

Global Dual-phase Steel Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Dual-phase Steel competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Dual-phase steel is a high-strength low-alloy steel (HSLA) whose microstructure consists of two phases: ferrite and martensite. Ferrite provides good ductility, while martensite imparts high strength, making it a combination of high strength and good formability. Dual-phase steel is commonly used in industries such as automotive, construction, marine and aviation, and is widely used due to its low yield strength, high work hardening ability and excellent energy absorption properties. The market for duplex steel is in a steady growth phase, mainly driven by the lightweight trend in the automotive industry. As a high-strength, formable material, it is increasingly used in body structures and chassis components. At the same time, the construction industry's demand for high-strength structural materials has increased, making duplex steel an ideal choice for projects such as bridges and building frames. In addition, with the advancement of manufacturing technology, the performance and processing capabilities of duplex steel have continued to improve, further broadening the market application. However, the market still faces challenges, including high production costs, which limit its competitiveness in some market segments, and the strengthening of environmental regulations has prompted steel manufacturers to take emission reduction measures. At the same time, the expansion of the application of alternative materials (such as aluminum alloys and composites) in the automotive industry has created competitive pressure on the duplex steel market. Despite this, there are still many opportunities in the market, such as the development of the electric vehicle (EV) industry, which has driven the demand for lightweight and high-strength materials, the sustainable development trend has brought more attention to the recyclability of duplex steel, and the growth of demand in

emerging markets in the Asia-Pacific region has also provided opportunities for the industry to expand in the long term. These factors together shape the growth path of the future duplex steel market and provide steel manufacturers with strategic optimization directions.

The global Dual-phase Steel market size was estimated at USD 1978.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dual-phase Steel market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dual-phase Steel market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dual-phase Steel market.

Global Dual-phase Steel Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ArcelorMittal
Thyssenkrupp
Swedish Steel?SSAB?
Nippon Steel & Sumitomo Metal
POSCO
Kobe Steel
Baowu
Taigang Stainless Steel
Shougang Group
Angang Steel
JFE Steel
Voestalpine
Hyundai Steel

Market Segmentation (by Type)

Low Alloy Duplex Steel
Medium Alloy Duplex Steel
High Alloy Duplex Steel

Market Segmentation (by Application)

Automotive Industry
Construction Industry
Aerospace
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Dual-phase Steel Market
Overview of the regional outlook of the Dual-phase Steel Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dual-phase Steel Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dual-phase Steel, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Dual-phase Steel
- 1.2 Key Market Segments
 - 1.2.1 Dual-phase Steel Segment by Type
 - 1.2.2 Dual-phase Steel Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DUAL-PHASE STEEL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Dual-phase Steel Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Dual-phase Steel Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DUAL-PHASE STEEL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Dual-phase Steel Product Life Cycle
- 3.3 Global Dual-phase Steel Sales by Manufacturers (2020-2025)
- 3.4 Global Dual-phase Steel Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Dual-phase Steel Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Dual-phase Steel Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Dual-phase Steel Market Competitive Situation and Trends
 - 3.8.1 Dual-phase Steel Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Dual-phase Steel Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 DUAL-PHASE STEEL INDUSTRY CHAIN ANALYSIS

- 4.1 Dual-phase Steel Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DUAL-PHASE STEEL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Dual-phase Steel Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Dual-phase Steel Market
- 5.7 ESG Ratings of Leading Companies

6 DUAL-PHASE STEEL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Dual-phase Steel Sales Market Share by Type (2020-2025)
- 6.3 Global Dual-phase Steel Market Size by Type (2020-2025)
- 6.4 Global Dual-phase Steel Price by Type (2020-2025)

7 DUAL-PHASE STEEL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Dual-phase Steel Market Sales by Application (2020-2025)
- 7.3 Global Dual-phase Steel Market Size (M USD) by Application (2020-2025)

7.4 Global Dual-phase Steel Sales Growth Rate by Application (2020-2025)

8 DUAL-PHASE STEEL MARKET SALES BY REGION

8.1 Global Dual-phase Steel Sales by Region

8.1.1 Global Dual-phase Steel Sales by Region

8.1.2 Global Dual-phase Steel Sales Market Share by Region

8.2 Global Dual-phase Steel Market Size by Region

8.2.1 Global Dual-phase Steel Market Size by Region

8.2.2 Global Dual-phase Steel Market Size by Region

8.3 North America

8.3.1 North America Dual-phase Steel Sales by Country

8.3.2 North America Dual-phase Steel Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dual-phase Steel Sales by Country

