

Global Bio Based Thermoplastic Polyurethane Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/BF00A9CA4358EN.html>

Date: December 2025

Pages: 139

Price: US\$ 3,200.00 (Single User License)

ID: BF00A9CA4358EN

Abstracts

Using renewable organisms, including crops, trees, other plants and their residues and contents as raw materials, TPU products produced by biochemical and physical methods are bio-based TPU, which is low-carbon, environmentally friendly, recyclable, and of high quality. Lightweight, strong and durable. The common preparation method of bio-based TPU is to introduce bio-based monomers or intermediates during the polymerization process, such as bio-based isocyanate (such as MDI), bio-based polyols (such as BDO, propylene glycol), etc.

The global Bio Based Thermoplastic Polyurethane market size was estimated at USD 1250.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio Based Thermoplastic Polyurethane market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio Based Thermoplastic Polyurethane market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational

status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio Based Thermoplastic Polyurethane market.

Global Bio Based Thermoplastic Polyurethane Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF

Merquinsa-Lubrizol

GRECO

Covestro AG

Trinseo

Miracll Chemicals Co., Ltd

Wanhua Chemical Group Co.,Ltd

Coating P. Materials Co., Ltd

Market Segmentation (by Type)

Extrusion

Injection Molding

Other

Market Segmentation (by Application)

Shoe
Package
Automobile
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bio Based Thermoplastic Polyurethane Market

Overview of the regional outlook of the Bio Based Thermoplastic Polyurethane Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio Based Thermoplastic Polyurethane Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio Based Thermoplastic Polyurethane, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Bio Based Thermoplastic Polyurethane

1.2 Key Market Segments

1.2.1 Bio Based Thermoplastic Polyurethane Segment by Type

1.2.2 Bio Based Thermoplastic Polyurethane Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BIO BASED THERMOPLASTIC POLYURETHANE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Bio Based Thermoplastic Polyurethane Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Bio Based Thermoplastic Polyurethane Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BIO BASED THERMOPLASTIC POLYURETHANE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Bio Based Thermoplastic Polyurethane Product Life Cycle

3.3 Global Bio Based Thermoplastic Polyurethane Sales by Manufacturers (2020-2025)

3.4 Global Bio Based Thermoplastic Polyurethane Revenue Market Share by Manufacturers (2020-2025)

3.5 Bio Based Thermoplastic Polyurethane Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Bio Based Thermoplastic Polyurethane Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Bio Based Thermoplastic Polyurethane Market Competitive Situation and Trends

- 3.8.1 Bio Based Thermoplastic Polyurethane Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Bio Based Thermoplastic Polyurethane Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 BIO BASED THERMOPLASTIC POLYURETHANE INDUSTRY CHAIN ANALYSIS

- 4.1 Bio Based Thermoplastic Polyurethane Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIO BASED THERMOPLASTIC POLYURETHANE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Bio Based Thermoplastic Polyurethane Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Bio Based Thermoplastic Polyurethane Market
- 5.7 ESG Ratings of Leading Companies

6 BIO BASED THERMOPLASTIC POLYURETHANE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Bio Based Thermoplastic Polyurethane Sales Market Share by Type (2020-2025)

6.3 Global Bio Based Thermoplastic Polyurethane Market Size by Type (2020-2025)

6.4 Global Bio Based Thermoplastic Polyurethane Price by Type (2020-2025)

7 BIO BASED THERMOPLASTIC POLYURETHANE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Bio Based Thermoplastic Polyurethane Market Sales by Application (2020-2025)

