

Global Controlled Release Fertilizers Granules Market Research Report 2026(Status and Outlook)

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Abstracts

According to the 2022 Statistical Yearbook of the United Nations Agricultural and Food Organization, there are about 866 million people work in agriculture, accounting for more than a quarter of the world's total labor force and creating \$3.6 trillion in added value. According to data, North America was the region with the most fertilizer use in the world in 2021, accounting for 32.6% of the global fertilizer market size. From the perspective of demand, the proportion of micro-fertilizers used in many European countries has reached 45-60%, and the proportion of use in the United States was as high as 60-70%. According to our ?Agriculture Research Center?, the global fertilizer consumption was nearly 200 million tons in 2022. According to the National Bureau of Statistics, the total output value of China's fertilizer manufacturing industry in 2021 was 618.572 billion yuan, with a year-on-year increase of 5.05%. Global fertilizer consumption in 2021 increased by nearly 12 million tons, which compared to 2020.

The global Controlled Release Fertilizers Granules market size was estimated at USD 457.25 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Controlled Release Fertilizers Granules market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Controlled Release Fertilizers Granules market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Controlled Release Fertilizers Granules market.

Global Controlled Release Fertilizers Granules Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nutrien
Simplot
Koch Industries
Knox Fertilizer Company
ICL Specialty Fertilizers
Harrell's
Helena Chemicals
Florikan

Market Segmentation (by Type)

Sulphur-coated Urea (SCU)
Polymer-Coated Products
Polymer/ Sulphur-Coated Products
Others

Market Segmentation (by Application)

Agriculture
Forestry
Ornamental Plant
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Controlled Release Fertilizers Granules Market

Overview of the regional outlook of the Controlled Release Fertilizers Granules Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Controlled Release Fertilizers Granules Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Controlled Release Fertilizers Granules, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Controlled Release Fertilizers Granules

1.2 Key Market Segments

1.2.1 Controlled Release Fertilizers Granules Segment by Type

1.2.2 Controlled Release Fertilizers Granules Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Controlled Release Fertilizers Granules Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Controlled Release Fertilizers Granules Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Controlled Release Fertilizers Granules Product Life Cycle

3.3 Global Controlled Release Fertilizers Granules Sales by Manufacturers (2020-2025)

3.4 Global Controlled Release Fertilizers Granules Revenue Market Share by Manufacturers (2020-2025)

3.5 Controlled Release Fertilizers Granules Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Controlled Release Fertilizers Granules Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Controlled Release Fertilizers Granules Market Competitive Situation and Trends

- 3.8.1 Controlled Release Fertilizers Granules Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Controlled Release Fertilizers Granules Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 CONTROLLED RELEASE FERTILIZERS GRANULES INDUSTRY CHAIN ANALYSIS

- 4.1 Controlled Release Fertilizers Granules Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CONTROLLED RELEASE FERTILIZERS GRANULES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Controlled Release Fertilizers Granules Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Controlled Release Fertilizers Granules Market
- 5.7 ESG Ratings of Leading Companies

6 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Controlled Release Fertilizers Granules Sales Market Share by Type (2020-2025)
- 6.3 Global Controlled Release Fertilizers Granules Market Size by Type (2020-2025)
- 6.4 Global Controlled Release Fertilizers Granules Price by Type (2020-2025)

7 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Controlled Release Fertilizers Granules Market Sales by Application (2020-2025)
- 7.3 Global Controlled Release Fertilizers Granules Market Size (M USD) by Application (2020-2025)
- 7.4 Global Controlled Release Fertilizers Granules Sales Growth Rate by Application (2020-2025)

8 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET SALES BY REGION

- 8.1 Global Controlled Release Fertilizers Granules Sales by Region
 - 8.1.1 Global Controlled Release Fertilizers Granules Sales by Region
 - 8.1.2 Global Controlled Release Fertilizers Granules Sales Market Share by Region
- 8.2 Global Controlled Release Fertilizers Granules Market Size by Region
 - 8.2.1 Global Controlled Release Fertilizers Granules Market Size by Region
 - 8.2.2 Global Controlled Release Fertilizers Granules Market Size by Region
- 8.3 North America
 - 8.3.1 North America Controlled Release Fertilizers Granules Sales by Country
 - 8.3.2 North America Controlled Release Fertilizers Granules Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Controlled Release Fertilizers Granules Sales by Country
 - 8.4.2 Europe Controlled Release Fertilizers Granules Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Controlled Release Fertilizers Granules Sales by Region

