

Global Copper Nickel Silicon Alloy For Lead Frame Market Research Report 2026(Status and Outlook)

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Abstracts

The nickel and silicon elements in the copper-nickel-silicon alloy for the lead frame can form a strengthening phase, so that the alloy will not reduce the electrical conductivity too much while having high strength and hardness. Since the research and development of copper-nickel-silicon alloy C7025 by the American Olin Company in the 1980s, countries have successively researched and developed copper-nickel-silicon alloys. At present, various brands of copper-nickel-silicon alloys have been listed. my country's economic development mode is gradually changing, the pace of industrial restructuring is accelerating, and related industries such as 'Internet +' and the Internet of Things are developing rapidly; at the same time, the global semiconductor industry is shifting to low-cost regions, and my country has become one of the important outsourcing bases , has brought a huge impetus to the development of the semiconductor packaging and testing industry, which in turn drives the growth of the demand for lead frames, and also has a driving effect on the demand for copper-nickel-silicon alloy products for lead frames.

The global Copper Nickel Silicon Alloy For Lead Frame market size was estimated at USD 380.42 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Copper Nickel Silicon Alloy For Lead Frame market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Copper Nickel Silicon Alloy For Lead Frame market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Copper Nickel Silicon Alloy For Lead Frame market.

Global Copper Nickel Silicon Alloy For Lead Frame Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsubishi Materials Corporation
Furukawa Electric Group
DOWA Electronics Materials Co., Ltd
Sumitomo Electric Industries
Diehl Group
Olin Corporation
Wieland Group
Ningbo Boway Alloy Material Co.,Ltd

NINGBO XINGYE SHENGTAI GROUP CO,LTD

Market Segmentation (by Type)

Solid Solution Type

Precipitation Type

Analysis Medium

Market Segmentation (by Application)

Electrical Components

Discrete Components

Semiconductor Components

Connector

Relay

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Copper Nickel Silicon Alloy For Lead Frame Market

Overview of the regional outlook of the Copper Nickel Silicon Alloy For Lead Frame Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Copper Nickel Silicon Alloy For Lead Frame Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Copper Nickel Silicon Alloy For Lead Frame, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Copper Nickel Silicon Alloy For Lead Frame

1.2 Key Market Segments

1.2.1 Copper Nickel Silicon Alloy For Lead Frame Segment by Type

1.2.2 Copper Nickel Silicon Alloy For Lead Frame Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Copper Nickel Silicon Alloy For Lead Frame Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Copper Nickel Silicon Alloy For Lead Frame Product Life Cycle

3.3 Global Copper Nickel Silicon Alloy For Lead Frame Sales by Manufacturers (2020-2025)

3.4 Global Copper Nickel Silicon Alloy For Lead Frame Revenue Market Share by Manufacturers (2020-2025)

3.5 Copper Nickel Silicon Alloy For Lead Frame Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Copper Nickel Silicon Alloy For Lead Frame Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Copper Nickel Silicon Alloy For Lead Frame Market Competitive Situation and Trends

3.8.1 Copper Nickel Silicon Alloy For Lead Frame Market Concentration Rate

3.8.2 Global 5 and 10 Largest Copper Nickel Silicon Alloy For Lead Frame Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME INDUSTRY CHAIN ANALYSIS

4.1 Copper Nickel Silicon Alloy For Lead Frame Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Copper Nickel Silicon Alloy For Lead Frame Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Copper Nickel Silicon Alloy For Lead Frame Market

5.7 ESG Ratings of Leading Companies

6 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Type (2020-2025)
- 6.3 Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Type (2020-2025)
- 6.4 Global Copper Nickel Silicon Alloy For Lead Frame Price by Type (2020-2025)

7 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Sales by Application (2020-2025)
- 7.3 Global Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD) by Application (2020-2025)
- 7.4 Global Copper Nickel Silicon Alloy For Lead Frame Sales Growth Rate by Application (2020-2025)

8 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET SALES BY REGION

- 8.1 Global Copper Nickel Silicon Alloy For Lead Frame Sales by Region
 - 8.1.1 Global Copper Nickel Silicon Alloy For Lead Frame Sales by Region
 - 8.1.2 Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Region
- 8.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Region
 - 8.2.1 Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Region
 - 8.2.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Region
- 8.3 North America
 - 8.3.1 North America Copper Nickel Silicon Alloy For Lead Frame Sales by Country
 - 8.3.2 North America Copper Nickel Silicon Alloy For Lead Frame Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Copper Nickel Silicon Alloy For Lead Frame Sales by Country

