

Global Diamond Polishing Paste and Suspension Market Research Report 2026(Status and Outlook)

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Abstracts

Diamond polishing paste is a high-precision abrasive material used for fine polishing and finishing of hard materials such as metals, ceramics, glass, and gemstones. It contains micron-sized diamond particles suspended in a carrier medium (such as oil-based, water-based, or emulsion-based pastes). At the regional level, companies in Europe, America, South Korea and Japan, such as Engis Corporation, Saint-Gobain, Lapmaster, Kemet International, Iljin Diamond, Fujimi Corporation, Pureon, Asahi Diamond, etc., occupy the high-end market. In terms of output value, the world's top five manufacturers (Engis Corporation, Saint-Gobain, Lapmaster, Kemet International, Iljin Diamond) occupy more than 50% of the market share, and the market concentration is relatively high. Chinese companies are rapidly improving their technology and market share, gradually breaking the market monopoly of European and American companies and forming a certain competitive advantage. From the development trend, the semiconductor industry will continue to promote the demand for high-end polishing materials. With the advancement of 7nm and below process chips, semiconductor manufacturing requires higher precision CMP (chemical mechanical polishing) processes, and high-purity diamond suspensions have become one of the key materials. The development of 5G, AI, and advanced packaging technologies (such as Fan-out WLP and TSV) will further drive the demand for ultra-fine diamond polishing materials. In the future, with the development of emerging applications such as silicon carbide, gallium nitride, and Micro-LED, the market space for high-performance diamond slurry will further expand.

The global Diamond Polishing Paste and Suspension market size was estimated at USD 127.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Diamond Polishing Paste and Suspension market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Diamond Polishing Paste and Suspension market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Diamond Polishing Paste and Suspension market.

Global Diamond Polishing Paste and Suspension Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Engis Corporation
Saint-Gobain
Lapmaster
Kemet International
Iijin Diamond
Fujimi Corporation
Pureon
Beijing Grish Hitech
Asahi Diamond Industrial
Hyperion Materials & Technologies
Metkon Instruments Inc.
Mipox Corporation
Henan Union Precision Material
LAM PLAN SA
N.G.S Photoelectric
ST?HLI Group
Dopa Diamond Tools
ITW (Buehler)
Qual Diamond
Henan Boreas New Material

Market Segmentation (by Type)

Diamond Pastes
Diamond Suspensions
Diamond 2 in 1 Products

Market Segmentation (by Application)

Semiconductor
Optics & Photonics
Advanced Ceramics
Metal
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Diamond Polishing Paste and Suspension Market
Overview of the regional outlook of the Diamond Polishing Paste and Suspension Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Diamond Polishing Paste and Suspension Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Diamond Polishing Paste and Suspension, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Diamond Polishing Paste and Suspension
- 1.2 Key Market Segments
 - 1.2.1 Diamond Polishing Paste and Suspension Segment by Type
 - 1.2.2 Diamond Polishing Paste and Suspension Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIAMOND POLISHING PASTE AND SUSPENSION MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Diamond Polishing Paste and Suspension Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Diamond Polishing Paste and Suspension Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIAMOND POLISHING PASTE AND SUSPENSION MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Diamond Polishing Paste and Suspension Product Life Cycle
- 3.3 Global Diamond Polishing Paste and Suspension Sales by Manufacturers (2020-2025)
- 3.4 Global Diamond Polishing Paste and Suspension Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Diamond Polishing Paste and Suspension Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Diamond Polishing Paste and Suspension Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Diamond Polishing Paste and Suspension Market Competitive Situation and Trends

3.8.1 Diamond Polishing Paste and Suspension Market Concentration Rate

3.8.2 Global 5 and 10 Largest Diamond Polishing Paste and Suspension Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DIAMOND POLISHING PASTE AND SUSPENSION INDUSTRY CHAIN ANALYSIS

4.1 Diamond Polishing Paste and Suspension Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIAMOND POLISHING PASTE AND SUSPENSION MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Diamond Polishing Paste and Suspension Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Diamond Polishing Paste and Suspension Market