7.3 Global Bio Based Thermoplastic Polyurethane Market Size (M USD) by Application (2020-2025)

7.4 Global Bio Based Thermoplastic Polyurethane Sales Growth Rate by Application (2020-2025)

8 BIO BASED THERMOPLASTIC POLYURETHANE MARKET SALES BY REGION

8.1 Global Bio Based Thermoplastic Polyurethane Sales by Region

8.1.1 Global Bio Based Thermoplastic Polyurethane Sales by Region

8.1.2 Global Bio Based Thermoplastic Polyurethane Sales Market Share by Region

8.2 Global Bio Based Thermoplastic Polyurethane Market Size by Region

8.2.1 Global Bio Based Thermoplastic Polyurethane Market Size by Region

8.2.2 Global Bio Based Thermoplastic Polyurethane Market Size by Region

8.3 North America

8.3.1 North America Bio Based Thermoplastic Polyurethane Sales by Country

8.3.2 North America Bio Based Thermoplastic Polyurethane Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Bio Based Thermoplastic Polyurethane Sales by Country

8.4.2 Europe Bio Based Thermoplastic Polyurethane Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Bio Based Thermoplastic Polyurethane Sales by Region
- 8.5.2 Asia Pacific Bio Based Thermoplastic Polyurethane Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Bio Based Thermoplastic Polyurethane Sales by Country
 - 8.6.2 South America Bio Based Thermoplastic Polyurethane Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Bio Based Thermoplastic Polyurethane Sales by Region
 - 8.7.2 Middle East and Africa Bio Based Thermoplastic Polyurethane Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 BIO BASED THERMOPLASTIC POLYURETHANE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Bio Based Thermoplastic Polyurethane by Region(2020-2025)
- 9.2 Global Bio Based Thermoplastic Polyurethane Revenue Market Share by Region (2020-2025)
- 9.3 Global Bio Based Thermoplastic Polyurethane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Bio Based Thermoplastic Polyurethane Production
 - 9.4.1 North America Bio Based Thermoplastic Polyurethane Production Growth Rate (2020-2025)
 - 9.4.2 North America Bio Based Thermoplastic Polyurethane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Bio Based Thermoplastic Polyurethane Production
 - 9.5.1 Europe Bio Based Thermoplastic Polyurethane Production Growth Rate (2020-2025)

9.5.2 Europe Bio Based Thermoplastic Polyurethane Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Bio Based Thermoplastic Polyurethane Production (2020-2025)

9.6.1 Japan Bio Based Thermoplastic Polyurethane Production Growth Rate (2020-2025)

9.6.2 Japan Bio Based Thermoplastic Polyurethane Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Bio Based Thermoplastic Polyurethane Production (2020-2025)