8.4.2 Europe Dual-phase Steel Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Dual-phase Steel Sales by Region

8.5.2 Asia Pacific Dual-phase Steel Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Dual-phase Steel Sales by Country

8.6.2 South America Dual-phase Steel Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Dual-phase Steel Sales by Region
- 8.7.2 Middle East and Africa Dual-phase Steel Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 DUAL-PHASE STEEL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Dual-phase Steel by Region(2020-2025)
- 9.2 Global Dual-phase Steel Revenue Market Share by Region (2020-2025)
- 9.3 Global Dual-phase Steel Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Dual-phase Steel Production
 - 9.4.1 North America Dual-phase Steel Production Growth Rate (2020-2025)
 - 9.4.2 North America Dual-phase Steel Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Dual-phase Steel Production
 - 9.5.1 Europe Dual-phase Steel Production Growth Rate (2020-2025)
 - 9.5.2 Europe Dual-phase Steel Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Dual-phase Steel Production (2020-2025)
 - 9.6.1 Japan Dual-phase Steel Production Growth Rate (2020-2025)
 - 9.6.2 Japan Dual-phase Steel Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Dual-phase Steel Production (2020-2025)
 - 9.7.1 China Dual-phase Steel Production Growth Rate (2020-2025)
 - 9.7.2 China Dual-phase Steel Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 ArcelorMittal
 - 10.1.1 ArcelorMittal Basic Information
 - 10.1.2 ArcelorMittal Dual-phase Steel Product Overview
 - 10.1.3 ArcelorMittal Dual-phase Steel Product Market Performance
 - 10.1.4 ArcelorMittal Business Overview
 - 10.1.5 ArcelorMittal SWOT Analysis
 - 10.1.6 ArcelorMittal Recent Developments

