

Global Coolant Distribution Units (CDU) for Data Center Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Coolant Distribution Units (CDU) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Coolant Distribution Unit (CDU) is an essential component in liquid cooling systems that distribute coolant or water evenly throughout the system. The CDU regulates and controls the flow of coolant, maintaining the desired temperature and flow rate. It works in conjunction with pumps, radiators, heat exchangers, and control units to ensure the cooling system runs smoothly and efficiently. The CDU also helps keep the system clean by removing impurities from the coolant, preventing clogging and damage to other components in the system. Overall, the CDU plays a critical role in maintaining the proper functioning of liquid cooling systems. Upstream: The main components of a CDU include pumps, reservoirs, power supplies, control boards, and heat exchangers. Additionally, filters, flow meters, pressure transducers, and other devices are used in managing the operation of the CDU in conjunction with the Server Rack. Downstream: CDUs are primarily used in data centers. In 2024, global sales of CDU reached approximately 66 K units, with an average global market price of around US\$ 15 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

The global Coolant Distribution Units (CDU) market size was estimated at USD 971.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Coolant

Distribution Units (CDU) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Coolant Distribution Units (CDU) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Coolant Distribution Units (CDU) market.

Global Coolant Distribution Units (CDU) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Vertiv
Schneider Electric

nVent
CoolIT Systems
Boyd
Envicool
Nortek DCC
Delta Electronics
Coolcentric
Nidec
DCX
Chillydyne
Kehua Data

Market Segmentation (by Type)

Liquid to Liquid CDU
Liquid to Air CDU

Market Segmentation (by Application)

Internet
Telecommunications
Finance
Government
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Coolant Distribution Units (CDU) Market
Overview of the regional outlook of the Coolant Distribution Units (CDU) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Coolant Distribution Units (CDU) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Coolant Distribution Units (CDU), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Coolant Distribution Units (CDU) for Data Center
- 1.2 Key Market Segments
 - 1.2.1 Coolant Distribution Units (CDU) for Data Center Segment by Type
 - 1.2.2 Coolant Distribution Units (CDU) for Data Center Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Coolant Distribution Units (CDU) for Data Center Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Coolant Distribution Units (CDU) for Data Center Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Coolant Distribution Units (CDU) for Data Center Product Life Cycle
- 3.3 Global Coolant Distribution Units (CDU) for Data Center Sales by Manufacturers (2020-2025)
- 3.4 Global Coolant Distribution Units (CDU) for Data Center Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Coolant Distribution Units (CDU) for Data Center Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Coolant Distribution Units (CDU) for Data Center Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Coolant Distribution Units (CDU) for Data Center Market Competitive Situation and Trends

3.8.1 Coolant Distribution Units (CDU) for Data Center Market Concentration Rate

3.8.2 Global 5 and 10 Largest Coolant Distribution Units (CDU) for Data Center

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER INDUSTRY CHAIN ANALYSIS

4.1 Coolant Distribution Units (CDU) for Data Center Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Coolant Distribution Units (CDU) for Data Center Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Coolant Distribution Units (CDU) for Data Center Market

5.7 ESG Ratings of Leading Companies

6 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Type (2020-2025)

6.3 Global Coolant Distribution Units (CDU) for Data Center Market Size by Type (2020-2025)

6.4 Global Coolant Distribution Units (CDU) for Data Center Price by Type (2020-2025)

7 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Coolant Distribution Units (CDU) for Data Center Market Sales by Application (2020-2025)

7.3 Global Coolant Distribution Units (CDU) for Data Center Market Size (M USD) by Application (2020-2025)

7.4 Global Coolant Distribution Units (CDU) for Data Center Sales Growth Rate by Application (2020-2025)

8 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET SALES BY REGION

8.1 Global Coolant Distribution Units (CDU) for Data Center Sales by Region

8.1.1 Global Coolant Distribution Units (CDU) for Data Center Sales by Region

8.1.2 Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Region

8.2 Global Coolant Distribution Units (CDU) for Data Center Market Size by Region

8.2.1 Global Coolant Distribution Units (CDU) for Data Center Market Size by Region

8.2.2 Global Coolant Distribution Units (CDU) for Data Center Market Size by Region

8.3 North America

8.3.1 North America Coolant Distribution Units (CDU) for Data Center Sales by Country

8.3.2 North America Coolant Distribution Units (CDU) for Data Center Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Coolant Distribution Units (CDU) for Data Center Sales by Country