8.4.2 Europe Copper Nickel Silicon Alloy For Lead Frame Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Sales by Region

8.5.2 Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Copper Nickel Silicon Alloy For Lead Frame Sales by Country

8.6.2 South America Copper Nickel Silicon Alloy For Lead Frame Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Sales by Region

8.7.2 Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET PRODUCTION BY REGION

9.1 Global Production of Copper Nickel Silicon Alloy For Lead Frame by Region(2020-2025)

9.2 Global Copper Nickel Silicon Alloy For Lead Frame Revenue Market Share by Region (2020-2025)

9.3 Global Copper Nickel Silicon Alloy For Lead Frame Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Copper Nickel Silicon Alloy For Lead Frame Production

9.4.1 North America Copper Nickel Silicon Alloy For Lead Frame Production Growth Rate (2020-2025)

9.4.2 North America Copper Nickel Silicon Alloy For Lead Frame Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Copper Nickel Silicon Alloy For Lead Frame Production

9.5.1 Europe Copper Nickel Silicon Alloy For Lead Frame Production Growth Rate (2020-2025)

9.5.2 Europe Copper Nickel Silicon Alloy For Lead Frame Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Copper Nickel Silicon Alloy For Lead Frame Production (2020-2025)

9.6.1 Japan Copper Nickel Silicon Alloy For Lead Frame Production Growth Rate (2020-2025)

9.6.2 Japan Copper Nickel Silicon Alloy For Lead Frame Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Copper Nickel Silicon Alloy For Lead Frame Production (2020-2025)

9.7.1 China Copper Nickel Silicon Alloy For Lead Frame Production Growth Rate (2020-2025)

9.7.2 China Copper Nickel Silicon Alloy For Lead Frame Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mitsubishi Materials Corporation