5.7 ESG Ratings of Leading Companies

6 DIAMOND POLISHING PASTE AND SUSPENSION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Diamond Polishing Paste and Suspension Sales Market Share by Type (2020-2025)
- 6.3 Global Diamond Polishing Paste and Suspension Market Size by Type (2020-2025)
- 6.4 Global Diamond Polishing Paste and Suspension Price by Type (2020-2025)

7 DIAMOND POLISHING PASTE AND SUSPENSION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Diamond Polishing Paste and Suspension Market Sales by Application (2020-2025)
- 7.3 Global Diamond Polishing Paste and Suspension Market Size (M USD) by Application (2020-2025)
- 7.4 Global Diamond Polishing Paste and Suspension Sales Growth Rate by Application (2020-2025)

8 DIAMOND POLISHING PASTE AND SUSPENSION MARKET SALES BY REGION

- 8.1 Global Diamond Polishing Paste and Suspension Sales by Region
 - 8.1.1 Global Diamond Polishing Paste and Suspension Sales by Region
 - 8.1.2 Global Diamond Polishing Paste and Suspension Sales Market Share by Region
- 8.2 Global Diamond Polishing Paste and Suspension Market Size by Region
 - 8.2.1 Global Diamond Polishing Paste and Suspension Market Size by Region
 - 8.2.2 Global Diamond Polishing Paste and Suspension Market Size by Region
- 8.3 North America
 - 8.3.1 North America Diamond Polishing Paste and Suspension Sales by Country
 - 8.3.2 North America Diamond Polishing Paste and Suspension Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Diamond Polishing Paste and Suspension Sales by Country
 - 8.4.2 Europe Diamond Polishing Paste and Suspension Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Diamond Polishing Paste and Suspension Sales by Region

8.5.2 Asia Pacific Diamond Polishing Paste and Suspension Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Diamond Polishing Paste and Suspension Sales by Country

8.6.2 South America Diamond Polishing Paste and Suspension Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Diamond Polishing Paste and Suspension Sales by Region

8.7.2 Middle East and Africa Diamond Polishing Paste and Suspension Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DIAMOND POLISHING PASTE AND SUSPENSION MARKET PRODUCTION BY REGION

9.1 Global Production of Diamond Polishing Paste and Suspension by Region(2020-2025)

9.2 Global Diamond Polishing Paste and Suspension Revenue Market Share by Region (2020-2025)

9.3 Global Diamond Polishing Paste and Suspension Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Diamond Polishing Paste and Suspension Production

9.4.1 North America Diamond Polishing Paste and Suspension Production Growth

Rate (2020-2025)

9.4.2 North America Diamond Polishing Paste and Suspension Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Diamond Polishing Paste and Suspension Production

9.5.1 Europe Diamond Polishing Paste and Suspension Production Growth Rate (2020-2025)

9.5.2 Europe Diamond Polishing Paste and Suspension Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Diamond Polishing Paste and Suspension Production (2020-2025)

9.6.1 Japan Diamond Polishing Paste and Suspension Production Growth Rate (2020-2025)

9.6.2 Japan Diamond Polishing Paste and Suspension Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Diamond Polishing Paste and Suspension Production (2020-2025)

