

Global Breath Alcohol Testing Devices Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/BBE9D9DFBC5EEN.html>

Date: July 2025

Pages: 164

Price: US\$ 3,200.00 (Single User License)

ID: BBE9D9DFBC5EEN

Abstracts

Report Overview

Breath alcohol testing devices are portable or stationary instruments designed to measure blood alcohol concentration (BAC) by analyzing a breath sample, commonly used by law enforcement, workplaces, and individuals to ensure safety and compliance with legal limits. These devices operate through semiconductor oxide sensors, fuel cell sensors, or infrared spectroscopy, with varying degrees of accuracy and cost. The market has seen steady growth due to stricter drunk-driving regulations, corporate workplace safety policies, and rising awareness of alcohol-related risks. Demand is further driven by technological advancements, such as smartphone-connected Bluetooth-enabled testers and compact personal-use models. Key segments include law enforcement-grade devices, personal breathalyzers, and industrial/commercial use units, with North America and Europe leading adoption due to stringent regulations, while emerging markets in Asia-Pacific show rapid growth potential. Competition is intense among established players like Dräger, Intoximeters, and Lifeloc, alongside new entrants focusing on affordability and digital integration. Challenges include accuracy concerns in low-cost devices and regulatory variations across regions, but innovations in sensor technology and AI-driven data analysis present future opportunities.

This report provides a deep insight into the global Breath Alcohol Testing Devices market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore,

it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Breath Alcohol Testing Devices Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Breath Alcohol Testing Devices market in any manner.

Global Breath Alcohol Testing Devices Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Draeger
Abbott
Intoximeters
Lifeloc Technologies
BACtrack
Quest Products
C4 Development
Andatech Private Limited
Alcohol Countermeasure System
ZHAOWEI
AK GlobalTech
Alcolizer Technology
Honeywell
MPD
Inc.
ACE Technik
Hanwei Electronics

Market Segmentation (by Type)

Portable Alcohol Testing Devices
Desktop Alcohol Testing Devices

Market Segmentation (by Application)

Law Enforcement
Industrial Safety
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Breath Alcohol Testing Devices Market
Overview of the regional outlook of the Breath Alcohol Testing Devices Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Breath Alcohol Testing Devices Market and its likely evolution in the short to mid-term,

and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Breath Alcohol Testing Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Breath Alcohol Testing Devices
- 1.2 Key Market Segments
 - 1.2.1 Breath Alcohol Testing Devices Segment by Type
 - 1.2.2 Breath Alcohol Testing Devices Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BREATH ALCOHOL TESTING DEVICES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Breath Alcohol Testing Devices Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Breath Alcohol Testing Devices Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BREATH ALCOHOL TESTING DEVICES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Breath Alcohol Testing Devices Product Life Cycle
- 3.3 Global Breath Alcohol Testing Devices Sales by Manufacturers (2020-2025)
- 3.4 Global Breath Alcohol Testing Devices Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Breath Alcohol Testing Devices Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Breath Alcohol Testing Devices Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Breath Alcohol Testing Devices Market Competitive Situation and Trends
 - 3.8.1 Breath Alcohol Testing Devices Market Concentration Rate

3.8.2 Global 5 and 10 Largest Breath Alcohol Testing Devices Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BREATH ALCOHOL TESTING DEVICES INDUSTRY CHAIN ANALYSIS

4.1 Breath Alcohol Testing Devices Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BREATH ALCOHOL TESTING DEVICES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Breath Alcohol Testing Devices Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Breath Alcohol Testing Devices Market

5.7 ESG Ratings of Leading Companies

6 BREATH ALCOHOL TESTING DEVICES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Breath Alcohol Testing Devices Sales Market Share by Type (2020-2025)

6.3 Global Breath Alcohol Testing Devices Market Size Market Share by Type

(2020-2025)

6.4 Global Breath Alcohol Testing Devices Price by Type (2020-2025)

7 BREATH ALCOHOL TESTING DEVICES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Breath Alcohol Testing Devices Market Sales by Application (2020-2025)

