

# Global Direct Fiberglass Roving Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/D0B4CE076AE0EN.html>

Date: July 2025

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: D0B4CE076AE0EN

## Abstracts

### Report Overview

Direct Fiberglass Roving is a type of reinforcing material primarily composed of glass fibers. It is manufactured by directly spinning molten glass into fine strands or rovings, without the use of a binder or size. This process results in a strong, lightweight, and flexible material that is widely used in various industries due to its high strength-to-weight ratio, corrosion resistance, and electrical insulation properties. Direct Fiberglass Roving is often used in the production of composite materials, such as fiberglass, where it provides structural reinforcement and enhances the overall performance of the final product. It is also utilized in applications like pipe reinforcement, boat building, and automotive parts, where its durability and strength are critical.

This report provides a deep insight into the global Direct Fiberglass Roving market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Direct Fiberglass Roving Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers,

consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Direct Fiberglass Roving market in any manner.

## Global Direct Fiberglass Roving Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### **Key Company**

Owens Corning

Vetrotex

Johns Manville Engineered Products

Nippon Electric Glass

Valmiera Glass Group

Asia Composite Materials (Thailand) Co.

Ltd

Taiwan Glass Group

China Jushi Co.

Ltd.

Sichuan WeiBo New Materials Group Co.

Ltd.

CPIC

UTEK Composite

### **Market Segmentation (by Type)**

Winding Process

Pultrusion Process

Weaving Process

LFT-D/G Process

### **Market Segmentation (by Application)**

Construction Industry

Chemical Industry

Oil and Gas

Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Direct Fiberglass Roving Market

Overview of the regional outlook of the Direct Fiberglass Roving Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Direct Fiberglass Roving Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct Fiberglass Roving, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Direct Fiberglass Roving
- 1.2 Key Market Segments
  - 1.2.1 Direct Fiberglass Roving Segment by Type
  - 1.2.2 Direct Fiberglass Roving Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 DIRECT FIBERGLASS ROVING MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Direct Fiberglass Roving Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global Direct Fiberglass Roving Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 DIRECT FIBERGLASS ROVING MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Direct Fiberglass Roving Product Life Cycle
- 3.3 Global Direct Fiberglass Roving Sales by Manufacturers (2020-2025)
- 3.4 Global Direct Fiberglass Roving Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Direct Fiberglass Roving Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Direct Fiberglass Roving Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Direct Fiberglass Roving Market Competitive Situation and Trends
  - 3.8.1 Direct Fiberglass Roving Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Direct Fiberglass Roving Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 DIRECT FIBERGLASS ROVING INDUSTRY CHAIN ANALYSIS**

- 4.1 Direct Fiberglass Roving Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DIRECT FIBERGLASS ROVING MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Direct Fiberglass Roving Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Direct Fiberglass Roving Market
- 5.7 ESG Ratings of Leading Companies

## **6 DIRECT FIBERGLASS ROVING MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Direct Fiberglass Roving Sales Market Share by Type (2020-2025)
- 6.3 Global Direct Fiberglass Roving Market Size Market Share by Type (2020-2025)
- 6.4 Global Direct Fiberglass Roving Price by Type (2020-2025)

## **7 DIRECT FIBERGLASS ROVING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Direct Fiberglass Roving Market Sales by Application (2020-2025)
- 7.3 Global Direct Fiberglass Roving Market Size (M USD) by Application (2020-2025)
- 7.4 Global Direct Fiberglass Roving Sales Growth Rate by Application (2020-2025)

## **8 DIRECT FIBERGLASS ROVING MARKET SALES BY REGION**

- 8.1 Global Direct Fiberglass Roving Sales by Region
  - 8.1.1 Global Direct Fiberglass Roving Sales by Region
  - 8.1.2 Global Direct Fiberglass Roving Sales Market Share by Region
- 8.2 Global Direct Fiberglass Roving Market Size by Region
  - 8.2.1 Global Direct Fiberglass Roving Market Size by Region
  - 8.2.2 Global Direct Fiberglass Roving Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Direct Fiberglass Roving Sales by Country
  - 8.3.2 North America Direct Fiberglass Roving Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Direct Fiberglass Roving Sales by Country
  - 8.4.2 Europe Direct Fiberglass Roving Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Direct Fiberglass Roving Sales by Region
  - 8.5.2 Asia Pacific Direct Fiberglass Roving Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Direct Fiberglass Roving Sales by Country
  - 8.6.2 South America Direct Fiberglass Roving Market Size by Country
  - 8.6.3 Brazil Market Overview

- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Direct Fiberglass Roving Sales by Region
  - 8.7.2 Middle East and Africa Direct Fiberglass Roving Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 DIRECT FIBERGLASS ROVING MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Direct Fiberglass Roving by Region(2020-2025)
- 9.2 Global Direct Fiberglass Roving Revenue Market Share by Region (2020-2025)
- 9.3 Global Direct Fiberglass Roving Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Direct Fiberglass Roving Production
  - 9.4.1 North America Direct Fiberglass Roving Production Growth Rate (2020-2025)
  - 9.4.2 North America Direct Fiberglass Roving Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Direct Fiberglass Roving Production
  - 9.5.1 Europe Direct Fiberglass Roving Production Growth Rate (2020-2025)
  - 9.5.2 Europe Direct Fiberglass Roving Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Direct Fiberglass Roving Production (2020-2025)
  - 9.6.1 Japan Direct Fiberglass Roving Production Growth Rate (2020-2025)
  - 9.6.2 Japan Direct Fiberglass Roving Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Direct Fiberglass Roving Production (2020-2025)
  - 9.7.1 China Direct Fiberglass Roving Production Growth Rate (2020-2025)
  - 9.7.2 China Direct Fiberglass Roving Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Owens Corning
  - 10.1.1 Owens Corning Basic Information
  - 10.1.2 Owens Corning Direct Fiberglass Roving Product Overview

- 10.1.3 Owens Corning Direct Fiberglass Roving Product Market Performance
- 10.1.4 Owens Corning Business Overview
- 10.1.5 Owens Corning SWOT Analysis
- 10.1.6 Owens Corning Recent Developments
- 10.2 Vetrotex
  - 10.2.1 Vetrotex Basic Information
  - 10.2.2 Vetrotex Direct Fiberglass Roving Product Overview
  - 10.2.3 Vetrotex Direct Fiberglass Roving Product Market Performance
  - 10.2.4 Vetrotex Business Overview
  - 10.2.5 Vetrotex SWOT Analysis
  - 10.2.6 Vetrotex Recent Developments
- 10.3 Johns Manville Engineered Products
  - 10.3.1 Johns Manville Engineered Products Basic Information
  - 10.3.2 Johns Manville Engineered Products Direct Fiberglass Roving Product Overview
  - 10.3.3 Johns Manville Engineered Products Direct Fiberglass Roving Product Market Performance
  - 10.3.4 Johns Manville Engineered Products Business Overview
  - 10.3.5 Johns Manville Engineered Products SWOT Analysis
  - 10.3.6 Johns Manville Engineered Products Recent Developments
- 10.4 Nippon Electric Glass
  - 10.4.1 Nippon Electric Glass Basic Information
  - 10.4.2 Nippon Electric Glass Direct Fiberglass Roving Product Overview
  - 10.4.3 Nippon Electric Glass Direct Fiberglass Roving Product Market Performance
  - 10.4.4 Nippon Electric Glass Business Overview
  - 10.4.5 Nippon Electric Glass Recent Developments
- 10.5 Valmiera Glass Group
  - 10.5.1 Valmiera Glass Group Basic Information
  - 10.5.2 Valmiera Glass Group Direct Fiberglass Roving Product Overview
  - 10.5.3 Valmiera Glass Group Direct Fiberglass Roving Product Market Performance
  - 10.5.4 Valmiera Glass Group Business Overview
  - 10.5.5 Valmiera Glass Group Recent Developments
- 10.6 Asia Composite Materials (Thailand) Co.
  - 10.6.1 Asia Composite Materials (Thailand) Co. Basic Information
  - 10.6.2 Asia Composite Materials (Thailand) Co. Direct Fiberglass Roving Product Overview
  - 10.6.3 Asia Composite Materials (Thailand) Co. Direct Fiberglass Roving Product Market Performance
  - 10.6.4 Asia Composite Materials (Thailand) Co. Business Overview