9.7.1 China Diamond Polishing Paste and Suspension Production Growth Rate (2020-2025)

9.7.2 China Diamond Polishing Paste and Suspension Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Engis Corporation

10.1.1 Engis Corporation Basic Information

10.1.2 Engis Corporation Diamond Polishing Paste and Suspension Product Overview

10.1.3 Engis Corporation Diamond Polishing Paste and Suspension Product Market Performance

10.1.4 Engis Corporation Business Overview

10.1.5 Engis Corporation SWOT Analysis

10.1.6 Engis Corporation Recent Developments

10.2 Saint-Gobain

10.2.1 Saint-Gobain Basic Information

10.2.2 Saint-Gobain Diamond Polishing Paste and Suspension Product Overview

10.2.3 Saint-Gobain Diamond Polishing Paste and Suspension Product Market Performance

10.2.4 Saint-Gobain Business Overview

10.2.5 Saint-Gobain SWOT Analysis

10.2.6 Saint-Gobain Recent Developments

10.3 Lapmaster

10.3.1 Lapmaster Basic Information

- 10.3.2 Lapmaster Diamond Polishing Paste and Suspension Product Overview
- 10.3.3 Lapmaster Diamond Polishing Paste and Suspension Product Market Performance
- 10.3.4 Lapmaster Business Overview
- 10.3.5 Lapmaster SWOT Analysis
- 10.3.6 Lapmaster Recent Developments
- 10.4 Kemet International
 - 10.4.1 Kemet International Basic Information
 - 10.4.2 Kemet International Diamond Polishing Paste and Suspension Product Overview
 - 10.4.3 Kemet International Diamond Polishing Paste and Suspension Product Market Performance
 - 10.4.4 Kemet International Business Overview
 - 10.4.5 Kemet International Recent Developments
- 10.5 Iljin Diamond
 - 10.5.1 Iljin Diamond Basic Information
 - 10.5.2 Iljin Diamond Diamond Polishing Paste and Suspension Product Overview
 - 10.5.3 Iljin Diamond Diamond Polishing Paste and Suspension Product Market Performance
 - 10.5.4 Iljin Diamond Business Overview
 - 10.5.5 Iljin Diamond Recent Developments
- 10.6 Fujimi Corporation
 - 10.6.1 Fujimi Corporation Basic Information
 - 10.6.2 Fujimi Corporation Diamond Polishing Paste and Suspension Product Overview
 - 10.6.3 Fujimi Corporation Diamond Polishing Paste and Suspension Product Market Performance
 - 10.6.4 Fujimi Corporation Business Overview
 - 10.6.5 Fujimi Corporation Recent Developments
- 10.7 Pureon
 - 10.7.1 Pureon Basic Information
 - 10.7.2 Pureon Diamond Polishing Paste and Suspension Product Overview
 - 10.7.3 Pureon Diamond Polishing Paste and Suspension Product Market Performance
 - 10.7.4 Pureon Business Overview
 - 10.7.5 Pureon Recent Developments
- 10.8 Beijing Grish Hitech
 - 10.8.1 Beijing Grish Hitech Basic Information
 - 10.8.2 Beijing Grish Hitech Diamond Polishing Paste and Suspension Product Overview
 - 10.8.3 Beijing Grish Hitech Diamond Polishing Paste and Suspension Product Market

