

Global Ductless Energy Recovery Ventilators Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/D65980FFC005EN.html>

Date: December 2025

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: D65980FFC005EN

Abstracts

Ductless Energy Recovery Ventilator (ERV) is a type of ventilation system designed to improve indoor air quality and energy efficiency in buildings without the need for ductwork. These systems work by exchanging stale indoor air with fresh outdoor air while transferring heat and moisture between the incoming and outgoing air streams. This process helps to maintain a comfortable indoor environment, reduce energy consumption, and improve overall air quality.

The global Ductless Energy Recovery Ventilators market size was estimated at USD 365.42 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ductless Energy Recovery Ventilators market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ductless Energy Recovery Ventilators market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ductless Energy Recovery Ventilators market.

Global Ductless Energy Recovery Ventilators Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsubishi Electric
Fujitsu General
Arctica Solar
Parker Davis
Blauberg Ventilatoren
Zehnder
Ventacity Systems
Vents-US
EcoVolt
Thenow (Kapital)
Continental Fan
RenewAire
Holtop

Market Segmentation (by Type)

Wall-Mounted

Floor-Mounted

Market Segmentation (by Application)

Commercial

Residential

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ductless Energy Recovery Ventilators Market

Overview of the regional outlook of the Ductless Energy Recovery Ventilators Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ductless Energy Recovery Ventilators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ductless Energy Recovery Ventilators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Ductless Energy Recovery Ventilators
- 1.2 Key Market Segments
 - 1.2.1 Ductless Energy Recovery Ventilators Segment by Type
 - 1.2.2 Ductless Energy Recovery Ventilators Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Ductless Energy Recovery Ventilators Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Ductless Energy Recovery Ventilators Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Ductless Energy Recovery Ventilators Product Life Cycle
- 3.3 Global Ductless Energy Recovery Ventilators Sales by Manufacturers (2020-2025)
- 3.4 Global Ductless Energy Recovery Ventilators Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ductless Energy Recovery Ventilators Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ductless Energy Recovery Ventilators Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ductless Energy Recovery Ventilators Market Competitive Situation and Trends

- 3.8.1 Ductless Energy Recovery Ventilators Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Ductless Energy Recovery Ventilators Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DUCTLESS ENERGY RECOVERY VENTILATORS INDUSTRY CHAIN ANALYSIS

- 4.1 Ductless Energy Recovery Ventilators Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DUCTLESS ENERGY RECOVERY VENTILATORS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Ductless Energy Recovery Ventilators Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Ductless Energy Recovery Ventilators Market
- 5.7 ESG Ratings of Leading Companies

6 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Ductless Energy Recovery Ventilators Sales Market Share by Type (2020-2025)

6.3 Global Ductless Energy Recovery Ventilators Market Size by Type (2020-2025)

6.4 Global Ductless Energy Recovery Ventilators Price by Type (2020-2025)

7 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Ductless Energy Recovery Ventilators Market Sales by Application (2020-2025)

7.3 Global Ductless Energy Recovery Ventilators Market Size (M USD) by Application (2020-2025)

7.4 Global Ductless Energy Recovery Ventilators Sales Growth Rate by Application (2020-2025)

8 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET SALES BY REGION

8.1 Global Ductless Energy Recovery Ventilators Sales by Region

8.1.1 Global Ductless Energy Recovery Ventilators Sales by Region

8.1.2 Global Ductless Energy Recovery Ventilators Sales Market Share by Region

8.2 Global Ductless Energy Recovery Ventilators Market Size by Region

8.2.1 Global Ductless Energy Recovery Ventilators Market Size by Region

8.2.2 Global Ductless Energy Recovery Ventilators Market Size by Region

8.3 North America

8.3.1 North America Ductless Energy Recovery Ventilators Sales by Country

8.3.2 North America Ductless Energy Recovery Ventilators Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ductless Energy Recovery Ventilators Sales by Country

