

Global Diamond Slurry Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Diamond Slurry competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Diamond Slurry is that the particles are micron sized diamond particles and the liquid (carrier vehicle) can be oil or water based. Diamond Slurries are used for polishing materials that require a mirror finish. They are often used in metallurgical specimens, carbide dies, carbide seals, spectacle glass industry, semiconductor industry and for polishing diamonds, etc. The diamond slurry market is developing rapidly due to various factors. The processes of wafer, chip, packaging, etc. have extremely high requirements for surface roughness. Diamond polishing fluid is suitable for ultra-precision polishing of materials such as Si, SiC, GaN, etc. The rise of technologies such as 5G, AI, and autonomous driving promotes more advanced semiconductor manufacturing, and the demand for high-quality polishing fluid increases. The precision optics and medical device industries used diamond slurries with nano-scale particle size and strong controllability. The demand for high-efficiency and low-damage polishing fluids is growing, which promotes environmentally friendly, water-based diamond polishing fluids to replace traditional oil-based products. Companies in Europe, the United States, South Korea, and Japan, such as Engis Corporation, Saint-Gobain, Lapmaster, Kemet International, Ijlin Diamond, Fujimi Corporation, Pureon, Asahi Diamond, etc., occupy the high-end market. In terms of output value, the top five global manufacturers (Engis Corporation, Saint-Gobain, Lapmaster, Kemet International, Ijlin Diamond) will account for 58.89% of the market in 2024.

The global Diamond Slurry market size was estimated at USD 126.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the

forecast period.

This report offers a comprehensive and in-depth analysis of the global Diamond Slurry market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Diamond Slurry market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Diamond Slurry market.

Global Diamond Slurry Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Engis Corporation
Saint-Gobain
Lapmaster
Kemet International Limited
Iljin Diamond
Fujimi Corporation
Pureon
Beijing Grish Hitech
Asahi Diamond Industrial
Hyperion Materials & Technologies
Mipox Corporation
Henan Union Precision Material
LAM PLAN SA
N.G.S Photoelectric
ST?HLI Group
Dopa Diamond Tools
ITW (Buehler)
Qual Diamond
Henan Boreas New Material

Market Segmentation (by Type)

Water Based Slurries
Oil Based Slurries
Other

Market Segmentation (by Application)

Metal
Advanced Ceramics
Semiconductor
Optics & Photonics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Diamond Slurry Market
Overview of the regional outlook of the Diamond Slurry Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Diamond Slurry Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Diamond Slurry, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Diamond Slurry
- 1.2 Key Market Segments
 - 1.2.1 Diamond Slurry Segment by Type
 - 1.2.2 Diamond Slurry Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIAMOND SLURRY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Diamond Slurry Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Diamond Slurry Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIAMOND SLURRY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Diamond Slurry Product Life Cycle
- 3.3 Global Diamond Slurry Sales by Manufacturers (2020-2025)
- 3.4 Global Diamond Slurry Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Diamond Slurry Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Diamond Slurry Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Diamond Slurry Market Competitive Situation and Trends
 - 3.8.1 Diamond Slurry Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Diamond Slurry Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 DIAMOND SLURRY INDUSTRY CHAIN ANALYSIS

- 4.1 Diamond Slurry Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIAMOND SLURRY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Diamond Slurry Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Diamond Slurry Market
- 5.7 ESG Ratings of Leading Companies

6 DIAMOND SLURRY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Diamond Slurry Sales Market Share by Type (2020-2025)
- 6.3 Global Diamond Slurry Market Size by Type (2020-2025)
- 6.4 Global Diamond Slurry Price by Type (2020-2025)

7 DIAMOND SLURRY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Diamond Slurry Market Sales by Application (2020-2025)
- 7.3 Global Diamond Slurry Market Size (M USD) by Application (2020-2025)