Performance

10.8.4 Beijing Grish Hitech Business Overview

10.8.5 Beijing Grish Hitech Recent Developments

10.9 Asahi Diamond Industrial

10.9.1 Asahi Diamond Industrial Basic Information

10.9.2 Asahi Diamond Industrial Diamond Polishing Paste and Suspension Product Overview

10.9.3 Asahi Diamond Industrial Diamond Polishing Paste and Suspension Product Market Performance

10.9.4 Asahi Diamond Industrial Business Overview

10.9.5 Asahi Diamond Industrial Recent Developments

10.10 Hyperion Materials and Technologies

10.10.1 Hyperion Materials and Technologies Basic Information

10.10.2 Hyperion Materials and Technologies Diamond Polishing Paste and Suspension Product Overview

10.10.3 Hyperion Materials and Technologies Diamond Polishing Paste and Suspension Product Market Performance

10.10.4 Hyperion Materials and Technologies Business Overview

10.10.5 Hyperion Materials and Technologies Recent Developments

10.11 Metkon Instruments Inc.

10.11.1 Metkon Instruments Inc. Basic Information

10.11.2 Metkon Instruments Inc. Diamond Polishing Paste and Suspension Product Overview

10.11.3 Metkon Instruments Inc. Diamond Polishing Paste and Suspension Product Market Performance

10.11.4 Metkon Instruments Inc. Business Overview

10.11.5 Metkon Instruments Inc. Recent Developments

10.12 Mipox Corporation

10.12.1 Mipox Corporation Basic Information

10.12.2 Mipox Corporation Diamond Polishing Paste and Suspension Product Overview

10.12.3 Mipox Corporation Diamond Polishing Paste and Suspension Product Market Performance

10.12.4 Mipox Corporation Business Overview

10.12.5 Mipox Corporation Recent Developments

10.13 Henan Union Precision Material

10.13.1 Henan Union Precision Material Basic Information

10.13.2 Henan Union Precision Material Diamond Polishing Paste and Suspension Product Overview

10.13.3 Henan Union Precision Material Diamond Polishing Paste and Suspension
Product Market Performance

10.13.4 Henan Union Precision Material Business Overview

10.13.5 Henan Union Precision Material Recent Developments

10.14 LAM PLAN SA

10.14.1 LAM PLAN SA Basic Information

10.14.2 LAM PLAN SA Diamond Polishing Paste and Suspension Product Overview

10.14.3 LAM PLAN SA Diamond Polishing Paste and Suspension Product Market
Performance

10.14.4 LAM PLAN SA Business Overview

10.14.5 LAM PLAN SA Recent Developments

10.15 N.G.S Photoelectric

10.15.1 N.G.S Photoelectric Basic Information

10.15.2 N.G.S Photoelectric Diamond Polishing Paste and Suspension Product
Overview

10.15.3 N.G.S Photoelectric Diamond Polishing Paste and Suspension Product Market
Performance

10.15.4 N.G.S Photoelectric Business Overview

10.15.5 N.G.S Photoelectric Recent Developments

10.16 ST?HLI Group

10.16.1 ST?HLI Group Basic Information

10.16.2 ST?HLI Group Diamond Polishing Paste and Suspension Product Overview

10.16.3 ST?HLI Group Diamond Polishing Paste and Suspension Product Market
Performance

10.16.4 ST?HLI Group Business Overview

10.16.5 ST?HLI Group Recent Developments

10.17 Dopa Diamond Tools

10.17.1 Dopa Diamond Tools Basic Information

10.17.2 Dopa Diamond Tools Diamond Polishing Paste and Suspension Product
Overview

10.17.3 Dopa Diamond Tools Diamond Polishing Paste and Suspension Product
Market Performance

10.17.4 Dopa Diamond Tools Business Overview

10.17.5 Dopa Diamond Tools Recent Developments

10.18 ITW (Buehler)

10.18.1 ITW (Buehler) Basic Information

10.18.2 ITW (Buehler) Diamond Polishing Paste and Suspension Product Overview

10.18.3 ITW (Buehler) Diamond Polishing Paste and Suspension Product Market
Performance

- 10.18.4 ITW (Buehler) Business Overview
- 10.18.5 ITW (Buehler) Recent Developments
- 10.19 Qual Diamond
 - 10.19.1 Qual Diamond Basic Information
 - 10.19.2 Qual Diamond Diamond Polishing Paste and Suspension Product Overview
 - 10.19.3 Qual Diamond Diamond Polishing Paste and Suspension Product Market Performance
 - 10.19.4 Qual Diamond Business Overview
 - 10.19.5 Qual Diamond Recent Developments
- 10.20 Henan Boreas New Material
 - 10.20.1 Henan Boreas New Material Basic Information
 - 10.20.2 Henan Boreas New Material Diamond Polishing Paste and Suspension Product Overview
 - 10.20.3 Henan Boreas New Material Diamond Polishing Paste and Suspension Product Market Performance
 - 10.20.4 Henan Boreas New Material Business Overview
 - 10.20.5 Henan Boreas New Material Recent Developments

11 DIAMOND POLISHING PASTE AND SUSPENSION MARKET FORECAST BY REGION

- 11.1 Global Diamond Polishing Paste and Suspension Market Size Forecast
- 11.2 Global Diamond Polishing Paste and Suspension Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Diamond Polishing Paste and Suspension Market Size Forecast by Country
 - 11.2.3 Asia Pacific Diamond Polishing Paste and Suspension Market Size Forecast by Region
 - 11.2.4 South America Diamond Polishing Paste and Suspension Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Diamond Polishing Paste and Suspension by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Diamond Polishing Paste and Suspension Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Diamond Polishing Paste and Suspension by Type (2026-2035)

