

Global Defense Artificial Intelligence Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/D1CC3C52A34CEN.html>

Date: July 2025

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: D1CC3C52A34CEN

Abstracts

Report Overview

Defense Artificial Intelligence refers to the application of artificial intelligence (AI) technologies and algorithms in the field of defense and military operations. It encompasses a wide range of advanced capabilities, including but not limited to, autonomous systems, predictive analytics, decision support tools, and surveillance systems. The primary goal of Defense AI is to enhance situational awareness, optimize resource allocation, and improve the effectiveness of military strategies. This involves the development and deployment of intelligent systems that can process vast amounts of data, learn from past experiences, and make informed decisions in complex and dynamic environments. Defense AI is a critical component of modern defense strategies, as it aims to provide military forces with a competitive edge by leveraging the power of AI to anticipate threats, respond rapidly, and execute missions with precision and efficiency.

In 2024, the global Defense Artificial Intelligence market is projected to reach approximately USD xx Million, with expectations to grow at a compound annual growth rate (CAGR) of around xx between 2024 and 2033.

This report provides a deep insight into the global Defense Artificial Intelligence market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business

organization. The report structure also focuses on the competitive landscape of the Global Defense Artificial Intelligence Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Defense Artificial Intelligence market in any manner.

Global Defense Artificial Intelligence Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

L3Harris
Terma
Helsing
Airbus
Booz Allen
SparkCognition Government Systems (SGS)
Lockheed Martin
BAE Systems
Raytheon
Thales
IBM
Rafael

Market Segmentation (by Type)

Software
Hardware
Others

Market Segmentation (by Application)

Autonomous Unmanned Combat System
Intelligence Reconnaissance
Simulation Training
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Defense Artificial Intelligence Market
Overview of the regional outlook of the Defense Artificial Intelligence Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Defense Artificial Intelligence Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Defense Artificial Intelligence, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Defense Artificial Intelligence
- 1.2 Key Market Segments
 - 1.2.1 Defense Artificial Intelligence Segment by Type
 - 1.2.2 Defense Artificial Intelligence Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DEFENSE ARTIFICIAL INTELLIGENCE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Defense Artificial Intelligence Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Defense Artificial Intelligence Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DEFENSE ARTIFICIAL INTELLIGENCE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Defense Artificial Intelligence Product Life Cycle
- 3.3 Global Defense Artificial Intelligence Sales by Manufacturers (2020-2025)
- 3.4 Global Defense Artificial Intelligence Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Defense Artificial Intelligence Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Defense Artificial Intelligence Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Defense Artificial Intelligence Market Competitive Situation and Trends
 - 3.8.1 Defense Artificial Intelligence Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Defense Artificial Intelligence Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DEFENSE ARTIFICIAL INTELLIGENCE INDUSTRY CHAIN ANALYSIS

4.1 Defense Artificial Intelligence Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DEFENSE ARTIFICIAL INTELLIGENCE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Defense Artificial Intelligence Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Defense Artificial Intelligence Market

5.7 ESG Ratings of Leading Companies

6 DEFENSE ARTIFICIAL INTELLIGENCE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Defense Artificial Intelligence Sales Market Share by Type (2020-2025)

6.3 Global Defense Artificial Intelligence Market Size Market Share by Type (2020-2025)

6.4 Global Defense Artificial Intelligence Price by Type (2020-2025)

7 DEFENSE ARTIFICIAL INTELLIGENCE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Defense Artificial Intelligence Market Sales by Application (2020-2025)
- 7.3 Global Defense Artificial Intelligence Market Size (M USD) by Application (2020-2025)
- 7.4 Global Defense Artificial Intelligence Sales Growth Rate by Application (2020-2025)

8 DEFENSE ARTIFICIAL INTELLIGENCE MARKET SALES BY REGION

- 8.1 Global Defense Artificial Intelligence Sales by Region
 - 8.1.1 Global Defense Artificial Intelligence Sales by Region
 - 8.1.2 Global Defense Artificial Intelligence Sales Market Share by Region
- 8.2 Global Defense Artificial Intelligence Market Size by Region
 - 8.2.1 Global Defense Artificial Intelligence Market Size by Region
 - 8.2.2 Global Defense Artificial Intelligence Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Defense Artificial Intelligence Sales by Country
 - 8.3.2 North America Defense Artificial Intelligence Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Defense Artificial Intelligence Sales by Country
 - 8.4.2 Europe Defense Artificial Intelligence Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Defense Artificial Intelligence Sales by Region
 - 8.5.2 Asia Pacific Defense Artificial Intelligence Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Defense Artificial Intelligence Sales by Country
- 8.6.2 South America Defense Artificial Intelligence Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Defense Artificial Intelligence Sales by Region
- 8.7.2 Middle East and Africa Defense Artificial Intelligence Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 DEFENSE ARTIFICIAL INTELLIGENCE MARKET PRODUCTION BY REGION