10.2 Thyssenkrupp

10.2.1 Thyssenkrupp Basic Information

10.2.2 Thyssenkrupp Dual-phase Steel Product Overview

10.2.3 Thyssenkrupp Dual-phase Steel Product Market Performance

10.2.4 Thyssenkrupp Business Overview

10.2.5 Thyssenkrupp SWOT Analysis

10.2.6 Thyssenkrupp Recent Developments

10.3 Swedish Steel?SSAB?

10.3.1 Swedish Steel?SSAB? Basic Information

10.3.2 Swedish Steel?SSAB? Dual-phase Steel Product Overview

10.3.3 Swedish Steel?SSAB? Dual-phase Steel Product Market Performance

10.3.4 Swedish Steel?SSAB? Business Overview

10.3.5 Swedish Steel?SSAB? SWOT Analysis

10.3.6 Swedish Steel?SSAB? Recent Developments

10.4 Nippon Steel and Sumitomo Metal

10.4.1 Nippon Steel and Sumitomo Metal Basic Information

10.4.2 Nippon Steel and Sumitomo Metal Dual-phase Steel Product Overview

10.4.3 Nippon Steel and Sumitomo Metal Dual-phase Steel Product Market

Performance

10.4.4 Nippon Steel and Sumitomo Metal Business Overview

10.4.5 Nippon Steel and Sumitomo Metal Recent Developments

10.5 POSCO

10.5.1 POSCO Basic Information

10.5.2 POSCO Dual-phase Steel Product Overview

10.5.3 POSCO Dual-phase Steel Product Market Performance

10.5.4 POSCO Business Overview

10.5.5 POSCO Recent Developments

10.6 Kobe Steel

10.6.1 Kobe Steel Basic Information

10.6.2 Kobe Steel Dual-phase Steel Product Overview

10.6.3 Kobe Steel Dual-phase Steel Product Market Performance

10.6.4 Kobe Steel Business Overview

10.6.5 Kobe Steel Recent Developments

10.7 Baowu

10.7.1 Baowu Basic Information

10.7.2 Baowu Dual-phase Steel Product Overview

10.7.3 Baowu Dual-phase Steel Product Market Performance

10.7.4 Baowu Business Overview

10.7.5 Baowu Recent Developments

10.8 Taigang Stainless Steel

10.8.1 Taigang Stainless Steel Basic Information

10.8.2 Taigang Stainless Steel Dual-phase Steel Product Overview

10.8.3 Taigang Stainless Steel Dual-phase Steel Product Market Performance

10.8.4 Taigang Stainless Steel Business Overview

10.8.5 Taigang Stainless Steel Recent Developments

10.9 Shougang Group

10.9.1 Shougang Group Basic Information

10.9.2 Shougang Group Dual-phase Steel Product Overview

10.9.3 Shougang Group Dual-phase Steel Product Market Performance

10.9.4 Shougang Group Business Overview

10.9.5 Shougang Group Recent Developments

10.10 Angang Steel

10.10.1 Angang Steel Basic Information

10.10.2 Angang Steel Dual-phase Steel Product Overview

10.10.3 Angang Steel Dual-phase Steel Product Market Performance

10.10.4 Angang Steel Business Overview

10.10.5 Angang Steel Recent Developments

10.11 JFE Steel

10.11.1 JFE Steel Basic Information

10.11.2 JFE Steel Dual-phase Steel Product Overview

10.11.3 JFE Steel Dual-phase Steel Product Market Performance

10.11.4 JFE Steel Business Overview

10.11.5 JFE Steel Recent Developments

10.12 Voestalpine

10.12.1 Voestalpine Basic Information

10.12.2 Voestalpine Dual-phase Steel Product Overview

10.12.3 Voestalpine Dual-phase Steel Product Market Performance

10.12.4 Voestalpine Business Overview

10.12.5 Voestalpine Recent Developments

10.13 Hyundai Steel

10.13.1 Hyundai Steel Basic Information

10.13.2 Hyundai Steel Dual-phase Steel Product Overview

10.13.3 Hyundai Steel Dual-phase Steel Product Market Performance

10.13.4 Hyundai Steel Business Overview

10.13.5 Hyundai Steel Recent Developments

11 DUAL-PHASE STEEL MARKET FORECAST BY REGION

- 11.1 Global Dual-phase Steel Market Size Forecast
- 11.2 Global Dual-phase Steel Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Dual-phase Steel Market Size Forecast by Country
 - 11.2.3 Asia Pacific Dual-phase Steel Market Size Forecast by Region
 - 11.2.4 South America Dual-phase Steel Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Dual-phase Steel by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Dual-phase Steel Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Dual-phase Steel by Type (2026-2035)
 - 12.1.2 Global Dual-phase Steel Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Dual-phase Steel by Type (2026-2035)
- 12.2 Global Dual-phase Steel Market Forecast by Application (2026-2035)
 - 12.2.1 Global Dual-phase Steel Sales (K MT) Forecast by Application
 - 12.2.2 Global Dual-phase Steel Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Dual-phase Steel Market Size by Type (M USD)
- Table 4. Global Dual-phase Steel Market Size by Application
- Table 5. Dual-phase Steel Market Size Comparison by Region (M USD)
- Table 6. Global Dual-phase Steel Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Dual-phase Steel Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Dual-phase Steel Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Dual-phase Steel Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dual-phase Steel as of 2025)
- Table 11. Global Market Dual-phase Steel Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Dual-phase Steel Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Dual-phase Steel Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Dual-phase Steel Sales by Type (K MT)
- Table 27. Global Dual-phase Steel Market Size by Type (M USD)
- Table 28. Global Dual-phase Steel Sales (K MT) by Type (2020-2025)
- Table 29. Global Dual-phase Steel Sales Market Share by Type (2020-2025)
- Table 30. Global Dual-phase Steel Market Size (M USD) by Type (2020-2025)
- Table 31. Global Dual-phase Steel Market Share by Type (2020-2025)