12.1.2 Global Diamond Polishing Paste and Suspension Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Diamond Polishing Paste and Suspension by Type (2026-2035)

12.2 Global Diamond Polishing Paste and Suspension Market Forecast by Application (2026-2035)

12.2.1 Global Diamond Polishing Paste and Suspension Sales (K MT) Forecast by Application

12.2.2 Global Diamond Polishing Paste and Suspension Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Diamond Polishing Paste and Suspension Market Size by Type (M USD)

Table 4. Global Diamond Polishing Paste and Suspension Market Size by Application

Table 5. Diamond Polishing Paste and Suspension Market Size Comparison by Region (M USD)

Table 6. Global Diamond Polishing Paste and Suspension Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Diamond Polishing Paste and Suspension Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Diamond Polishing Paste and Suspension Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Diamond Polishing Paste and Suspension Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Diamond Polishing Paste and Suspension as of 2025)

Table 11. Global Market Diamond Polishing Paste and Suspension Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Diamond Polishing Paste and Suspension Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Diamond Polishing Paste and Suspension Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Diamond Polishing Paste and Suspension Sales by Type (K MT)

Table 27. Global Diamond Polishing Paste and Suspension Market Size by Type (M USD)

Table 28. Global Diamond Polishing Paste and Suspension Sales (K MT) by Type (2020-2025)

Table 29. Global Diamond Polishing Paste and Suspension Sales Market Share by Type (2020-2025)

Table 30. Global Diamond Polishing Paste and Suspension Market Size (M USD) by Type (2020-2025)

Table 31. Global Diamond Polishing Paste and Suspension Market Share by Type (2020-2025)

Table 32. Global Diamond Polishing Paste and Suspension Price (USD/KG) by Type (2020-2025)

Table 33. Global Diamond Polishing Paste and Suspension Sales (K MT) by Application

Table 34. Global Diamond Polishing Paste and Suspension Market Size by Application

Table 35. Global Diamond Polishing Paste and Suspension Sales by Application (2020-2025) & (K MT)

Table 36. Global Diamond Polishing Paste and Suspension Sales Market Share by Application (2020-2025)

Table 37. Global Diamond Polishing Paste and Suspension Market Size by Application (2020-2025) & (M USD)

Table 38. Global Diamond Polishing Paste and Suspension Market Share by Application (2020-2025)

Table 39. Global Diamond Polishing Paste and Suspension Sales Growth Rate by Application (2020-2025)

Table 40. Global Diamond Polishing Paste and Suspension Sales by Region (2020-2025) & (K MT)

Table 41. Global Diamond Polishing Paste and Suspension Sales Market Share by Region (2020-2025)

Table 42. Global Diamond Polishing Paste and Suspension Market Size by Region (2020-2025) & (M USD)

Table 43. Global Diamond Polishing Paste and Suspension Market Size by Region (2020-2025)

Table 44. North America Diamond Polishing Paste and Suspension Sales by Country (2020-2025) & (K MT)

Table 45. North America Diamond Polishing Paste and Suspension Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Diamond Polishing Paste and Suspension Sales by Country (2020-2025) & (K MT)

Table 47. Europe Diamond Polishing Paste and Suspension Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Diamond Polishing Paste and Suspension Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Diamond Polishing Paste and Suspension Market Size by Region (2020-2025) & (M USD)

Table 50. South America Diamond Polishing Paste and Suspension Sales by Country (2020-2025) & (K MT)

Table 51. South America Diamond Polishing Paste and Suspension Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Diamond Polishing Paste and Suspension Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Diamond Polishing Paste and Suspension Market Size by Region (2020-2025) & (M USD)

Table 54. Global Diamond Polishing Paste and Suspension Production (K MT) by Region(2020-2025)