9.1 Global Production of Defense Artificial Intelligence by Region(2020-2025)

9.2 Global Defense Artificial Intelligence Revenue Market Share by Region (2020-2025)

9.3 Global Defense Artificial Intelligence Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Defense Artificial Intelligence Production

9.4.1 North America Defense Artificial Intelligence Production Growth Rate (2020-2025)

9.4.2 North America Defense Artificial Intelligence Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Defense Artificial Intelligence Production

9.5.1 Europe Defense Artificial Intelligence Production Growth Rate (2020-2025)

9.5.2 Europe Defense Artificial Intelligence Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Defense Artificial Intelligence Production (2020-2025)

9.6.1 Japan Defense Artificial Intelligence Production Growth Rate (2020-2025)

9.6.2 Japan Defense Artificial Intelligence Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Defense Artificial Intelligence Production (2020-2025)

9.7.1 China Defense Artificial Intelligence Production Growth Rate (2020-2025)

9.7.2 China Defense Artificial Intelligence Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 L3Harris

- 10.1.1 L3Harris Basic Information
- 10.1.2 L3Harris Defense Artificial Intelligence Product Overview
- 10.1.3 L3Harris Defense Artificial Intelligence Product Market Performance
- 10.1.4 L3Harris Business Overview
- 10.1.5 L3Harris SWOT Analysis
- 10.1.6 L3Harris Recent Developments

10.2 Terma

- 10.2.1 Terma Basic Information
- 10.2.2 Terma Defense Artificial Intelligence Product Overview
- 10.2.3 Terma Defense Artificial Intelligence Product Market Performance
- 10.2.4 Terma Business Overview
- 10.2.5 Terma SWOT Analysis
- 10.2.6 Terma Recent Developments

10.3 Helsing

- 10.3.1 Helsing Basic Information
- 10.3.2 Helsing Defense Artificial Intelligence Product Overview
- 10.3.3 Helsing Defense Artificial Intelligence Product Market Performance
- 10.3.4 Helsing Business Overview
- 10.3.5 Helsing SWOT Analysis
- 10.3.6 Helsing Recent Developments

10.4 Airbus

- 10.4.1 Airbus Basic Information
- 10.4.2 Airbus Defense Artificial Intelligence Product Overview
- 10.4.3 Airbus Defense Artificial Intelligence Product Market Performance
- 10.4.4 Airbus Business Overview
- 10.4.5 Airbus Recent Developments

10.5 Booz Allen

- 10.5.1 Booz Allen Basic Information
- 10.5.2 Booz Allen Defense Artificial Intelligence Product Overview
- 10.5.3 Booz Allen Defense Artificial Intelligence Product Market Performance
- 10.5.4 Booz Allen Business Overview
- 10.5.5 Booz Allen Recent Developments

10.6 SparkCognition Government Systems (SGS)

- 10.6.1 SparkCognition Government Systems (SGS) Basic Information
- 10.6.2 SparkCognition Government Systems (SGS) Defense Artificial Intelligence Product Overview

- 10.6.3 SparkCognition Government Systems (SGS) Defense Artificial Intelligence Product Market Performance
 - 10.6.4 SparkCognition Government Systems (SGS) Business Overview
 - 10.6.5 SparkCognition Government Systems (SGS) Recent Developments
- 10.7 Lockheed Martin
 - 10.7.1 Lockheed Martin Basic Information
 - 10.7.2 Lockheed Martin Defense Artificial Intelligence Product Overview
 - 10.7.3 Lockheed Martin Defense Artificial Intelligence Product Market Performance
 - 10.7.4 Lockheed Martin Business Overview
 - 10.7.5 Lockheed Martin Recent Developments
- 10.8 BAE Systems
 - 10.8.1 BAE Systems Basic Information
 - 10.8.2 BAE Systems Defense Artificial Intelligence Product Overview
 - 10.8.3 BAE Systems Defense Artificial Intelligence Product Market Performance
 - 10.8.4 BAE Systems Business Overview
 - 10.8.5 BAE Systems Recent Developments
- 10.9 Raytheon
 - 10.9.1 Raytheon Basic Information
 - 10.9.2 Raytheon Defense Artificial Intelligence Product Overview
 - 10.9.3 Raytheon Defense Artificial Intelligence Product Market Performance
 - 10.9.4 Raytheon Business Overview
 - 10.9.5 Raytheon Recent Developments
- 10.10 Thales
 - 10.10.1 Thales Basic Information
 - 10.10.2 Thales Defense Artificial Intelligence Product Overview
 - 10.10.3 Thales Defense Artificial Intelligence Product Market Performance
 - 10.10.4 Thales Business Overview
 - 10.10.5 Thales Recent Developments
- 10.11 IBM
 - 10.11.1 IBM Basic Information
 - 10.11.2 IBM Defense Artificial Intelligence Product Overview
 - 10.11.3 IBM Defense Artificial Intelligence Product Market Performance
 - 10.11.4 IBM Business Overview
 - 10.11.5 IBM Recent Developments
- 10.12 Rafael
 - 10.12.1 Rafael Basic Information
 - 10.12.2 Rafael Defense Artificial Intelligence Product Overview
 - 10.12.3 Rafael Defense Artificial Intelligence Product Market Performance
 - 10.12.4 Rafael Business Overview

