

Global Dry Process Li Ion Battery Separators Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/D51513961878EN.html>

Date: December 2025

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: D51513961878EN

Abstracts

A dry lithium-ion battery diaphragm is a key component used in lithium-ion batteries to isolate the positive and negative electrodes, preventing direct contact between the electrolytes while allowing the passage of ions. It is typically made of a polymer material with a microporous structure that allows lithium ions to travel freely through the battery during charging and discharging. Dry diaphragms typically have excellent thermal and chemical stability and ion transport properties, ensuring safety, stability and efficient performance of the battery.

The global Dry Process Li Ion Battery Separators market size was estimated at USD 4218.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 15.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dry Process Li Ion Battery Separators market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dry Process Li Ion Battery Separators market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational

status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dry Process Li Ion Battery Separators market.

Global Dry Process Li Ion Battery Separators Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Toray Industries

Asahi Kasei

SKI

W-SCOPE

UBE Corporation

Senior Technology Material

SEMCORP

Sinoma Science & Technology

ZIMT

Huiqiang New Material

Zhongke Science & Technology

Geltec New Energy

Market Segmentation (by Type)

Polymer Separators

Ceramic Separators
Composite Separators
Others

Market Segmentation (by Application)

Automotive
Consumer Electronics
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Dry Process Li Ion Battery Separators Market

Overview of the regional outlook of the Dry Process Li Ion Battery Separators Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dry Process Li Ion Battery Separators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dry Process Li Ion Battery Separators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Dry Process Li Ion Battery Separators

1.2 Key Market Segments

1.2.1 Dry Process Li Ion Battery Separators Segment by Type

1.2.2 Dry Process Li Ion Battery Separators Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DRY PROCESS LI ION BATTERY SEPARATORS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Dry Process Li Ion Battery Separators Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Dry Process Li Ion Battery Separators Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DRY PROCESS LI ION BATTERY SEPARATORS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Dry Process Li Ion Battery Separators Product Life Cycle

3.3 Global Dry Process Li Ion Battery Separators Sales by Manufacturers (2020-2025)

3.4 Global Dry Process Li Ion Battery Separators Revenue Market Share by Manufacturers (2020-2025)

3.5 Dry Process Li Ion Battery Separators Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Dry Process Li Ion Battery Separators Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Dry Process Li Ion Battery Separators Market Competitive Situation and Trends

- 3.8.1 Dry Process Li Ion Battery Separators Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Dry Process Li Ion Battery Separators Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DRY PROCESS LI ION BATTERY SEPARATORS INDUSTRY CHAIN ANALYSIS

- 4.1 Dry Process Li Ion Battery Separators Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DRY PROCESS LI ION BATTERY SEPARATORS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Dry Process Li Ion Battery Separators Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Dry Process Li Ion Battery Separators Market
- 5.7 ESG Ratings of Leading Companies

6 DRY PROCESS LI ION BATTERY SEPARATORS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dry Process Li Ion Battery Separators Sales Market Share by Type (2020-2025)

6.3 Global Dry Process Li Ion Battery Separators Market Size by Type (2020-2025)

6.4 Global Dry Process Li Ion Battery Separators Price by Type (2020-2025)

7 DRY PROCESS LI ION BATTERY SEPARATORS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Dry Process Li Ion Battery Separators Market Sales by Application (2020-2025)

7.3 Global Dry Process Li Ion Battery Separators Market Size (M USD) by Application (2020-2025)

7.4 Global Dry Process Li Ion Battery Separators Sales Growth Rate by Application (2020-2025)

8 DRY PROCESS LI ION BATTERY SEPARATORS MARKET SALES BY REGION

8.1 Global Dry Process Li Ion Battery Separators Sales by Region

8.1.1 Global Dry Process Li Ion Battery Separators Sales by Region

8.1.2 Global Dry Process Li Ion Battery Separators Sales Market Share by Region

8.2 Global Dry Process Li Ion Battery Separators Market Size by Region

8.2.1 Global Dry Process Li Ion Battery Separators Market Size by Region

8.2.2 Global Dry Process Li Ion Battery Separators Market Size by Region

8.3 North America

8.3.1 North America Dry Process Li Ion Battery Separators Sales by Country

8.3.2 North America Dry Process Li Ion Battery Separators Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dry Process Li Ion Battery Separators Sales by Country