Table 55. Global Diamond Polishing Paste and Suspension Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Diamond Polishing Paste and Suspension Revenue Market Share by Region (2020-2025)

Table 57. Global Diamond Polishing Paste and Suspension Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Diamond Polishing Paste and Suspension Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Diamond Polishing Paste and Suspension Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Diamond Polishing Paste and Suspension Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Diamond Polishing Paste and Suspension Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Engis Corporation Basic Information

Table 63. Engis Corporation Diamond Polishing Paste and Suspension Product Overview

Table 64. Engis Corporation Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Engis Corporation Business Overview

Table 66. Engis Corporation SWOT Analysis

Table 67. Engis Corporation Recent Developments

Table 68. Saint-Gobain Basic Information

- Table 69. Saint-Gobain Diamond Polishing Paste and Suspension Product Overview
- Table 70. Saint-Gobain Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Saint-Gobain Business Overview
- Table 72. Saint-Gobain SWOT Analysis
- Table 73. Saint-Gobain Recent Developments
- Table 74. Lapmaster Basic Information
- Table 75. Lapmaster Diamond Polishing Paste and Suspension Product Overview
- Table 76. Lapmaster Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Lapmaster Business Overview
- Table 78. Lapmaster SWOT Analysis
- Table 79. Lapmaster Recent Developments
- Table 80. Kemet International Basic Information
- Table 81. Kemet International Diamond Polishing Paste and Suspension Product Overview
- Table 82. Kemet International Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Kemet International Business Overview
- Table 84. Kemet International Recent Developments
- Table 85. Iljin Diamond Basic Information
- Table 86. Iljin Diamond Diamond Polishing Paste and Suspension Product Overview
- Table 87. Iljin Diamond Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Iljin Diamond Business Overview
- Table 89. Iljin Diamond Recent Developments
- Table 90. Fujimi Corporation Basic Information
- Table 91. Fujimi Corporation Diamond Polishing Paste and Suspension Product Overview
- Table 92. Fujimi Corporation Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Fujimi Corporation Business Overview
- Table 94. Fujimi Corporation Recent Developments
- Table 95. Pureon Basic Information
- Table 96. Pureon Diamond Polishing Paste and Suspension Product Overview
- Table 97. Pureon Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Pureon Business Overview
- Table 99. Pureon Recent Developments

Table 100. Beijing Grish Hitech Basic Information

Table 101. Beijing Grish Hitech Diamond Polishing Paste and Suspension Product Overview

Table 102. Beijing Grish Hitech Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Beijing Grish Hitech Business Overview

Table 104. Beijing Grish Hitech Recent Developments

Table 105. Asahi Diamond Industrial Basic Information

Table 106. Asahi Diamond Industrial Diamond Polishing Paste and Suspension Product Overview

Table 107. Asahi Diamond Industrial Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Asahi Diamond Industrial Business Overview

Table 109. Asahi Diamond Industrial Recent Developments

Table 110. Hyperion Materials and Technologies Basic Information

Table 111. Hyperion Materials and Technologies Diamond Polishing Paste and Suspension Product Overview

Table 112. Hyperion Materials and Technologies Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Hyperion Materials and Technologies Business Overview

Table 114. Hyperion Materials and Technologies Recent Developments

Table 115. Metkon Instruments Inc. Basic Information

Table 116. Metkon Instruments Inc. Diamond Polishing Paste and Suspension Product Overview

Table 117. Metkon Instruments Inc. Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Metkon Instruments Inc. Business Overview

Table 119. Metkon Instruments Inc. Recent Developments

Table 120. Mipox Corporation Basic Information

Table 121. Mipox Corporation Diamond Polishing Paste and Suspension Product Overview

Table 122. Mipox Corporation Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Mipox Corporation Business Overview

Table 124. Mipox Corporation Recent Developments

Table 125. Henan Union Precision Material Basic Information

Table 126. Henan Union Precision Material Diamond Polishing Paste and Suspension Product Overview

Table 127. Henan Union Precision Material Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Henan Union Precision Material Business Overview