8.4.2 Europe Ductless Energy Recovery Ventilators Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Ductless Energy Recovery Ventilators Sales by Region
- 8.5.2 Asia Pacific Ductless Energy Recovery Ventilators Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Ductless Energy Recovery Ventilators Sales by Country
 - 8.6.2 South America Ductless Energy Recovery Ventilators Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Ductless Energy Recovery Ventilators Sales by Region
 - 8.7.2 Middle East and Africa Ductless Energy Recovery Ventilators Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Ductless Energy Recovery Ventilators by Region(2020-2025)
- 9.2 Global Ductless Energy Recovery Ventilators Revenue Market Share by Region (2020-2025)
- 9.3 Global Ductless Energy Recovery Ventilators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ductless Energy Recovery Ventilators Production
 - 9.4.1 North America Ductless Energy Recovery Ventilators Production Growth Rate (2020-2025)
 - 9.4.2 North America Ductless Energy Recovery Ventilators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ductless Energy Recovery Ventilators Production
 - 9.5.1 Europe Ductless Energy Recovery Ventilators Production Growth Rate (2020-2025)

9.5.2 Europe Ductless Energy Recovery Ventilators Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Ductless Energy Recovery Ventilators Production (2020-2025)

9.6.1 Japan Ductless Energy Recovery Ventilators Production Growth Rate (2020-2025)

9.6.2 Japan Ductless Energy Recovery Ventilators Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Ductless Energy Recovery Ventilators Production (2020-2025)