9.7.1 China Bio Based Thermoplastic Polyurethane Production Growth Rate (2020-2025)

9.7.2 China Bio Based Thermoplastic Polyurethane Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BASF

10.1.1 BASF Basic Information

10.1.2 BASF Bio Based Thermoplastic Polyurethane Product Overview

10.1.3 BASF Bio Based Thermoplastic Polyurethane Product Market Performance

10.1.4 BASF Business Overview

10.1.5 BASF SWOT Analysis

10.1.6 BASF Recent Developments

10.2 Merquinsa-Lubrizol

10.2.1 Merquinsa-Lubrizol Basic Information

10.2.2 Merquinsa-Lubrizol Bio Based Thermoplastic Polyurethane Product Overview

10.2.3 Merquinsa-Lubrizol Bio Based Thermoplastic Polyurethane Product Market Performance

10.2.4 Merquinsa-Lubrizol Business Overview

10.2.5 Merquinsa-Lubrizol SWOT Analysis

10.2.6 Merquinsa-Lubrizol Recent Developments

10.3 GRECO

10.3.1 GRECO Basic Information

10.3.2 GRECO Bio Based Thermoplastic Polyurethane Product Overview

10.3.3 GRECO Bio Based Thermoplastic Polyurethane Product Market Performance

10.3.4 GRECO Business Overview

10.3.5 GRECO SWOT Analysis

10.3.6 GRECO Recent Developments

10.4 Covestro AG

10.4.1 Covestro AG Basic Information

- 10.4.2 Covestro AG Bio Based Thermoplastic Polyurethane Product Overview
- 10.4.3 Covestro AG Bio Based Thermoplastic Polyurethane Product Market Performance
- 10.4.4 Covestro AG Business Overview
- 10.4.5 Covestro AG Recent Developments
- 10.5 Trinseo
 - 10.5.1 Trinseo Basic Information
 - 10.5.2 Trinseo Bio Based Thermoplastic Polyurethane Product Overview
 - 10.5.3 Trinseo Bio Based Thermoplastic Polyurethane Product Market Performance
 - 10.5.4 Trinseo Business Overview
 - 10.5.5 Trinseo Recent Developments
- 10.6 Miracell Chemicals Co., Ltd
 - 10.6.1 Miracell Chemicals Co., Ltd Basic Information
 - 10.6.2 Miracell Chemicals Co., Ltd Bio Based Thermoplastic Polyurethane Product Overview
 - 10.6.3 Miracell Chemicals Co., Ltd Bio Based Thermoplastic Polyurethane Product Market Performance
 - 10.6.4 Miracell Chemicals Co., Ltd Business Overview
 - 10.6.5 Miracell Chemicals Co., Ltd Recent Developments
- 10.7 Wanhua Chemical Group Co.,Ltd
 - 10.7.1 Wanhua Chemical Group Co.,Ltd Basic Information
 - 10.7.2 Wanhua Chemical Group Co.,Ltd Bio Based Thermoplastic Polyurethane Product Overview
 - 10.7.3 Wanhua Chemical Group Co.,Ltd Bio Based Thermoplastic Polyurethane Product Market Performance
 - 10.7.4 Wanhua Chemical Group Co.,Ltd Business Overview
 - 10.7.5 Wanhua Chemical Group Co.,Ltd Recent Developments
- 10.8 Coating P. Materials Co., Ltd
 - 10.8.1 Coating P. Materials Co., Ltd Basic Information
 - 10.8.2 Coating P. Materials Co., Ltd Bio Based Thermoplastic Polyurethane Product Overview
 - 10.8.3 Coating P. Materials Co., Ltd Bio Based Thermoplastic Polyurethane Product Market Performance
 - 10.8.4 Coating P. Materials Co., Ltd Business Overview
 - 10.8.5 Coating P. Materials Co., Ltd Recent Developments

11 BIO BASED THERMOPLASTIC POLYURETHANE MARKET FORECAST BY REGION

- 11.1 Global Bio Based Thermoplastic Polyurethane Market Size Forecast
- 11.2 Global Bio Based Thermoplastic Polyurethane Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Bio Based Thermoplastic Polyurethane Market Size Forecast by Country
 - 11.2.3 Asia Pacific Bio Based Thermoplastic Polyurethane Market Size Forecast by Region
 - 11.2.4 South America Bio Based Thermoplastic Polyurethane Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Bio Based Thermoplastic Polyurethane by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Bio Based Thermoplastic Polyurethane Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Bio Based Thermoplastic Polyurethane by Type (2026-2035)
 - 12.1.2 Global Bio Based Thermoplastic Polyurethane Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Bio Based Thermoplastic Polyurethane by Type (2026-2035)
- 12.2 Global Bio Based Thermoplastic Polyurethane Market Forecast by Application (2026-2035)
 - 12.2.1 Global Bio Based Thermoplastic Polyurethane Sales (K MT) Forecast by Application
 - 12.2.2 Global Bio Based Thermoplastic Polyurethane Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Bio Based Thermoplastic Polyurethane Market Size by Type (M USD)

Table 4. Global Bio Based Thermoplastic Polyurethane Market Size by Application

Table 5. Bio Based Thermoplastic Polyurethane Market Size Comparison by Region (M USD)

Table 6. Global Bio Based Thermoplastic Polyurethane Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Bio Based Thermoplastic Polyurethane Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Bio Based Thermoplastic Polyurethane Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Bio Based Thermoplastic Polyurethane Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bio Based Thermoplastic Polyurethane as of 2025)

