

Global Direct Screwing into Metal Market Research Report 2026(Status and Outlook)

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Abstracts

Direct Screwing into Metals refers to a fastening method where a screw is directly driven into a metal material without the need for a pre-tapped hole. This process often involves the screw cutting its own threads as it is tightened, ensuring a secure fit. It is commonly used in industries like automotive, electronics, and construction, offering cost-effective assembly by eliminating the need for additional threading operations or inserts. The method relies on the screw's geometry and material hardness to achieve strong thread engagement with the metal substrate. In this report, Direct Screwing into Metals are grooving screws with metric threads and tapping screws. Direct Screwing into Metal market is a competitive and dynamic sector, driven by demand from industries such as automotive, construction, and electronics. Key global players include EJOT, SFS Group, Kamax, and ITW, collectively holding a market share of over 18%. Despite the dominance of these top manufacturers, the industry remains fragmented, with a wide range of companies offering products of varying scales and quality. Geographically, North America leads the market with approximately 33% of the global share, driven by robust industrial activity and advanced manufacturing sectors. Europe follows closely with a 30% share, benefiting from its well-established automotive and aerospace industries. In terms of product types, Self-cutting Screws dominate the Direct Screwing into Metal market, accounting for a significant 86% of the total market. These screws are preferred for their ability to create threads directly in the metal substrate, reducing the need for pre-tapped holes and enhancing assembly efficiency. When categorized by material, Carbon Steel represents the largest application segment, holding approximately 55% of the market share. The versatility of carbon steel contributes to its broad use across multiple sectors, reinforcing its importance in the market. As demand for lightweight and high-performance materials increases, the Direct Screwing into Metal market faces opportunities for growth, particularly in advanced materials and precision engineering. However, the fragmented nature of the market poses challenges for

smaller players striving to compete with established brands in quality, innovation, and cost-effectiveness. Global players are likely to focus on expanding their market reach while improving product durability and adaptability to maintain competitiveness in this fast-evolving industry.

The global Direct Screwing into Metal market size was estimated at USD 1746.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Direct Screwing into Metal market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Direct Screwing into Metal market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Direct Screwing into Metal market.

Global Direct Screwing into Metal Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

W?rth
Stanley
B?llhoff
EJOT
MUSTAD S.p.A
Trifast plc
Viteria Fusani
ARNOLD UMFORMTECHNIK GmbH
Nedschroef
Richard Bergner Holding GmbH & Co. KG (RIBE)
Hans Schriever GmbH & Co. KG
Agrati
SFS Group
ABC Umformtechnik
Bulten AB
Aoyama Seisakusho
ITW
Kamax
Lisi Automotive
CELO Fixings
Baier & Michels GmbH & Co. KG
Kilton Srl
SAIMA CORPORATION

Market Segmentation (by Type)

Self-cutting Screws
Self-drilling Screws
Others

Market Segmentation (by Application)

Carbon Steel
Stainless Steel
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Direct Screwing into Metal Market
Overview of the regional outlook of the Direct Screwing into Metal Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Direct Screwing into Metal Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct Screwing into Metal, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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