10.12.5 Rafael Recent Developments

11 DEFENSE ARTIFICIAL INTELLIGENCE MARKET FORECAST BY REGION

11.1 Global Defense Artificial Intelligence Market Size Forecast

11.2 Global Defense Artificial Intelligence Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Defense Artificial Intelligence Market Size Forecast by Country

11.2.3 Asia Pacific Defense Artificial Intelligence Market Size Forecast by Region

11.2.4 South America Defense Artificial Intelligence Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Defense Artificial Intelligence by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Defense Artificial Intelligence Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Defense Artificial Intelligence by Type (2026-2033)

12.1.2 Global Defense Artificial Intelligence Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Defense Artificial Intelligence by Type (2026-2033)

12.2 Global Defense Artificial Intelligence Market Forecast by Application (2026-2033)

12.2.1 Global Defense Artificial Intelligence Sales (K MT) Forecast by Application

12.2.2 Global Defense Artificial Intelligence Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Defense Artificial Intelligence Market Size Comparison by Region (M USD)
- Table 5. Global Defense Artificial Intelligence Sales (K MT) by Manufacturers (2020-2025)
- Table 6. Global Defense Artificial Intelligence Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Defense Artificial Intelligence Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Defense Artificial Intelligence Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Defense Artificial Intelligence as of 2024)
- Table 10. Global Market Defense Artificial Intelligence Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Defense Artificial Intelligence Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Defense Artificial Intelligence Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Defense Artificial Intelligence Sales by Type (K MT)
- Table 26. Global Defense Artificial Intelligence Market Size by Type (M USD)
- Table 27. Global Defense Artificial Intelligence Sales (K MT) by Type (2020-2025)

- Table 28. Global Defense Artificial Intelligence Sales Market Share by Type (2020-2025)
- Table 29. Global Defense Artificial Intelligence Market Size (M USD) by Type (2020-2025)
- Table 30. Global Defense Artificial Intelligence Market Size Share by Type (2020-2025)
- Table 31. Global Defense Artificial Intelligence Price (USD/KG) by Type (2020-2025)
- Table 32. Global Defense Artificial Intelligence Sales (K MT) by Application
- Table 33. Global Defense Artificial Intelligence Market Size by Application
- Table 34. Global Defense Artificial Intelligence Sales by Application (2020-2025) & (K MT)
- Table 35. Global Defense Artificial Intelligence Sales Market Share by Application (2020-2025)
- Table 36. Global Defense Artificial Intelligence Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Defense Artificial Intelligence Market Share by Application (2020-2025)
- Table 38. Global Defense Artificial Intelligence Sales Growth Rate by Application (2020-2025)
- Table 39. Global Defense Artificial Intelligence Sales by Region (2020-2025) & (K MT)
- Table 40. Global Defense Artificial Intelligence Sales Market Share by Region (2020-2025)
- Table 41. Global Defense Artificial Intelligence Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Defense Artificial Intelligence Market Size Market Share by Region (2020-2025)
- Table 43. North America Defense Artificial Intelligence Sales by Country (2020-2025) & (K MT)
- Table 44. North America Defense Artificial Intelligence Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Defense Artificial Intelligence Sales by Country (2020-2025) & (K MT)
- Table 46. Europe Defense Artificial Intelligence Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Defense Artificial Intelligence Sales by Region (2020-2025) & (K MT)
- Table 48. Asia Pacific Defense Artificial Intelligence Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Defense Artificial Intelligence Sales by Country (2020-2025) & (K MT)
- Table 50. South America Defense Artificial Intelligence Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Defense Artificial Intelligence Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Defense Artificial Intelligence Market Size by Region (2020-2025) & (M USD)