9.7.1 China Ductless Energy Recovery Ventilators Production Growth Rate (2020-2025)

9.7.2 China Ductless Energy Recovery Ventilators Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mitsubishi Electric

10.1.1 Mitsubishi Electric Basic Information

10.1.2 Mitsubishi Electric Ductless Energy Recovery Ventilators Product Overview

10.1.3 Mitsubishi Electric Ductless Energy Recovery Ventilators Product Market Performance

10.1.4 Mitsubishi Electric Business Overview

10.1.5 Mitsubishi Electric SWOT Analysis

10.1.6 Mitsubishi Electric Recent Developments

10.2 Fujitsu General

10.2.1 Fujitsu General Basic Information

10.2.2 Fujitsu General Ductless Energy Recovery Ventilators Product Overview

10.2.3 Fujitsu General Ductless Energy Recovery Ventilators Product Market Performance

10.2.4 Fujitsu General Business Overview

10.2.5 Fujitsu General SWOT Analysis

10.2.6 Fujitsu General Recent Developments

10.3 Arctica Solar

10.3.1 Arctica Solar Basic Information

10.3.2 Arctica Solar Ductless Energy Recovery Ventilators Product Overview

10.3.3 Arctica Solar Ductless Energy Recovery Ventilators Product Market Performance

10.3.4 Arctica Solar Business Overview

10.3.5 Arctica Solar SWOT Analysis

10.3.6 Arctica Solar Recent Developments

10.4 Parker Davis

10.4.1 Parker Davis Basic Information

10.4.2 Parker Davis Ductless Energy Recovery Ventilators Product Overview

10.4.3 Parker Davis Ductless Energy Recovery Ventilators Product Market

Performance

10.4.4 Parker Davis Business Overview

10.4.5 Parker Davis Recent Developments

10.5 Blauberg Ventilatoren

10.5.1 Blauberg Ventilatoren Basic Information

10.5.2 Blauberg Ventilatoren Ductless Energy Recovery Ventilators Product Overview

10.5.3 Blauberg Ventilatoren Ductless Energy Recovery Ventilators Product Market

Performance

10.5.4 Blauberg Ventilatoren Business Overview

10.5.5 Blauberg Ventilatoren Recent Developments

10.6 Zehnder

10.6.1 Zehnder Basic Information

10.6.2 Zehnder Ductless Energy Recovery Ventilators Product Overview

10.6.3 Zehnder Ductless Energy Recovery Ventilators Product Market Performance

10.6.4 Zehnder Business Overview

10.6.5 Zehnder Recent Developments

10.7 Ventacity Systems

10.7.1 Ventacity Systems Basic Information

10.7.2 Ventacity Systems Ductless Energy Recovery Ventilators Product Overview

10.7.3 Ventacity Systems Ductless Energy Recovery Ventilators Product Market

Performance

10.7.4 Ventacity Systems Business Overview

10.7.5 Ventacity Systems Recent Developments

10.8 Vents-US

10.8.1 Vents-US Basic Information

10.8.2 Vents-US Ductless Energy Recovery Ventilators Product Overview

10.8.3 Vents-US Ductless Energy Recovery Ventilators Product Market Performance

10.8.4 Vents-US Business Overview

10.8.5 Vents-US Recent Developments

10.9 EcoVolt

10.9.1 EcoVolt Basic Information

10.9.2 EcoVolt Ductless Energy Recovery Ventilators Product Overview

10.9.3 EcoVolt Ductless Energy Recovery Ventilators Product Market Performance

10.9.4 EcoVolt Business Overview

10.9.5 EcoVolt Recent Developments

10.10 Thenow (Kapital)

10.10.1 Thenow (Kapital) Basic Information

10.10.2 Thenow (Kapital) Ductless Energy Recovery Ventilators Product Overview

10.10.3 Thenow (Kapital) Ductless Energy Recovery Ventilators Product Market

Performance

10.10.4 Thenow (Kapital) Business Overview

10.10.5 Thenow (Kapital) Recent Developments

10.11 Continental Fan

10.11.1 Continental Fan Basic Information

10.11.2 Continental Fan Ductless Energy Recovery Ventilators Product Overview

10.11.3 Continental Fan Ductless Energy Recovery Ventilators Product Market

Performance

10.11.4 Continental Fan Business Overview

10.11.5 Continental Fan Recent Developments

10.12 RenewAire

10.12.1 RenewAire Basic Information

10.12.2 RenewAire Ductless Energy Recovery Ventilators Product Overview

10.12.3 RenewAire Ductless Energy Recovery Ventilators Product Market

Performance

10.12.4 RenewAire Business Overview

10.12.5 RenewAire Recent Developments

10.13 Holtop

10.13.1 Holtop Basic Information

10.13.2 Holtop Ductless Energy Recovery Ventilators Product Overview

10.13.3 Holtop Ductless Energy Recovery Ventilators Product Market Performance

10.13.4 Holtop Business Overview

10.13.5 Holtop Recent Developments

11 DUCTLESS ENERGY RECOVERY VENTILATORS MARKET FORECAST BY REGION

11.1 Global Ductless Energy Recovery Ventilators Market Size Forecast

11.2 Global Ductless Energy Recovery Ventilators Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ductless Energy Recovery Ventilators Market Size Forecast by Country

11.2.3 Asia Pacific Ductless Energy Recovery Ventilators Market Size Forecast by

Region

11.2.4 South America Ductless Energy Recovery Ventilators Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ductless Energy Recovery Ventilators by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Ductless Energy Recovery Ventilators Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ductless Energy Recovery Ventilators by Type (2026-2035)

12.1.2 Global Ductless Energy Recovery Ventilators Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ductless Energy Recovery Ventilators by Type (2026-2035)

12.2 Global Ductless Energy Recovery Ventilators Market Forecast by Application (2026-2035)

12.2.1 Global Ductless Energy Recovery Ventilators Sales (K Units) Forecast by Application

12.2.2 Global Ductless Energy Recovery Ventilators Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ductless Energy Recovery Ventilators Market Size by Type (M USD)

Table 4. Global Ductless Energy Recovery Ventilators Market Size by Application

Table 5. Ductless Energy Recovery Ventilators Market Size Comparison by Region (M USD)

Table 6. Global Ductless Energy Recovery Ventilators Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Ductless Energy Recovery Ventilators Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ductless Energy Recovery Ventilators Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ductless Energy Recovery Ventilators Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ductless Energy Recovery Ventilators as of 2025)