- Table 32. Global Dual-phase Steel Price (USD/KG) by Type (2020-2025)
- Table 33. Global Dual-phase Steel Sales (K MT) by Application
- Table 34. Global Dual-phase Steel Market Size by Application
- Table 35. Global Dual-phase Steel Sales by Application (2020-2025) & (K MT)
- Table 36. Global Dual-phase Steel Sales Market Share by Application (2020-2025)
- Table 37. Global Dual-phase Steel Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Dual-phase Steel Market Share by Application (2020-2025)
- Table 39. Global Dual-phase Steel Sales Growth Rate by Application (2020-2025)
- Table 40. Global Dual-phase Steel Sales by Region (2020-2025) & (K MT)
- Table 41. Global Dual-phase Steel Sales Market Share by Region (2020-2025)
- Table 42. Global Dual-phase Steel Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Dual-phase Steel Market Size by Region (2020-2025)
- Table 44. North America Dual-phase Steel Sales by Country (2020-2025) & (K MT)
- Table 45. North America Dual-phase Steel Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Dual-phase Steel Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Dual-phase Steel Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Dual-phase Steel Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Dual-phase Steel Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Dual-phase Steel Sales by Country (2020-2025) & (K MT)
- Table 51. South America Dual-phase Steel Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Dual-phase Steel Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Dual-phase Steel Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Dual-phase Steel Production (K MT) by Region(2020-2025)
- Table 55. Global Dual-phase Steel Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Dual-phase Steel Revenue Market Share by Region (2020-2025)
- Table 57. Global Dual-phase Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Dual-phase Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Dual-phase Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Dual-phase Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Dual-phase Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. ArcelorMittal Basic Information
- Table 63. ArcelorMittal Dual-phase Steel Product Overview
- Table 64. ArcelorMittal Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. ArcelorMittal Business Overview
- Table 66. ArcelorMittal SWOT Analysis
- Table 67. ArcelorMittal Recent Developments
- Table 68. Thyssenkrupp Basic Information
- Table 69. Thyssenkrupp Dual-phase Steel Product Overview
- Table 70. Thyssenkrupp Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Thyssenkrupp Business Overview
- Table 72. Thyssenkrupp SWOT Analysis
- Table 73. Thyssenkrupp Recent Developments
- Table 74. Swedish Steel?SSAB? Basic Information
- Table 75. Swedish Steel?SSAB? Dual-phase Steel Product Overview
- Table 76. Swedish Steel?SSAB? Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Swedish Steel?SSAB? Business Overview
- Table 78. Swedish Steel?SSAB? SWOT Analysis
- Table 79. Swedish Steel?SSAB? Recent Developments
- Table 80. Nippon Steel and Sumitomo Metal Basic Information
- Table 81. Nippon Steel and Sumitomo Metal Dual-phase Steel Product Overview
- Table 82. Nippon Steel and Sumitomo Metal Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Nippon Steel and Sumitomo Metal Business Overview
- Table 84. Nippon Steel and Sumitomo Metal Recent Developments
- Table 85. POSCO Basic Information
- Table 86. POSCO Dual-phase Steel Product Overview
- Table 87. POSCO Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. POSCO Business Overview
- Table 89. POSCO Recent Developments
- Table 90. Kobe Steel Basic Information
- Table 91. Kobe Steel Dual-phase Steel Product Overview
- Table 92. Kobe Steel Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Kobe Steel Business Overview
- Table 94. Kobe Steel Recent Developments

Table 95. Baowu Basic Information

Table 96. Baowu Dual-phase Steel Product Overview

Table 97. Baowu Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Baowu Business Overview

Table 99. Baowu Recent Developments

Table 100. Taigang Stainless Steel Basic Information

Table 101. Taigang Stainless Steel Dual-phase Steel Product Overview

Table 102. Taigang Stainless Steel Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Taigang Stainless Steel Business Overview

Table 104. Taigang Stainless Steel Recent Developments

Table 105. Shougang Group Basic Information

Table 106. Shougang Group Dual-phase Steel Product Overview

Table 107. Shougang Group Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Shougang Group Business Overview

Table 109. Shougang Group Recent Developments

Table 110. Angang Steel Basic Information

Table 111. Angang Steel Dual-phase Steel Product Overview

Table 112. Angang Steel Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Angang Steel Business Overview

Table 114. Angang Steel Recent Developments

Table 115. JFE Steel Basic Information

Table 116. JFE Steel Dual-phase Steel Product Overview

Table 117. JFE Steel Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. JFE Steel Business Overview

Table 119. JFE Steel Recent Developments

Table 120. Voestalpine Basic Information

Table 121. Voestalpine Dual-phase Steel Product Overview

Table 122. Voestalpine Dual-phase Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Voestalpine Business Overview

