

Global Carbon Capture Equipment Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/CB33DBB49F27EN.html>

Date: February 2026

Pages: 161

Price: US\$ 2,980.00 (Single User License)

ID: CB33DBB49F27EN

Abstracts

Carbon capture is a process that separates and captures carbon dioxide from industrial emissions or the air using physical, chemical, or biological technologies. Its core objective is to reduce greenhouse gas emissions and mitigate global warming. The typical process involves capturing CO₂ at emission sources (such as power plants, steel mills, and cement plants), extracting it through adsorption, absorption, membrane separation, or condensation, then compressing, transporting, and ultimately storing it in underground geological structures or for other industrial uses (such as enhanced oil recovery or chemical feedstock). This technology can significantly reduce carbon emissions from heavy industry and the energy sector and is one of the key emission reduction solutions in the current global net-zero pathway. North America and Europe will continue to be the core drivers of carbon capture technology. North America, leveraging its mature pipeline and geological storage conditions, coupled with policy incentives (such as the US 45Q tax credit), will focus on rapid expansion in large-scale commercial projects, co-capture of power plants and industrial sources, and the construction of long-distance CO₂ transportation networks. Europe, on the other hand, will focus on cross-border CCS infrastructure (such as the North Sea Storage Centre), carbon pricing mechanisms (EU ETS), and large-scale demonstration projects in industries with difficult carbon reduction, such as cement and steel, becoming a global standard-setter and regulatory framework setter. Carbon capture development in Asia is experiencing rapid growth, primarily driven by China, Japan, and South Korea. China's future trend will focus on point source capture in industries such as steel, cement, and chemicals, gradually expanding to regional CO₂ pipeline networks and offshore storage facilities. Japan and South Korea are strengthening their capture demand in the export chains of blue hydrogen and blue ammonia and actively participating in transnational storage cooperation in Southeast Asia. Overall, the Asian market has the greatest potential, but its infrastructure, cost, and policy systems are still under

development. Driven by demand for low-cost natural gas, blue hydrogen production, and enhanced oil recovery (EOR), the Middle East will see the formation of large-scale CCUS clusters dominated by oil and gas companies, characterized by rapid growth and significant scale. South America, Africa, and Australia are developing differentiated paths based on their resource endowments: Australia focuses on offshore storage and LNG-related carbon capture; Brazil promotes biomass energy and negative emissions (BECCS); and some African countries are exploring CO₂ import storage and cross-border cooperation. Overall, global carbon capture will move from "project demonstrations" to "regional cluster networks," forming a multi-regional collaborative development pattern.

The global Carbon Capture Equipment market size was estimated at USD 4643.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Carbon Capture Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Carbon Capture Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Carbon Capture Equipment market.

Global Carbon Capture Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Exxon Mobil
Aker Solutions (SLB)
Mitsubishi
BASF
General Electric
Siemens AG
Equinor
Linde PLC
China Huaneng Group Co., Ltd.
Halliburton
Honeywell UOP
China Petroleum & Chemical Corporation
Shell
Sulzer
JX Nippon (ENEOS)
Carbonfree
Fluor Corporation

Market Segmentation (by Type)

Pre-combustion Capture
Post-combustion Capture
Oxy-Combustion Capture

Market Segmentation (by Application)

Oil & Gas
Power Generation
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Carbon Capture Equipment Market
Overview of the regional outlook of the Carbon Capture Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Carbon Capture Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Carbon Capture Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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