Table 11. Global Market Ductless Energy Recovery Ventilators Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ductless Energy Recovery Ventilators Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ductless Energy Recovery Ventilators Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ductless Energy Recovery Ventilators Sales by Type (K Units)

Table 27. Global Ductless Energy Recovery Ventilators Market Size by Type (M USD)

Table 28. Global Ductless Energy Recovery Ventilators Sales (K Units) by Type (2020-2025)

Table 29. Global Ductless Energy Recovery Ventilators Sales Market Share by Type (2020-2025)

Table 30. Global Ductless Energy Recovery Ventilators Market Size (M USD) by Type (2020-2025)

Table 31. Global Ductless Energy Recovery Ventilators Market Share by Type (2020-2025)

Table 32. Global Ductless Energy Recovery Ventilators Price (USD/Unit) by Type (2020-2025)

Table 33. Global Ductless Energy Recovery Ventilators Sales (K Units) by Application

Table 34. Global Ductless Energy Recovery Ventilators Market Size by Application

Table 35. Global Ductless Energy Recovery Ventilators Sales by Application (2020-2025) & (K Units)

Table 36. Global Ductless Energy Recovery Ventilators Sales Market Share by Application (2020-2025)

Table 37. Global Ductless Energy Recovery Ventilators Market Size by Application (2020-2025) & (M USD)

Table 38. Global Ductless Energy Recovery Ventilators Market Share by Application (2020-2025)

Table 39. Global Ductless Energy Recovery Ventilators Sales Growth Rate by Application (2020-2025)

Table 40. Global Ductless Energy Recovery Ventilators Sales by Region (2020-2025) & (K Units)

Table 41. Global Ductless Energy Recovery Ventilators Sales Market Share by Region (2020-2025)

Table 42. Global Ductless Energy Recovery Ventilators Market Size by Region (2020-2025) & (M USD)

Table 43. Global Ductless Energy Recovery Ventilators Market Size by Region (2020-2025)

Table 44. North America Ductless Energy Recovery Ventilators Sales by Country (2020-2025) & (K Units)

Table 45. North America Ductless Energy Recovery Ventilators Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Ductless Energy Recovery Ventilators Sales by Country (2020-2025) & (K Units)

