

Global Direct-To-Chip Liquid Cooling Solutions Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/D3272B0AA85FEN.html>

Date: March 2026

Pages: 142

Price: US\$ 2,980.00 (Single User License)

ID: D3272B0AA85FEN

Abstracts

Direct to chip liquid cooling uses flexible tubes to bring safe, non-flammable dielectric fluid directly to the processing chip. The fluid absorbs the heat by turning into vapor, which then carries the heat out of the IT equipment. No water is used in the system, so the equipment is protected from corrosion and other water-related threats.

The global Direct-To-Chip Liquid Cooling Solutions market size was estimated at USD 152.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 21.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Direct-To-Chip Liquid Cooling Solutions market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Direct-To-Chip Liquid Cooling Solutions market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Direct-To-Chip Liquid Cooling Solutions market.

Global Direct-To-Chip Liquid Cooling Solutions Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Equinix
CoolIT Systems
Motivair
Boyd
JetCool
ZutaCore
Accelsius
Asetek
Vertiv
Alfa Laval

Market Segmentation (by Type)

Single-phase
Dual-phase

Market Segmentation (by Application)

CPU
GPU
FPGA
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Direct-To-Chip Liquid Cooling Solutions Market

Overview of the regional outlook of the Direct-To-Chip Liquid Cooling Solutions Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Direct-To-Chip Liquid Cooling Solutions Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct-To-Chip Liquid Cooling Solutions, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Direct-To-Chip Liquid Cooling Solutions
- 1.2 Key Market Segments
 - 1.2.1 Direct-To-Chip Liquid Cooling Solutions Segment by Type
 - 1.2.2 Direct-To-Chip Liquid Cooling Solutions Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Direct-To-Chip Liquid Cooling Solutions Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Direct-To-Chip Liquid Cooling Solutions Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Direct-To-Chip Liquid Cooling Solutions Product Life Cycle
- 3.3 Global Direct-To-Chip Liquid Cooling Solutions Sales by Manufacturers (2020-2025)
- 3.4 Global Direct-To-Chip Liquid Cooling Solutions Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Direct-To-Chip Liquid Cooling Solutions Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Direct-To-Chip Liquid Cooling Solutions Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Direct-To-Chip Liquid Cooling Solutions Market Competitive Situation and Trends

- 3.8.1 Direct-To-Chip Liquid Cooling Solutions Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Direct-To-Chip Liquid Cooling Solutions Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS INDUSTRY CHAIN ANALYSIS

- 4.1 Direct-To-Chip Liquid Cooling Solutions Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Direct-To-Chip Liquid Cooling Solutions Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Direct-To-Chip Liquid Cooling Solutions Market
- 5.7 ESG Ratings of Leading Companies

6 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Type (2020-2025)

6.3 Global Direct-To-Chip Liquid Cooling Solutions Market Size by Type (2020-2025)

6.4 Global Direct-To-Chip Liquid Cooling Solutions Price by Type (2020-2025)

7 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Direct-To-Chip Liquid Cooling Solutions Market Sales by Application (2020-2025)

7.3 Global Direct-To-Chip Liquid Cooling Solutions Market Size (M USD) by Application (2020-2025)

7.4 Global Direct-To-Chip Liquid Cooling Solutions Sales Growth Rate by Application (2020-2025)

8 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET SALES BY REGION

8.1 Global Direct-To-Chip Liquid Cooling Solutions Sales by Region

8.1.1 Global Direct-To-Chip Liquid Cooling Solutions Sales by Region

8.1.2 Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Region

8.2 Global Direct-To-Chip Liquid Cooling Solutions Market Size by Region

8.2.1 Global Direct-To-Chip Liquid Cooling Solutions Market Size by Region

8.2.2 Global Direct-To-Chip Liquid Cooling Solutions Market Size by Region

8.3 North America

8.3.1 North America Direct-To-Chip Liquid Cooling Solutions Sales by Country

8.3.2 North America Direct-To-Chip Liquid Cooling Solutions Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Direct-To-Chip Liquid Cooling Solutions Sales by Country