10.1.1 Mitsubishi Materials Corporation Basic Information

10.1.2 Mitsubishi Materials Corporation Copper Nickel Silicon Alloy For Lead Frame Product Overview

10.1.3 Mitsubishi Materials Corporation Copper Nickel Silicon Alloy For Lead Frame Product Market Performance

10.1.4 Mitsubishi Materials Corporation Business Overview

10.1.5 Mitsubishi Materials Corporation SWOT Analysis

10.1.6 Mitsubishi Materials Corporation Recent Developments

10.2 Furukawa Electric Group

10.2.1 Furukawa Electric Group Basic Information

10.2.2 Furukawa Electric Group Copper Nickel Silicon Alloy For Lead Frame Product

Overview

10.2.3 Furukawa Electric Group Copper Nickel Silicon Alloy For Lead Frame Product

Market Performance

10.2.4 Furukawa Electric Group Business Overview

10.2.5 Furukawa Electric Group SWOT Analysis

10.2.6 Furukawa Electric Group Recent Developments

10.3 DOWA Electronics Materials Co., Ltd

10.3.1 DOWA Electronics Materials Co., Ltd Basic Information

10.3.2 DOWA Electronics Materials Co., Ltd Copper Nickel Silicon Alloy For Lead

Frame Product Overview

10.3.3 DOWA Electronics Materials Co., Ltd Copper Nickel Silicon Alloy For Lead

Frame Product Market Performance

10.3.4 DOWA Electronics Materials Co., Ltd Business Overview

10.3.5 DOWA Electronics Materials Co., Ltd SWOT Analysis

10.3.6 DOWA Electronics Materials Co., Ltd Recent Developments

10.4 Sumitomo Electric Industries

10.4.1 Sumitomo Electric Industries Basic Information

10.4.2 Sumitomo Electric Industries Copper Nickel Silicon Alloy For Lead Frame

Product Overview

10.4.3 Sumitomo Electric Industries Copper Nickel Silicon Alloy For Lead Frame

Product Market Performance

10.4.4 Sumitomo Electric Industries Business Overview

10.4.5 Sumitomo Electric Industries Recent Developments

10.5 Diehl Group

10.5.1 Diehl Group Basic Information

10.5.2 Diehl Group Copper Nickel Silicon Alloy For Lead Frame Product Overview

10.5.3 Diehl Group Copper Nickel Silicon Alloy For Lead Frame Product Market

Performance

10.5.4 Diehl Group Business Overview

10.5.5 Diehl Group Recent Developments

10.6 Olin Corporation

10.6.1 Olin Corporation Basic Information

10.6.2 Olin Corporation Copper Nickel Silicon Alloy For Lead Frame Product Overview

10.6.3 Olin Corporation Copper Nickel Silicon Alloy For Lead Frame Product Market

Performance

10.6.4 Olin Corporation Business Overview

10.6.5 Olin Corporation Recent Developments

10.7 Wieland Group

10.7.1 Wieland Group Basic Information

- 10.7.2 Wieland Group Copper Nickel Silicon Alloy For Lead Frame Product Overview
- 10.7.3 Wieland Group Copper Nickel Silicon Alloy For Lead Frame Product Market Performance
- 10.7.4 Wieland Group Business Overview
- 10.7.5 Wieland Group Recent Developments
- 10.8 Ningbo Boway Alloy Material Co.,Ltd
- 10.8.1 Ningbo Boway Alloy Material Co.,Ltd Basic Information
- 10.8.2 Ningbo Boway Alloy Material Co.,Ltd Copper Nickel Silicon Alloy For Lead Frame Product Overview
- 10.8.3 Ningbo Boway Alloy Material Co.,Ltd Copper Nickel Silicon Alloy For Lead Frame Product Market Performance
- 10.8.4 Ningbo Boway Alloy Material Co.,Ltd Business Overview
- 10.8.5 Ningbo Boway Alloy Material Co.,Ltd Recent Developments
- 10.9 NINGBO XINGYE SHENGTAI GROUP CO,LTD
- 10.9.1 NINGBO XINGYE SHENGTAI GROUP CO,LTD Basic Information
- 10.9.2 NINGBO XINGYE SHENGTAI GROUP CO,LTD Copper Nickel Silicon Alloy For Lead Frame Product Overview
- 10.9.3 NINGBO XINGYE SHENGTAI GROUP CO,LTD Copper Nickel Silicon Alloy For Lead Frame Product Market Performance
- 10.9.4 NINGBO XINGYE SHENGTAI GROUP CO,LTD Business Overview
- 10.9.5 NINGBO XINGYE SHENGTAI GROUP CO,LTD Recent Developments

11 COPPER NICKEL SILICON ALLOY FOR LEAD FRAME MARKET FORECAST BY REGION

- 11.1 Global Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast
- 11.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Country
 - 11.2.3 Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Region
 - 11.2.4 South America Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Copper Nickel Silicon Alloy For Lead Frame by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Copper Nickel Silicon Alloy For Lead Frame Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Copper Nickel Silicon Alloy For Lead Frame by Type (2026-2035)

12.1.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Copper Nickel Silicon Alloy For Lead Frame by Type (2026-2035)

12.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Forecast by Application (2026-2035)

12.2.1 Global Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) Forecast by Application

12.2.2 Global Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Type (M USD)

Table 4. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Application

Table 5. Copper Nickel Silicon Alloy For Lead Frame Market Size Comparison by Region (M USD)

Table 6. Global Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Copper Nickel Silicon Alloy For Lead Frame Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Copper Nickel Silicon Alloy For Lead Frame Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Copper Nickel Silicon Alloy For Lead Frame as of 2025)

Table 11. Global Market Copper Nickel Silicon Alloy For Lead Frame Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Copper Nickel Silicon Alloy For Lead Frame Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Copper Nickel Silicon Alloy For Lead Frame Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Copper Nickel Silicon Alloy For Lead Frame Sales by Type (K MT)

Table 27. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Type (M USD)

Table 28. Global Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) by Type (2020-2025)

Table 29. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Type (2020-2025)

Table 30. Global Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD) by Type (2020-2025)

Table 31. Global Copper Nickel Silicon Alloy For Lead Frame Market Share by Type (2020-2025)

Table 32. Global Copper Nickel Silicon Alloy For Lead Frame Price (USD/KG) by Type (2020-2025)

Table 33. Global Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) by Application

Table 34. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Application

Table 35. Global Copper Nickel Silicon Alloy For Lead Frame Sales by Application (2020-2025) & (K MT)

Table 36. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Application (2020-2025)

Table 37. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Application (2020-2025) & (M USD)

Table 38. Global Copper Nickel Silicon Alloy For Lead Frame Market Share by Application (2020-2025)

Table 39. Global Copper Nickel Silicon Alloy For Lead Frame Sales Growth Rate by Application (2020-2025)

Table 40. Global Copper Nickel Silicon Alloy For Lead Frame Sales by Region (2020-2025) & (K MT)

Table 41. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Region (2020-2025)

Table 42. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Region (2020-2025) & (M USD)

Table 43. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Region (2020-2025)

Table 44. North America Copper Nickel Silicon Alloy For Lead Frame Sales by Country (2020-2025) & (K MT)