7.3 Global Breath Alcohol Testing Devices Market Size (M USD) by Application (2020-2025)

7.4 Global Breath Alcohol Testing Devices Sales Growth Rate by Application (2020-2025)

8 BREATH ALCOHOL TESTING DEVICES MARKET SALES BY REGION

8.1 Global Breath Alcohol Testing Devices Sales by Region

8.1.1 Global Breath Alcohol Testing Devices Sales by Region

8.1.2 Global Breath Alcohol Testing Devices Sales Market Share by Region

8.2 Global Breath Alcohol Testing Devices Market Size by Region

8.2.1 Global Breath Alcohol Testing Devices Market Size by Region

8.2.2 Global Breath Alcohol Testing Devices Market Size Market Share by Region

8.3 North America

8.3.1 North America Breath Alcohol Testing Devices Sales by Country

8.3.2 North America Breath Alcohol Testing Devices Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Breath Alcohol Testing Devices Sales by Country

8.4.2 Europe Breath Alcohol Testing Devices Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Breath Alcohol Testing Devices Sales by Region

8.5.2 Asia Pacific Breath Alcohol Testing Devices Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Breath Alcohol Testing Devices Sales by Country
 - 8.6.2 South America Breath Alcohol Testing Devices Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Breath Alcohol Testing Devices Sales by Region
 - 8.7.2 Middle East and Africa Breath Alcohol Testing Devices Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 BREATH ALCOHOL TESTING DEVICES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Breath Alcohol Testing Devices by Region(2020-2025)
- 9.2 Global Breath Alcohol Testing Devices Revenue Market Share by Region (2020-2025)
- 9.3 Global Breath Alcohol Testing Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Breath Alcohol Testing Devices Production
 - 9.4.1 North America Breath Alcohol Testing Devices Production Growth Rate (2020-2025)
 - 9.4.2 North America Breath Alcohol Testing Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Breath Alcohol Testing Devices Production
 - 9.5.1 Europe Breath Alcohol Testing Devices Production Growth Rate (2020-2025)
 - 9.5.2 Europe Breath Alcohol Testing Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Breath Alcohol Testing Devices Production (2020-2025)
 - 9.6.1 Japan Breath Alcohol Testing Devices Production Growth Rate (2020-2025)
 - 9.6.2 Japan Breath Alcohol Testing Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Breath Alcohol Testing Devices Production (2020-2025)