8.5.2 Asia Pacific Controlled Release Fertilizers Granules Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Controlled Release Fertilizers Granules Sales by Country

8.6.2 South America Controlled Release Fertilizers Granules Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Controlled Release Fertilizers Granules Sales by Region

8.7.2 Middle East and Africa Controlled Release Fertilizers Granules Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET PRODUCTION BY REGION

9.1 Global Production of Controlled Release Fertilizers Granules by Region(2020-2025)

9.2 Global Controlled Release Fertilizers Granules Revenue Market Share by Region (2020-2025)

9.3 Global Controlled Release Fertilizers Granules Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Controlled Release Fertilizers Granules Production

9.4.1 North America Controlled Release Fertilizers Granules Production Growth Rate (2020-2025)

9.4.2 North America Controlled Release Fertilizers Granules Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Controlled Release Fertilizers Granules Production

9.5.1 Europe Controlled Release Fertilizers Granules Production Growth Rate (2020-2025)

9.5.2 Europe Controlled Release Fertilizers Granules Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Controlled Release Fertilizers Granules Production (2020-2025)

9.6.1 Japan Controlled Release Fertilizers Granules Production Growth Rate (2020-2025)

9.6.2 Japan Controlled Release Fertilizers Granules Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Controlled Release Fertilizers Granules Production (2020-2025)

