

# Global Core Making Equipment Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/C6D4519E8E66EN.html>

Date: March 2026

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: C6D4519E8E66EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Core Making Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Core making equipment refers to machinery used in the manufacturing process to create cores for metal casting molds. These cores are essential for shaping internal cavities or hollow sections in cast metal parts. The equipment typically includes various types of machines such as core shooters, which inject a mixture of sand and binder into core boxes to form the core; core sand mixers, which prepare the sand mixture; and core ovens or curing systems, which harden the sand cores to achieve the desired strength. Core making equipment ensures precise and efficient production of complex core shapes required for high-quality castings in industries like automotive, aerospace, and heavy machinery. From the perspective of product types, cold core process core making machines occupy an important position. Cold core process core making machines are new technologies that have been gradually promoted in recent years. They have good sand shooting effects and high sand shooting efficiency, and will have a large market capacity in the future. It is expected that the market share will gradually increase, replacing some hot core process core making machines on the market. Inorganic process core making machines are difficult to develop and have high equipment costs. The current market capacity is small, but due to their green and environmentally friendly characteristics, they have strong development potential. At the same time, in terms of application, the automotive industry is the largest downstream market. Since core making equipment is a large-scale equipment used in sand casting, and more than 40% of sand casting is used in the automotive industry, the automotive industry is also the largest downstream application of core making equipment. From the perspective of manufacturers, globally, the core manufacturers of core making

equipment mainly include Laempe M?ssner Sinto, Loramendi, Suzhou Mingzhi Technology, Omega Sinto, L?ber, Suzhou Suzhu Intelligent Equipment, JML Industrie, Suzhou Sanxin Machinery Manufacturing and Weifang Shenglin Casting Machinery, etc. The core-making equipment market is moving toward high automation, integrating robots and intelligent systems to improve production accuracy and efficiency while minimizing human errors. This shift is characterized by a shift from stand-alone machines to intelligent systems that can automate the entire process, supported by modern technologies such as 5G and big data. In addition, manufacturers are also focusing on energy conservation and emission reduction and sustainable practices, while pursuing higher quality sand cores by optimizing processes.

The global Core Making Equipment market size was estimated at USD 319.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Core Making Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Core Making Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Core Making Equipment market.

### **Global Core Making Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Laempe M?ssner Sinto  
Loramendi  
Mingzhi Technology  
Omega Sinto  
L?ber  
SUZHU Foundry Machinery  
JML Industrie  
Suzhou Sunshine Machinery Manufacture  
Shenglin Mechanics  
Euromac  
Palmer Manufacturing  
EMI  
Primafond  
Delin Intelligent Technology  
Hebei Oulei Machinery Mould

### **Market Segmentation (by Type)**

Hot Core Process Machine  
Cold Core Process Machine  
Inorganic Process Machine  
Auxiliary Equipment

### **Market Segmentation (by Application)**

Automobile

Engineering Machinery  
Aerospace  
Shipbuilding  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Core Making Equipment Market  
Overview of the regional outlook of the Core Making Equipment Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Core Making Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Core Making Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning

recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Core Making Equipment
- 1.2 Key Market Segments
  - 1.2.1 Core Making Equipment Segment by Type
  - 1.2.2 Core Making Equipment Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 CORE MAKING EQUIPMENT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Core Making Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Core Making Equipment Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 CORE MAKING EQUIPMENT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Core Making Equipment Product Life Cycle
- 3.3 Global Core Making Equipment Sales by Manufacturers (2020-2025)
- 3.4 Global Core Making Equipment Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Core Making Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Core Making Equipment Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Core Making Equipment Market Competitive Situation and Trends
  - 3.8.1 Core Making Equipment Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Core Making Equipment Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 CORE MAKING EQUIPMENT INDUSTRY CHAIN ANALYSIS**

- 4.1 Core Making Equipment Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF CORE MAKING EQUIPMENT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Core Making Equipment Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Core Making Equipment Market
- 5.7 ESG Ratings of Leading Companies

## **6 CORE MAKING EQUIPMENT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Core Making Equipment Sales Market Share by Type (2020-2025)
- 6.3 Global Core Making Equipment Market Size by Type (2020-2025)
- 6.4 Global Core Making Equipment Price by Type (2020-2025)

## **7 CORE MAKING EQUIPMENT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Core Making Equipment Market Sales by Application (2020-2025)
- 7.3 Global Core Making Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Core Making Equipment Sales Growth Rate by Application (2020-2025)