8.4.2 Europe Coolant Distribution Units (CDU) for Data Center Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Coolant Distribution Units (CDU) for Data Center Sales by Region

8.5.2 Asia Pacific Coolant Distribution Units (CDU) for Data Center Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Coolant Distribution Units (CDU) for Data Center Sales by

Country

8.6.2 South America Coolant Distribution Units (CDU) for Data Center Market Size by

Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Coolant Distribution Units (CDU) for Data Center Sales by

Region

8.7.2 Middle East and Africa Coolant Distribution Units (CDU) for Data Center Market

Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET

PRODUCTION BY REGION

- 9.1 Global Production of Coolant Distribution Units (CDU) for Data Center by Region(2020-2025)
- 9.2 Global Coolant Distribution Units (CDU) for Data Center Revenue Market Share by Region (2020-2025)
- 9.3 Global Coolant Distribution Units (CDU) for Data Center Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Coolant Distribution Units (CDU) for Data Center Production
 - 9.4.1 North America Coolant Distribution Units (CDU) for Data Center Production Growth Rate (2020-2025)
 - 9.4.2 North America Coolant Distribution Units (CDU) for Data Center Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Coolant Distribution Units (CDU) for Data Center Production
 - 9.5.1 Europe Coolant Distribution Units (CDU) for Data Center Production Growth Rate (2020-2025)
 - 9.5.2 Europe Coolant Distribution Units (CDU) for Data Center Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Coolant Distribution Units (CDU) for Data Center Production (2020-2025)
 - 9.6.1 Japan Coolant Distribution Units (CDU) for Data Center Production Growth Rate (2020-2025)
 - 9.6.2 Japan Coolant Distribution Units (CDU) for Data Center Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Coolant Distribution Units (CDU) for Data Center Production (2020-2025)
 - 9.7.1 China Coolant Distribution Units (CDU) for Data Center Production Growth Rate (2020-2025)
 - 9.7.2 China Coolant Distribution Units (CDU) for Data Center Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Vertiv
 - 10.1.1 Vertiv Basic Information
 - 10.1.2 Vertiv Coolant Distribution Units (CDU) for Data Center Product Overview
 - 10.1.3 Vertiv Coolant Distribution Units (CDU) for Data Center Product Market Performance
 - 10.1.4 Vertiv Business Overview
 - 10.1.5 Vertiv SWOT Analysis
 - 10.1.6 Vertiv Recent Developments

10.2 Schneider Electric

10.2.1 Schneider Electric Basic Information

10.2.2 Schneider Electric Coolant Distribution Units (CDU) for Data Center Product Overview

10.2.3 Schneider Electric Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.2.4 Schneider Electric Business Overview

10.2.5 Schneider Electric SWOT Analysis

10.2.6 Schneider Electric Recent Developments

10.3 nVent

10.3.1 nVent Basic Information

10.3.2 nVent Coolant Distribution Units (CDU) for Data Center Product Overview

10.3.3 nVent Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.3.4 nVent Business Overview