9.7.1 China Controlled Release Fertilizers Granules Production Growth Rate (2020-2025)

9.7.2 China Controlled Release Fertilizers Granules Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Nutrien

10.1.1 Nutrien Basic Information

10.1.2 Nutrien Controlled Release Fertilizers Granules Product Overview

10.1.3 Nutrien Controlled Release Fertilizers Granules Product Market Performance

10.1.4 Nutrien Business Overview

10.1.5 Nutrien SWOT Analysis

10.1.6 Nutrien Recent Developments

10.2 Simplot

10.2.1 Simplot Basic Information

10.2.2 Simplot Controlled Release Fertilizers Granules Product Overview

10.2.3 Simplot Controlled Release Fertilizers Granules Product Market Performance

10.2.4 Simplot Business Overview

10.2.5 Simplot SWOT Analysis

10.2.6 Simplot Recent Developments

10.3 Koch Industries

10.3.1 Koch Industries Basic Information

10.3.2 Koch Industries Controlled Release Fertilizers Granules Product Overview

10.3.3 Koch Industries Controlled Release Fertilizers Granules Product Market Performance

10.3.4 Koch Industries Business Overview

10.3.5 Koch Industries SWOT Analysis

10.3.6 Koch Industries Recent Developments

10.4 Knox Fertilizer Company

10.4.1 Knox Fertilizer Company Basic Information

10.4.2 Knox Fertilizer Company Controlled Release Fertilizers Granules Product Overview

10.4.3 Knox Fertilizer Company Controlled Release Fertilizers Granules Product Market Performance

10.4.4 Knox Fertilizer Company Business Overview

10.4.5 Knox Fertilizer Company Recent Developments

10.5 ICL Specialty Fertilizers

10.5.1 ICL Specialty Fertilizers Basic Information

10.5.2 ICL Specialty Fertilizers Controlled Release Fertilizers Granules Product Overview

10.5.3 ICL Specialty Fertilizers Controlled Release Fertilizers Granules Product Market Performance

10.5.4 ICL Specialty Fertilizers Business Overview

10.5.5 ICL Specialty Fertilizers Recent Developments

10.6 Harrell's

10.6.1 Harrell's Basic Information

10.6.2 Harrell's Controlled Release Fertilizers Granules Product Overview

10.6.3 Harrell's Controlled Release Fertilizers Granules Product Market Performance

10.6.4 Harrell's Business Overview

10.6.5 Harrell's Recent Developments

10.7 Helena Chemicals

10.7.1 Helena Chemicals Basic Information

10.7.2 Helena Chemicals Controlled Release Fertilizers Granules Product Overview

10.7.3 Helena Chemicals Controlled Release Fertilizers Granules Product Market Performance

10.7.4 Helena Chemicals Business Overview

10.7.5 Helena Chemicals Recent Developments

10.8 Florikan

10.8.1 Florikan Basic Information

10.8.2 Florikan Controlled Release Fertilizers Granules Product Overview

10.8.3 Florikan Controlled Release Fertilizers Granules Product Market Performance

10.8.4 Florikan Business Overview

10.8.5 Florikan Recent Developments

11 CONTROLLED RELEASE FERTILIZERS GRANULES MARKET FORECAST BY REGION

- 11.1 Global Controlled Release Fertilizers Granules Market Size Forecast
- 11.2 Global Controlled Release Fertilizers Granules Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Controlled Release Fertilizers Granules Market Size Forecast by Country
 - 11.2.3 Asia Pacific Controlled Release Fertilizers Granules Market Size Forecast by Region
 - 11.2.4 South America Controlled Release Fertilizers Granules Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Controlled Release Fertilizers Granules by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Controlled Release Fertilizers Granules Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Controlled Release Fertilizers Granules by Type (2026-2035)
 - 12.1.2 Global Controlled Release Fertilizers Granules Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Controlled Release Fertilizers Granules by Type (2026-2035)
- 12.2 Global Controlled Release Fertilizers Granules Market Forecast by Application (2026-2035)
 - 12.2.1 Global Controlled Release Fertilizers Granules Sales (K MT) Forecast by Application
 - 12.2.2 Global Controlled Release Fertilizers Granules Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Controlled Release Fertilizers Granules Market Size by Type (M USD)

Table 4. Global Controlled Release Fertilizers Granules Market Size by Application

Table 5. Controlled Release Fertilizers Granules Market Size Comparison by Region (M USD)

Table 6. Global Controlled Release Fertilizers Granules Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Controlled Release Fertilizers Granules Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Controlled Release Fertilizers Granules Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Controlled Release Fertilizers Granules Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Controlled Release Fertilizers Granules as of 2025)

Table 11. Global Market Controlled Release Fertilizers Granules Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Controlled Release Fertilizers Granules Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Controlled Release Fertilizers Granules Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Controlled Release Fertilizers Granules Sales by Type (K MT)

Table 27. Global Controlled Release Fertilizers Granules Market Size by Type (M USD)
Table 28. Global Controlled Release Fertilizers Granules Sales (K MT) by Type (2020-2025)
Table 29. Global Controlled Release Fertilizers Granules Sales Market Share by Type (2020-2025)
Table 30. Global Controlled Release Fertilizers Granules Market Size (M USD) by Type (2020-2025)
Table 31. Global Controlled Release Fertilizers Granules Market Share by Type (2020-2025)
Table 32. Global Controlled Release Fertilizers Granules Price (USD/KG) by Type (2020-2025)
Table 33. Global Controlled Release Fertilizers Granules Sales (K MT) by Application
Table 34. Global Controlled Release Fertilizers Granules Market Size by Application
Table 35. Global Controlled Release Fertilizers Granules Sales by Application (2020-2025) & (K MT)
Table 36. Global Controlled Release Fertilizers Granules Sales Market Share by Application (2020-2025)
Table 37. Global Controlled Release Fertilizers Granules Market Size by Application (2020-2025) & (M USD)
Table 38. Global Controlled Release Fertilizers Granules Market Share by Application (2020-2025)
Table 39. Global Controlled Release Fertilizers Granules Sales Growth Rate by Application (2020-2025)
Table 40. Global Controlled Release Fertilizers Granules Sales by Region (2020-2025) & (K MT)
Table 41. Global Controlled Release Fertilizers Granules Sales Market Share by Region (2020-2025)
Table 42. Global Controlled Release Fertilizers Granules Market Size by Region (2020-2025) & (M USD)
Table 43. Global Controlled Release Fertilizers Granules Market Size by Region (2020-2025)
Table 44. North America Controlled Release Fertilizers Granules Sales by Country (2020-2025) & (K MT)
Table 45. North America Controlled Release Fertilizers Granules Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Controlled Release Fertilizers Granules Sales by Country (2020-2025) & (K MT)
Table 47. Europe Controlled Release Fertilizers Granules Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Controlled Release Fertilizers Granules Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Controlled Release Fertilizers Granules Market Size by Region (2020-2025) & (M USD)