7.4 Global Diamond Slurry Sales Growth Rate by Application (2020-2025)

8 DIAMOND SLURRY MARKET SALES BY REGION

8.1 Global Diamond Slurry Sales by Region

8.1.1 Global Diamond Slurry Sales by Region

8.1.2 Global Diamond Slurry Sales Market Share by Region

8.2 Global Diamond Slurry Market Size by Region

8.2.1 Global Diamond Slurry Market Size by Region

8.2.2 Global Diamond Slurry Market Size by Region

8.3 North America

8.3.1 North America Diamond Slurry Sales by Country

8.3.2 North America Diamond Slurry Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Diamond Slurry Sales by Country

8.4.2 Europe Diamond Slurry Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Diamond Slurry Sales by Region

8.5.2 Asia Pacific Diamond Slurry Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Diamond Slurry Sales by Country

8.6.2 South America Diamond Slurry Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Diamond Slurry Sales by Region
- 8.7.2 Middle East and Africa Diamond Slurry Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 DIAMOND SLURRY MARKET PRODUCTION BY REGION

- 9.1 Global Production of Diamond Slurry by Region(2020-2025)
- 9.2 Global Diamond Slurry Revenue Market Share by Region (2020-2025)
- 9.3 Global Diamond Slurry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Diamond Slurry Production
 - 9.4.1 North America Diamond Slurry Production Growth Rate (2020-2025)
 - 9.4.2 North America Diamond Slurry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Diamond Slurry Production
 - 9.5.1 Europe Diamond Slurry Production Growth Rate (2020-2025)
 - 9.5.2 Europe Diamond Slurry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Diamond Slurry Production (2020-2025)
 - 9.6.1 Japan Diamond Slurry Production Growth Rate (2020-2025)
 - 9.6.2 Japan Diamond Slurry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Diamond Slurry Production (2020-2025)
 - 9.7.1 China Diamond Slurry Production Growth Rate (2020-2025)
 - 9.7.2 China Diamond Slurry Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Engis Corporation
 - 10.1.1 Engis Corporation Basic Information
 - 10.1.2 Engis Corporation Diamond Slurry Product Overview
 - 10.1.3 Engis Corporation Diamond Slurry Product Market Performance
 - 10.1.4 Engis Corporation Business Overview
 - 10.1.5 Engis Corporation SWOT Analysis
 - 10.1.6 Engis Corporation Recent Developments