Table 47. Europe Ductless Energy Recovery Ventilators Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Ductless Energy Recovery Ventilators Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Ductless Energy Recovery Ventilators Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Ductless Energy Recovery Ventilators Sales by Country (2020-2025) & (K Units)
- Table 51. South America Ductless Energy Recovery Ventilators Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Ductless Energy Recovery Ventilators Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Ductless Energy Recovery Ventilators Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Ductless Energy Recovery Ventilators Production (K Units) by Region(2020-2025)
- Table 55. Global Ductless Energy Recovery Ventilators Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Ductless Energy Recovery Ventilators Revenue Market Share by Region (2020-2025)
- Table 57. Global Ductless Energy Recovery Ventilators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Ductless Energy Recovery Ventilators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Ductless Energy Recovery Ventilators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Ductless Energy Recovery Ventilators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Ductless Energy Recovery Ventilators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Mitsubishi Electric Basic Information
- Table 63. Mitsubishi Electric Ductless Energy Recovery Ventilators Product Overview
- Table 64. Mitsubishi Electric Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Mitsubishi Electric Business Overview
- Table 66. Mitsubishi Electric SWOT Analysis
- Table 67. Mitsubishi Electric Recent Developments
- Table 68. Fujitsu General Basic Information
- Table 69. Fujitsu General Ductless Energy Recovery Ventilators Product Overview
- Table 70. Fujitsu General Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Fujitsu General Business Overview
- Table 72. Fujitsu General SWOT Analysis
- Table 73. Fujitsu General Recent Developments
- Table 74. Arctica Solar Basic Information
- Table 75. Arctica Solar Ductless Energy Recovery Ventilators Product Overview
- Table 76. Arctica Solar Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Arctica Solar Business Overview
- Table 78. Arctica Solar SWOT Analysis
- Table 79. Arctica Solar Recent Developments
- Table 80. Parker Davis Basic Information
- Table 81. Parker Davis Ductless Energy Recovery Ventilators Product Overview
- Table 82. Parker Davis Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Parker Davis Business Overview
- Table 84. Parker Davis Recent Developments
- Table 85. Blauberg Ventilatoren Basic Information
- Table 86. Blauberg Ventilatoren Ductless Energy Recovery Ventilators Product Overview
- Table 87. Blauberg Ventilatoren Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Blauberg Ventilatoren Business Overview
- Table 89. Blauberg Ventilatoren Recent Developments
- Table 90. Zehnder Basic Information
- Table 91. Zehnder Ductless Energy Recovery Ventilators Product Overview
- Table 92. Zehnder Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Zehnder Business Overview
- Table 94. Zehnder Recent Developments
- Table 95. Ventacity Systems Basic Information
- Table 96. Ventacity Systems Ductless Energy Recovery Ventilators Product Overview
- Table 97. Ventacity Systems Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Ventacity Systems Business Overview
- Table 99. Ventacity Systems Recent Developments
- Table 100. Vents-US Basic Information
- Table 101. Vents-US Ductless Energy Recovery Ventilators Product Overview
- Table 102. Vents-US Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Vents-US Business Overview
- Table 104. Vents-US Recent Developments
- Table 105. EcoVolt Basic Information
- Table 106. EcoVolt Ductless Energy Recovery Ventilators Product Overview
- Table 107. EcoVolt Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. EcoVolt Business Overview
- Table 109. EcoVolt Recent Developments
- Table 110. Thenow (Kapital) Basic Information
- Table 111. Thenow (Kapital) Ductless Energy Recovery Ventilators Product Overview
- Table 112. Thenow (Kapital) Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Thenow (Kapital) Business Overview
- Table 114. Thenow (Kapital) Recent Developments
- Table 115. Continental Fan Basic Information
- Table 116. Continental Fan Ductless Energy Recovery Ventilators Product Overview
- Table 117. Continental Fan Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Continental Fan Business Overview
- Table 119. Continental Fan Recent Developments
- Table 120. RenewAire Basic Information
- Table 121. RenewAire Ductless Energy Recovery Ventilators Product Overview
- Table 122. RenewAire Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. RenewAire Business Overview
- Table 124. RenewAire Recent Developments
- Table 125. Holtop Basic Information
- Table 126. Holtop Ductless Energy Recovery Ventilators Product Overview
- Table 127. Holtop Ductless Energy Recovery Ventilators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Holtop Business Overview
- Table 129. Holtop Recent Developments
- Table 130. Global Ductless Energy Recovery Ventilators Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Ductless Energy Recovery Ventilators Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Ductless Energy Recovery Ventilators Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Ductless Energy Recovery Ventilators Market Size Forecast

by Country (2026-2035) & (M USD)

Table 134. Europe Ductless Energy Recovery Ventilators Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Ductless Energy Recovery Ventilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Ductless Energy Recovery Ventilators Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Ductless Energy Recovery Ventilators Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Ductless Energy Recovery Ventilators Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Ductless Energy Recovery Ventilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Ductless Energy Recovery Ventilators Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Ductless Energy Recovery Ventilators Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Ductless Energy Recovery Ventilators Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Ductless Energy Recovery Ventilators Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Ductless Energy Recovery Ventilators Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Ductless Energy Recovery Ventilators Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Ductless Energy Recovery Ventilators Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ductless Energy Recovery Ventilators
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ductless Energy Recovery Ventilators Market Size (M USD), 2025-2035
- Figure 5. Global Ductless Energy Recovery Ventilators Market Size (M USD) (2020-2035)
- Figure 6. Global Ductless Energy Recovery Ventilators Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ductless Energy Recovery Ventilators Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ductless Energy Recovery Ventilators Product Life Cycle
- Figure 13. Ductless Energy Recovery Ventilators Sales Share by Manufacturers in 2025
- Figure 14. Global Ductless Energy Recovery Ventilators Revenue Share by Manufacturers in 2025
- Figure 15. Ductless Energy Recovery Ventilators Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ductless Energy Recovery Ventilators Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ductless Energy Recovery Ventilators Revenue in 2025
- Figure 18. Industry Chain Map of Ductless Energy Recovery Ventilators
- Figure 19. Global Ductless Energy Recovery Ventilators Market PEST Analysis
- Figure 20. Global Ductless Energy Recovery Ventilators Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ductless Energy Recovery Ventilators Market Share by Type
- Figure 27. Sales Market Share of Ductless Energy Recovery Ventilators by Type (2020-2025)