Table 50. South America Controlled Release Fertilizers Granules Sales by Country (2020-2025) & (K MT)

Table 51. South America Controlled Release Fertilizers Granules Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Controlled Release Fertilizers Granules Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Controlled Release Fertilizers Granules Market Size by Region (2020-2025) & (M USD)

Table 54. Global Controlled Release Fertilizers Granules Production (K MT) by Region(2020-2025)

Table 55. Global Controlled Release Fertilizers Granules Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Controlled Release Fertilizers Granules Revenue Market Share by Region (2020-2025)

Table 57. Global Controlled Release Fertilizers Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Controlled Release Fertilizers Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Controlled Release Fertilizers Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Controlled Release Fertilizers Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Controlled Release Fertilizers Granules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Nutrien Basic Information

Table 63. Nutrien Controlled Release Fertilizers Granules Product Overview

Table 64. Nutrien Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Nutrien Business Overview

Table 66. Nutrien SWOT Analysis

Table 67. Nutrien Recent Developments

Table 68. Simplot Basic Information

Table 69. Simplot Controlled Release Fertilizers Granules Product Overview

Table 70. Simplot Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Simplot Business Overview

Table 72. Simplot SWOT Analysis

Table 73. Simplot Recent Developments

Table 74. Koch Industries Basic Information

Table 75. Koch Industries Controlled Release Fertilizers Granules Product Overview

Table 76. Koch Industries Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Koch Industries Business Overview

Table 78. Koch Industries SWOT Analysis

Table 79. Koch Industries Recent Developments

Table 80. Knox Fertilizer Company Basic Information

Table 81. Knox Fertilizer Company Controlled Release Fertilizers Granules Product Overview

Table 82. Knox Fertilizer Company Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Knox Fertilizer Company Business Overview

Table 84. Knox Fertilizer Company Recent Developments

Table 85. ICL Specialty Fertilizers Basic Information

Table 86. ICL Specialty Fertilizers Controlled Release Fertilizers Granules Product Overview

Table 87. ICL Specialty Fertilizers Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. ICL Specialty Fertilizers Business Overview

Table 89. ICL Specialty Fertilizers Recent Developments

Table 90. Harrell's Basic Information

Table 91. Harrell's Controlled Release Fertilizers Granules Product Overview

Table 92. Harrell's Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Harrell's Business Overview

Table 94. Harrell's Recent Developments

Table 95. Helena Chemicals Basic Information

Table 96. Helena Chemicals Controlled Release Fertilizers Granules Product Overview

Table 97. Helena Chemicals Controlled Release Fertilizers Granules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Helena Chemicals Business Overview

Table 99. Helena Chemicals Recent Developments

Table 100. Florikan Basic Information

Table 101. Florikan Controlled Release Fertilizers Granules Product Overview

Table 102. Florikan Controlled Release Fertilizers Granules Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Florikan Business Overview

Table 104. Florikan Recent Developments

Table 105. Global Controlled Release Fertilizers Granules Sales Forecast by Region (2026-2035) & (K MT)

Table 106. Global Controlled Release Fertilizers Granules Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Controlled Release Fertilizers Granules Sales Forecast by Country (2026-2035) & (K MT)

Table 108. North America Controlled Release Fertilizers Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Controlled Release Fertilizers Granules Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Controlled Release Fertilizers Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Controlled Release Fertilizers Granules Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Controlled Release Fertilizers Granules Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Controlled Release Fertilizers Granules Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Controlled Release Fertilizers Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Controlled Release Fertilizers Granules Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Controlled Release Fertilizers Granules Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Controlled Release Fertilizers Granules Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Controlled Release Fertilizers Granules Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Controlled Release Fertilizers Granules Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Controlled Release Fertilizers Granules Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Controlled Release Fertilizers Granules Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Controlled Release Fertilizers Granules

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Controlled Release Fertilizers Granules Market Size (M USD), 2025-2035

Figure 5. Global Controlled Release Fertilizers Granules Market Size (M USD) (2020-2035)

