Product Overview
- Table 87. DuPont Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. DuPont Business Overview
- Table 89. DuPont Recent Developments
- Table 90. Parker Hannifin Basic Information
- Table 91. Parker Hannifin Electric Vehicles Adhesive Product Overview
- Table 92. Parker Hannifin Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Parker Hannifin Business Overview
- Table 94. Parker Hannifin Recent Developments
- Table 95. Huntsman Basic Information
- Table 96. Huntsman Electric Vehicles Adhesive Product Overview
- Table 97. Huntsman Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Huntsman Business Overview
- Table 99. Huntsman Recent Developments
- Table 100. Darbond Basic Information
- Table 101. Darbond Electric Vehicles Adhesive Product Overview
- Table 102. Darbond Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Darbond Business Overview
- Table 104. Darbond Recent Developments
- Table 105. Huitian New Material Basic Information
- Table 106. Huitian New Material Electric Vehicles Adhesive Product Overview
- Table 107. Huitian New Material Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Huitian New Material Business Overview
- Table 109. Huitian New Material Recent Developments
- Table 110. H.B. Fuller Basic Information
- Table 111. H.B. Fuller Electric Vehicles Adhesive Product Overview
- Table 112. H.B. Fuller Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. H.B. Fuller Business Overview
- Table 114. H.B. Fuller Recent Developments
- Table 115. PPG Basic Information

- Table 116. PPG Electric Vehicles Adhesive Product Overview
- Table 117. PPG Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. PPG Business Overview
- Table 119. PPG Recent Developments
- Table 120. Arkema Basic Information
- Table 121. Arkema Electric Vehicles Adhesive Product Overview
- Table 122. Arkema Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Arkema Business Overview
- Table 124. Arkema Recent Developments
- Table 125. Wacker Chemie Basic Information
- Table 126. Wacker Chemie Electric Vehicles Adhesive Product Overview
- Table 127. Wacker Chemie Electric Vehicles Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Wacker Chemie Business Overview
- Table 129. Wacker Chemie Recent Developments
- Table 130. Global Electric Vehicles Adhesive Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global Electric Vehicles Adhesive Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Electric Vehicles Adhesive Sales Forecast by Country (2026-2035) & (K MT)
- Table 133. North America Electric Vehicles Adhesive Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Electric Vehicles Adhesive Sales Forecast by Country (2026-2035) & (K MT)
- Table 135. Europe Electric Vehicles Adhesive Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Electric Vehicles Adhesive Sales Forecast by Region (2026-2035) & (K MT)
- Table 137. Asia Pacific Electric Vehicles Adhesive Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Electric Vehicles Adhesive Sales Forecast by Country (2026-2035) & (K MT)
- Table 139. South America Electric Vehicles Adhesive Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Electric Vehicles Adhesive Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Electric Vehicles Adhesive Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Electric Vehicles Adhesive Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Electric Vehicles Adhesive Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Electric Vehicles Adhesive Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Electric Vehicles Adhesive Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Electric Vehicles Adhesive Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electric Vehicles Adhesive
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electric Vehicles Adhesive Market Size (M USD), 2025-2035
- Figure 5. Global Electric Vehicles Adhesive Market Size (M USD) (2020-2035)
- Figure 6. Global Electric Vehicles Adhesive Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electric Vehicles Adhesive Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electric Vehicles Adhesive Product Life Cycle
- Figure 13. Electric Vehicles Adhesive Sales Share by Manufacturers in 2025
- Figure 14. Global Electric Vehicles Adhesive Revenue Share by Manufacturers in 2025
- Figure 15. Electric Vehicles Adhesive Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electric Vehicles Adhesive Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electric Vehicles Adhesive Revenue in 2025
- Figure 18. Industry Chain Map of Electric Vehicles Adhesive
- Figure 19. Global Electric Vehicles Adhesive Market PEST Analysis
- Figure 20. Global Electric Vehicles Adhesive Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electric Vehicles Adhesive Market Share by Type
- Figure 27. Sales Market Share of Electric Vehicles Adhesive by Type (2020-2025)
- Figure 28. Sales Market Share of Electric Vehicles Adhesive by Type in 2025
- Figure 29. Market Share of Electric Vehicles Adhesive by Type (2020-2025)
- Figure 30. Market Share of Electric Vehicles Adhesive by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Electric Vehicles Adhesive Market Share by Application

Figure 33. Global Electric Vehicles Adhesive Sales Market Share by Application (2020-2025)

Figure 34. Global Electric Vehicles Adhesive Sales Market Share by Application in 2025

Figure 35. Global Electric Vehicles Adhesive Market Share by Application (2020-2025)

Figure 36. Global Electric Vehicles Adhesive Market Share by Application in 2025

Figure 37. Global Electric Vehicles Adhesive Sales Growth Rate by Application (2020-2025)

Figure 38. Global Electric Vehicles Adhesive Sales Market Share by Region (2020-2025)

Figure 39. Global Electric Vehicles Adhesive Market Size by Region (2020-2025)

Figure 40. North America Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Electric Vehicles Adhesive Sales Market Share by Country in 2024

Figure 43. North America Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Electric Vehicles Adhesive Market Size by Country in 2024

Figure 45. U.S. Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Electric Vehicles Adhesive Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Electric Vehicles Adhesive Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Electric Vehicles Adhesive Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Electric Vehicles Adhesive Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Electric Vehicles Adhesive Sales Market Share by Country in 2024

Figure 53. Europe Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electric Vehicles Adhesive Market Size by Country in 2024

Figure 55. Germany Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electric Vehicles Adhesive Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Electric Vehicles Adhesive Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electric Vehicles Adhesive Market Size by Region in 2024

Figure 68. China Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electric Vehicles Adhesive Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electric Vehicles Adhesive Sales and Growth Rate (K MT)

Figure 79. South America Electric Vehicles Adhesive Sales Market Share by Country in 2024

Figure 80. South America Electric Vehicles Adhesive Market Size and Growth Rate (M USD)

Figure 81. South America Electric Vehicles Adhesive Market Size by Country in 2024

Figure 82. Brazil Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electric Vehicles Adhesive Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Electric Vehicles Adhesive Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electric Vehicles Adhesive Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electric Vehicles Adhesive Market Size by Region in 2024

Figure 92. Saudi Arabia Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electric Vehicles Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Electric Vehicles Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electric Vehicles Adhesive Production Market Share by Region (2020-2025)

Figure 103. North America Electric Vehicles Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Electric Vehicles Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Electric Vehicles Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 106. China Electric Vehicles Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Electric Vehicles Adhesive Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Electric Vehicles Adhesive Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electric Vehicles Adhesive Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electric Vehicles Adhesive Market Share Forecast by Type (2026-2035)

Figure 111. Global Electric Vehicles Adhesive Sales Forecast by Application (2026-2035)

Figure 112. Global Electric Vehicles Adhesive Market Share Forecast by Application (2026-2035)

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