- 10.6.5 Asia Composite Materials (Thailand) Co. Recent Developments
- 10.7 Ltd
  - 10.7.1 Ltd Basic Information
  - 10.7.2 Ltd Direct Fiberglass Roving Product Overview
  - 10.7.3 Ltd Direct Fiberglass Roving Product Market Performance
  - 10.7.4 Ltd Business Overview
  - 10.7.5 Ltd Recent Developments
- 10.8 Taiwan Glass Group
  - 10.8.1 Taiwan Glass Group Basic Information
  - 10.8.2 Taiwan Glass Group Direct Fiberglass Roving Product Overview
  - 10.8.3 Taiwan Glass Group Direct Fiberglass Roving Product Market Performance
  - 10.8.4 Taiwan Glass Group Business Overview
  - 10.8.5 Taiwan Glass Group Recent Developments
- 10.9 China Jushi Co.
  - 10.9.1 China Jushi Co. Basic Information
  - 10.9.2 China Jushi Co. Direct Fiberglass Roving Product Overview
  - 10.9.3 China Jushi Co. Direct Fiberglass Roving Product Market Performance
  - 10.9.4 China Jushi Co. Business Overview
  - 10.9.5 China Jushi Co. Recent Developments
- 10.10 Ltd.
  - 10.10.1 Ltd. Basic Information
  - 10.10.2 Ltd. Direct Fiberglass Roving Product Overview
  - 10.10.3 Ltd. Direct Fiberglass Roving Product Market Performance
  - 10.10.4 Ltd. Business Overview
  - 10.10.5 Ltd. Recent Developments
- 10.11 Sichuan WeiBo New Materials Group Co.
  - 10.11.1 Sichuan WeiBo New Materials Group Co. Basic Information
  - 10.11.2 Sichuan WeiBo New Materials Group Co. Direct Fiberglass Roving Product Overview
  - 10.11.3 Sichuan WeiBo New Materials Group Co. Direct Fiberglass Roving Product Market Performance
  - 10.11.4 Sichuan WeiBo New Materials Group Co. Business Overview
  - 10.11.5 Sichuan WeiBo New Materials Group Co. Recent Developments
- 10.12 Ltd.
  - 10.12.1 Ltd. Basic Information
  - 10.12.2 Ltd. Direct Fiberglass Roving Product Overview
  - 10.12.3 Ltd. Direct Fiberglass Roving Product Market Performance
  - 10.12.4 Ltd. Business Overview
  - 10.12.5 Ltd. Recent Developments

## 10.13 CPIC

10.13.1 CPIC Basic Information

10.13.2 CPIC Direct Fiberglass Roving Product Overview

10.13.3 CPIC Direct Fiberglass Roving Product Market Performance

10.13.4 CPIC Business Overview

10.13.5 CPIC Recent Developments

## 10.14 UTEK Composite

10.14.1 UTEK Composite Basic Information

10.14.2 UTEK Composite Direct Fiberglass Roving Product Overview

10.14.3 UTEK Composite Direct Fiberglass Roving Product Market Performance

10.14.4 UTEK Composite Business Overview

10.14.5 UTEK Composite Recent Developments

## 11 DIRECT FIBERGLASS ROVING MARKET FORECAST BY REGION

11.1 Global Direct Fiberglass Roving Market Size Forecast

11.2 Global Direct Fiberglass Roving Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Direct Fiberglass Roving Market Size Forecast by Country

11.2.3 Asia Pacific Direct Fiberglass Roving Market Size Forecast by Region

11.2.4 South America Direct Fiberglass Roving Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Direct Fiberglass Roving by Country

## 12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Direct Fiberglass Roving Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Direct Fiberglass Roving by Type (2026-2033)

12.1.2 Global Direct Fiberglass Roving Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Direct Fiberglass Roving by Type (2026-2033)

12.2 Global Direct Fiberglass Roving Market Forecast by Application (2026-2033)

12.2.1 Global Direct Fiberglass Roving Sales (K Units) Forecast by Application

12.2.2 Global Direct Fiberglass Roving Market Size (M USD) Forecast by Application (2026-2033)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Direct Fiberglass Roving Market Size Comparison by Region (M USD)

Table 5. Global Direct Fiberglass Roving Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Direct Fiberglass Roving Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Direct Fiberglass Roving Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Direct Fiberglass Roving Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Direct Fiberglass Roving as of 2024)