8.4.2 Europe Direct-To-Chip Liquid Cooling Solutions Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Direct-To-Chip Liquid Cooling Solutions Sales by Region
- 8.5.2 Asia Pacific Direct-To-Chip Liquid Cooling Solutions Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Direct-To-Chip Liquid Cooling Solutions Sales by Country
 - 8.6.2 South America Direct-To-Chip Liquid Cooling Solutions Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Sales by Region
 - 8.7.2 Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Direct-To-Chip Liquid Cooling Solutions by Region(2020-2025)
- 9.2 Global Direct-To-Chip Liquid Cooling Solutions Revenue Market Share by Region (2020-2025)
- 9.3 Global Direct-To-Chip Liquid Cooling Solutions Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Direct-To-Chip Liquid Cooling Solutions Production
 - 9.4.1 North America Direct-To-Chip Liquid Cooling Solutions Production Growth Rate (2020-2025)
 - 9.4.2 North America Direct-To-Chip Liquid Cooling Solutions Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Direct-To-Chip Liquid Cooling Solutions Production
 - 9.5.1 Europe Direct-To-Chip Liquid Cooling Solutions Production Growth Rate (2020-2025)

9.5.2 Europe Direct-To-Chip Liquid Cooling Solutions Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Direct-To-Chip Liquid Cooling Solutions Production (2020-2025)

9.6.1 Japan Direct-To-Chip Liquid Cooling Solutions Production Growth Rate (2020-2025)

9.6.2 Japan Direct-To-Chip Liquid Cooling Solutions Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Direct-To-Chip Liquid Cooling Solutions Production (2020-2025)

9.7.1 China Direct-To-Chip Liquid Cooling Solutions Production Growth Rate (2020-2025)

9.7.2 China Direct-To-Chip Liquid Cooling Solutions Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Equinix

10.1.1 Equinix Basic Information

10.1.2 Equinix Direct-To-Chip Liquid Cooling Solutions Product Overview

10.1.3 Equinix Direct-To-Chip Liquid Cooling Solutions Product Market Performance

10.1.4 Equinix Business Overview

10.1.5 Equinix SWOT Analysis

10.1.6 Equinix Recent Developments

10.2 CoolIT Systems

10.2.1 CoolIT Systems Basic Information

10.2.2 CoolIT Systems Direct-To-Chip Liquid Cooling Solutions Product Overview

10.2.3 CoolIT Systems Direct-To-Chip Liquid Cooling Solutions Product Market Performance

10.2.4 CoolIT Systems Business Overview

10.2.5 CoolIT Systems SWOT Analysis

10.2.6 CoolIT Systems Recent Developments

10.3 Motivair

10.3.1 Motivair Basic Information

10.3.2 Motivair Direct-To-Chip Liquid Cooling Solutions Product Overview

10.3.3 Motivair Direct-To-Chip Liquid Cooling Solutions Product Market Performance

10.3.4 Motivair Business Overview

10.3.5 Motivair SWOT Analysis

10.3.6 Motivair Recent Developments

10.4 Boyd

10.4.1 Boyd Basic Information

- 10.4.2 Boyd Direct-To-Chip Liquid Cooling Solutions Product Overview
- 10.4.3 Boyd Direct-To-Chip Liquid Cooling Solutions Product Market Performance
- 10.4.4 Boyd Business Overview
- 10.4.5 Boyd Recent Developments
- 10.5 JetCool
 - 10.5.1 JetCool Basic Information
 - 10.5.2 JetCool Direct-To-Chip Liquid Cooling Solutions Product Overview
 - 10.5.3 JetCool Direct-To-Chip Liquid Cooling Solutions Product Market Performance
 - 10.5.4 JetCool Business Overview
 - 10.5.5 JetCool Recent Developments
- 10.6 ZutaCore
 - 10.6.1 ZutaCore Basic Information
 - 10.6.2 ZutaCore Direct-To-Chip Liquid Cooling Solutions Product Overview
 - 10.6.3 ZutaCore Direct-To-Chip Liquid Cooling Solutions Product Market Performance
 - 10.6.4 ZutaCore Business Overview
 - 10.6.5 ZutaCore Recent Developments
- 10.7 Accelsius
 - 10.7.1 Accelsius Basic Information
 - 10.7.2 Accelsius Direct-To-Chip Liquid Cooling Solutions Product Overview
 - 10.7.3 Accelsius Direct-To-Chip Liquid Cooling Solutions Product Market Performance
 - 10.7.4 Accelsius Business Overview
 - 10.7.5 Accelsius Recent Developments
- 10.8 Asetek
 - 10.8.1 Asetek Basic Information
 - 10.8.2 Asetek Direct-To-Chip Liquid Cooling Solutions Product Overview
 - 10.8.3 Asetek Direct-To-Chip Liquid Cooling Solutions Product Market Performance
 - 10.8.4 Asetek Business Overview
 - 10.8.5 Asetek Recent Developments
- 10.9 Vertiv
 - 10.9.1 Vertiv Basic Information
 - 10.9.2 Vertiv Direct-To-Chip Liquid Cooling Solutions Product Overview
 - 10.9.3 Vertiv Direct-To-Chip Liquid Cooling Solutions Product Market Performance
 - 10.9.4 Vertiv Business Overview
 - 10.9.5 Vertiv Recent Developments
- 10.10 Alfa Laval
 - 10.10.1 Alfa Laval Basic Information
 - 10.10.2 Alfa Laval Direct-To-Chip Liquid Cooling Solutions Product Overview
 - 10.10.3 Alfa Laval Direct-To-Chip Liquid Cooling Solutions Product Market Performance