10.2 Saint-Gobain

10.2.1 Saint-Gobain Basic Information

10.2.2 Saint-Gobain Diamond Slurry Product Overview

10.2.3 Saint-Gobain Diamond Slurry Product Market Performance

10.2.4 Saint-Gobain Business Overview

10.2.5 Saint-Gobain SWOT Analysis

10.2.6 Saint-Gobain Recent Developments

10.3 Lapmaster

10.3.1 Lapmaster Basic Information

10.3.2 Lapmaster Diamond Slurry Product Overview

10.3.3 Lapmaster Diamond Slurry Product Market Performance

10.3.4 Lapmaster Business Overview

10.3.5 Lapmaster SWOT Analysis

10.3.6 Lapmaster Recent Developments

10.4 Kemet International Limited

10.4.1 Kemet International Limited Basic Information

10.4.2 Kemet International Limited Diamond Slurry Product Overview

10.4.3 Kemet International Limited Diamond Slurry Product Market Performance

10.4.4 Kemet International Limited Business Overview

10.4.5 Kemet International Limited Recent Developments

10.5 Iljin Diamond

10.5.1 Iljin Diamond Basic Information

10.5.2 Iljin Diamond Diamond Slurry Product Overview

10.5.3 Iljin Diamond Diamond Slurry Product Market Performance

10.5.4 Iljin Diamond Business Overview

10.5.5 Iljin Diamond Recent Developments

10.6 FujimiCorporation

10.6.1 FujimiCorporation Basic Information

10.6.2 FujimiCorporation Diamond Slurry Product Overview

10.6.3 FujimiCorporation Diamond Slurry Product Market Performance

10.6.4 FujimiCorporation Business Overview

10.6.5 FujimiCorporation Recent Developments

10.7 Pureon

10.7.1 Pureon Basic Information

10.7.2 Pureon Diamond Slurry Product Overview

10.7.3 Pureon Diamond Slurry Product Market Performance

10.7.4 Pureon Business Overview

10.7.5 Pureon Recent Developments

10.8 Beijing Grish Hitech

- 10.8.1 Beijing Grish Hitech Basic Information
- 10.8.2 Beijing Grish Hitech Diamond Slurry Product Overview
- 10.8.3 Beijing Grish Hitech Diamond Slurry Product Market Performance
- 10.8.4 Beijing Grish Hitech Business Overview
- 10.8.5 Beijing Grish Hitech Recent Developments
- 10.9 Asahi Diamond Industrial
 - 10.9.1 Asahi Diamond Industrial Basic Information
 - 10.9.2 Asahi Diamond Industrial Diamond Slurry Product Overview
 - 10.9.3 Asahi Diamond Industrial Diamond Slurry Product Market Performance
 - 10.9.4 Asahi Diamond Industrial Business Overview
 - 10.9.5 Asahi Diamond Industrial Recent Developments
- 10.10 Hyperion Materials and Technologies
 - 10.10.1 Hyperion Materials and Technologies Basic Information
 - 10.10.2 Hyperion Materials and Technologies Diamond Slurry Product Overview
 - 10.10.3 Hyperion Materials and Technologies Diamond Slurry Product Market Performance
 - 10.10.4 Hyperion Materials and Technologies Business Overview
 - 10.10.5 Hyperion Materials and Technologies Recent Developments
- 10.11 Mipox Corporation
 - 10.11.1 Mipox Corporation Basic Information
 - 10.11.2 Mipox Corporation Diamond Slurry Product Overview
 - 10.11.3 Mipox Corporation Diamond Slurry Product Market Performance
 - 10.11.4 Mipox Corporation Business Overview
 - 10.11.5 Mipox Corporation Recent Developments
- 10.12 Henan Union Precision Material
 - 10.12.1 Henan Union Precision Material Basic Information
 - 10.12.2 Henan Union Precision Material Diamond Slurry Product Overview
 - 10.12.3 Henan Union Precision Material Diamond Slurry Product Market Performance
 - 10.12.4 Henan Union Precision Material Business Overview
 - 10.12.5 Henan Union Precision Material Recent Developments
- 10.13 LAM PLAN SA
 - 10.13.1 LAM PLAN SA Basic Information
 - 10.13.2 LAM PLAN SA Diamond Slurry Product Overview
 - 10.13.3 LAM PLAN SA Diamond Slurry Product Market Performance
 - 10.13.4 LAM PLAN SA Business Overview
 - 10.13.5 LAM PLAN SA Recent Developments
- 10.14 N.G.S Photoelectric
 - 10.14.1 N.G.S Photoelectric Basic Information
 - 10.14.2 N.G.S Photoelectric Diamond Slurry Product Overview

- 10.14.3 N.G.S Photoelectric Diamond Slurry Product Market Performance
- 10.14.4 N.G.S Photoelectric Business Overview
- 10.14.5 N.G.S Photoelectric Recent Developments
- 10.15 ST?HLI Group
 - 10.15.1 ST?HLI Group Basic Information
 - 10.15.2 ST?HLI Group Diamond Slurry Product Overview
 - 10.15.3 ST?HLI Group Diamond Slurry Product Market Performance
 - 10.15.4 ST?HLI Group Business Overview
 - 10.15.5 ST?HLI Group Recent Developments
- 10.16 Dopa Diamond Tools
 - 10.16.1 Dopa Diamond Tools Basic Information
 - 10.16.2 Dopa Diamond Tools Diamond Slurry Product Overview
 - 10.16.3 Dopa Diamond Tools Diamond Slurry Product Market Performance
 - 10.16.4 Dopa Diamond Tools Business Overview
 - 10.16.5 Dopa Diamond Tools Recent Developments
- 10.17 ITW (Buehler)
 - 10.17.1 ITW (Buehler) Basic Information
 - 10.17.2 ITW (Buehler) Diamond Slurry Product Overview
 - 10.17.3 ITW (Buehler) Diamond Slurry Product Market Performance
 - 10.17.4 ITW (Buehler) Business Overview
 - 10.17.5 ITW (Buehler) Recent Developments
- 10.18 Qual Diamond
 - 10.18.1 Qual Diamond Basic Information
 - 10.18.2 Qual Diamond Diamond Slurry Product Overview
 - 10.18.3 Qual Diamond Diamond Slurry Product Market Performance
 - 10.18.4 Qual Diamond Business Overview
 - 10.18.5 Qual Diamond Recent Developments
- 10.19 Henan Boreas New Material
 - 10.19.1 Henan Boreas New Material Basic Information
 - 10.19.2 Henan Boreas New Material Diamond Slurry Product Overview
 - 10.19.3 Henan Boreas New Material Diamond Slurry Product Market Performance
 - 10.19.4 Henan Boreas New Material Business Overview
 - 10.19.5 Henan Boreas New Material Recent Developments