10.3.5 nVent SWOT Analysis

10.3.6 nVent Recent Developments

10.4 CoolIT Systems

10.4.1 CoolIT Systems Basic Information

10.4.2 CoolIT Systems Coolant Distribution Units (CDU) for Data Center Product Overview

10.4.3 CoolIT Systems Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.4.4 CoolIT Systems Business Overview

10.4.5 CoolIT Systems Recent Developments

10.5 Boyd

10.5.1 Boyd Basic Information

10.5.2 Boyd Coolant Distribution Units (CDU) for Data Center Product Overview

10.5.3 Boyd Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.5.4 Boyd Business Overview

10.5.5 Boyd Recent Developments

10.6 Envicool

10.6.1 Envicool Basic Information

10.6.2 Envicool Coolant Distribution Units (CDU) for Data Center Product Overview

10.6.3 Envicool Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.6.4 Envicool Business Overview

10.6.5 Envicool Recent Developments

10.7 Nortek DCC

10.7.1 Nortek DCC Basic Information

10.7.2 Nortek DCC Coolant Distribution Units (CDU) for Data Center Product Overview

10.7.3 Nortek DCC Coolant Distribution Units (CDU) for Data Center Product Market

Performance

10.7.4 Nortek DCC Business Overview

10.7.5 Nortek DCC Recent Developments

10.8 Delta Electronics

10.8.1 Delta Electronics Basic Information

10.8.2 Delta Electronics Coolant Distribution Units (CDU) for Data Center Product

Overview

10.8.3 Delta Electronics Coolant Distribution Units (CDU) for Data Center Product

Market Performance

10.8.4 Delta Electronics Business Overview

10.8.5 Delta Electronics Recent Developments

10.9 Coolcentric

10.9.1 Coolcentric Basic Information

10.9.2 Coolcentric Coolant Distribution Units (CDU) for Data Center Product Overview

10.9.3 Coolcentric Coolant Distribution Units (CDU) for Data Center Product Market

Performance

10.9.4 Coolcentric Business Overview

10.9.5 Coolcentric Recent Developments

10.10 Nidec

10.10.1 Nidec Basic Information

10.10.2 Nidec Coolant Distribution Units (CDU) for Data Center Product Overview

10.10.3 Nidec Coolant Distribution Units (CDU) for Data Center Product Market

Performance

10.10.4 Nidec Business Overview

10.10.5 Nidec Recent Developments

10.11 DCX

10.11.1 DCX Basic Information

10.11.2 DCX Coolant Distribution Units (CDU) for Data Center Product Overview

10.11.3 DCX Coolant Distribution Units (CDU) for Data Center Product Market

Performance

10.11.4 DCX Business Overview

10.11.5 DCX Recent Developments

10.12 Chilldyne

10.12.1 Chilldyne Basic Information

10.12.2 Chilldyne Coolant Distribution Units (CDU) for Data Center Product Overview

10.12.3 Chilldyne Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.12.4 Chilldyne Business Overview

10.12.5 Chilldyne Recent Developments

10.13 Kehua Data

10.13.1 Kehua Data Basic Information

10.13.2 Kehua Data Coolant Distribution Units (CDU) for Data Center Product Overview

10.13.3 Kehua Data Coolant Distribution Units (CDU) for Data Center Product Market Performance

10.13.4 Kehua Data Business Overview

10.13.5 Kehua Data Recent Developments

11 COOLANT DISTRIBUTION UNITS (CDU) FOR DATA CENTER MARKET FORECAST BY REGION

11.1 Global Coolant Distribution Units (CDU) for Data Center Market Size Forecast

11.2 Global Coolant Distribution Units (CDU) for Data Center Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Country

11.2.3 Asia Pacific Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Region

11.2.4 South America Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Coolant Distribution Units (CDU) for Data Center by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Coolant Distribution Units (CDU) for Data Center Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Coolant Distribution Units (CDU) for Data Center by Type (2026-2035)

12.1.2 Global Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Coolant Distribution Units (CDU) for Data Center by Type (2026-2035)

12.2 Global Coolant Distribution Units (CDU) for Data Center Market Forecast by Application (2026-2035)

12.2.1 Global Coolant Distribution Units (CDU) for Data Center Sales (K Units) Forecast by Application

12.2.2 Global Coolant Distribution Units (CDU) for Data Center Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Coolant Distribution Units (CDU) for Data Center Market Size by Type (M USD)

Table 4. Global Coolant Distribution Units (CDU) for Data Center Market Size by Application