## **8 CORE MAKING EQUIPMENT MARKET SALES BY REGION**

- 8.1 Global Core Making Equipment Sales by Region
  - 8.1.1 Global Core Making Equipment Sales by Region
  - 8.1.2 Global Core Making Equipment Sales Market Share by Region
- 8.2 Global Core Making Equipment Market Size by Region
  - 8.2.1 Global Core Making Equipment Market Size by Region
  - 8.2.2 Global Core Making Equipment Market Size by Region
- 8.3 North America
  - 8.3.1 North America Core Making Equipment Sales by Country
  - 8.3.2 North America Core Making Equipment Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Core Making Equipment Sales by Country
  - 8.4.2 Europe Core Making Equipment Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Core Making Equipment Sales by Region
  - 8.5.2 Asia Pacific Core Making Equipment Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Core Making Equipment Sales by Country
  - 8.6.2 South America Core Making Equipment Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Core Making Equipment Sales by Region

8.7.2 Middle East and Africa Core Making Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 CORE MAKING EQUIPMENT MARKET PRODUCTION BY REGION**

9.1 Global Production of Core Making Equipment by Region(2020-2025)

9.2 Global Core Making Equipment Revenue Market Share by Region (2020-2025)

9.3 Global Core Making Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Core Making Equipment Production

9.4.1 North America Core Making Equipment Production Growth Rate (2020-2025)

9.4.2 North America Core Making Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Core Making Equipment Production

9.5.1 Europe Core Making Equipment Production Growth Rate (2020-2025)

9.5.2 Europe Core Making Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Core Making Equipment Production (2020-2025)

9.6.1 Japan Core Making Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Core Making Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Core Making Equipment Production (2020-2025)

9.7.1 China Core Making Equipment Production Growth Rate (2020-2025)

9.7.2 China Core Making Equipment Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Laempe M?ssner Sinto

10.1.1 Laempe M?ssner Sinto Basic Information

10.1.2 Laempe M?ssner Sinto Core Making Equipment Product Overview

10.1.3 Laempe M?ssner Sinto Core Making Equipment Product Market Performance

- 10.1.4 Laempe M?ssner Sinto Business Overview
- 10.1.5 Laempe M?ssner Sinto SWOT Analysis
- 10.1.6 Laempe M?ssner Sinto Recent Developments
- 10.2 Loramendi
  - 10.2.1 Loramendi Basic Information
  - 10.2.2 Loramendi Core Making Equipment Product Overview
  - 10.2.3 Loramendi Core Making Equipment Product Market Performance
  - 10.2.4 Loramendi Business Overview
  - 10.2.5 Loramendi SWOT Analysis
  - 10.2.6 Loramendi Recent Developments
- 10.3 Mingzhi Technology
  - 10.3.1 Mingzhi Technology Basic Information
  - 10.3.2 Mingzhi Technology Core Making Equipment Product Overview
  - 10.3.3 Mingzhi Technology Core Making Equipment Product Market Performance
  - 10.3.4 Mingzhi Technology Business Overview
  - 10.3.5 Mingzhi Technology SWOT Analysis
  - 10.3.6 Mingzhi Technology Recent Developments
- 10.4 Omega Sinto
  - 10.4.1 Omega Sinto Basic Information
  - 10.4.2 Omega Sinto Core Making Equipment Product Overview
  - 10.4.3 Omega Sinto Core Making Equipment Product Market Performance
  - 10.4.4 Omega Sinto Business Overview
  - 10.4.5 Omega Sinto Recent Developments
- 10.5 L?ber
  - 10.5.1 L?ber Basic Information
  - 10.5.2 L?ber Core Making Equipment Product Overview
  - 10.5.3 L?ber Core Making Equipment Product Market Performance
  - 10.5.4 L?ber Business Overview
  - 10.5.5 L?ber Recent Developments
- 10.6 SUZHU Foundry Machinery
  - 10.6.1 SUZHU Foundry Machinery Basic Information
  - 10.6.2 SUZHU Foundry Machinery Core Making Equipment Product Overview
  - 10.6.3 SUZHU Foundry Machinery Core Making Equipment Product Market Performance
  - 10.6.4 SUZHU Foundry Machinery Business Overview
  - 10.6.5 SUZHU Foundry Machinery Recent Developments
- 10.7 JML Industrie
  - 10.7.1 JML Industrie Basic Information
  - 10.7.2 JML Industrie Core Making Equipment Product Overview

