

Global CBD Capsules and Softgels Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on CBD Capsules and Softgels competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. CBD capsules are solid dosage forms that contain cannabidiol (CBD), typically encapsulated in a plant-based or gelatin shell, and filled with CBD powder or oil. They offer a convenient and precise method for consuming CBD, making them especially popular among consumers who prefer not to taste the oil or who dislike liquid forms. CBD capsules are commonly used for pain relief, anxiety reduction, sleep improvement, and other health management purposes. The global production of CBD capsules and softgels in 2024 is estimated to be 9.37 million units, with an average price of \$45.9 per unit. Market Overview CBD capsules and softgels, as a prominent form of CBD supplements, have seen significant growth in the global market in recent years. Due to their convenient consumption method and precise dosage control, these products have become increasingly favored by consumers. Compared to liquid CBD oils, capsules and softgels offer a more convenient intake experience, making them especially popular among those who dislike liquids or oily textures. As consumer focus on health management increases, CBD capsules and softgels are becoming essential choices for addressing health concerns like stress relief, anxiety reduction, and sleep improvement. Regional Market Structure Currently, North America, particularly the United States, dominates the CBD capsules and softgels market, accounting for approximately 65% of the market share. Europe follows closely behind with a market share of around 20%. Other regions, such as Asia-Pacific and Latin America, although having smaller market shares, show significant growth potential, with rapid growth expected in the coming years as demand for health products increases. Key Manufacturers and Industry Competition The competition in the CBD capsules and softgels market is concentrated

among several leading brands and manufacturers, including Charlotte's Web, Green Roads, Endoca, NuLeaf Naturals, and CBD American Shaman. These companies are engaged in fierce competition not only in product quality, research and development, and brand building but also in continuously launching new formulations and dosage forms to meet the needs of different consumers. With increasing market competition, more small enterprises are entering the field, offering more choices and driving competition.

Technological Trends and Innovation Directions In terms of technology, the production processes for CBD capsules and softgels are continually evolving. Supercritical CO₂ extraction technology is widely used for CBD oil extraction, ensuring the purity and effectiveness of the extracts. Additionally, softgels have higher bioavailability, and many companies are leveraging advanced nanotechnology to enhance CBD absorption. In the future, customized products and the combination of various plant ingredients are likely to become a key innovation trend to meet consumer demand for personalized health management.

Policy and Industry Development Drivers The growth of the CBD capsules and softgels market is significantly driven by changes in policies and regulations. As many countries, especially in North America and Europe, relax their regulations, the legalization of CBD products has facilitated rapid market expansion. Additionally, the growing consumer demand for natural health products, as well as the increasing recognition of CBD as an alternative therapy, are key factors driving market growth.

The global CBD Capsules and Softgels market size was estimated at USD 430.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global CBD Capsules and Softgels market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global CBD Capsules and Softgels market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the CBD Capsules and Softgels market.

Global CBD Capsules and Softgels Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Charlotte's Web
Elixinol Wellness
Healthspan
Irwin Naturals
Diamond CBD
Green Roads
Mediterra
Isodiol
Garden of Life
CBDistillery
Premium Jane
Lord Jones
Sunsoil
Joy Organics
Lazarus Naturals
Bluebird Botanicals

Absolute Nature
Peace Lily
KISS NUTRACEUTICALS
cbdMD
Sun State Hemp
CBDfx
Green Gorilla
Five
NuLeaf Naturals
Try The CBD
Foria
CV Sciences

Market Segmentation (by Type)

Liquid Capsules
Gel Capsules
Powder Capsules

Market Segmentation (by Application)

Retail Stores
Online Sales
Pharmacies
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the CBD Capsules and Softgels Market

Overview of the regional outlook of the CBD Capsules and Softgels Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the CBD Capsules and Softgels Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of CBD Capsules and Softgels, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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