9.7.1 China Breath Alcohol Testing Devices Production Growth Rate (2020-2025)

9.7.2 China Breath Alcohol Testing Devices Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Draeger

10.1.1 Draeger Basic Information

10.1.2 Draeger Breath Alcohol Testing Devices Product Overview

10.1.3 Draeger Breath Alcohol Testing Devices Product Market Performance

10.1.4 Draeger Business Overview

10.1.5 Draeger SWOT Analysis

10.1.6 Draeger Recent Developments

10.2 Abbott

10.2.1 Abbott Basic Information

10.2.2 Abbott Breath Alcohol Testing Devices Product Overview

10.2.3 Abbott Breath Alcohol Testing Devices Product Market Performance

10.2.4 Abbott Business Overview

10.2.5 Abbott SWOT Analysis

10.2.6 Abbott Recent Developments

10.3 Intoximeters

10.3.1 Intoximeters Basic Information

10.3.2 Intoximeters Breath Alcohol Testing Devices Product Overview

10.3.3 Intoximeters Breath Alcohol Testing Devices Product Market Performance

10.3.4 Intoximeters Business Overview

10.3.5 Intoximeters SWOT Analysis

10.3.6 Intoximeters Recent Developments

10.4 Lifeloc Technologies

10.4.1 Lifeloc Technologies Basic Information

10.4.2 Lifeloc Technologies Breath Alcohol Testing Devices Product Overview

10.4.3 Lifeloc Technologies Breath Alcohol Testing Devices Product Market

Performance

10.4.4 Lifeloc Technologies Business Overview

10.4.5 Lifeloc Technologies Recent Developments

10.5 BACtrack

10.5.1 BACtrack Basic Information

10.5.2 BACtrack Breath Alcohol Testing Devices Product Overview

10.5.3 BACtrack Breath Alcohol Testing Devices Product Market Performance

- 10.5.4 BACtrack Business Overview
- 10.5.5 BACtrack Recent Developments
- 10.6 Quest Products
 - 10.6.1 Quest Products Basic Information
 - 10.6.2 Quest Products Breath Alcohol Testing Devices Product Overview
 - 10.6.3 Quest Products Breath Alcohol Testing Devices Product Market Performance
 - 10.6.4 Quest Products Business Overview
 - 10.6.5 Quest Products Recent Developments
- 10.7 C4 Development
 - 10.7.1 C4 Development Basic Information
 - 10.7.2 C4 Development Breath Alcohol Testing Devices Product Overview
 - 10.7.3 C4 Development Breath Alcohol Testing Devices Product Market Performance
 - 10.7.4 C4 Development Business Overview
 - 10.7.5 C4 Development Recent Developments
- 10.8 Andatech Private Limited
 - 10.8.1 Andatech Private Limited Basic Information
 - 10.8.2 Andatech Private Limited Breath Alcohol Testing Devices Product Overview
 - 10.8.3 Andatech Private Limited Breath Alcohol Testing Devices Product Market Performance
 - 10.8.4 Andatech Private Limited Business Overview
 - 10.8.5 Andatech Private Limited Recent Developments
- 10.9 Alcohol Countermeasure System
 - 10.9.1 Alcohol Countermeasure System Basic Information
 - 10.9.2 Alcohol Countermeasure System Breath Alcohol Testing Devices Product Overview
 - 10.9.3 Alcohol Countermeasure System Breath Alcohol Testing Devices Product Market Performance
 - 10.9.4 Alcohol Countermeasure System Business Overview
 - 10.9.5 Alcohol Countermeasure System Recent Developments
- 10.10 ZHAOWEI
 - 10.10.1 ZHAOWEI Basic Information
 - 10.10.2 ZHAOWEI Breath Alcohol Testing Devices Product Overview
 - 10.10.3 ZHAOWEI Breath Alcohol Testing Devices Product Market Performance
 - 10.10.4 ZHAOWEI Business Overview
 - 10.10.5 ZHAOWEI Recent Developments
- 10.11 AK GlobalTech
 - 10.11.1 AK GlobalTech Basic Information
 - 10.11.2 AK GlobalTech Breath Alcohol Testing Devices Product Overview
 - 10.11.3 AK GlobalTech Breath Alcohol Testing Devices Product Market Performance

- 10.11.4 AK GlobalTech Business Overview
- 10.11.5 AK GlobalTech Recent Developments
- 10.12 Alcolizer Technology
 - 10.12.1 Alcolizer Technology Basic Information
 - 10.12.2 Alcolizer Technology Breath Alcohol Testing Devices Product Overview
 - 10.12.3 Alcolizer Technology Breath Alcohol Testing Devices Product Market Performance
 - 10.12.4 Alcolizer Technology Business Overview
 - 10.12.5 Alcolizer Technology Recent Developments
- 10.13 Honeywell
 - 10.13.1 Honeywell Basic Information
 - 10.13.2 Honeywell Breath Alcohol Testing Devices Product Overview
 - 10.13.3 Honeywell Breath Alcohol Testing Devices Product Market Performance
 - 10.13.4 Honeywell Business Overview
 - 10.13.5 Honeywell Recent Developments
- 10.14 MPD
 - 10.14.1 MPD Basic Information
 - 10.14.2 MPD Breath Alcohol Testing Devices Product Overview
 - 10.14.3 MPD Breath Alcohol Testing Devices Product Market Performance
 - 10.14.4 MPD Business Overview
 - 10.14.5 MPD Recent Developments
- 10.15 Inc.
 - 10.15.1 Inc. Basic Information
 - 10.15.2 Inc. Breath Alcohol Testing Devices Product Overview
 - 10.15.3 Inc. Breath Alcohol Testing Devices Product Market Performance
 - 10.15.4 Inc. Business Overview
 - 10.15.5 Inc. Recent Developments
- 10.16 ACE Technik
 - 10.16.1 ACE Technik Basic Information
 - 10.16.2 ACE Technik Breath Alcohol Testing Devices Product Overview
 - 10.16.3 ACE Technik Breath Alcohol Testing Devices Product Market Performance
 - 10.16.4 ACE Technik Business Overview
 - 10.16.5 ACE Technik Recent Developments
- 10.17 Hanwei Electronics
 - 10.17.1 Hanwei Electronics Basic Information
 - 10.17.2 Hanwei Electronics Breath Alcohol Testing Devices Product Overview
 - 10.17.3 Hanwei Electronics Breath Alcohol Testing Devices Product Market Performance
 - 10.17.4 Hanwei Electronics Business Overview