Table 45. North America Copper Nickel Silicon Alloy For Lead Frame Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Copper Nickel Silicon Alloy For Lead Frame Sales by Country (2020-2025) & (K MT)

Table 47. Europe Copper Nickel Silicon Alloy For Lead Frame Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Market Size by Region (2020-2025) & (M USD)

Table 50. South America Copper Nickel Silicon Alloy For Lead Frame Sales by Country (2020-2025) & (K MT)

Table 51. South America Copper Nickel Silicon Alloy For Lead Frame Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Market Size by Region (2020-2025) & (M USD)

Table 54. Global Copper Nickel Silicon Alloy For Lead Frame Production (K MT) by Region(2020-2025)

Table 55. Global Copper Nickel Silicon Alloy For Lead Frame Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Copper Nickel Silicon Alloy For Lead Frame Revenue Market Share by Region (2020-2025)

Table 57. Global Copper Nickel Silicon Alloy For Lead Frame Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Copper Nickel Silicon Alloy For Lead Frame Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Copper Nickel Silicon Alloy For Lead Frame Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Copper Nickel Silicon Alloy For Lead Frame Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Copper Nickel Silicon Alloy For Lead Frame Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Mitsubishi Materials Corporation Basic Information

Table 63. Mitsubishi Materials Corporation Copper Nickel Silicon Alloy For Lead Frame Product Overview

Table 64. Mitsubishi Materials Corporation Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Mitsubishi Materials Corporation Business Overview

Table 66. Mitsubishi Materials Corporation SWOT Analysis

Table 67. Mitsubishi Materials Corporation Recent Developments
Table 68. Furukawa Electric Group Basic Information
Table 69. Furukawa Electric Group Copper Nickel Silicon Alloy For Lead Frame Product Overview
Table 70. Furukawa Electric Group Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Furukawa Electric Group Business Overview
Table 72. Furukawa Electric Group SWOT Analysis
Table 73. Furukawa Electric Group Recent Developments
Table 74. DOWA Electronics Materials Co., Ltd Basic Information
Table 75. DOWA Electronics Materials Co., Ltd Copper Nickel Silicon Alloy For Lead Frame Product Overview
Table 76. DOWA Electronics Materials Co., Ltd Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. DOWA Electronics Materials Co., Ltd Business Overview
Table 78. DOWA Electronics Materials Co., Ltd SWOT Analysis
Table 79. DOWA Electronics Materials Co., Ltd Recent Developments
Table 80. Sumitomo Electric Industries Basic Information
Table 81. Sumitomo Electric Industries Copper Nickel Silicon Alloy For Lead Frame Product Overview
Table 82. Sumitomo Electric Industries Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Sumitomo Electric Industries Business Overview
Table 84. Sumitomo Electric Industries Recent Developments
Table 85. Diehl Group Basic Information
Table 86. Diehl Group Copper Nickel Silicon Alloy For Lead Frame Product Overview
Table 87. Diehl Group Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Diehl Group Business Overview
Table 89. Diehl Group Recent Developments
Table 90. Olin Corporation Basic Information
Table 91. Olin Corporation Copper Nickel Silicon Alloy For Lead Frame Product Overview
Table 92. Olin Corporation Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Olin Corporation Business Overview
Table 94. Olin Corporation Recent Developments
Table 95. Wieland Group Basic Information

Table 96. Wieland Group Copper Nickel Silicon Alloy For Lead Frame Product Overview

Table 97. Wieland Group Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Wieland Group Business Overview

Table 99. Wieland Group Recent Developments

Table 100. Ningbo Boway Alloy Material Co.,Ltd Basic Information

Table 101. Ningbo Boway Alloy Material Co.,Ltd Copper Nickel Silicon Alloy For Lead Frame Product Overview

Table 102. Ningbo Boway Alloy Material Co.,Ltd Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Ningbo Boway Alloy Material Co.,Ltd Business Overview

Table 104. Ningbo Boway Alloy Material Co.,Ltd Recent Developments

Table 105. NINGBO XINGYE SHENGTAI GROUP CO,LTD Basic Information

Table 106. NINGBO XINGYE SHENGTAI GROUP CO,LTD Copper Nickel Silicon Alloy For Lead Frame Product Overview

Table 107. NINGBO XINGYE SHENGTAI GROUP CO,LTD Copper Nickel Silicon Alloy For Lead Frame Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. NINGBO XINGYE SHENGTAI GROUP CO,LTD Business Overview