Figure 28. Sales Market Share of Ductless Energy Recovery Ventilators by Type in 2025

Figure 29. Market Share of Ductless Energy Recovery Ventilators by Type (2020-2025)

Figure 30. Market Share of Ductless Energy Recovery Ventilators by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Ductless Energy Recovery Ventilators Market Share by Application

Figure 33. Global Ductless Energy Recovery Ventilators Sales Market Share by Application (2020-2025)

Figure 34. Global Ductless Energy Recovery Ventilators Sales Market Share by Application in 2025

Figure 35. Global Ductless Energy Recovery Ventilators Market Share by Application (2020-2025)

Figure 36. Global Ductless Energy Recovery Ventilators Market Share by Application in 2025

Figure 37. Global Ductless Energy Recovery Ventilators Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ductless Energy Recovery Ventilators Sales Market Share by Region (2020-2025)

Figure 39. Global Ductless Energy Recovery Ventilators Market Size by Region (2020-2025)

Figure 40. North America Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Ductless Energy Recovery Ventilators Sales Market Share by Country in 2024

Figure 43. North America Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ductless Energy Recovery Ventilators Market Size by Country in 2024

Figure 45. U.S. Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ductless Energy Recovery Ventilators Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Ductless Energy Recovery Ventilators Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ductless Energy Recovery Ventilators Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Ductless Energy Recovery Ventilators Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Ductless Energy Recovery Ventilators Sales Market Share by Country in 2024

Figure 53. Europe Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ductless Energy Recovery Ventilators Market Size by Country in 2024

Figure 55. Germany Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ductless Energy Recovery Ventilators Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ductless Energy Recovery Ventilators Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ductless Energy Recovery Ventilators Market Size by Region in 2024

Figure 68. China Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ductless Energy Recovery Ventilators Sales and Growth Rate (K Units)

Figure 79. South America Ductless Energy Recovery Ventilators Sales Market Share by Country in 2024

Figure 80. South America Ductless Energy Recovery Ventilators Market Size and Growth Rate (M USD)

Figure 81. South America Ductless Energy Recovery Ventilators Market Size by Country in 2024

Figure 82. Brazil Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ductless Energy Recovery Ventilators Sales and

Growth Rate (K Units)

Figure 89. Middle East and Africa Ductless Energy Recovery Ventilators Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ductless Energy Recovery Ventilators Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ductless Energy Recovery Ventilators Market Size by Region in 2024

Figure 92. Saudi Arabia Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ductless Energy Recovery Ventilators Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ductless Energy Recovery Ventilators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ductless Energy Recovery Ventilators Production Market Share by Region (2020-2025)

Figure 103. North America Ductless Energy Recovery Ventilators Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ductless Energy Recovery Ventilators Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ductless Energy Recovery Ventilators Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ductless Energy Recovery Ventilators Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ductless Energy Recovery Ventilators Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Ductless Energy Recovery Ventilators Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ductless Energy Recovery Ventilators Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ductless Energy Recovery Ventilators Market Share Forecast by Type (2026-2035)

Figure 111. Global Ductless Energy Recovery Ventilators Sales Forecast by Application (2026-2035)

Figure 112. Global Ductless Energy Recovery Ventilators Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Ductless Energy Recovery Ventilators Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/D65980FFC005EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D65980FFC005EN.html>