Table 5. Coolant Distribution Units (CDU) for Data Center Market Size Comparison by Region (M USD)

Table 6. Global Coolant Distribution Units (CDU) for Data Center Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Coolant Distribution Units (CDU) for Data Center Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Coolant Distribution Units (CDU) for Data Center Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Coolant Distribution Units (CDU) for Data Center as of 2025)

Table 11. Global Market Coolant Distribution Units (CDU) for Data Center Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Coolant Distribution Units (CDU) for Data Center Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Coolant Distribution Units (CDU) for Data Center Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Coolant Distribution Units (CDU) for Data Center Sales by Type (K Units)

Table 27. Global Coolant Distribution Units (CDU) for Data Center Market Size by Type (M USD)

Table 28. Global Coolant Distribution Units (CDU) for Data Center Sales (K Units) by Type (2020-2025)

Table 29. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Type (2020-2025)

Table 30. Global Coolant Distribution Units (CDU) for Data Center Market Size (M USD) by Type (2020-2025)

Table 31. Global Coolant Distribution Units (CDU) for Data Center Market Share by Type (2020-2025)

Table 32. Global Coolant Distribution Units (CDU) for Data Center Price (USD/Unit) by Type (2020-2025)

Table 33. Global Coolant Distribution Units (CDU) for Data Center Sales (K Units) by Application

Table 34. Global Coolant Distribution Units (CDU) for Data Center Market Size by Application

Table 35. Global Coolant Distribution Units (CDU) for Data Center Sales by Application (2020-2025) & (K Units)

Table 36. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Application (2020-2025)

Table 37. Global Coolant Distribution Units (CDU) for Data Center Market Size by Application (2020-2025) & (M USD)

Table 38. Global Coolant Distribution Units (CDU) for Data Center Market Share by Application (2020-2025)

Table 39. Global Coolant Distribution Units (CDU) for Data Center Sales Growth Rate by Application (2020-2025)

Table 40. Global Coolant Distribution Units (CDU) for Data Center Sales by Region (2020-2025) & (K Units)

Table 41. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Region (2020-2025)

Table 42. Global Coolant Distribution Units (CDU) for Data Center Market Size by Region (2020-2025) & (M USD)

Table 43. Global Coolant Distribution Units (CDU) for Data Center Market Size by Region (2020-2025)

Table 44. North America Coolant Distribution Units (CDU) for Data Center Sales by Country (2020-2025) & (K Units)

- Table 45. North America Coolant Distribution Units (CDU) for Data Center Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Coolant Distribution Units (CDU) for Data Center Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Coolant Distribution Units (CDU) for Data Center Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Coolant Distribution Units (CDU) for Data Center Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Coolant Distribution Units (CDU) for Data Center Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Coolant Distribution Units (CDU) for Data Center Sales by Country (2020-2025) & (K Units)
- Table 51. South America Coolant Distribution Units (CDU) for Data Center Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Coolant Distribution Units (CDU) for Data Center Production (K Units) by Region(2020-2025)
- Table 55. Global Coolant Distribution Units (CDU) for Data Center Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Coolant Distribution Units (CDU) for Data Center Revenue Market Share by Region (2020-2025)
- Table 57. Global Coolant Distribution Units (CDU) for Data Center Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Coolant Distribution Units (CDU) for Data Center Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Coolant Distribution Units (CDU) for Data Center Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Coolant Distribution Units (CDU) for Data Center Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Coolant Distribution Units (CDU) for Data Center Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Vertiv Basic Information
- Table 63. Vertiv Coolant Distribution Units (CDU) for Data Center Product Overview
- Table 64. Vertiv Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Vertiv Business Overview

Table 66. Vertiv SWOT Analysis

Table 67. Vertiv Recent Developments

Table 68. Schneider Electric Basic Information

Table 69. Schneider Electric Coolant Distribution Units (CDU) for Data Center Product Overview

Table 70. Schneider Electric Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Schneider Electric Business Overview