8.4.2 Europe Dry Process Li Ion Battery Separators Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Dry Process Li Ion Battery Separators Sales by Region
- 8.5.2 Asia Pacific Dry Process Li Ion Battery Separators Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Dry Process Li Ion Battery Separators Sales by Country
 - 8.6.2 South America Dry Process Li Ion Battery Separators Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Dry Process Li Ion Battery Separators Sales by Region
 - 8.7.2 Middle East and Africa Dry Process Li Ion Battery Separators Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DRY PROCESS LI ION BATTERY SEPARATORS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Dry Process Li Ion Battery Separators by Region(2020-2025)
- 9.2 Global Dry Process Li Ion Battery Separators Revenue Market Share by Region (2020-2025)
- 9.3 Global Dry Process Li Ion Battery Separators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Dry Process Li Ion Battery Separators Production
 - 9.4.1 North America Dry Process Li Ion Battery Separators Production Growth Rate (2020-2025)
 - 9.4.2 North America Dry Process Li Ion Battery Separators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Dry Process Li Ion Battery Separators Production
 - 9.5.1 Europe Dry Process Li Ion Battery Separators Production Growth Rate (2020-2025)

9.5.2 Europe Dry Process Li Ion Battery Separators Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Dry Process Li Ion Battery Separators Production (2020-2025)

9.6.1 Japan Dry Process Li Ion Battery Separators Production Growth Rate (2020-2025)

9.6.2 Japan Dry Process Li Ion Battery Separators Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Dry Process Li Ion Battery Separators Production (2020-2025)