Table 129. Henan Union Precision Material Recent Developments

Table 130. LAM PLAN SA Basic Information

Table 131. LAM PLAN SA Diamond Polishing Paste and Suspension Product Overview

Table 132. LAM PLAN SA Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. LAM PLAN SA Business Overview

Table 134. LAM PLAN SA Recent Developments

Table 135. N.G.S Photoelectric Basic Information

Table 136. N.G.S Photoelectric Diamond Polishing Paste and Suspension Product Overview

Table 137. N.G.S Photoelectric Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. N.G.S Photoelectric Business Overview

Table 139. N.G.S Photoelectric Recent Developments

Table 140. ST?HLI Group Basic Information

Table 141. ST?HLI Group Diamond Polishing Paste and Suspension Product Overview

Table 142. ST?HLI Group Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. ST?HLI Group Business Overview

Table 144. ST?HLI Group Recent Developments

Table 145. Dopa Diamond Tools Basic Information

Table 146. Dopa Diamond Tools Diamond Polishing Paste and Suspension Product Overview

Table 147. Dopa Diamond Tools Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Dopa Diamond Tools Business Overview

Table 149. Dopa Diamond Tools Recent Developments

Table 150. ITW (Buehler) Basic Information

Table 151. ITW (Buehler) Diamond Polishing Paste and Suspension Product Overview

Table 152. ITW (Buehler) Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. ITW (Buehler) Business Overview

Table 154. ITW (Buehler) Recent Developments

Table 155. Qual Diamond Basic Information

Table 156. Qual Diamond Diamond Polishing Paste and Suspension Product Overview

Table 157. Qual Diamond Diamond Polishing Paste and Suspension Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Qual Diamond Business Overview

Table 159. Qual Diamond Recent Developments

Table 160. Henan Boreas New Material Basic Information

Table 161. Henan Boreas New Material Diamond Polishing Paste and Suspension Product Overview

Table 162. Henan Boreas New Material Diamond Polishing Paste and Suspension Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Henan Boreas New Material Business Overview

Table 164. Henan Boreas New Material Recent Developments

Table 165. Global Diamond Polishing Paste and Suspension Sales Forecast by Region (2026-2035) & (K MT)

Table 166. Global Diamond Polishing Paste and Suspension Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Diamond Polishing Paste and Suspension Sales Forecast by Country (2026-2035) & (K MT)

Table 168. North America Diamond Polishing Paste and Suspension Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Diamond Polishing Paste and Suspension Sales Forecast by Country (2026-2035) & (K MT)

Table 170. Europe Diamond Polishing Paste and Suspension Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Diamond Polishing Paste and Suspension Sales Forecast by Region (2026-2035) & (K MT)

Table 172. Asia Pacific Diamond Polishing Paste and Suspension Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Diamond Polishing Paste and Suspension Sales Forecast by Country (2026-2035) & (K MT)

Table 174. South America Diamond Polishing Paste and Suspension Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Diamond Polishing Paste and Suspension Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Diamond Polishing Paste and Suspension Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Diamond Polishing Paste and Suspension Sales Forecast by Type (2026-2035) & (K MT)

Table 178. Global Diamond Polishing Paste and Suspension Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Diamond Polishing Paste and Suspension Price Forecast by Type

(2026-2035) & (USD/KG)

Table 180. Global Diamond Polishing Paste and Suspension Sales (K MT) Forecast by Application (2026-2035)

Table 181. Global Diamond Polishing Paste and Suspension Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Diamond Polishing Paste and Suspension
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Diamond Polishing Paste and Suspension Market Size (M USD), 2025-2035
- Figure 5. Global Diamond Polishing Paste and Suspension Market Size (M USD) (2020-2035)
- Figure 6. Global Diamond Polishing Paste and Suspension Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Diamond Polishing Paste and Suspension Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Diamond Polishing Paste and Suspension Product Life Cycle
- Figure 13. Diamond Polishing Paste and Suspension Sales Share by Manufacturers in 2025
- Figure 14. Global Diamond Polishing Paste and Suspension Revenue Share by Manufacturers in 2025
- Figure 15. Diamond Polishing Paste and Suspension Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Diamond Polishing Paste and Suspension Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Diamond Polishing Paste and Suspension Revenue in 2025
- Figure 18. Industry Chain Map of Diamond Polishing Paste and Suspension
- Figure 19. Global Diamond Polishing Paste and Suspension Market PEST Analysis
- Figure 20. Global Diamond Polishing Paste and Suspension Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Diamond Polishing Paste and Suspension Market Share by Type
- Figure 27. Sales Market Share of Diamond Polishing Paste and Suspension by Type