Table 11. Global Market Bio Based Thermoplastic Polyurethane Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Bio Based Thermoplastic Polyurethane Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Bio Based Thermoplastic Polyurethane Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Bio Based Thermoplastic Polyurethane Sales by Type (K MT)

Table 27. Global Bio Based Thermoplastic Polyurethane Market Size by Type (M USD)

Table 28. Global Bio Based Thermoplastic Polyurethane Sales (K MT) by Type
(2020-2025)

Table 29. Global Bio Based Thermoplastic Polyurethane Sales Market Share by Type
(2020-2025)

Table 30. Global Bio Based Thermoplastic Polyurethane Market Size (M USD) by Type
(2020-2025)

Table 31. Global Bio Based Thermoplastic Polyurethane Market Share by Type
(2020-2025)

Table 32. Global Bio Based Thermoplastic Polyurethane Price (USD/KG) by Type
(2020-2025)

Table 33. Global Bio Based Thermoplastic Polyurethane Sales (K MT) by Application

Table 34. Global Bio Based Thermoplastic Polyurethane Market Size by Application

Table 35. Global Bio Based Thermoplastic Polyurethane Sales by Application
(2020-2025) & (K MT)

Table 36. Global Bio Based Thermoplastic Polyurethane Sales Market Share by
Application (2020-2025)

Table 37. Global Bio Based Thermoplastic Polyurethane Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Bio Based Thermoplastic Polyurethane Market Share by Application
(2020-2025)

Table 39. Global Bio Based Thermoplastic Polyurethane Sales Growth Rate by
Application (2020-2025)

Table 40. Global Bio Based Thermoplastic Polyurethane Sales by Region (2020-2025)
& (K MT)

Table 41. Global Bio Based Thermoplastic Polyurethane Sales Market Share by Region
(2020-2025)

Table 42. Global Bio Based Thermoplastic Polyurethane Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Bio Based Thermoplastic Polyurethane Market Size by Region
(2020-2025)

Table 44. North America Bio Based Thermoplastic Polyurethane Sales by Country
(2020-2025) & (K MT)

Table 45. North America Bio Based Thermoplastic Polyurethane Market Size by
Country (2020-2025) & (M USD)

Table 46. Europe Bio Based Thermoplastic Polyurethane Sales by Country (2020-2025)
& (K MT)

Table 47. Europe Bio Based Thermoplastic Polyurethane Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Bio Based Thermoplastic Polyurethane Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Bio Based Thermoplastic Polyurethane Market Size by Region (2020-2025) & (M USD)

Table 50. South America Bio Based Thermoplastic Polyurethane Sales by Country (2020-2025) & (K MT)

Table 51. South America Bio Based Thermoplastic Polyurethane Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Bio Based Thermoplastic Polyurethane Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Bio Based Thermoplastic Polyurethane Market Size by Region (2020-2025) & (M USD)

Table 54. Global Bio Based Thermoplastic Polyurethane Production (K MT) by Region(2020-2025)

Table 55. Global Bio Based Thermoplastic Polyurethane Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Bio Based Thermoplastic Polyurethane Revenue Market Share by Region (2020-2025)

Table 57. Global Bio Based Thermoplastic Polyurethane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Bio Based Thermoplastic Polyurethane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Bio Based Thermoplastic Polyurethane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Bio Based Thermoplastic Polyurethane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Bio Based Thermoplastic Polyurethane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. BASF Basic Information

Table 63. BASF Bio Based Thermoplastic Polyurethane Product Overview

Table 64. BASF Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. BASF Business Overview

Table 66. BASF SWOT Analysis

Table 67. BASF Recent Developments

Table 68. Merquinsa-Lubrizol Basic Information

Table 69. Merquinsa-Lubrizol Bio Based Thermoplastic Polyurethane Product Overview