- 10.10.4 Alfa Laval Business Overview
- 10.10.5 Alfa Laval Recent Developments

11 DIRECT-TO-CHIP LIQUID COOLING SOLUTIONS MARKET FORECAST BY REGION

- 11.1 Global Direct-To-Chip Liquid Cooling Solutions Market Size Forecast
- 11.2 Global Direct-To-Chip Liquid Cooling Solutions Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Country
 - 11.2.3 Asia Pacific Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Region
 - 11.2.4 South America Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Direct-To-Chip Liquid Cooling Solutions by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Direct-To-Chip Liquid Cooling Solutions Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Direct-To-Chip Liquid Cooling Solutions by Type (2026-2035)
 - 12.1.2 Global Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Direct-To-Chip Liquid Cooling Solutions by Type (2026-2035)
- 12.2 Global Direct-To-Chip Liquid Cooling Solutions Market Forecast by Application (2026-2035)
 - 12.2.1 Global Direct-To-Chip Liquid Cooling Solutions Sales (K Units) Forecast by Application
 - 12.2.2 Global Direct-To-Chip Liquid Cooling Solutions Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Type (M USD)

Table 4. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Application

Table 5. Direct-To-Chip Liquid Cooling Solutions Market Size Comparison by Region (M USD)

Table 6. Global Direct-To-Chip Liquid Cooling Solutions Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Direct-To-Chip Liquid Cooling Solutions Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Direct-To-Chip Liquid Cooling Solutions Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Direct-To-Chip Liquid Cooling Solutions as of 2025)

Table 11. Global Market Direct-To-Chip Liquid Cooling Solutions Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Direct-To-Chip Liquid Cooling Solutions Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Direct-To-Chip Liquid Cooling Solutions Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Direct-To-Chip Liquid Cooling Solutions Sales by Type (K Units)