10.17.5 Hanwei Electronics Recent Developments

11 BREATH ALCOHOL TESTING DEVICES MARKET FORECAST BY REGION

11.1 Global Breath Alcohol Testing Devices Market Size Forecast

11.2 Global Breath Alcohol Testing Devices Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Breath Alcohol Testing Devices Market Size Forecast by Country

11.2.3 Asia Pacific Breath Alcohol Testing Devices Market Size Forecast by Region

11.2.4 South America Breath Alcohol Testing Devices Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Breath Alcohol Testing Devices by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Breath Alcohol Testing Devices Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Breath Alcohol Testing Devices by Type (2026-2033)

12.1.2 Global Breath Alcohol Testing Devices Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Breath Alcohol Testing Devices by Type (2026-2033)

12.2 Global Breath Alcohol Testing Devices Market Forecast by Application (2026-2033)

12.2.1 Global Breath Alcohol Testing Devices Sales (K Units) Forecast by Application

12.2.2 Global Breath Alcohol Testing Devices Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Breath Alcohol Testing Devices Market Size Comparison by Region (M USD)

Table 5. Global Breath Alcohol Testing Devices Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Breath Alcohol Testing Devices Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Breath Alcohol Testing Devices Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Breath Alcohol Testing Devices Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Breath Alcohol Testing Devices as of 2024)

Table 10. Global Market Breath Alcohol Testing Devices Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Breath Alcohol Testing Devices Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Breath Alcohol Testing Devices Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Breath Alcohol Testing Devices Sales by Type (K Units)

Table 26. Global Breath Alcohol Testing Devices Market Size by Type (M USD)

Table 27. Global Breath Alcohol Testing Devices Sales (K Units) by Type (2020-2025)

- Table 28. Global Breath Alcohol Testing Devices Sales Market Share by Type (2020-2025)
- Table 29. Global Breath Alcohol Testing Devices Market Size (M USD) by Type (2020-2025)
- Table 30. Global Breath Alcohol Testing Devices Market Size Share by Type (2020-2025)
- Table 31. Global Breath Alcohol Testing Devices Price (USD/Unit) by Type (2020-2025)
- Table 32. Global Breath Alcohol Testing Devices Sales (K Units) by Application
- Table 33. Global Breath Alcohol Testing Devices Market Size by Application
- Table 34. Global Breath Alcohol Testing Devices Sales by Application (2020-2025) & (K Units)
- Table 35. Global Breath Alcohol Testing Devices Sales Market Share by Application (2020-2025)
- Table 36. Global Breath Alcohol Testing Devices Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Breath Alcohol Testing Devices Market Share by Application (2020-2025)
- Table 38. Global Breath Alcohol Testing Devices Sales Growth Rate by Application (2020-2025)
- Table 39. Global Breath Alcohol Testing Devices Sales by Region (2020-2025) & (K Units)
- Table 40. Global Breath Alcohol Testing Devices Sales Market Share by Region (2020-2025)
- Table 41. Global Breath Alcohol Testing Devices Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Breath Alcohol Testing Devices Market Size Market Share by Region (2020-2025)
- Table 43. North America Breath Alcohol Testing Devices Sales by Country (2020-2025) & (K Units)
- Table 44. North America Breath Alcohol Testing Devices Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Breath Alcohol Testing Devices Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Breath Alcohol Testing Devices Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Breath Alcohol Testing Devices Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Breath Alcohol Testing Devices Market Size by Region (2020-2025) & (M USD)