11 DIAMOND SLURRY MARKET FORECAST BY REGION

- 11.1 Global Diamond Slurry Market Size Forecast
- 11.2 Global Diamond Slurry Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Diamond Slurry Market Size Forecast by Country
- 11.2.3 Asia Pacific Diamond Slurry Market Size Forecast by Region
- 11.2.4 South America Diamond Slurry Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Diamond Slurry by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Diamond Slurry Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Diamond Slurry by Type (2026-2035)
 - 12.1.2 Global Diamond Slurry Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Diamond Slurry by Type (2026-2035)
- 12.2 Global Diamond Slurry Market Forecast by Application (2026-2035)
 - 12.2.1 Global Diamond Slurry Sales (K MT) Forecast by Application
 - 12.2.2 Global Diamond Slurry Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Diamond Slurry Market Size by Type (M USD)
- Table 4. Global Diamond Slurry Market Size by Application
- Table 5. Diamond Slurry Market Size Comparison by Region (M USD)
- Table 6. Global Diamond Slurry Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Diamond Slurry Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Diamond Slurry Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Diamond Slurry Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Diamond Slurry as of 2025)
- Table 11. Global Market Diamond Slurry Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Diamond Slurry Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Diamond Slurry Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Diamond Slurry Sales by Type (K MT)
- Table 27. Global Diamond Slurry Market Size by Type (M USD)
- Table 28. Global Diamond Slurry Sales (K MT) by Type (2020-2025)
- Table 29. Global Diamond Slurry Sales Market Share by Type (2020-2025)
- Table 30. Global Diamond Slurry Market Size (M USD) by Type (2020-2025)
- Table 31. Global Diamond Slurry Market Share by Type (2020-2025)

- Table 32. Global Diamond Slurry Price (USD/KG) by Type (2020-2025)
- Table 33. Global Diamond Slurry Sales (K MT) by Application
- Table 34. Global Diamond Slurry Market Size by Application
- Table 35. Global Diamond Slurry Sales by Application (2020-2025) & (K MT)
- Table 36. Global Diamond Slurry Sales Market Share by Application (2020-2025)
- Table 37. Global Diamond Slurry Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Diamond Slurry Market Share by Application (2020-2025)
- Table 39. Global Diamond Slurry Sales Growth Rate by Application (2020-2025)
- Table 40. Global Diamond Slurry Sales by Region (2020-2025) & (K MT)
- Table 41. Global Diamond Slurry Sales Market Share by Region (2020-2025)
- Table 42. Global Diamond Slurry Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Diamond Slurry Market Size by Region (2020-2025)
- Table 44. North America Diamond Slurry Sales by Country (2020-2025) & (K MT)
- Table 45. North America Diamond Slurry Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Diamond Slurry Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Diamond Slurry Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Diamond Slurry Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Diamond Slurry Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Diamond Slurry Sales by Country (2020-2025) & (K MT)
- Table 51. South America Diamond Slurry Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Diamond Slurry Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Diamond Slurry Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Diamond Slurry Production (K MT) by Region(2020-2025)
- Table 55. Global Diamond Slurry Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Diamond Slurry Revenue Market Share by Region (2020-2025)
- Table 57. Global Diamond Slurry Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Diamond Slurry Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Diamond Slurry Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Diamond Slurry Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Diamond Slurry Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. Engis Corporation Basic Information
- Table 63. Engis Corporation Diamond Slurry Product Overview
- Table 64. Engis Corporation Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Engis Corporation Business Overview
- Table 66. Engis Corporation SWOT Analysis
- Table 67. Engis Corporation Recent Developments
- Table 68. Saint-Gobain Basic Information
- Table 69. Saint-Gobain Diamond Slurry Product Overview
- Table 70. Saint-Gobain Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Saint-Gobain Business Overview
- Table 72. Saint-Gobain SWOT Analysis
- Table 73. Saint-Gobain Recent Developments
- Table 74. Lapmaster Basic Information
- Table 75. Lapmaster Diamond Slurry Product Overview
- Table 76. Lapmaster Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Lapmaster Business Overview
- Table 78. Lapmaster SWOT Analysis
- Table 79. Lapmaster Recent Developments
- Table 80. Kemet International Limited Basic Information
- Table 81. Kemet International Limited Diamond Slurry Product Overview
- Table 82. Kemet International Limited Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Kemet International Limited Business Overview
- Table 84. Kemet International Limited Recent Developments
- Table 85. Iljin Diamond Basic Information
- Table 86. Iljin Diamond Diamond Slurry Product Overview
- Table 87. Iljin Diamond Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Iljin Diamond Business Overview
- Table 89. Iljin Diamond Recent Developments
- Table 90. FujimiCorporation Basic Information
- Table 91. FujimiCorporation Diamond Slurry Product Overview
- Table 92. FujimiCorporation Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. FujimiCorporation Business Overview
- Table 94. FujimiCorporation Recent Developments