- Table 27. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Type (M USD)
- Table 28. Global Direct-To-Chip Liquid Cooling Solutions Sales (K Units) by Type (2020-2025)
- Table 29. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Type (2020-2025)
- Table 30. Global Direct-To-Chip Liquid Cooling Solutions Market Size (M USD) by Type (2020-2025)
- Table 31. Global Direct-To-Chip Liquid Cooling Solutions Market Share by Type (2020-2025)
- Table 32. Global Direct-To-Chip Liquid Cooling Solutions Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Direct-To-Chip Liquid Cooling Solutions Sales (K Units) by Application
- Table 34. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Application
- Table 35. Global Direct-To-Chip Liquid Cooling Solutions Sales by Application (2020-2025) & (K Units)
- Table 36. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Application (2020-2025)
- Table 37. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Direct-To-Chip Liquid Cooling Solutions Market Share by Application (2020-2025)
- Table 39. Global Direct-To-Chip Liquid Cooling Solutions Sales Growth Rate by Application (2020-2025)
- Table 40. Global Direct-To-Chip Liquid Cooling Solutions Sales by Region (2020-2025) & (K Units)
- Table 41. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Region (2020-2025)
- Table 42. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Region (2020-2025)
- Table 44. North America Direct-To-Chip Liquid Cooling Solutions Sales by Country (2020-2025) & (K Units)
- Table 45. North America Direct-To-Chip Liquid Cooling Solutions Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Direct-To-Chip Liquid Cooling Solutions Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Direct-To-Chip Liquid Cooling Solutions Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Direct-To-Chip Liquid Cooling Solutions Sales by Country (2020-2025) & (K Units)
- Table 51. South America Direct-To-Chip Liquid Cooling Solutions Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Direct-To-Chip Liquid Cooling Solutions Production (K Units) by Region(2020-2025)
- Table 55. Global Direct-To-Chip Liquid Cooling Solutions Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Direct-To-Chip Liquid Cooling Solutions Revenue Market Share by Region (2020-2025)
- Table 57. Global Direct-To-Chip Liquid Cooling Solutions Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Direct-To-Chip Liquid Cooling Solutions Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Direct-To-Chip Liquid Cooling Solutions Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Direct-To-Chip Liquid Cooling Solutions Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Direct-To-Chip Liquid Cooling Solutions Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Equinix Basic Information
- Table 63. Equinix Direct-To-Chip Liquid Cooling Solutions Product Overview
- Table 64. Equinix Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Equinix Business Overview
- Table 66. Equinix SWOT Analysis
- Table 67. Equinix Recent Developments
- Table 68. CoolIT Systems Basic Information
- Table 69. CoolIT Systems Direct-To-Chip Liquid Cooling Solutions Product Overview
- Table 70. CoolIT Systems Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. CoolIT Systems Business Overview

Table 72. CoolIT Systems SWOT Analysis

Table 73. CoolIT Systems Recent Developments

Table 74. Motivair Basic Information

Table 75. Motivair Direct-To-Chip Liquid Cooling Solutions Product Overview

Table 76. Motivair Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Motivair Business Overview

Table 78. Motivair SWOT Analysis

Table 79. Motivair Recent Developments

Table 80. Boyd Basic Information

Table 81. Boyd Direct-To-Chip Liquid Cooling Solutions Product Overview

Table 82. Boyd Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Boyd Business Overview

Table 84. Boyd Recent Developments

Table 85. JetCool Basic Information

Table 86. JetCool Direct-To-Chip Liquid Cooling Solutions Product Overview

Table 87. JetCool Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. JetCool Business Overview

Table 89. JetCool Recent Developments

Table 90. ZutaCore Basic Information

Table 91. ZutaCore Direct-To-Chip Liquid Cooling Solutions Product Overview

Table 92. ZutaCore Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. ZutaCore Business Overview

Table 94. ZutaCore Recent Developments

Table 95. Accelsius Basic Information

Table 96. Accelsius Direct-To-Chip Liquid Cooling Solutions Product Overview

Table 97. Accelsius Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Accelsius Business Overview

Table 99. Accelsius Recent Developments

Table 100. Asetek Basic Information

Table 101. Asetek Direct-To-Chip Liquid Cooling Solutions Product Overview

Table 102. Asetek Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Asetek Business Overview

- Table 104. Asetek Recent Developments
- Table 105. Vertiv Basic Information
- Table 106. Vertiv Direct-To-Chip Liquid Cooling Solutions Product Overview
- Table 107. Vertiv Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Vertiv Business Overview
- Table 109. Vertiv Recent Developments
- Table 110. Alfa Laval Basic Information
- Table 111. Alfa Laval Direct-To-Chip Liquid Cooling Solutions Product Overview
- Table 112. Alfa Laval Direct-To-Chip Liquid Cooling Solutions Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Alfa Laval Business Overview
- Table 114. Alfa Laval Recent Developments
- Table 115. Global Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Region (2026-2035) & (K Units)
- Table 116. Global Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Country (2026-2035) & (K Units)
- Table 118. North America Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Country (2026-2035) & (K Units)
- Table 120. Europe Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Region (2026-2035) & (K Units)
- Table 122. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Country (2026-2035) & (K Units)
- Table 124. South America Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Country (2026-2035) & (M USD)
- Table 127. Global Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Direct-To-Chip Liquid Cooling Solutions Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Direct-To-Chip Liquid Cooling Solutions Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Direct-To-Chip Liquid Cooling Solutions
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Direct-To-Chip Liquid Cooling Solutions Market Size (M USD), 2025-2035
- Figure 5. Global Direct-To-Chip Liquid Cooling Solutions Market Size (M USD) (2020-2035)
- Figure 6. Global Direct-To-Chip Liquid Cooling Solutions Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Direct-To-Chip Liquid Cooling Solutions Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Direct-To-Chip Liquid Cooling Solutions Product Life Cycle
- Figure 13. Direct-To-Chip Liquid Cooling Solutions Sales Share by Manufacturers in 2025
- Figure 14. Global Direct-To-Chip Liquid Cooling Solutions Revenue Share by Manufacturers in 2025
- Figure 15. Direct-To-Chip Liquid Cooling Solutions Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Direct-To-Chip Liquid Cooling Solutions Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Direct-To-Chip Liquid Cooling Solutions Revenue in 2025
- Figure 18. Industry Chain Map of Direct-To-Chip Liquid Cooling Solutions
- Figure 19. Global Direct-To-Chip Liquid Cooling Solutions Market PEST Analysis
- Figure 20. Global Direct-To-Chip Liquid Cooling Solutions Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Direct-To-Chip Liquid Cooling Solutions Market Share by Type
- Figure 27. Sales Market Share of Direct-To-Chip Liquid Cooling Solutions by Type