Table 72. Schneider Electric SWOT Analysis

Table 73. Schneider Electric Recent Developments

Table 74. nVent Basic Information

Table 75. nVent Coolant Distribution Units (CDU) for Data Center Product Overview

Table 76. nVent Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. nVent Business Overview

Table 78. nVent SWOT Analysis

Table 79. nVent Recent Developments

Table 80. CoolIT Systems Basic Information

Table 81. CoolIT Systems Coolant Distribution Units (CDU) for Data Center Product Overview

Table 82. CoolIT Systems Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. CoolIT Systems Business Overview

Table 84. CoolIT Systems Recent Developments

Table 85. Boyd Basic Information

Table 86. Boyd Coolant Distribution Units (CDU) for Data Center Product Overview

Table 87. Boyd Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Boyd Business Overview

Table 89. Boyd Recent Developments

Table 90. Envicool Basic Information

Table 91. Envicool Coolant Distribution Units (CDU) for Data Center Product Overview

Table 92. Envicool Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Envicool Business Overview

Table 94. Envicool Recent Developments

Table 95. Nortek DCC Basic Information

Table 96. Nortek DCC Coolant Distribution Units (CDU) for Data Center Product Overview

Table 97. Nortek DCC Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Nortek DCC Business Overview

Table 99. Nortek DCC Recent Developments

Table 100. Delta Electronics Basic Information

Table 101. Delta Electronics Coolant Distribution Units (CDU) for Data Center Product Overview

Table 102. Delta Electronics Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Delta Electronics Business Overview

Table 104. Delta Electronics Recent Developments

Table 105. Coolcentric Basic Information

Table 106. Coolcentric Coolant Distribution Units (CDU) for Data Center Product Overview

Table 107. Coolcentric Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Coolcentric Business Overview

Table 109. Coolcentric Recent Developments

Table 110. Nidec Basic Information

Table 111. Nidec Coolant Distribution Units (CDU) for Data Center Product Overview

Table 112. Nidec Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Nidec Business Overview

Table 114. Nidec Recent Developments

Table 115. DCX Basic Information

Table 116. DCX Coolant Distribution Units (CDU) for Data Center Product Overview

Table 117. DCX Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. DCX Business Overview

Table 119. DCX Recent Developments

Table 120. Chilldyne Basic Information

Table 121. Chilldyne Coolant Distribution Units (CDU) for Data Center Product Overview

Table 122. Chilldyne Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Chilldyne Business Overview

Table 124. Chilldyne Recent Developments

Table 125. Kehua Data Basic Information

Table 126. Kehua Data Coolant Distribution Units (CDU) for Data Center Product

Overview

Table 127. Kehua Data Coolant Distribution Units (CDU) for Data Center Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Kehua Data Business Overview

Table 129. Kehua Data Recent Developments

Table 130. Global Coolant Distribution Units (CDU) for Data Center Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Coolant Distribution Units (CDU) for Data Center Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Coolant Distribution Units (CDU) for Data Center Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Coolant Distribution Units (CDU) for Data Center Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Coolant Distribution Units (CDU) for Data Center Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Coolant Distribution Units (CDU) for Data Center Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Coolant Distribution Units (CDU) for Data Center Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Coolant Distribution Units (CDU) for Data Center Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Coolant Distribution Units (CDU) for Data Center
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Coolant Distribution Units (CDU) for Data Center Market Size (M USD), 2025-2035
- Figure 5. Global Coolant Distribution Units (CDU) for Data Center Market Size (M USD) (2020-2035)
- Figure 6. Global Coolant Distribution Units (CDU) for Data Center Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Coolant Distribution Units (CDU) for Data Center Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Coolant Distribution Units (CDU) for Data Center Product Life Cycle
- Figure 13. Coolant Distribution Units (CDU) for Data Center Sales Share by Manufacturers in 2025
- Figure 14. Global Coolant Distribution Units (CDU) for Data Center Revenue Share by Manufacturers in 2025
- Figure 15. Coolant Distribution Units (CDU) for Data Center Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Coolant Distribution Units (CDU) for Data Center Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Coolant Distribution Units (CDU) for Data Center Revenue in 2025
- Figure 18. Industry Chain Map of Coolant Distribution Units (CDU) for Data Center
- Figure 19. Global Coolant Distribution Units (CDU) for Data Center Market PEST Analysis
- Figure 20. Global Coolant Distribution Units (CDU) for Data Center Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Coolant Distribution Units (CDU) for Data Center Market Share by Type