9.7.1 China Dry Process Li Ion Battery Separators Production Growth Rate (2020-2025)

9.7.2 China Dry Process Li Ion Battery Separators Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Toray Industries

10.1.1 Toray Industries Basic Information

10.1.2 Toray Industries Dry Process Li Ion Battery Separators Product Overview

10.1.3 Toray Industries Dry Process Li Ion Battery Separators Product Market Performance

10.1.4 Toray Industries Business Overview

10.1.5 Toray Industries SWOT Analysis

10.1.6 Toray Industries Recent Developments

10.2 Asahi Kasei

10.2.1 Asahi Kasei Basic Information

10.2.2 Asahi Kasei Dry Process Li Ion Battery Separators Product Overview

10.2.3 Asahi Kasei Dry Process Li Ion Battery Separators Product Market Performance

10.2.4 Asahi Kasei Business Overview

10.2.5 Asahi Kasei SWOT Analysis

10.2.6 Asahi Kasei Recent Developments

10.3 SKI

10.3.1 SKI Basic Information

10.3.2 SKI Dry Process Li Ion Battery Separators Product Overview

10.3.3 SKI Dry Process Li Ion Battery Separators Product Market Performance

10.3.4 SKI Business Overview

10.3.5 SKI SWOT Analysis

10.3.6 SKI Recent Developments

10.4 W-SCOPE

- 10.4.1 W-SCOPE Basic Information
- 10.4.2 W-SCOPE Dry Process Li Ion Battery Separators Product Overview
- 10.4.3 W-SCOPE Dry Process Li Ion Battery Separators Product Market Performance
- 10.4.4 W-SCOPE Business Overview
- 10.4.5 W-SCOPE Recent Developments
- 10.5 UBE Corporation
 - 10.5.1 UBE Corporation Basic Information
 - 10.5.2 UBE Corporation Dry Process Li Ion Battery Separators Product Overview
 - 10.5.3 UBE Corporation Dry Process Li Ion Battery Separators Product Market Performance
 - 10.5.4 UBE Corporation Business Overview
 - 10.5.5 UBE Corporation Recent Developments
- 10.6 Senior Technology Material
 - 10.6.1 Senior Technology Material Basic Information
 - 10.6.2 Senior Technology Material Dry Process Li Ion Battery Separators Product Overview
 - 10.6.3 Senior Technology Material Dry Process Li Ion Battery Separators Product Market Performance
 - 10.6.4 Senior Technology Material Business Overview
 - 10.6.5 Senior Technology Material Recent Developments
- 10.7 SEMCORP
 - 10.7.1 SEMCORP Basic Information
 - 10.7.2 SEMCORP Dry Process Li Ion Battery Separators Product Overview
 - 10.7.3 SEMCORP Dry Process Li Ion Battery Separators Product Market Performance
 - 10.7.4 SEMCORP Business Overview
 - 10.7.5 SEMCORP Recent Developments
- 10.8 Sinoma Science and Technology
 - 10.8.1 Sinoma Science and Technology Basic Information
 - 10.8.2 Sinoma Science and Technology Dry Process Li Ion Battery Separators Product Overview
 - 10.8.3 Sinoma Science and Technology Dry Process Li Ion Battery Separators Product Market Performance
 - 10.8.4 Sinoma Science and Technology Business Overview
 - 10.8.5 Sinoma Science and Technology Recent Developments
- 10.9 ZIMT
 - 10.9.1 ZIMT Basic Information
 - 10.9.2 ZIMT Dry Process Li Ion Battery Separators Product Overview
 - 10.9.3 ZIMT Dry Process Li Ion Battery Separators Product Market Performance
 - 10.9.4 ZIMT Business Overview

- 10.9.5 ZIMT Recent Developments
- 10.10 Huiqiang New Material
 - 10.10.1 Huiqiang New Material Basic Information
 - 10.10.2 Huiqiang New Material Dry Process Li Ion Battery Separators Product Overview
 - 10.10.3 Huiqiang New Material Dry Process Li Ion Battery Separators Product Market Performance
 - 10.10.4 Huiqiang New Material Business Overview
 - 10.10.5 Huiqiang New Material Recent Developments
- 10.11 Zhongke Science and Technology
 - 10.11.1 Zhongke Science and Technology Basic Information
 - 10.11.2 Zhongke Science and Technology Dry Process Li Ion Battery Separators Product Overview
 - 10.11.3 Zhongke Science and Technology Dry Process Li Ion Battery Separators Product Market Performance
 - 10.11.4 Zhongke Science and Technology Business Overview
 - 10.11.5 Zhongke Science and Technology Recent Developments
- 10.12 Gellec New Energy
 - 10.12.1 Gellec New Energy Basic Information
 - 10.12.2 Gellec New Energy Dry Process Li Ion Battery Separators Product Overview
 - 10.12.3 Gellec New Energy Dry Process Li Ion Battery Separators Product Market Performance
 - 10.12.4 Gellec New Energy Business Overview
 - 10.12.5 Gellec New Energy Recent Developments

11 DRY PROCESS LI ION BATTERY SEPARATORS MARKET FORECAST BY REGION

- 11.1 Global Dry Process Li Ion Battery Separators Market Size Forecast
- 11.2 Global Dry Process Li Ion Battery Separators Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Dry Process Li Ion Battery Separators Market Size Forecast by Country
 - 11.2.3 Asia Pacific Dry Process Li Ion Battery Separators Market Size Forecast by Region
 - 11.2.4 South America Dry Process Li Ion Battery Separators Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Dry Process Li Ion Battery Separators by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Dry Process Li Ion Battery Separators Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Dry Process Li Ion Battery Separators by Type (2026-2035)

12.1.2 Global Dry Process Li Ion Battery Separators Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Dry Process Li Ion Battery Separators by Type (2026-2035)

12.2 Global Dry Process Li Ion Battery Separators Market Forecast by Application (2026-2035)

12.2.1 Global Dry Process Li Ion Battery Separators Sales (K MT) Forecast by Application

12.2.2 Global Dry Process Li Ion Battery Separators Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Dry Process Li Ion Battery Separators Market Size by Type (M USD)