Table 53. Global Defense Artificial Intelligence Production (K MT) by Region(2020-2025)

Table 54. Global Defense Artificial Intelligence Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Defense Artificial Intelligence Revenue Market Share by Region (2020-2025)

Table 56. Global Defense Artificial Intelligence Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Defense Artificial Intelligence Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Defense Artificial Intelligence Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Defense Artificial Intelligence Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Defense Artificial Intelligence Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. L3Harris Basic Information

Table 62. L3Harris Defense Artificial Intelligence Product Overview

Table 63. L3Harris Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. L3Harris Business Overview

Table 65. L3Harris SWOT Analysis

Table 66. L3Harris Recent Developments

Table 67. Terma Basic Information

Table 68. Terma Defense Artificial Intelligence Product Overview

Table 69. Terma Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Terma Business Overview

Table 71. Terma SWOT Analysis

Table 72. Terma Recent Developments

Table 73. Helsing Basic Information

Table 74. Helsing Defense Artificial Intelligence Product Overview

Table 75. Helsing Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Helsing Business Overview

- Table 77. Helsing SWOT Analysis
- Table 78. Helsing Recent Developments
- Table 79. Airbus Basic Information
- Table 80. Airbus Defense Artificial Intelligence Product Overview
- Table 81. Airbus Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 82. Airbus Business Overview
- Table 83. Airbus Recent Developments
- Table 84. Booz Allen Basic Information
- Table 85. Booz Allen Defense Artificial Intelligence Product Overview
- Table 86. Booz Allen Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 87. Booz Allen Business Overview
- Table 88. Booz Allen Recent Developments
- Table 89. SparkCognition Government Systems (SGS) Basic Information
- Table 90. SparkCognition Government Systems (SGS) Defense Artificial Intelligence Product Overview
- Table 91. SparkCognition Government Systems (SGS) Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 92. SparkCognition Government Systems (SGS) Business Overview
- Table 93. SparkCognition Government Systems (SGS) Recent Developments
- Table 94. Lockheed Martin Basic Information
- Table 95. Lockheed Martin Defense Artificial Intelligence Product Overview
- Table 96. Lockheed Martin Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 97. Lockheed Martin Business Overview
- Table 98. Lockheed Martin Recent Developments
- Table 99. BAE Systems Basic Information
- Table 100. BAE Systems Defense Artificial Intelligence Product Overview
- Table 101. BAE Systems Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 102. BAE Systems Business Overview
- Table 103. BAE Systems Recent Developments
- Table 104. Raytheon Basic Information
- Table 105. Raytheon Defense Artificial Intelligence Product Overview
- Table 106. Raytheon Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 107. Raytheon Business Overview
- Table 108. Raytheon Recent Developments

- Table 109. Thales Basic Information
- Table 110. Thales Defense Artificial Intelligence Product Overview
- Table 111. Thales Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 112. Thales Business Overview
- Table 113. Thales Recent Developments
- Table 114. IBM Basic Information
- Table 115. IBM Defense Artificial Intelligence Product Overview
- Table 116. IBM Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 117. IBM Business Overview
- Table 118. IBM Recent Developments
- Table 119. Rafael Basic Information
- Table 120. Rafael Defense Artificial Intelligence Product Overview
- Table 121. Rafael Defense Artificial Intelligence Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 122. Rafael Business Overview
- Table 123. Rafael Recent Developments
- Table 124. Global Defense Artificial Intelligence Sales Forecast by Region (2026-2033) & (K MT)
- Table 125. Global Defense Artificial Intelligence Market Size Forecast by Region (2026-2033) & (M USD)
- Table 126. North America Defense Artificial Intelligence Sales Forecast by Country (2026-2033) & (K MT)
- Table 127. North America Defense Artificial Intelligence Market Size Forecast by Country (2026-2033) & (M USD)
- Table 128. Europe Defense Artificial Intelligence Sales Forecast by Country (2026-2033) & (K MT)
- Table 129. Europe Defense Artificial Intelligence Market Size Forecast by Country (2026-2033) & (M USD)
- Table 130. Asia Pacific Defense Artificial Intelligence Sales Forecast by Region (2026-2033) & (K MT)
- Table 131. Asia Pacific Defense Artificial Intelligence Market Size Forecast by Region (2026-2033) & (M USD)
- Table 132. South America Defense Artificial Intelligence Sales Forecast by Country (2026-2033) & (K MT)
- Table 133. South America Defense Artificial Intelligence Market Size Forecast by Country (2026-2033) & (M USD)
- Table 134. Middle East and Africa Defense Artificial Intelligence Sales Forecast by