- Table 95. Pureon Basic Information
- Table 96. Pureon Diamond Slurry Product Overview
- Table 97. Pureon Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Pureon Business Overview
- Table 99. Pureon Recent Developments
- Table 100. Beijing Grish Hitech Basic Information
- Table 101. Beijing Grish Hitech Diamond Slurry Product Overview
- Table 102. Beijing Grish Hitech Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Beijing Grish Hitech Business Overview
- Table 104. Beijing Grish Hitech Recent Developments
- Table 105. Asahi Diamond Industrial Basic Information
- Table 106. Asahi Diamond Industrial Diamond Slurry Product Overview
- Table 107. Asahi Diamond Industrial Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Asahi Diamond Industrial Business Overview
- Table 109. Asahi Diamond Industrial Recent Developments
- Table 110. Hyperion Materials and Technologies Basic Information
- Table 111. Hyperion Materials and Technologies Diamond Slurry Product Overview
- Table 112. Hyperion Materials and Technologies Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Hyperion Materials and Technologies Business Overview
- Table 114. Hyperion Materials and Technologies Recent Developments
- Table 115. Mipox Corporation Basic Information
- Table 116. Mipox Corporation Diamond Slurry Product Overview
- Table 117. Mipox Corporation Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Mipox Corporation Business Overview
- Table 119. Mipox Corporation Recent Developments
- Table 120. Henan Union Precision Material Basic Information
- Table 121. Henan Union Precision Material Diamond Slurry Product Overview
- Table 122. Henan Union Precision Material Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Henan Union Precision Material Business Overview
- Table 124. Henan Union Precision Material Recent Developments
- Table 125. LAM PLAN SA Basic Information
- Table 126. LAM PLAN SA Diamond Slurry Product Overview
- Table 127. LAM PLAN SA Diamond Slurry Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 128. LAM PLAN SA Business Overview

Table 129. LAM PLAN SA Recent Developments

Table 130. N.G.S Photoelectric Basic Information

Table 131. N.G.S Photoelectric Diamond Slurry Product Overview

Table 132. N.G.S Photoelectric Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. N.G.S Photoelectric Business Overview

Table 134. N.G.S Photoelectric Recent Developments

Table 135. ST?HLI Group Basic Information

Table 136. ST?HLI Group Diamond Slurry Product Overview

Table 137. ST?HLI Group Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. ST?HLI Group Business Overview

Table 139. ST?HLI Group Recent Developments

Table 140. Dopa Diamond Tools Basic Information

Table 141. Dopa Diamond Tools Diamond Slurry Product Overview

Table 142. Dopa Diamond Tools Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Dopa Diamond Tools Business Overview

Table 144. Dopa Diamond Tools Recent Developments

Table 145. ITW (Buehler) Basic Information

Table 146. ITW (Buehler) Diamond Slurry Product Overview

Table 147. ITW (Buehler) Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. ITW (Buehler) Business Overview

Table 149. ITW (Buehler) Recent Developments

Table 150. Qual Diamond Basic Information

Table 151. Qual Diamond Diamond Slurry Product Overview

Table 152. Qual Diamond Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Qual Diamond Business Overview

Table 154. Qual Diamond Recent Developments

Table 155. Henan Boreas New Material Basic Information

Table 156. Henan Boreas New Material Diamond Slurry Product Overview

Table 157. Henan Boreas New Material Diamond Slurry Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Henan Boreas New Material Business Overview

Table 159. Henan Boreas New Material Recent Developments

Table 160. Global Diamond Slurry Sales Forecast by Region (2026-2035) & (K MT)