Table 4. Global Dry Process Li Ion Battery Separators Market Size by Application

Table 5. Dry Process Li Ion Battery Separators Market Size Comparison by Region (M USD)

Table 6. Global Dry Process Li Ion Battery Separators Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Dry Process Li Ion Battery Separators Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Dry Process Li Ion Battery Separators Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Dry Process Li Ion Battery Separators Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dry Process Li Ion Battery Separators as of 2025)

Table 11. Global Market Dry Process Li Ion Battery Separators Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Dry Process Li Ion Battery Separators Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Dry Process Li Ion Battery Separators Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Dry Process Li Ion Battery Separators Sales by Type (K MT)

Table 27. Global Dry Process Li Ion Battery Separators Market Size by Type (M USD)

Table 28. Global Dry Process Li Ion Battery Separators Sales (K MT) by Type
(2020-2025)

Table 29. Global Dry Process Li Ion Battery Separators Sales Market Share by Type
(2020-2025)

Table 30. Global Dry Process Li Ion Battery Separators Market Size (M USD) by Type
(2020-2025)

Table 31. Global Dry Process Li Ion Battery Separators Market Share by Type
(2020-2025)

Table 32. Global Dry Process Li Ion Battery Separators Price (USD/KG) by Type
(2020-2025)

Table 33. Global Dry Process Li Ion Battery Separators Sales (K MT) by Application

Table 34. Global Dry Process Li Ion Battery Separators Market Size by Application

Table 35. Global Dry Process Li Ion Battery Separators Sales by Application
(2020-2025) & (K MT)

Table 36. Global Dry Process Li Ion Battery Separators Sales Market Share by
Application (2020-2025)

Table 37. Global Dry Process Li Ion Battery Separators Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Dry Process Li Ion Battery Separators Market Share by Application
(2020-2025)

Table 39. Global Dry Process Li Ion Battery Separators Sales Growth Rate by
Application (2020-2025)

Table 40. Global Dry Process Li Ion Battery Separators Sales by Region (2020-2025) &
(K MT)

Table 41. Global Dry Process Li Ion Battery Separators Sales Market Share by Region
(2020-2025)

Table 42. Global Dry Process Li Ion Battery Separators Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Dry Process Li Ion Battery Separators Market Size by Region
(2020-2025)

Table 44. North America Dry Process Li Ion Battery Separators Sales by Country
(2020-2025) & (K MT)

Table 45. North America Dry Process Li Ion Battery Separators Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Dry Process Li Ion Battery Separators Sales by Country (2020-2025)
& (K MT)

Table 47. Europe Dry Process Li Ion Battery Separators Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Dry Process Li Ion Battery Separators Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Dry Process Li Ion Battery Separators Market Size by Region (2020-2025) & (M USD)

Table 50. South America Dry Process Li Ion Battery Separators Sales by Country (2020-2025) & (K MT)

Table 51. South America Dry Process Li Ion Battery Separators Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Dry Process Li Ion Battery Separators Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Dry Process Li Ion Battery Separators Market Size by Region (2020-2025) & (M USD)

Table 54. Global Dry Process Li Ion Battery Separators Production (K MT) by Region(2020-2025)

Table 55. Global Dry Process Li Ion Battery Separators Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Dry Process Li Ion Battery Separators Revenue Market Share by Region (2020-2025)

Table 57. Global Dry Process Li Ion Battery Separators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Dry Process Li Ion Battery Separators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Dry Process Li Ion Battery Separators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Dry Process Li Ion Battery Separators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Dry Process Li Ion Battery Separators Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Toray Industries Basic Information

Table 63. Toray Industries Dry Process Li Ion Battery Separators Product Overview

Table 64. Toray Industries Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Toray Industries Business Overview