Table 10. Global Market Direct Fiberglass Roving Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Direct Fiberglass Roving Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Direct Fiberglass Roving Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Direct Fiberglass Roving Sales by Type (K Units)

Table 26. Global Direct Fiberglass Roving Market Size by Type (M USD)

Table 27. Global Direct Fiberglass Roving Sales (K Units) by Type (2020-2025)

Table 28. Global Direct Fiberglass Roving Sales Market Share by Type (2020-2025)

Table 29. Global Direct Fiberglass Roving Market Size (M USD) by Type (2020-2025)

Table 30. Global Direct Fiberglass Roving Market Size Share by Type (2020-2025)

Table 31. Global Direct Fiberglass Roving Price (USD/Unit) by Type (2020-2025)

Table 32. Global Direct Fiberglass Roving Sales (K Units) by Application

Table 33. Global Direct Fiberglass Roving Market Size by Application

Table 34. Global Direct Fiberglass Roving Sales by Application (2020-2025) & (K Units)

Table 35. Global Direct Fiberglass Roving Sales Market Share by Application (2020-2025)

Table 36. Global Direct Fiberglass Roving Market Size by Application (2020-2025) & (M USD)

Table 37. Global Direct Fiberglass Roving Market Share by Application (2020-2025)

Table 38. Global Direct Fiberglass Roving Sales Growth Rate by Application (2020-2025)

Table 39. Global Direct Fiberglass Roving Sales by Region (2020-2025) & (K Units)

Table 40. Global Direct Fiberglass Roving Sales Market Share by Region (2020-2025)

Table 41. Global Direct Fiberglass Roving Market Size by Region (2020-2025) & (M USD)

Table 42. Global Direct Fiberglass Roving Market Size Market Share by Region (2020-2025)

Table 43. North America Direct Fiberglass Roving Sales by Country (2020-2025) & (K Units)

Table 44. North America Direct Fiberglass Roving Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Direct Fiberglass Roving Sales by Country (2020-2025) & (K Units)

Table 46. Europe Direct Fiberglass Roving Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Direct Fiberglass Roving Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Direct Fiberglass Roving Market Size by Region (2020-2025) & (M USD)

Table 49. South America Direct Fiberglass Roving Sales by Country (2020-2025) & (K Units)

Table 50. South America Direct Fiberglass Roving Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Direct Fiberglass Roving Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Direct Fiberglass Roving Market Size by Region (2020-2025) & (M USD)

Table 53. Global Direct Fiberglass Roving Production (K Units) by Region(2020-2025)

Table 54. Global Direct Fiberglass Roving Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Direct Fiberglass Roving Revenue Market Share by Region

(2020-2025)

Table 56. Global Direct Fiberglass Roving Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Direct Fiberglass Roving Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Direct Fiberglass Roving Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Direct Fiberglass Roving Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Direct Fiberglass Roving Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Owens Corning Basic Information

Table 62. Owens Corning Direct Fiberglass Roving Product Overview

Table 63. Owens Corning Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Owens Corning Business Overview

Table 65. Owens Corning SWOT Analysis

Table 66. Owens Corning Recent Developments

Table 67. Vetrotex Basic Information

Table 68. Vetrotex Direct Fiberglass Roving Product Overview

Table 69. Vetrotex Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Vetrotex Business Overview

Table 71. Vetrotex SWOT Analysis

Table 72. Vetrotex Recent Developments

Table 73. Johns Manville Engineered Products Basic Information

Table 74. Johns Manville Engineered Products Direct Fiberglass Roving Product Overview

Table 75. Johns Manville Engineered Products Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Johns Manville Engineered Products Business Overview

