

Global CNC Double Column Machining Centers Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/C351CF6A079AEN.html>

Date: February 2026

Pages: 183

Price: US\$ 2,980.00 (Single User License)

ID: C351CF6A079AEN

Abstracts

Double column machining center consist of the high precision main structure spine bed, the column, the spindle head, the cross slide and the worktable. The double column type machining center is a one of precision metal processing machines that can handle multiple machining tasks at once. Regarding the milling process of a double column type machining center, it is a process of using a rotating tool to remove workpiece material by pushing the tool into one or more workpieces. The cutting process can be done in different directions, and these directions are based on the box, just like a lathe in the way of a box. In addition to turning, milling also covers a variety of operations, ranging from a single tiny part to heavy and large milling tasks. The double column type machining center is designed to process large and thick workpieces. Under normal circumstances, these workpieces will bring large and intolerant vibration to the frame, and cause uncontrollable deviation from the target accuracy. Therefore, the use of two columns can reduce cutting vibration and increase the rigidity of the tool to obtain the best machining effect. The development of Double column machining center is driven by many factors. The first is the continuous improvement of the manufacturing industry's demand for high-precision, large-size, and high-efficiency processing, especially in the fields of aerospace, automobiles, molds, and heavy machinery. The processing requirements of these industries for complex and precision parts have promoted the continuous innovation of double column machining center technology. The top three companies in double column machining center Global Market are Mazak Corporation, Shiba Machine and Shiba Machine with about 24% of market share in total. However, the development of double column machining center also faces some obstacles, mainly including high cost of equipment investment and maintenance costs. Due to its large structure and high precision requirements, the production and maintenance costs of double column machining centers are high, which limits its popularity in some small enterprises. Looking to the future, the development trend of

double column machining centers will develop in a more intelligent, automated, and green direction. With the combination of artificial intelligence, robotics and deep learning, double column machining centers will achieve a higher degree of automation and adaptive processing. In addition, emerging technologies such as additive manufacturing (3D printing) may also be combined with traditional double column machining center to further broaden its application range and improve processing efficiency and part complexity processing capabilities.

The global Double Column Machining Center market size was estimated at USD 1614.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Double Column Machining Center market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Double Column Machining Center market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Double Column Machining Center market.

Global Double Column Machining Center Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mazak Corporation
Shibaura Machine
Okuma Corporation
DN Solutions
Ningbo Haitian Precision
Mitsubishi Heavy Industries
Doosan Machine Tools
JTEKT
DMG MORI
Danobat Group
Shenzhen Create Century Machinery
SNK (Shin Nippon Koki)
Weihai Huadong Automation
Neway CNC Equipment
Fidia S.p.A.
Awea Mechantronic
Kitamura Machinery
Starvision Machinery
Hurco Companies
Nantong Guosheng
Jirfine
PRATIC
Qinchuan Machine Tool
Zhejiang Rifa Precision Machinery
Nicol?s Correa

Market Segmentation (by Type)

Fixed Beam Type
Moving Beam Type

Market Segmentation (by Application)

Aerospace & Defense
Automotive
Heavy Machinery
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Double Column Machining Center Market
Overview of the regional outlook of the Double Column Machining Center Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Double Column Machining Center Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Double Column Machining Center, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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