Table 66. Toray Industries SWOT Analysis

Table 67. Toray Industries Recent Developments

Table 68. Asahi Kasei Basic Information

Table 69. Asahi Kasei Dry Process Li Ion Battery Separators Product Overview

Table 70. Asahi Kasei Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Asahi Kasei Business Overview
Table 72. Asahi Kasei SWOT Analysis
Table 73. Asahi Kasei Recent Developments
Table 74. SKI Basic Information
Table 75. SKI Dry Process Li Ion Battery Separators Product Overview
Table 76. SKI Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. SKI Business Overview
Table 78. SKI SWOT Analysis
Table 79. SKI Recent Developments
Table 80. W-SCOPE Basic Information
Table 81. W-SCOPE Dry Process Li Ion Battery Separators Product Overview
Table 82. W-SCOPE Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. W-SCOPE Business Overview
Table 84. W-SCOPE Recent Developments
Table 85. UBE Corporation Basic Information
Table 86. UBE Corporation Dry Process Li Ion Battery Separators Product Overview
Table 87. UBE Corporation Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. UBE Corporation Business Overview
Table 89. UBE Corporation Recent Developments
Table 90. Senior Technology Material Basic Information
Table 91. Senior Technology Material Dry Process Li Ion Battery Separators Product Overview
Table 92. Senior Technology Material Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Senior Technology Material Business Overview
Table 94. Senior Technology Material Recent Developments
Table 95. SEMCORP Basic Information
Table 96. SEMCORP Dry Process Li Ion Battery Separators Product Overview
Table 97. SEMCORP Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. SEMCORP Business Overview
Table 99. SEMCORP Recent Developments
Table 100. Sinoma Science and Technology Basic Information
Table 101. Sinoma Science and Technology Dry Process Li Ion Battery Separators Product Overview
Table 102. Sinoma Science and Technology Dry Process Li Ion Battery Separators

Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Sinoma Science and Technology Business Overview

Table 104. Sinoma Science and Technology Recent Developments

Table 105. ZIMT Basic Information

Table 106. ZIMT Dry Process Li Ion Battery Separators Product Overview

Table 107. ZIMT Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. ZIMT Business Overview

Table 109. ZIMT Recent Developments

Table 110. Huiqiang New Material Basic Information

Table 111. Huiqiang New Material Dry Process Li Ion Battery Separators Product Overview

Table 112. Huiqiang New Material Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Huiqiang New Material Business Overview

Table 114. Huiqiang New Material Recent Developments

Table 115. Zhongke Science and Technology Basic Information

Table 116. Zhongke Science and Technology Dry Process Li Ion Battery Separators Product Overview

Table 117. Zhongke Science and Technology Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Zhongke Science and Technology Business Overview

Table 119. Zhongke Science and Technology Recent Developments

Table 120. Gellec New Energy Basic Information

Table 121. Gellec New Energy Dry Process Li Ion Battery Separators Product Overview

Table 122. Gellec New Energy Dry Process Li Ion Battery Separators Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Gellec New Energy Business Overview

Table 124. Gellec New Energy Recent Developments

Table 125. Global Dry Process Li Ion Battery Separators Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Dry Process Li Ion Battery Separators Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Dry Process Li Ion Battery Separators Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Dry Process Li Ion Battery Separators Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Dry Process Li Ion Battery Separators Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Dry Process Li Ion Battery Separators Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Dry Process Li Ion Battery Separators Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Dry Process Li Ion Battery Separators Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Dry Process Li Ion Battery Separators Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Dry Process Li Ion Battery Separators Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Dry Process Li Ion Battery Separators Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Dry Process Li Ion Battery Separators Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Dry Process Li Ion Battery Separators Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Dry Process Li Ion Battery Separators Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Dry Process Li Ion Battery Separators Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Dry Process Li Ion Battery Separators Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Dry Process Li Ion Battery Separators Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dry Process Li Ion Battery Separators
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dry Process Li Ion Battery Separators Market Size (M USD), 2025-2035
- Figure 5. Global Dry Process Li Ion Battery Separators Market Size (M USD) (2020-2035)
- Figure 6. Global Dry Process Li Ion Battery Separators Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dry Process Li Ion Battery Separators Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dry Process Li Ion Battery Separators Product Life Cycle
- Figure 13. Dry Process Li Ion Battery Separators Sales Share by Manufacturers in 2025
- Figure 14. Global Dry Process Li Ion Battery Separators Revenue Share by Manufacturers in 2025
- Figure 15. Dry Process Li Ion Battery Separators Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dry Process Li Ion Battery Separators Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dry Process Li Ion Battery Separators Revenue in 2025
- Figure 18. Industry Chain Map of Dry Process Li Ion Battery Separators
- Figure 19. Global Dry Process Li Ion Battery Separators Market PEST Analysis
- Figure 20. Global Dry Process Li Ion Battery Separators Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dry Process Li Ion Battery Separators Market Share by Type
- Figure 27. Sales Market Share of Dry Process Li Ion Battery Separators by Type (2020-2025)