Figure 6. Global Controlled Release Fertilizers Granules Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Controlled Release Fertilizers Granules Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Controlled Release Fertilizers Granules Product Life Cycle

Figure 13. Controlled Release Fertilizers Granules Sales Share by Manufacturers in 2025

Figure 14. Global Controlled Release Fertilizers Granules Revenue Share by Manufacturers in 2025

Figure 15. Controlled Release Fertilizers Granules Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Controlled Release Fertilizers Granules Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Controlled Release Fertilizers Granules Revenue in 2025

Figure 18. Industry Chain Map of Controlled Release Fertilizers Granules

Figure 19. Global Controlled Release Fertilizers Granules Market PEST Analysis

Figure 20. Global Controlled Release Fertilizers Granules Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Controlled Release Fertilizers Granules Market Share by Type

Figure 27. Sales Market Share of Controlled Release Fertilizers Granules by Type

(2020-2025)

Figure 28. Sales Market Share of Controlled Release Fertilizers Granules by Type in 2025

Figure 29. Market Share of Controlled Release Fertilizers Granules by Type (2020-2025)

Figure 30. Market Share of Controlled Release Fertilizers Granules by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Controlled Release Fertilizers Granules Market Share by Application

Figure 33. Global Controlled Release Fertilizers Granules Sales Market Share by Application (2020-2025)

Figure 34. Global Controlled Release Fertilizers Granules Sales Market Share by Application in 2025

Figure 35. Global Controlled Release Fertilizers Granules Market Share by Application (2020-2025)

Figure 36. Global Controlled Release Fertilizers Granules Market Share by Application in 2025

Figure 37. Global Controlled Release Fertilizers Granules Sales Growth Rate by Application (2020-2025)

Figure 38. Global Controlled Release Fertilizers Granules Sales Market Share by Region (2020-2025)

Figure 39. Global Controlled Release Fertilizers Granules Market Size by Region (2020-2025)

Figure 40. North America Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Controlled Release Fertilizers Granules Sales Market Share by Country in 2024

Figure 43. North America Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Controlled Release Fertilizers Granules Market Size by Country in 2024

Figure 45. U.S. Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Controlled Release Fertilizers Granules Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Controlled Release Fertilizers Granules Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Controlled Release Fertilizers Granules Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Controlled Release Fertilizers Granules Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Controlled Release Fertilizers Granules Sales Market Share by Country in 2024

Figure 53. Europe Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Controlled Release Fertilizers Granules Market Size by Country in 2024

Figure 55. Germany Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Controlled Release Fertilizers Granules Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Controlled Release Fertilizers Granules Sales Market Share by Region in 2024

Figure 67. Asia Pacific Controlled Release Fertilizers Granules Market Size by Region in 2024

Figure 68. China Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Controlled Release Fertilizers Granules Sales and Growth Rate (K MT)

Figure 79. South America Controlled Release Fertilizers Granules Sales Market Share by Country in 2024

Figure 80. South America Controlled Release Fertilizers Granules Market Size and Growth Rate (M USD)

Figure 81. South America Controlled Release Fertilizers Granules Market Size by Country in 2024

Figure 82. Brazil Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Controlled Release Fertilizers Granules Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Controlled Release Fertilizers Granules Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Controlled Release Fertilizers Granules Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Controlled Release Fertilizers Granules Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Controlled Release Fertilizers Granules Market Size by Region in 2024

Figure 92. Saudi Arabia Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Controlled Release Fertilizers Granules Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Controlled Release Fertilizers Granules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Controlled Release Fertilizers Granules Production Market Share by Region (2020-2025)

Figure 103. North America Controlled Release Fertilizers Granules Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Controlled Release Fertilizers Granules Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Controlled Release Fertilizers Granules Production (K MT) Growth Rate (2020-2025)

Figure 106. China Controlled Release Fertilizers Granules Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Controlled Release Fertilizers Granules Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Controlled Release Fertilizers Granules Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Controlled Release Fertilizers Granules Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Controlled Release Fertilizers Granules Market Share Forecast by Type (2026-2035)

Figure 111. Global Controlled Release Fertilizers Granules Sales Forecast by Application (2026-2035)

Figure 112. Global Controlled Release Fertilizers Granules Market Share Forecast by Application (2026-2035)

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