Table 70. Merquinsa-Lubrizol Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Merquinsa-Lubrizol Business Overview
Table 72. Merquinsa-Lubrizol SWOT Analysis
Table 73. Merquinsa-Lubrizol Recent Developments
Table 74. GRECO Basic Information
Table 75. GRECO Bio Based Thermoplastic Polyurethane Product Overview
Table 76. GRECO Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. GRECO Business Overview
Table 78. GRECO SWOT Analysis
Table 79. GRECO Recent Developments
Table 80. Covestro AG Basic Information
Table 81. Covestro AG Bio Based Thermoplastic Polyurethane Product Overview
Table 82. Covestro AG Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Covestro AG Business Overview
Table 84. Covestro AG Recent Developments
Table 85. Trinseo Basic Information
Table 86. Trinseo Bio Based Thermoplastic Polyurethane Product Overview
Table 87. Trinseo Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Trinseo Business Overview
Table 89. Trinseo Recent Developments
Table 90. Miracell Chemicals Co., Ltd Basic Information
Table 91. Miracell Chemicals Co., Ltd Bio Based Thermoplastic Polyurethane Product Overview
Table 92. Miracell Chemicals Co., Ltd Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Miracell Chemicals Co., Ltd Business Overview
Table 94. Miracell Chemicals Co., Ltd Recent Developments
Table 95. Wanhua Chemical Group Co.,Ltd Basic Information
Table 96. Wanhua Chemical Group Co.,Ltd Bio Based Thermoplastic Polyurethane Product Overview
Table 97. Wanhua Chemical Group Co.,Ltd Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Wanhua Chemical Group Co.,Ltd Business Overview
Table 99. Wanhua Chemical Group Co.,Ltd Recent Developments
Table 100. Coating P. Materials Co., Ltd Basic Information
Table 101. Coating P. Materials Co., Ltd Bio Based Thermoplastic Polyurethane Product Overview

Table 102. Coating P. Materials Co., Ltd Bio Based Thermoplastic Polyurethane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Coating P. Materials Co., Ltd Business Overview

Table 104. Coating P. Materials Co., Ltd Recent Developments

Table 105. Global Bio Based Thermoplastic Polyurethane Sales Forecast by Region (2026-2035) & (K MT)

Table 106. Global Bio Based Thermoplastic Polyurethane Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Bio Based Thermoplastic Polyurethane Sales Forecast by Country (2026-2035) & (K MT)

Table 108. North America Bio Based Thermoplastic Polyurethane Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Bio Based Thermoplastic Polyurethane Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Bio Based Thermoplastic Polyurethane Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Bio Based Thermoplastic Polyurethane Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Bio Based Thermoplastic Polyurethane Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Bio Based Thermoplastic Polyurethane Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Bio Based Thermoplastic Polyurethane Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Bio Based Thermoplastic Polyurethane Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Bio Based Thermoplastic Polyurethane Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Bio Based Thermoplastic Polyurethane Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Bio Based Thermoplastic Polyurethane Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Bio Based Thermoplastic Polyurethane Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Bio Based Thermoplastic Polyurethane Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Bio Based Thermoplastic Polyurethane Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Bio Based Thermoplastic Polyurethane

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Bio Based Thermoplastic Polyurethane Market Size (M USD), 2025-2035

Figure 5. Global Bio Based Thermoplastic Polyurethane Market Size (M USD) (2020-2035)

Figure 6. Global Bio Based Thermoplastic Polyurethane Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Bio Based Thermoplastic Polyurethane Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Bio Based Thermoplastic Polyurethane Product Life Cycle

Figure 13. Bio Based Thermoplastic Polyurethane Sales Share by Manufacturers in 2025

Figure 14. Global Bio Based Thermoplastic Polyurethane Revenue Share by Manufacturers in 2025

Figure 15. Bio Based Thermoplastic Polyurethane Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Bio Based Thermoplastic Polyurethane Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Bio Based Thermoplastic Polyurethane Revenue in 2025