Table 124. Voestalpine Recent Developments

Table 125. Hyundai Steel Basic Information

Table 126. Hyundai Steel Dual-phase Steel Product Overview

Table 127. Hyundai Steel Dual-phase Steel Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 128. Hyundai Steel Business Overview

Table 129. Hyundai Steel Recent Developments

Table 130. Global Dual-phase Steel Sales Forecast by Region (2026-2035) & (K MT)

Table 131. Global Dual-phase Steel Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Dual-phase Steel Sales Forecast by Country (2026-2035) & (K MT)

Table 133. North America Dual-phase Steel Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Dual-phase Steel Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Dual-phase Steel Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Dual-phase Steel Sales Forecast by Region (2026-2035) & (K MT)

Table 137. Asia Pacific Dual-phase Steel Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Dual-phase Steel Sales Forecast by Country (2026-2035) & (K MT)

Table 139. South America Dual-phase Steel Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Dual-phase Steel Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Dual-phase Steel Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Dual-phase Steel Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Dual-phase Steel Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Dual-phase Steel Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Dual-phase Steel Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Dual-phase Steel Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dual-phase Steel
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dual-phase Steel Market Size (M USD), 2025-2035
- Figure 5. Global Dual-phase Steel Market Size (M USD) (2020-2035)
- Figure 6. Global Dual-phase Steel Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dual-phase Steel Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dual-phase Steel Product Life Cycle
- Figure 13. Dual-phase Steel Sales Share by Manufacturers in 2025
- Figure 14. Global Dual-phase Steel Revenue Share by Manufacturers in 2025
- Figure 15. Dual-phase Steel Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dual-phase Steel Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dual-phase Steel Revenue in 2025
- Figure 18. Industry Chain Map of Dual-phase Steel
- Figure 19. Global Dual-phase Steel Market PEST Analysis
- Figure 20. Global Dual-phase Steel Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dual-phase Steel Market Share by Type
- Figure 27. Sales Market Share of Dual-phase Steel by Type (2020-2025)
- Figure 28. Sales Market Share of Dual-phase Steel by Type in 2025
- Figure 29. Market Share of Dual-phase Steel by Type (2020-2025)
- Figure 30. Market Share of Dual-phase Steel by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dual-phase Steel Market Share by Application

Figure 33. Global Dual-phase Steel Sales Market Share by Application (2020-2025)

Figure 34. Global Dual-phase Steel Sales Market Share by Application in 2025

Figure 35. Global Dual-phase Steel Market Share by Application (2020-2025)

Figure 36. Global Dual-phase Steel Market Share by Application in 2025

Figure 37. Global Dual-phase Steel Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dual-phase Steel Sales Market Share by Region (2020-2025)

Figure 39. Global Dual-phase Steel Market Size by Region (2020-2025)

Figure 40. North America Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Dual-phase Steel Sales Market Share by Country in 2024

Figure 43. North America Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dual-phase Steel Market Size by Country in 2024

Figure 45. U.S. Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dual-phase Steel Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Dual-phase Steel Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dual-phase Steel Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Dual-phase Steel Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Dual-phase Steel Sales Market Share by Country in 2024

Figure 53. Europe Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dual-phase Steel Market Size by Country in 2024

Figure 55. Germany Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Dual-phase Steel Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Dual-phase Steel Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dual-phase Steel Market Size by Region in 2024

Figure 68. China Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dual-phase Steel Sales and Growth Rate (K MT)

Figure 79. South America Dual-phase Steel Sales Market Share by Country in 2024

Figure 80. South America Dual-phase Steel Market Size and Growth Rate (M USD)

Figure 81. South America Dual-phase Steel Market Size by Country in 2024

Figure 82. Brazil Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dual-phase Steel Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Dual-phase Steel Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dual-phase Steel Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dual-phase Steel Market Size by Region in 2024

Figure 92. Saudi Arabia Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dual-phase Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Dual-phase Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dual-phase Steel Production Market Share by Region (2020-2025)

Figure 103. North America Dual-phase Steel Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Dual-phase Steel Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Dual-phase Steel Production (K MT) Growth Rate (2020-2025)

Figure 106. China Dual-phase Steel Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Dual-phase Steel Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Dual-phase Steel Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dual-phase Steel Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dual-phase Steel Market Share Forecast by Type (2026-2035)

Figure 111. Global Dual-phase Steel Sales Forecast by Application (2026-2035)

Figure 112. Global Dual-phase Steel Market Share Forecast by Application (2026-2035)

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