

Global De-Oiled Flour Market Research Report 2026(Status and Outlook)

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Abstracts

De-oiled flour is rich in protein, fiber, vitamins, and minerals, where it adds its flavor to the final product. Consumers are seeking out de-oiled flours that offer specific functional benefits or cater to unique dietary needs. Specialized varieties of de-oiled flour, such as almond flour, coconut flour, or chickpea flour, are gaining popularity due to their specific nutritional profiles and functional properties. These specialty de-oiled flours are used in a variety of applications, including gluten-free baking, high-protein snacks, and plant-based food products. There is a growing demand for de-oiled flour products that have clean label ingredients and minimal processing. Consumers are increasingly seeking natural and minimally processed alternatives to traditional flours. Manufacturers are responding by offering de-oiled flours that are free from artificial additives, preservatives, and genetically modified organisms (GMOs). This trend aligns with the overall clean-label movement in the food industry. The availability of de-oiled flours has expanded beyond specialty health food stores to mainstream supermarkets and online platforms. This broader distribution enables easier access for consumers, driving market growth. Increased availability and visibility also contribute to consumer awareness and adoption of de-oiled flour products. As the demand for plant-based protein sources continues to grow, de-oiled flours are being recognized for their high protein content and nutritional value. De-oiled flour derived from legumes, seeds, and nuts provides an alternative protein source for both vegetarian and flexitarian consumers. The versatility of de-oiled flours allows them to be used in a wide range of plant-based products, including meat alternatives, protein bars, and snacks. Manufacturers and food technologists are continually innovating to expand the applications of de-oiled flours. They are developing new formulations, blends, and recipes that incorporate de-oiled flour for enhanced taste, texture, and nutritional profiles. These innovations help to expand the market by offering consumers a wider range of options for incorporating de-oiled flour into their diets. With the increasing

prevalence of gluten sensitivity and food allergies, there is a growing demand for gluten-free and allergen-free products. De-oiled flours, such as almond flour or chickpea flour, are naturally gluten-free and can serve as substitutes for wheat-based flours. This trend is driving the use of de-oiled flour in gluten-free baking and as a replacement for common allergens like soy, dairy, and nuts.

The global De-Oiled Flour market size was estimated at USD 163.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global De-Oiled Flour market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global De-Oiled Flour market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the De-Oiled Flour market.

Global De-Oiled Flour Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Frigerio s.r.l.
Food Ingredients
Cargill Incorporated
Vinay Industries Ltd
The ViperCo Group Ltd
Marbacher ?Im?hle GmbH
Henry Lamotte OILS GmbH
Austrade Inc
Valaki Exports Co
SanaBio GmbH,
Haitoglou Bros Sa
?Im?hle Solling

Market Segmentation (by Type)

Apricot kernel Flour
Almond Flour
Golden Linseed Flour
Grape Seed Flour
Peanut Flour
Sesame Flour
Sunflower Flour

Market Segmentation (by Application)

Food Processing
Nutraceuticals
Dietary Supplement
Beverages
Pharmaceuticals

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the De-Oiled Flour Market

Overview of the regional outlook of the De-Oiled Flour Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the De-Oiled Flour Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of De-Oiled Flour, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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