- 10.7.3 JML Industrie Core Making Equipment Product Market Performance
- 10.7.4 JML Industrie Business Overview
- 10.7.5 JML Industrie Recent Developments
- 10.8 Suzhou Sunshine Machinery Manufacture
  - 10.8.1 Suzhou Sunshine Machinery Manufacture Basic Information
  - 10.8.2 Suzhou Sunshine Machinery Manufacture Core Making Equipment Product Overview
  - 10.8.3 Suzhou Sunshine Machinery Manufacture Core Making Equipment Product Market Performance
  - 10.8.4 Suzhou Sunshine Machinery Manufacture Business Overview
  - 10.8.5 Suzhou Sunshine Machinery Manufacture Recent Developments
- 10.9 Shenglin Mechanics
  - 10.9.1 Shenglin Mechanics Basic Information
  - 10.9.2 Shenglin Mechanics Core Making Equipment Product Overview
  - 10.9.3 Shenglin Mechanics Core Making Equipment Product Market Performance
  - 10.9.4 Shenglin Mechanics Business Overview
  - 10.9.5 Shenglin Mechanics Recent Developments
- 10.10 Euromac
  - 10.10.1 Euromac Basic Information
  - 10.10.2 Euromac Core Making Equipment Product Overview
  - 10.10.3 Euromac Core Making Equipment Product Market Performance
  - 10.10.4 Euromac Business Overview
  - 10.10.5 Euromac Recent Developments
- 10.11 Palmer Manufacturing
  - 10.11.1 Palmer Manufacturing Basic Information
  - 10.11.2 Palmer Manufacturing Core Making Equipment Product Overview
  - 10.11.3 Palmer Manufacturing Core Making Equipment Product Market Performance
  - 10.11.4 Palmer Manufacturing Business Overview
  - 10.11.5 Palmer Manufacturing Recent Developments
- 10.12 EMI
  - 10.12.1 EMI Basic Information
  - 10.12.2 EMI Core Making Equipment Product Overview
  - 10.12.3 EMI Core Making Equipment Product Market Performance
  - 10.12.4 EMI Business Overview
  - 10.12.5 EMI Recent Developments
- 10.13 Primafond
  - 10.13.1 Primafond Basic Information
  - 10.13.2 Primafond Core Making Equipment Product Overview
  - 10.13.3 Primafond Core Making Equipment Product Market Performance

- 10.13.4 Primafond Business Overview
- 10.13.5 Primafond Recent Developments
- 10.14 Delin Intelligent Technology
  - 10.14.1 Delin Intelligent Technology Basic Information
  - 10.14.2 Delin Intelligent Technology Core Making Equipment Product Overview
  - 10.14.3 Delin Intelligent Technology Core Making Equipment Product Market Performance
  - 10.14.4 Delin Intelligent Technology Business Overview
  - 10.14.5 Delin Intelligent Technology Recent Developments
- 10.15 Hebei Oulei Machinery Mould
  - 10.15.1 Hebei Oulei Machinery Mould Basic Information
  - 10.15.2 Hebei Oulei Machinery Mould Core Making Equipment Product Overview
  - 10.15.3 Hebei Oulei Machinery Mould Core Making Equipment Product Market Performance
  - 10.15.4 Hebei Oulei Machinery Mould Business Overview
  - 10.15.5 Hebei Oulei Machinery Mould Recent Developments

## **11 CORE MAKING EQUIPMENT MARKET FORECAST BY REGION**

- 11.1 Global Core Making Equipment Market Size Forecast
- 11.2 Global Core Making Equipment Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Core Making Equipment Market Size Forecast by Country
  - 11.2.3 Asia Pacific Core Making Equipment Market Size Forecast by Region
  - 11.2.4 South America Core Making Equipment Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Core Making Equipment by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Core Making Equipment Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Core Making Equipment by Type (2026-2035)
  - 12.1.2 Global Core Making Equipment Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Core Making Equipment by Type (2026-2035)
- 12.2 Global Core Making Equipment Market Forecast by Application (2026-2035)
  - 12.2.1 Global Core Making Equipment Sales (K Units) Forecast by Application
  - 12.2.2 Global Core Making Equipment Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Core Making Equipment Market Size by Type (M USD)