Table 49. South America Breath Alcohol Testing Devices Sales by Country (2020-2025) & (K Units)

Table 50. South America Breath Alcohol Testing Devices Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Breath Alcohol Testing Devices Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Breath Alcohol Testing Devices Market Size by Region (2020-2025) & (M USD)

Table 53. Global Breath Alcohol Testing Devices Production (K Units) by Region(2020-2025)

Table 54. Global Breath Alcohol Testing Devices Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Breath Alcohol Testing Devices Revenue Market Share by Region (2020-2025)

Table 56. Global Breath Alcohol Testing Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Breath Alcohol Testing Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Breath Alcohol Testing Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Breath Alcohol Testing Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Breath Alcohol Testing Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Draeger Basic Information

Table 62. Draeger Breath Alcohol Testing Devices Product Overview

Table 63. Draeger Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Draeger Business Overview

Table 65. Draeger SWOT Analysis

Table 66. Draeger Recent Developments

Table 67. Abbott Basic Information

Table 68. Abbott Breath Alcohol Testing Devices Product Overview

Table 69. Abbott Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Abbott Business Overview

Table 71. Abbott SWOT Analysis

Table 72. Abbott Recent Developments

Table 73. Intoximeters Basic Information

- Table 74. Intoximeters Breath Alcohol Testing Devices Product Overview
- Table 75. Intoximeters Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 76. Intoximeters Business Overview
- Table 77. Intoximeters SWOT Analysis
- Table 78. Intoximeters Recent Developments
- Table 79. Lifeloc Technologies Basic Information
- Table 80. Lifeloc Technologies Breath Alcohol Testing Devices Product Overview
- Table 81. Lifeloc Technologies Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. Lifeloc Technologies Business Overview
- Table 83. Lifeloc Technologies Recent Developments
- Table 84. BACtrack Basic Information
- Table 85. BACtrack Breath Alcohol Testing Devices Product Overview
- Table 86. BACtrack Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. BACtrack Business Overview
- Table 88. BACtrack Recent Developments
- Table 89. Quest Products Basic Information
- Table 90. Quest Products Breath Alcohol Testing Devices Product Overview
- Table 91. Quest Products Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Quest Products Business Overview
- Table 93. Quest Products Recent Developments
- Table 94. C4 Development Basic Information
- Table 95. C4 Development Breath Alcohol Testing Devices Product Overview
- Table 96. C4 Development Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. C4 Development Business Overview
- Table 98. C4 Development Recent Developments
- Table 99. Andatech Private Limited Basic Information
- Table 100. Andatech Private Limited Breath Alcohol Testing Devices Product Overview
- Table 101. Andatech Private Limited Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Andatech Private Limited Business Overview
- Table 103. Andatech Private Limited Recent Developments
- Table 104. Alcohol Countermeasure System Basic Information
- Table 105. Alcohol Countermeasure System Breath Alcohol Testing Devices Product Overview