(2020-2025)

Figure 28. Sales Market Share of Diamond Polishing Paste and Suspension by Type in 2025

Figure 29. Market Share of Diamond Polishing Paste and Suspension by Type (2020-2025)

Figure 30. Market Share of Diamond Polishing Paste and Suspension by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Diamond Polishing Paste and Suspension Market Share by Application

Figure 33. Global Diamond Polishing Paste and Suspension Sales Market Share by Application (2020-2025)

Figure 34. Global Diamond Polishing Paste and Suspension Sales Market Share by Application in 2025

Figure 35. Global Diamond Polishing Paste and Suspension Market Share by Application (2020-2025)

Figure 36. Global Diamond Polishing Paste and Suspension Market Share by Application in 2025

Figure 37. Global Diamond Polishing Paste and Suspension Sales Growth Rate by Application (2020-2025)

Figure 38. Global Diamond Polishing Paste and Suspension Sales Market Share by Region (2020-2025)

Figure 39. Global Diamond Polishing Paste and Suspension Market Size by Region (2020-2025)

Figure 40. North America Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Diamond Polishing Paste and Suspension Sales Market Share by Country in 2024

Figure 43. North America Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Diamond Polishing Paste and Suspension Market Size by Country in 2024

Figure 45. U.S. Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Diamond Polishing Paste and Suspension Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Diamond Polishing Paste and Suspension Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Diamond Polishing Paste and Suspension Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Diamond Polishing Paste and Suspension Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Diamond Polishing Paste and Suspension Sales Market Share by Country in 2024

Figure 53. Europe Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Diamond Polishing Paste and Suspension Market Size by Country in 2024

Figure 55. Germany Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Diamond Polishing Paste and Suspension Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Diamond Polishing Paste and Suspension Sales Market Share by Region in 2024

Figure 67. Asia Pacific Diamond Polishing Paste and Suspension Market Size by

Region in 2024

Figure 68. China Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Diamond Polishing Paste and Suspension Sales and Growth Rate (K MT)

Figure 79. South America Diamond Polishing Paste and Suspension Sales Market Share by Country in 2024

Figure 80. South America Diamond Polishing Paste and Suspension Market Size and Growth Rate (M USD)

Figure 81. South America Diamond Polishing Paste and Suspension Market Size by Country in 2024

Figure 82. Brazil Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Diamond Polishing Paste and Suspension Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Diamond Polishing Paste and Suspension Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Diamond Polishing Paste and Suspension Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Diamond Polishing Paste and Suspension Market Size by Region in 2024

Figure 92. Saudi Arabia Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Diamond Polishing Paste and Suspension Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Diamond Polishing Paste and Suspension Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Diamond Polishing Paste and Suspension Production Market Share by Region (2020-2025)

Figure 103. North America Diamond Polishing Paste and Suspension Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Diamond Polishing Paste and Suspension Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Diamond Polishing Paste and Suspension Production (K MT) Growth Rate (2020-2025)

Figure 106. China Diamond Polishing Paste and Suspension Production (K MT) Growth

Rate (2020-2025)

Figure 107. Global Diamond Polishing Paste and Suspension Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Diamond Polishing Paste and Suspension Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Diamond Polishing Paste and Suspension Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Diamond Polishing Paste and Suspension Market Share Forecast by Type (2026-2035)

Figure 111. Global Diamond Polishing Paste and Suspension Sales Forecast by Application (2026-2035)

Figure 112. Global Diamond Polishing Paste and Suspension Market Share Forecast by Application (2026-2035)

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