Table 109. NINGBO XINGYE SHENGTAI GROUP CO,LTD Recent Developments

Table 110. Global Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Copper Nickel Silicon Alloy For Lead Frame Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Copper Nickel Silicon Alloy For Lead Frame

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD), 2025-2035

Figure 5. Global Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD) (2020-2035)

Figure 6. Global Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Copper Nickel Silicon Alloy For Lead Frame Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Copper Nickel Silicon Alloy For Lead Frame Product Life Cycle

Figure 13. Copper Nickel Silicon Alloy For Lead Frame Sales Share by Manufacturers in 2025

Figure 14. Global Copper Nickel Silicon Alloy For Lead Frame Revenue Share by Manufacturers in 2025

Figure 15. Copper Nickel Silicon Alloy For Lead Frame Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Copper Nickel Silicon Alloy For Lead Frame Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Copper Nickel Silicon Alloy For Lead Frame Revenue in 2025

Figure 18. Industry Chain Map of Copper Nickel Silicon Alloy For Lead Frame

Figure 19. Global Copper Nickel Silicon Alloy For Lead Frame Market PEST Analysis

Figure 20. Global Copper Nickel Silicon Alloy For Lead Frame Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Copper Nickel Silicon Alloy For Lead Frame Market Share by Type

Figure 27. Sales Market Share of Copper Nickel Silicon Alloy For Lead Frame by Type (2020-2025)

Figure 28. Sales Market Share of Copper Nickel Silicon Alloy For Lead Frame by Type in 2025

Figure 29. Market Share of Copper Nickel Silicon Alloy For Lead Frame by Type (2020-2025)

Figure 30. Market Share of Copper Nickel Silicon Alloy For Lead Frame by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Copper Nickel Silicon Alloy For Lead Frame Market Share by Application

Figure 33. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Application (2020-2025)

Figure 34. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Application in 2025

Figure 35. Global Copper Nickel Silicon Alloy For Lead Frame Market Share by Application (2020-2025)

Figure 36. Global Copper Nickel Silicon Alloy For Lead Frame Market Share by Application in 2025

Figure 37. Global Copper Nickel Silicon Alloy For Lead Frame Sales Growth Rate by Application (2020-2025)

Figure 38. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Region (2020-2025)

Figure 39. Global Copper Nickel Silicon Alloy For Lead Frame Market Size by Region (2020-2025)

Figure 40. North America Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Country in 2024

Figure 43. North America Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Copper Nickel Silicon Alloy For Lead Frame Market Size by Country in 2024

Figure 45. U.S. Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Copper Nickel Silicon Alloy For Lead Frame Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Copper Nickel Silicon Alloy For Lead Frame Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Copper Nickel Silicon Alloy For Lead Frame Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Copper Nickel Silicon Alloy For Lead Frame Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Country in 2024

Figure 53. Europe Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Copper Nickel Silicon Alloy For Lead Frame Market Size by Country in 2024

Figure 55. Germany Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Sales Market Share

by Region in 2024

Figure 67. Asia Pacific Copper Nickel Silicon Alloy For Lead Frame Market Size by Region in 2024

Figure 68. China Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (K MT)

Figure 79. South America Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Country in 2024

Figure 80. South America Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (M USD)

Figure 81. South America Copper Nickel Silicon Alloy For Lead Frame Market Size by Country in 2024

Figure 82. Brazil Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Copper Nickel Silicon Alloy For Lead Frame Market Size by Region in 2024

Figure 92. Saudi Arabia Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Copper Nickel Silicon Alloy For Lead Frame Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Copper Nickel Silicon Alloy For Lead Frame Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Copper Nickel Silicon Alloy For Lead Frame Production Market Share by Region (2020-2025)

Figure 103. North America Copper Nickel Silicon Alloy For Lead Frame Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Copper Nickel Silicon Alloy For Lead Frame Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Copper Nickel Silicon Alloy For Lead Frame Production (K MT)

Growth Rate (2020-2025)

Figure 106. China Copper Nickel Silicon Alloy For Lead Frame Production (K MT)

Growth Rate (2020-2025)

Figure 107. Global Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Copper Nickel Silicon Alloy For Lead Frame Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Copper Nickel Silicon Alloy For Lead Frame Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Copper Nickel Silicon Alloy For Lead Frame Market Share Forecast by Type (2026-2035)

Figure 111. Global Copper Nickel Silicon Alloy For Lead Frame Sales Forecast by Application (2026-2035)

Figure 112. Global Copper Nickel Silicon Alloy For Lead Frame Market Share Forecast by Application (2026-2035)

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