- Table 106. Alcohol Countermeasure System Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. Alcohol Countermeasure System Business Overview
- Table 108. Alcohol Countermeasure System Recent Developments
- Table 109. ZHAOWEI Basic Information
- Table 110. ZHAOWEI Breath Alcohol Testing Devices Product Overview
- Table 111. ZHAOWEI Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. ZHAOWEI Business Overview
- Table 113. ZHAOWEI Recent Developments
- Table 114. AK GlobalTech Basic Information
- Table 115. AK GlobalTech Breath Alcohol Testing Devices Product Overview
- Table 116. AK GlobalTech Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. AK GlobalTech Business Overview
- Table 118. AK GlobalTech Recent Developments
- Table 119. Alcolizer Technology Basic Information
- Table 120. Alcolizer Technology Breath Alcohol Testing Devices Product Overview
- Table 121. Alcolizer Technology Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. Alcolizer Technology Business Overview
- Table 123. Alcolizer Technology Recent Developments
- Table 124. Honeywell Basic Information
- Table 125. Honeywell Breath Alcohol Testing Devices Product Overview
- Table 126. Honeywell Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 127. Honeywell Business Overview
- Table 128. Honeywell Recent Developments
- Table 129. MPD Basic Information
- Table 130. MPD Breath Alcohol Testing Devices Product Overview
- Table 131. MPD Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. MPD Business Overview
- Table 133. MPD Recent Developments
- Table 134. Inc. Basic Information
- Table 135. Inc. Breath Alcohol Testing Devices Product Overview
- Table 136. Inc. Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 137. Inc. Business Overview

- Table 138. Inc. Recent Developments
- Table 139. ACE Technik Basic Information
- Table 140. ACE Technik Breath Alcohol Testing Devices Product Overview
- Table 141. ACE Technik Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 142. ACE Technik Business Overview
- Table 143. ACE Technik Recent Developments
- Table 144. Hanwei Electronics Basic Information
- Table 145. Hanwei Electronics Breath Alcohol Testing Devices Product Overview
- Table 146. Hanwei Electronics Breath Alcohol Testing Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 147. Hanwei Electronics Business Overview
- Table 148. Hanwei Electronics Recent Developments
- Table 149. Global Breath Alcohol Testing Devices Sales Forecast by Region (2026-2033) & (K Units)
- Table 150. Global Breath Alcohol Testing Devices Market Size Forecast by Region (2026-2033) & (M USD)
- Table 151. North America Breath Alcohol Testing Devices Sales Forecast by Country (2026-2033) & (K Units)
- Table 152. North America Breath Alcohol Testing Devices Market Size Forecast by Country (2026-2033) & (M USD)
- Table 153. Europe Breath Alcohol Testing Devices Sales Forecast by Country (2026-2033) & (K Units)
- Table 154. Europe Breath Alcohol Testing Devices Market Size Forecast by Country (2026-2033) & (M USD)
- Table 155. Asia Pacific Breath Alcohol Testing Devices Sales Forecast by Region (2026-2033) & (K Units)
- Table 156. Asia Pacific Breath Alcohol Testing Devices Market Size Forecast by Region (2026-2033) & (M USD)
- Table 157. South America Breath Alcohol Testing Devices Sales Forecast by Country (2026-2033) & (K Units)
- Table 158. South America Breath Alcohol Testing Devices Market Size Forecast by Country (2026-2033) & (M USD)
- Table 159. Middle East and Africa Breath Alcohol Testing Devices Sales Forecast by Country (2026-2033) & (Units)
- Table 160. Middle East and Africa Breath Alcohol Testing Devices Market Size Forecast by Country (2026-2033) & (M USD)
- Table 161. Global Breath Alcohol Testing Devices Sales Forecast by Type (2026-2033) & (K Units)

Table 162. Global Breath Alcohol Testing Devices Market Size Forecast by Type (2026-2033) & (M USD)

Table 163. Global Breath Alcohol Testing Devices Price Forecast by Type (2026-2033) & (USD/Unit)

Table 164. Global Breath Alcohol Testing Devices Sales (K Units) Forecast by Application (2026-2033)