Table 4. Global Core Making Equipment Market Size by Application

Table 5. Core Making Equipment Market Size Comparison by Region (M USD)

Table 6. Global Core Making Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Core Making Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Core Making Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Core Making Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Core Making Equipment as of 2025)

Table 11. Global Market Core Making Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Core Making Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Core Making Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Core Making Equipment Sales by Type (K Units)

Table 27. Global Core Making Equipment Market Size by Type (M USD)

Table 28. Global Core Making Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Core Making Equipment Sales Market Share by Type (2020-2025)

- Table 30. Global Core Making Equipment Market Size (M USD) by Type (2020-2025)
- Table 31. Global Core Making Equipment Market Share by Type (2020-2025)
- Table 32. Global Core Making Equipment Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Core Making Equipment Sales (K Units) by Application
- Table 34. Global Core Making Equipment Market Size by Application
- Table 35. Global Core Making Equipment Sales by Application (2020-2025) & (K Units)
- Table 36. Global Core Making Equipment Sales Market Share by Application (2020-2025)
- Table 37. Global Core Making Equipment Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Core Making Equipment Market Share by Application (2020-2025)
- Table 39. Global Core Making Equipment Sales Growth Rate by Application (2020-2025)
- Table 40. Global Core Making Equipment Sales by Region (2020-2025) & (K Units)
- Table 41. Global Core Making Equipment Sales Market Share by Region (2020-2025)
- Table 42. Global Core Making Equipment Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Core Making Equipment Market Size by Region (2020-2025)
- Table 44. North America Core Making Equipment Sales by Country (2020-2025) & (K Units)
- Table 45. North America Core Making Equipment Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Core Making Equipment Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Core Making Equipment Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Core Making Equipment Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Core Making Equipment Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Core Making Equipment Sales by Country (2020-2025) & (K Units)
- Table 51. South America Core Making Equipment Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Core Making Equipment Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Core Making Equipment Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Core Making Equipment Production (K Units) by Region(2020-2025)
- Table 55. Global Core Making Equipment Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Core Making Equipment Revenue Market Share by Region

(2020-2025)

Table 57. Global Core Making Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Core Making Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Core Making Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Core Making Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Core Making Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Laempe M?ssner Sinto Basic Information

Table 63. Laempe M?ssner Sinto Core Making Equipment Product Overview

Table 64. Laempe M?ssner Sinto Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Laempe M?ssner Sinto Business Overview

Table 66. Laempe M?ssner Sinto SWOT Analysis

Table 67. Laempe M?ssner Sinto Recent Developments

Table 68. Loramendi Basic Information

Table 69. Loramendi Core Making Equipment Product Overview

Table 70. Loramendi Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Loramendi Business Overview

Table 72. Loramendi SWOT Analysis

Table 73. Loramendi Recent Developments

Table 74. Mingzhi Technology Basic Information

Table 75. Mingzhi Technology Core Making Equipment Product Overview

Table 76. Mingzhi Technology Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Mingzhi Technology Business Overview

Table 78. Mingzhi Technology SWOT Analysis

Table 79. Mingzhi Technology Recent Developments

Table 80. Omega Sinto Basic Information

Table 81. Omega Sinto Core Making Equipment Product Overview

Table 82. Omega Sinto Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Omega Sinto Business Overview

- Table 84. Omega Sinto Recent Developments
- Table 85. L?ber Basic Information
- Table 86. L?ber Core Making Equipment Product Overview
- Table 87. L?ber Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. L?ber Business Overview
- Table 89. L?ber Recent Developments
- Table 90. SUZHU Foundry Machinery Basic Information
- Table 91. SUZHU Foundry Machinery Core Making Equipment Product Overview
- Table 92. SUZHU Foundry Machinery Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. SUZHU Foundry Machinery Business Overview
- Table 94. SUZHU Foundry Machinery Recent Developments
- Table 95. JML Industrie Basic Information
- Table 96. JML Industrie Core Making Equipment Product Overview
- Table 97. JML Industrie Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. JML Industrie Business Overview
- Table 99. JML Industrie Recent Developments
- Table 100. Suzhou Sunshine Machinery Manufacture Basic Information
- Table 101. Suzhou Sunshine Machinery Manufacture Core Making Equipment Product Overview
- Table 102. Suzhou Sunshine Machinery Manufacture Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Suzhou Sunshine Machinery Manufacture Business Overview
- Table 104. Suzhou Sunshine Machinery Manufacture Recent Developments
- Table 105. Shenglin Mechanics Basic Information
- Table 106. Shenglin Mechanics Core Making Equipment Product Overview
- Table 107. Shenglin Mechanics Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Shenglin Mechanics Business Overview
- Table 109. Shenglin Mechanics Recent Developments
- Table 110. Euromac Basic Information
- Table 111. Euromac Core Making Equipment Product Overview
- Table 112. Euromac Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Euromac Business Overview
- Table 114. Euromac Recent Developments
- Table 115. Palmer Manufacturing Basic Information