Country (2026-2033) & (Units)

Table 135. Middle East and Africa Defense Artificial Intelligence Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Defense Artificial Intelligence Sales Forecast by Type (2026-2033) & (K MT)

Table 137. Global Defense Artificial Intelligence Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Defense Artificial Intelligence Price Forecast by Type (2026-2033) & (USD/KG)

Table 139. Global Defense Artificial Intelligence Sales (K MT) Forecast by Application (2026-2033)

Table 140. Global Defense Artificial Intelligence Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Defense Artificial Intelligence

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Defense Artificial Intelligence Market Size (M USD), 2024-2033

Figure 5. Global Defense Artificial Intelligence Market Size (M USD) (2020-2033)

Figure 6. Global Defense Artificial Intelligence Sales (K MT) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Defense Artificial Intelligence Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Defense Artificial Intelligence Product Life Cycle

Figure 13. Defense Artificial Intelligence Sales Share by Manufacturers in 2024

Figure 14. Global Defense Artificial Intelligence Revenue Share by Manufacturers in 2024

Figure 15. Defense Artificial Intelligence Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Defense Artificial Intelligence Average Price (USD/KG) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Defense Artificial Intelligence Revenue in 2024

Figure 18. Industry Chain Map of Defense Artificial Intelligence

Figure 19. Global Defense Artificial Intelligence Market PEST Analysis

Figure 20. Global Defense Artificial Intelligence Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Defense Artificial Intelligence Market Share by Type

Figure 27. Sales Market Share of Defense Artificial Intelligence by Type (2020-2025)

Figure 28. Sales Market Share of Defense Artificial Intelligence by Type in 2024

Figure 29. Market Size Share of Defense Artificial Intelligence by Type (2020-2025)

Figure 30. Market Size Share of Defense Artificial Intelligence by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Defense Artificial Intelligence Market Share by Application
- Figure 33. Global Defense Artificial Intelligence Sales Market Share by Application (2020-2025)
- Figure 34. Global Defense Artificial Intelligence Sales Market Share by Application in 2024
- Figure 35. Global Defense Artificial Intelligence Market Share by Application (2020-2025)
- Figure 36. Global Defense Artificial Intelligence Market Share by Application in 2024
- Figure 37. Global Defense Artificial Intelligence Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Defense Artificial Intelligence Sales Market Share by Region (2020-2025)
- Figure 39. Global Defense Artificial Intelligence Market Size Market Share by Region (2020-2025)
- Figure 40. North America Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Defense Artificial Intelligence Sales Market Share by Country in 2024
- Figure 43. North America Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Defense Artificial Intelligence Market Size Market Share by Country in 2024
- Figure 45. U.S. Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Defense Artificial Intelligence Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Defense Artificial Intelligence Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Defense Artificial Intelligence Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Defense Artificial Intelligence Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Defense Artificial Intelligence Sales Market Share by Country in 2024

Figure 53. Europe Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Defense Artificial Intelligence Market Size Market Share by Country in 2024

Figure 55. Germany Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Defense Artificial Intelligence Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Defense Artificial Intelligence Sales Market Share by Region in 2024

Figure 67. Asia Pacific Defense Artificial Intelligence Market Size Market Share by Region in 2024

Figure 68. China Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Defense Artificial Intelligence Sales and Growth Rate (K MT)

Figure 79. South America Defense Artificial Intelligence Sales Market Share by Country in 2024

Figure 80. South America Defense Artificial Intelligence Market Size and Growth Rate (M USD)

Figure 81. South America Defense Artificial Intelligence Market Size Market Share by Country in 2024

Figure 82. Brazil Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Defense Artificial Intelligence Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Defense Artificial Intelligence Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Defense Artificial Intelligence Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Defense Artificial Intelligence Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Defense Artificial Intelligence Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Defense Artificial Intelligence Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Defense Artificial Intelligence Production Market Share by Region (2020-2025)

Figure 103. North America Defense Artificial Intelligence Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Defense Artificial Intelligence Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Defense Artificial Intelligence Production (K MT) Growth Rate (2020-2025)

Figure 106. China Defense Artificial Intelligence Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Defense Artificial Intelligence Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Defense Artificial Intelligence Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Defense Artificial Intelligence Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Defense Artificial Intelligence Market Share Forecast by Type (2026-2033)

Figure 111. Global Defense Artificial Intelligence Sales Forecast by Application (2026-2033)

Figure 112. Global Defense Artificial Intelligence Market Share Forecast by Application

(2026-2033)

I would like to order

Product name: Global Defense Artificial Intelligence Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/D1CC3C52A34CEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D1CC3C52A34CEN.html>