Table 165. Global Breath Alcohol Testing Devices Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Breath Alcohol Testing Devices
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Breath Alcohol Testing Devices Market Size (M USD), 2024-2033
- Figure 5. Global Breath Alcohol Testing Devices Market Size (M USD) (2020-2033)
- Figure 6. Global Breath Alcohol Testing Devices Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Breath Alcohol Testing Devices Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Breath Alcohol Testing Devices Product Life Cycle
- Figure 13. Breath Alcohol Testing Devices Sales Share by Manufacturers in 2024
- Figure 14. Global Breath Alcohol Testing Devices Revenue Share by Manufacturers in 2024
- Figure 15. Breath Alcohol Testing Devices Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Breath Alcohol Testing Devices Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Breath Alcohol Testing Devices Revenue in 2024
- Figure 18. Industry Chain Map of Breath Alcohol Testing Devices
- Figure 19. Global Breath Alcohol Testing Devices Market PEST Analysis
- Figure 20. Global Breath Alcohol Testing Devices Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Breath Alcohol Testing Devices Market Share by Type
- Figure 27. Sales Market Share of Breath Alcohol Testing Devices by Type (2020-2025)
- Figure 28. Sales Market Share of Breath Alcohol Testing Devices by Type in 2024
- Figure 29. Market Size Share of Breath Alcohol Testing Devices by Type (2020-2025)
- Figure 30. Market Size Share of Breath Alcohol Testing Devices by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Breath Alcohol Testing Devices Market Share by Application

Figure 33. Global Breath Alcohol Testing Devices Sales Market Share by Application (2020-2025)

Figure 34. Global Breath Alcohol Testing Devices Sales Market Share by Application in 2024

Figure 35. Global Breath Alcohol Testing Devices Market Share by Application (2020-2025)

Figure 36. Global Breath Alcohol Testing Devices Market Share by Application in 2024

Figure 37. Global Breath Alcohol Testing Devices Sales Growth Rate by Application (2020-2025)

Figure 38. Global Breath Alcohol Testing Devices Sales Market Share by Region (2020-2025)

Figure 39. Global Breath Alcohol Testing Devices Market Size Market Share by Region (2020-2025)

Figure 40. North America Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Breath Alcohol Testing Devices Sales Market Share by Country in 2024

Figure 43. North America Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Breath Alcohol Testing Devices Market Size Market Share by Country in 2024

Figure 45. U.S. Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Breath Alcohol Testing Devices Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Breath Alcohol Testing Devices Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Breath Alcohol Testing Devices Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Breath Alcohol Testing Devices Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Breath Alcohol Testing Devices Sales Market Share by Country in

2024

Figure 53. Europe Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Breath Alcohol Testing Devices Market Size Market Share by Country in 2024

Figure 55. Germany Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Breath Alcohol Testing Devices Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Breath Alcohol Testing Devices Sales Market Share by Region in 2024

Figure 67. Asia Pacific Breath Alcohol Testing Devices Market Size Market Share by Region in 2024

Figure 68. China Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Breath Alcohol Testing Devices Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Breath Alcohol Testing Devices Sales and Growth Rate (K Units)

Figure 79. South America Breath Alcohol Testing Devices Sales Market Share by Country in 2024

Figure 80. South America Breath Alcohol Testing Devices Market Size and Growth Rate (M USD)

Figure 81. South America Breath Alcohol Testing Devices Market Size Market Share by Country in 2024

Figure 82. Brazil Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Breath Alcohol Testing Devices Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Breath Alcohol Testing Devices Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Breath Alcohol Testing Devices Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Breath Alcohol Testing Devices Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Breath Alcohol Testing Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Breath Alcohol Testing Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Breath Alcohol Testing Devices Production Market Share by Region (2020-2025)

Figure 103. North America Breath Alcohol Testing Devices Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Breath Alcohol Testing Devices Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Breath Alcohol Testing Devices Production (K Units) Growth Rate (2020-2025)

Figure 106. China Breath Alcohol Testing Devices Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Breath Alcohol Testing Devices Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Breath Alcohol Testing Devices Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Breath Alcohol Testing Devices Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Breath Alcohol Testing Devices Market Share Forecast by Type (2026-2033)

Figure 111. Global Breath Alcohol Testing Devices Sales Forecast by Application

(2026-2033)

Figure 112. Global Breath Alcohol Testing Devices Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Breath Alcohol Testing Devices Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/BBE9D9DFBC5EEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BBE9D9DFBC5EEN.html>