(2020-2025)

Figure 28. Sales Market Share of Direct-To-Chip Liquid Cooling Solutions by Type in 2025

Figure 29. Market Share of Direct-To-Chip Liquid Cooling Solutions by Type (2020-2025)

Figure 30. Market Share of Direct-To-Chip Liquid Cooling Solutions by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Direct-To-Chip Liquid Cooling Solutions Market Share by Application

Figure 33. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Application (2020-2025)

Figure 34. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Application in 2025

Figure 35. Global Direct-To-Chip Liquid Cooling Solutions Market Share by Application (2020-2025)

Figure 36. Global Direct-To-Chip Liquid Cooling Solutions Market Share by Application in 2025

Figure 37. Global Direct-To-Chip Liquid Cooling Solutions Sales Growth Rate by Application (2020-2025)

Figure 38. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Region (2020-2025)

Figure 39. Global Direct-To-Chip Liquid Cooling Solutions Market Size by Region (2020-2025)

Figure 40. North America Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Country in 2024

Figure 43. North America Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Direct-To-Chip Liquid Cooling Solutions Market Size by Country in 2024

Figure 45. U.S. Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Direct-To-Chip Liquid Cooling Solutions Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Direct-To-Chip Liquid Cooling Solutions Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Direct-To-Chip Liquid Cooling Solutions Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Direct-To-Chip Liquid Cooling Solutions Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Country in 2024

Figure 53. Europe Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Direct-To-Chip Liquid Cooling Solutions Market Size by Country in 2024

Figure 55. Germany Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Region in 2024

Figure 67. Asia Pacific Direct-To-Chip Liquid Cooling Solutions Market Size by Region in 2024

Figure 68. China Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (K Units)

Figure 79. South America Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Country in 2024

Figure 80. South America Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (M USD)

Figure 81. South America Direct-To-Chip Liquid Cooling Solutions Market Size by Country in 2024

Figure 82. Brazil Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Direct-To-Chip Liquid Cooling Solutions Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Direct-To-Chip Liquid Cooling Solutions Market Size by Region in 2024

Figure 92. Saudi Arabia Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Direct-To-Chip Liquid Cooling Solutions Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Direct-To-Chip Liquid Cooling Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Direct-To-Chip Liquid Cooling Solutions Production Market Share by Region (2020-2025)

Figure 103. North America Direct-To-Chip Liquid Cooling Solutions Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Direct-To-Chip Liquid Cooling Solutions Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Direct-To-Chip Liquid Cooling Solutions Production (K Units) Growth Rate (2020-2025)

Figure 106. China Direct-To-Chip Liquid Cooling Solutions Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Direct-To-Chip Liquid Cooling Solutions Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Direct-To-Chip Liquid Cooling Solutions Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Direct-To-Chip Liquid Cooling Solutions Market Share Forecast by Type (2026-2035)

Figure 111. Global Direct-To-Chip Liquid Cooling Solutions Sales Forecast by Application (2026-2035)

Figure 112. Global Direct-To-Chip Liquid Cooling Solutions Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Direct-To-Chip Liquid Cooling Solutions Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/D3272B0AA85FEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D3272B0AA85FEN.html>