Figure 27. Sales Market Share of Coolant Distribution Units (CDU) for Data Center by Type (2020-2025)

Figure 28. Sales Market Share of Coolant Distribution Units (CDU) for Data Center by Type in 2025

Figure 29. Market Share of Coolant Distribution Units (CDU) for Data Center by Type (2020-2025)

Figure 30. Market Share of Coolant Distribution Units (CDU) for Data Center by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Coolant Distribution Units (CDU) for Data Center Market Share by Application

Figure 33. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Application (2020-2025)

Figure 34. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Application in 2025

Figure 35. Global Coolant Distribution Units (CDU) for Data Center Market Share by Application (2020-2025)

Figure 36. Global Coolant Distribution Units (CDU) for Data Center Market Share by Application in 2025

Figure 37. Global Coolant Distribution Units (CDU) for Data Center Sales Growth Rate by Application (2020-2025)

Figure 38. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share by Region (2020-2025)

Figure 39. Global Coolant Distribution Units (CDU) for Data Center Market Size by Region (2020-2025)

Figure 40. North America Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Coolant Distribution Units (CDU) for Data Center Sales Market Share by Country in 2024

Figure 43. North America Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Coolant Distribution Units (CDU) for Data Center Market Size by Country in 2024

Figure 45. U.S. Coolant Distribution Units (CDU) for Data Center Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Coolant Distribution Units (CDU) for Data Center Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Coolant Distribution Units (CDU) for Data Center Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Coolant Distribution Units (CDU) for Data Center Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Coolant Distribution Units (CDU) for Data Center Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Coolant Distribution Units (CDU) for Data Center Sales Market Share by Country in 2024

Figure 53. Europe Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Coolant Distribution Units (CDU) for Data Center Market Size by Country in 2024

Figure 55. Germany Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Coolant Distribution Units (CDU) for Data Center Sales Market Share by Region in 2024

Figure 67. Asia Pacific Coolant Distribution Units (CDU) for Data Center Market Size by Region in 2024

Figure 68. China Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (K Units)

Figure 79. South America Coolant Distribution Units (CDU) for Data Center Sales Market Share by Country in 2024

Figure 80. South America Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (M USD)

Figure 81. South America Coolant Distribution Units (CDU) for Data Center Market Size by Country in 2024

Figure 82. Brazil Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Coolant Distribution Units (CDU) for Data Center Sales and

Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Coolant Distribution Units (CDU) for Data Center Market Size by Region in 2024

Figure 92. Saudi Arabia Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Coolant Distribution Units (CDU) for Data Center Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Coolant Distribution Units (CDU) for Data Center Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Coolant Distribution Units (CDU) for Data Center Production Market Share by Region (2020-2025)

Figure 103. North America Coolant Distribution Units (CDU) for Data Center Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Coolant Distribution Units (CDU) for Data Center Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Coolant Distribution Units (CDU) for Data Center Production (K Units) Growth Rate (2020-2025)

Figure 106. China Coolant Distribution Units (CDU) for Data Center Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Coolant Distribution Units (CDU) for Data Center Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Coolant Distribution Units (CDU) for Data Center Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Coolant Distribution Units (CDU) for Data Center Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Coolant Distribution Units (CDU) for Data Center Market Share Forecast by Type (2026-2035)

Figure 111. Global Coolant Distribution Units (CDU) for Data Center Sales Forecast by Application (2026-2035)

Figure 112. Global Coolant Distribution Units (CDU) for Data Center Market Share Forecast by Application (2026-2035)

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