- Table 116. Palmer Manufacturing Core Making Equipment Product Overview
- Table 117. Palmer Manufacturing Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Palmer Manufacturing Business Overview
- Table 119. Palmer Manufacturing Recent Developments
- Table 120. EMI Basic Information
- Table 121. EMI Core Making Equipment Product Overview
- Table 122. EMI Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. EMI Business Overview
- Table 124. EMI Recent Developments
- Table 125. Primafond Basic Information
- Table 126. Primafond Core Making Equipment Product Overview
- Table 127. Primafond Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Primafond Business Overview
- Table 129. Primafond Recent Developments
- Table 130. Delin Intelligent Technology Basic Information
- Table 131. Delin Intelligent Technology Core Making Equipment Product Overview
- Table 132. Delin Intelligent Technology Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Delin Intelligent Technology Business Overview
- Table 134. Delin Intelligent Technology Recent Developments
- Table 135. Hebei Oulei Machinery Mould Basic Information
- Table 136. Hebei Oulei Machinery Mould Core Making Equipment Product Overview
- Table 137. Hebei Oulei Machinery Mould Core Making Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Hebei Oulei Machinery Mould Business Overview
- Table 139. Hebei Oulei Machinery Mould Recent Developments
- Table 140. Global Core Making Equipment Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Core Making Equipment Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Core Making Equipment Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Core Making Equipment Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Core Making Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Core Making Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Core Making Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Core Making Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Core Making Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Core Making Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Core Making Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Core Making Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Core Making Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Core Making Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Core Making Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Core Making Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Core Making Equipment Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Core Making Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Core Making Equipment Market Size (M USD), 2025-2035
- Figure 5. Global Core Making Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global Core Making Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Core Making Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Core Making Equipment Product Life Cycle
- Figure 13. Core Making Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global Core Making Equipment Revenue Share by Manufacturers in 2025
- Figure 15. Core Making Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Core Making Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Core Making Equipment Revenue in 2025
- Figure 18. Industry Chain Map of Core Making Equipment
- Figure 19. Global Core Making Equipment Market PEST Analysis
- Figure 20. Global Core Making Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Core Making Equipment Market Share by Type
- Figure 27. Sales Market Share of Core Making Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Core Making Equipment by Type in 2025
- Figure 29. Market Share of Core Making Equipment by Type (2020-2025)
- Figure 30. Market Share of Core Making Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Core Making Equipment Market Share by Application

Figure 33. Global Core Making Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Core Making Equipment Sales Market Share by Application in 2025

Figure 35. Global Core Making Equipment Market Share by Application (2020-2025)

Figure 36. Global Core Making Equipment Market Share by Application in 2025

Figure 37. Global Core Making Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Core Making Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Core Making Equipment Market Size by Region (2020-2025)

Figure 40. North America Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Core Making Equipment Sales Market Share by Country in 2024

Figure 43. North America Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Core Making Equipment Market Size by Country in 2024

Figure 45. U.S. Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Core Making Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Core Making Equipment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Core Making Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Core Making Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Core Making Equipment Sales Market Share by Country in 2024

Figure 53. Europe Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Core Making Equipment Market Size by Country in 2024

Figure 55. Germany Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Core Making Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Core Making Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Core Making Equipment Market Size by Region in 2024

Figure 68. China Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Core Making Equipment Sales and Growth Rate (K Units)

Figure 79. South America Core Making Equipment Sales Market Share by Country in 2024

Figure 80. South America Core Making Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Core Making Equipment Market Size by Country in 2024

Figure 82. Brazil Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Core Making Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Core Making Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Core Making Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Core Making Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Core Making Equipment Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Core Making Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Core Making Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Core Making Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Core Making Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Core Making Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Core Making Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Core Making Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Core Making Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Core Making Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Core Making Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Core Making Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Core Making Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Core Making Equipment Market Share Forecast by Application (2026-2035)

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