

Global Catering Oil-Smoke Monitor Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/C844830E58C4EN.html>

Date: March 2026

Pages: 153

Price: US\$ 2,980.00 (Single User License)

ID: C844830E58C4EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Catering Oil-Smoke Monitor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Restaurant fume monitors are devices that monitor the concentration of cooking fumes, particulate matter, and organic waste gas emitted from restaurant kitchens in real time. They are typically connected to regulatory platforms or the company's own system, and have functions such as concentration acquisition, data upload, alarm for exceeding standards, and anomaly diagnosis. They are used to verify the effectiveness of fume purification facilities and meet environmental emission and regulatory requirements. Upstream suppliers include those for sensors (particulate matter, VOCs, temperature, pressure, and flow), embedded controllers, communication modules (4G/5G, NB-IoT), power supplies, and chassis components. Downstream suppliers include end users and service providers such as catering companies, chain restaurant groups, third-party operation and maintenance companies, and environmental regulatory departments. In 2024, the global market price for restaurant fume monitors was \$995 per unit, with sales of approximately 115,680 units, global production capacity of 120,000-130,000 units, and an industry profit margin of 20-30%. Future Development Trends of the Global Market for Restaurant Fume Monitoring Devices From a policy and demand perspective, major cities worldwide are increasingly tightening requirements for the control of particulate matter and VOCs. Restaurant fumes, a significant source of urban pollution and odor complaints, are shifting from a "ventilation + purification" approach to a "purification + monitoring + regulatory closed loop." Mandatory installation of online monitoring equipment and integration with urban environmental protection or urban management platforms will gradually become more widespread, especially in densely populated Asian cities and

core business districts of tourist cities, where demand for fume monitoring devices will maintain steady growth. From a technological perspective, fume monitoring devices will evolve towards multi-parameter, high-reliability, and IoT-enabled technologies. On one hand, combining various sensing technologies such as laser scattering, infrared/UV absorption, and ionization will enable comprehensive monitoring of particulate matter, oil mist, organic waste gas, and airflow conditions, improving data accuracy and resistance to oil contamination. On the other hand, 4G/5G, NB-IoT, and edge computing terminals will enable devices to have local intelligent diagnostics, remote upgrades, self-calibration, and anomaly warning functions, reducing maintenance costs and supporting large-scale deployment. From an industry and business model perspective, the simple sales model of monitoring hardware will gradually give way to integrated solutions combining "equipment + platform + service." Manufacturers will provide value-added services such as fume emission records, exceedance warnings, operation and maintenance records, and air purifier operation analysis to catering businesses and regulatory departments through SaaS platforms, exploring models such as monthly subscriptions, per-site fees, and managed operation and maintenance. Suppliers with capabilities in environmental monitoring, IoT platforms, and industry operation and maintenance are expected to gain greater market share in the construction of refined urban management and digital city management systems.

The global Catering Oil-Smoke Monitor market size was estimated at USD 115.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Catering Oil-Smoke Monitor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Catering Oil-Smoke Monitor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Catering Oil-Smoke Monitor market.

Global Catering Oil-Smoke Monitor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Covariant
ABB
Pickr.AI
Knapp
inVia
Mecalux
Inther Group
SSI Schaefer
Swisslog
Vanderlande
Dematic
Honeywell
Quicktron
Geek+

Market Segmentation (by Type)

Fixed Catering Oil-Smoke Monitor
Portable Catering Oil-Smoke Monitor

Market Segmentation (by Application)

Hotel
Dining Room
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Catering Oil-Smoke Monitor Market
Overview of the regional outlook of the Catering Oil-Smoke Monitor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Catering Oil-Smoke Monitor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Catering Oil-Smoke Monitor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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