Figure 18. Industry Chain Map of Bio Based Thermoplastic Polyurethane

Figure 19. Global Bio Based Thermoplastic Polyurethane Market PEST Analysis

Figure 20. Global Bio Based Thermoplastic Polyurethane Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Bio Based Thermoplastic Polyurethane Market Share by Type

Figure 27. Sales Market Share of Bio Based Thermoplastic Polyurethane by Type

(2020-2025)

Figure 28. Sales Market Share of Bio Based Thermoplastic Polyurethane by Type in 2025

Figure 29. Market Share of Bio Based Thermoplastic Polyurethane by Type (2020-2025)

Figure 30. Market Share of Bio Based Thermoplastic Polyurethane by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Bio Based Thermoplastic Polyurethane Market Share by Application

Figure 33. Global Bio Based Thermoplastic Polyurethane Sales Market Share by Application (2020-2025)

Figure 34. Global Bio Based Thermoplastic Polyurethane Sales Market Share by Application in 2025

Figure 35. Global Bio Based Thermoplastic Polyurethane Market Share by Application (2020-2025)

Figure 36. Global Bio Based Thermoplastic Polyurethane Market Share by Application in 2025

Figure 37. Global Bio Based Thermoplastic Polyurethane Sales Growth Rate by Application (2020-2025)

Figure 38. Global Bio Based Thermoplastic Polyurethane Sales Market Share by Region (2020-2025)

Figure 39. Global Bio Based Thermoplastic Polyurethane Market Size by Region (2020-2025)

Figure 40. North America Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Bio Based Thermoplastic Polyurethane Sales Market Share by Country in 2024

Figure 43. North America Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Bio Based Thermoplastic Polyurethane Market Size by Country in 2024

Figure 45. U.S. Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Bio Based Thermoplastic Polyurethane Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Bio Based Thermoplastic Polyurethane Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Bio Based Thermoplastic Polyurethane Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Bio Based Thermoplastic Polyurethane Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Bio Based Thermoplastic Polyurethane Sales Market Share by Country in 2024

Figure 53. Europe Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Bio Based Thermoplastic Polyurethane Market Size by Country in 2024

Figure 55. Germany Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bio Based Thermoplastic Polyurethane Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bio Based Thermoplastic Polyurethane Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bio Based Thermoplastic Polyurethane Market Size by Region in 2024

Figure 68. China Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bio Based Thermoplastic Polyurethane Sales and Growth Rate (K MT)

Figure 79. South America Bio Based Thermoplastic Polyurethane Sales Market Share by Country in 2024

Figure 80. South America Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (M USD)

Figure 81. South America Bio Based Thermoplastic Polyurethane Market Size by Country in 2024

Figure 82. Brazil Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Bio Based Thermoplastic Polyurethane Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bio Based Thermoplastic Polyurethane Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bio Based Thermoplastic Polyurethane Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bio Based Thermoplastic Polyurethane Market Size by Region in 2024

Figure 92. Saudi Arabia Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bio Based Thermoplastic Polyurethane Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bio Based Thermoplastic Polyurethane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bio Based Thermoplastic Polyurethane Production Market Share by Region (2020-2025)

Figure 103. North America Bio Based Thermoplastic Polyurethane Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Bio Based Thermoplastic Polyurethane Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Bio Based Thermoplastic Polyurethane Production (K MT) Growth Rate (2020-2025)

Figure 106. China Bio Based Thermoplastic Polyurethane Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Bio Based Thermoplastic Polyurethane Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Bio Based Thermoplastic Polyurethane Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Bio Based Thermoplastic Polyurethane Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Bio Based Thermoplastic Polyurethane Market Share Forecast by Type (2026-2035)

Figure 111. Global Bio Based Thermoplastic Polyurethane Sales Forecast by Application (2026-2035)

Figure 112. Global Bio Based Thermoplastic Polyurethane Market Share Forecast by Application (2026-2035)

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