Table 77. Johns Manville Engineered Products SWOT Analysis

Table 78. Johns Manville Engineered Products Recent Developments

Table 79. Nippon Electric Glass Basic Information

Table 80. Nippon Electric Glass Direct Fiberglass Roving Product Overview

Table 81. Nippon Electric Glass Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 82. Nippon Electric Glass Business Overview
- Table 83. Nippon Electric Glass Recent Developments
- Table 84. Valmiera Glass Group Basic Information
- Table 85. Valmiera Glass Group Direct Fiberglass Roving Product Overview
- Table 86. Valmiera Glass Group Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Valmiera Glass Group Business Overview
- Table 88. Valmiera Glass Group Recent Developments
- Table 89. Asia Composite Materials (Thailand) Co. Basic Information
- Table 90. Asia Composite Materials (Thailand) Co. Direct Fiberglass Roving Product Overview
- Table 91. Asia Composite Materials (Thailand) Co. Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Asia Composite Materials (Thailand) Co. Business Overview
- Table 93. Asia Composite Materials (Thailand) Co. Recent Developments
- Table 94. Ltd Basic Information
- Table 95. Ltd Direct Fiberglass Roving Product Overview
- Table 96. Ltd Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Ltd Business Overview
- Table 98. Ltd Recent Developments
- Table 99. Taiwan Glass Group Basic Information
- Table 100. Taiwan Glass Group Direct Fiberglass Roving Product Overview
- Table 101. Taiwan Glass Group Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Taiwan Glass Group Business Overview
- Table 103. Taiwan Glass Group Recent Developments
- Table 104. China Jushi Co. Basic Information
- Table 105. China Jushi Co. Direct Fiberglass Roving Product Overview
- Table 106. China Jushi Co. Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. China Jushi Co. Business Overview
- Table 108. China Jushi Co. Recent Developments
- Table 109. Ltd. Basic Information
- Table 110. Ltd. Direct Fiberglass Roving Product Overview
- Table 111. Ltd. Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Ltd. Business Overview
- Table 113. Ltd. Recent Developments

- Table 114. Sichuan WeiBo New Materials Group Co. Basic Information
- Table 115. Sichuan WeiBo New Materials Group Co. Direct Fiberglass Roving Product Overview
- Table 116. Sichuan WeiBo New Materials Group Co. Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. Sichuan WeiBo New Materials Group Co. Business Overview
- Table 118. Sichuan WeiBo New Materials Group Co. Recent Developments
- Table 119. Ltd. Basic Information
- Table 120. Ltd. Direct Fiberglass Roving Product Overview
- Table 121. Ltd. Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. Ltd. Business Overview
- Table 123. Ltd. Recent Developments
- Table 124. CPIC Basic Information
- Table 125. CPIC Direct Fiberglass Roving Product Overview
- Table 126. CPIC Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 127. CPIC Business Overview
- Table 128. CPIC Recent Developments
- Table 129. UTEK Composite Basic Information
- Table 130. UTEK Composite Direct Fiberglass Roving Product Overview
- Table 131. UTEK Composite Direct Fiberglass Roving Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. UTEK Composite Business Overview
- Table 133. UTEK Composite Recent Developments
- Table 134. Global Direct Fiberglass Roving Sales Forecast by Region (2026-2033) & (K Units)
- Table 135. Global Direct Fiberglass Roving Market Size Forecast by Region (2026-2033) & (M USD)
- Table 136. North America Direct Fiberglass Roving Sales Forecast by Country (2026-2033) & (K Units)
- Table 137. North America Direct Fiberglass Roving Market Size Forecast by Country (2026-2033) & (M USD)
- Table 138. Europe Direct Fiberglass Roving Sales Forecast by Country (2026-2033) & (K Units)
- Table 139. Europe Direct Fiberglass Roving Market Size Forecast by Country (2026-2033) & (M USD)
- Table 140. Asia Pacific Direct Fiberglass Roving Sales Forecast by Region (2026-2033) & (K Units)

Table 141. Asia Pacific Direct Fiberglass Roving Market Size Forecast by Region (2026-2033) & (M USD)

Table 142. South America Direct Fiberglass Roving Sales Forecast by Country (2026-2033) & (K Units)

Table 143. South America Direct Fiberglass Roving Market Size Forecast by Country (2026-2033) & (M USD)

Table 144. Middle East and Africa Direct Fiberglass Roving Sales Forecast by Country (2026-2033) & (Units)

Table 145. Middle East and Africa Direct Fiberglass Roving Market Size Forecast by Country (2026-2033) & (M USD)

Table 146. Global Direct Fiberglass Roving Sales Forecast by Type (2026-2033) & (K Units)

Table 147. Global Direct Fiberglass Roving Market Size Forecast by Type (2026-2033) & (M USD)