Figure 28. Sales Market Share of Dry Process Li Ion Battery Separators by Type in 2025

Figure 29. Market Share of Dry Process Li Ion Battery Separators by Type (2020-2025)

Figure 30. Market Share of Dry Process Li Ion Battery Separators by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Dry Process Li Ion Battery Separators Market Share by Application

Figure 33. Global Dry Process Li Ion Battery Separators Sales Market Share by Application (2020-2025)

Figure 34. Global Dry Process Li Ion Battery Separators Sales Market Share by Application in 2025

Figure 35. Global Dry Process Li Ion Battery Separators Market Share by Application (2020-2025)

Figure 36. Global Dry Process Li Ion Battery Separators Market Share by Application in 2025

Figure 37. Global Dry Process Li Ion Battery Separators Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dry Process Li Ion Battery Separators Sales Market Share by Region (2020-2025)

Figure 39. Global Dry Process Li Ion Battery Separators Market Size by Region (2020-2025)

Figure 40. North America Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Dry Process Li Ion Battery Separators Sales Market Share by Country in 2024

Figure 43. North America Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dry Process Li Ion Battery Separators Market Size by Country in 2024

Figure 45. U.S. Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dry Process Li Ion Battery Separators Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Dry Process Li Ion Battery Separators Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dry Process Li Ion Battery Separators Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Dry Process Li Ion Battery Separators Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Dry Process Li Ion Battery Separators Sales Market Share by Country in 2024

Figure 53. Europe Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dry Process Li Ion Battery Separators Market Size by Country in 2024

Figure 55. Germany Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dry Process Li Ion Battery Separators Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Dry Process Li Ion Battery Separators Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dry Process Li Ion Battery Separators Market Size by Region in 2024

Figure 68. China Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dry Process Li Ion Battery Separators Sales and Growth Rate (K MT)

Figure 79. South America Dry Process Li Ion Battery Separators Sales Market Share by Country in 2024

Figure 80. South America Dry Process Li Ion Battery Separators Market Size and Growth Rate (M USD)

Figure 81. South America Dry Process Li Ion Battery Separators Market Size by Country in 2024

Figure 82. Brazil Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dry Process Li Ion Battery Separators Sales and

Growth Rate (K MT)

Figure 89. Middle East and Africa Dry Process Li Ion Battery Separators Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dry Process Li Ion Battery Separators Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dry Process Li Ion Battery Separators Market Size by Region in 2024

Figure 92. Saudi Arabia Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dry Process Li Ion Battery Separators Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Dry Process Li Ion Battery Separators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dry Process Li Ion Battery Separators Production Market Share by Region (2020-2025)

Figure 103. North America Dry Process Li Ion Battery Separators Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Dry Process Li Ion Battery Separators Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Dry Process Li Ion Battery Separators Production (K MT) Growth Rate (2020-2025)

Figure 106. China Dry Process Li Ion Battery Separators Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Dry Process Li Ion Battery Separators Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Dry Process Li Ion Battery Separators Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dry Process Li Ion Battery Separators Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dry Process Li Ion Battery Separators Market Share Forecast by Type (2026-2035)

Figure 111. Global Dry Process Li Ion Battery Separators Sales Forecast by Application (2026-2035)

Figure 112. Global Dry Process Li Ion Battery Separators Market Share Forecast by Application (2026-2035)

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