Table 161. Global Diamond Slurry Market Size Forecast by Region (2026-2035) & (M USD)

Table 162. North America Diamond Slurry Sales Forecast by Country (2026-2035) & (K MT)

Table 163. North America Diamond Slurry Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe Diamond Slurry Sales Forecast by Country (2026-2035) & (K MT)

Table 165. Europe Diamond Slurry Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific Diamond Slurry Sales Forecast by Region (2026-2035) & (K MT)

Table 167. Asia Pacific Diamond Slurry Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Diamond Slurry Sales Forecast by Country (2026-2035) & (K MT)

Table 169. South America Diamond Slurry Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa Diamond Slurry Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Diamond Slurry Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Diamond Slurry Sales Forecast by Type (2026-2035) & (K MT)

Table 173. Global Diamond Slurry Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Diamond Slurry Price Forecast by Type (2026-2035) & (USD/KG)

Table 175. Global Diamond Slurry Sales (K MT) Forecast by Application (2026-2035)

Table 176. Global Diamond Slurry Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Diamond Slurry
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Diamond Slurry Market Size (M USD), 2025-2035
- Figure 5. Global Diamond Slurry Market Size (M USD) (2020-2035)
- Figure 6. Global Diamond Slurry Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Diamond Slurry Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Diamond Slurry Product Life Cycle
- Figure 13. Diamond Slurry Sales Share by Manufacturers in 2025
- Figure 14. Global Diamond Slurry Revenue Share by Manufacturers in 2025
- Figure 15. Diamond Slurry Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Diamond Slurry Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Diamond Slurry Revenue in 2025
- Figure 18. Industry Chain Map of Diamond Slurry
- Figure 19. Global Diamond Slurry Market PEST Analysis
- Figure 20. Global Diamond Slurry Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Diamond Slurry Market Share by Type
- Figure 27. Sales Market Share of Diamond Slurry by Type (2020-2025)
- Figure 28. Sales Market Share of Diamond Slurry by Type in 2025
- Figure 29. Market Share of Diamond Slurry by Type (2020-2025)
- Figure 30. Market Share of Diamond Slurry by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Diamond Slurry Market Share by Application

- Figure 33. Global Diamond Slurry Sales Market Share by Application (2020-2025)
- Figure 34. Global Diamond Slurry Sales Market Share by Application in 2025
- Figure 35. Global Diamond Slurry Market Share by Application (2020-2025)
- Figure 36. Global Diamond Slurry Market Share by Application in 2025
- Figure 37. Global Diamond Slurry Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Diamond Slurry Sales Market Share by Region (2020-2025)
- Figure 39. Global Diamond Slurry Market Size by Region (2020-2025)
- Figure 40. North America Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Diamond Slurry Sales Market Share by Country in 2024
- Figure 43. North America Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Diamond Slurry Market Size by Country in 2024
- Figure 45. U.S. Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Diamond Slurry Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Diamond Slurry Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Diamond Slurry Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Diamond Slurry Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Diamond Slurry Sales Market Share by Country in 2024
- Figure 53. Europe Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Diamond Slurry Market Size by Country in 2024
- Figure 55. Germany Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Diamond Slurry Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Diamond Slurry Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Diamond Slurry Market Size by Region in 2024

- Figure 68. China Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Diamond Slurry Sales and Growth Rate (K MT)
- Figure 79. South America Diamond Slurry Sales Market Share by Country in 2024
- Figure 80. South America Diamond Slurry Market Size and Growth Rate (M USD)
- Figure 81. South America Diamond Slurry Market Size by Country in 2024
- Figure 82. Brazil Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Diamond Slurry Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Diamond Slurry Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Diamond Slurry Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Diamond Slurry Market Size by Region in 2024
- Figure 92. Saudi Arabia Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Diamond Slurry Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Diamond Slurry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Diamond Slurry Production Market Share by Region (2020-2025)

Figure 103. North America Diamond Slurry Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Diamond Slurry Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Diamond Slurry Production (K MT) Growth Rate (2020-2025)

Figure 106. China Diamond Slurry Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Diamond Slurry Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Diamond Slurry Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Diamond Slurry Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Diamond Slurry Market Share Forecast by Type (2026-2035)

Figure 111. Global Diamond Slurry Sales Forecast by Application (2026-2035)

Figure 112. Global Diamond Slurry Market Share Forecast by Application (2026-2035)

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