Table 148. Global Direct Fiberglass Roving Price Forecast by Type (2026-2033) & (USD/Unit)

Table 149. Global Direct Fiberglass Roving Sales (K Units) Forecast by Application (2026-2033)

Table 150. Global Direct Fiberglass Roving Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Direct Fiberglass Roving
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Direct Fiberglass Roving Market Size (M USD), 2024-2033
- Figure 5. Global Direct Fiberglass Roving Market Size (M USD) (2020-2033)
- Figure 6. Global Direct Fiberglass Roving Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Direct Fiberglass Roving Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Direct Fiberglass Roving Product Life Cycle
- Figure 13. Direct Fiberglass Roving Sales Share by Manufacturers in 2024
- Figure 14. Global Direct Fiberglass Roving Revenue Share by Manufacturers in 2024
- Figure 15. Direct Fiberglass Roving Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Direct Fiberglass Roving Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Direct Fiberglass Roving Revenue in 2024
- Figure 18. Industry Chain Map of Direct Fiberglass Roving
- Figure 19. Global Direct Fiberglass Roving Market PEST Analysis
- Figure 20. Global Direct Fiberglass Roving Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Direct Fiberglass Roving Market Share by Type
- Figure 27. Sales Market Share of Direct Fiberglass Roving by Type (2020-2025)
- Figure 28. Sales Market Share of Direct Fiberglass Roving by Type in 2024
- Figure 29. Market Size Share of Direct Fiberglass Roving by Type (2020-2025)
- Figure 30. Market Size Share of Direct Fiberglass Roving by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Direct Fiberglass Roving Market Share by Application

Figure 33. Global Direct Fiberglass Roving Sales Market Share by Application (2020-2025)

Figure 34. Global Direct Fiberglass Roving Sales Market Share by Application in 2024

Figure 35. Global Direct Fiberglass Roving Market Share by Application (2020-2025)

Figure 36. Global Direct Fiberglass Roving Market Share by Application in 2024

Figure 37. Global Direct Fiberglass Roving Sales Growth Rate by Application (2020-2025)

Figure 38. Global Direct Fiberglass Roving Sales Market Share by Region (2020-2025)

Figure 39. Global Direct Fiberglass Roving Market Size Market Share by Region (2020-2025)

Figure 40. North America Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Direct Fiberglass Roving Sales Market Share by Country in 2024

Figure 43. North America Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Direct Fiberglass Roving Market Size Market Share by Country in 2024

Figure 45. U.S. Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Direct Fiberglass Roving Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Direct Fiberglass Roving Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Direct Fiberglass Roving Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Direct Fiberglass Roving Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Direct Fiberglass Roving Sales Market Share by Country in 2024

Figure 53. Europe Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Direct Fiberglass Roving Market Size Market Share by Country in 2024

Figure 55. Germany Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Direct Fiberglass Roving Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Direct Fiberglass Roving Sales Market Share by Region in 2024

Figure 67. Asia Pacific Direct Fiberglass Roving Market Size Market Share by Region in 2024

Figure 68. China Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Direct Fiberglass Roving Sales and Growth Rate (K Units)

Figure 79. South America Direct Fiberglass Roving Sales Market Share by Country in 2024

Figure 80. South America Direct Fiberglass Roving Market Size and Growth Rate (M USD)

Figure 81. South America Direct Fiberglass Roving Market Size Market Share by Country in 2024

Figure 82. Brazil Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Direct Fiberglass Roving Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Direct Fiberglass Roving Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Direct Fiberglass Roving Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Direct Fiberglass Roving Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Direct Fiberglass Roving Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Direct Fiberglass Roving Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Direct Fiberglass Roving Production Market Share by Region (2020-2025)

Figure 103. North America Direct Fiberglass Roving Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Direct Fiberglass Roving Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Direct Fiberglass Roving Production (K Units) Growth Rate (2020-2025)

Figure 106. China Direct Fiberglass Roving Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Direct Fiberglass Roving Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Direct Fiberglass Roving Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Direct Fiberglass Roving Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Direct Fiberglass Roving Market Share Forecast by Type (2026-2033)

Figure 111. Global Direct Fiberglass Roving Sales Forecast by Application (2026-2033)

Figure 112. Global Direct Fiberglass Roving Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Direct Fiberglass Roving Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/D0B4CE076AE0EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D0B4CE076AE0EN.html>