

Global Bio-based Polyether Polyols Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Bio-based polyether polyols are a class of polymers derived from renewable resources such as plant oils (e.g., soybean, castor, or palm oil) or sugars, serving as a sustainable alternative to petroleum-based polyols. These compounds are primarily used in the production of polyurethane foams, adhesives, coatings, and elastomers, offering comparable performance while reducing environmental impact. The growing emphasis on sustainability, stringent environmental regulations, and increasing demand for eco-friendly materials in industries like automotive, construction, and furniture are driving the adoption of bio-based polyether polyols. However, challenges such as higher production costs, limited feedstock availability, and competition with food crops may hinder market growth. Innovations in feedstock diversification and process efficiency, along with corporate sustainability commitments, are expected to propel the market forward. Key players are investing in R&D to enhance product performance and cost competitiveness, while regional markets in North America and Europe lead due to strong regulatory support and consumer awareness.

This report provides a deep insight into the global Bio-based Polyether Polyols market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Bio-based Polyether Polyols Market, this report introduces in detail the market

share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Bio-based Polyether Polyols market in any manner.

Global Bio-based Polyether Polyols Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Covestro
BASF
Cargill
WeylChem
Mitsubishi Chemical
Wanhua Chemical
Zhangjiagang Feihang Technologies

Market Segmentation (by Type)

Triols
Diols
Others

Market Segmentation (by Application)

Foam
Elastomers
Adhesives and Sealants
Coatings
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bio-based Polyether Polyols Market

Overview of the regional outlook of the Bio-based Polyether Polyols Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio-based Polyether Polyols Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio-based Polyether Polyols, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Bio-based Polyether Polyols
- 1.2 Key Market Segments
 - 1.2.1 Bio-based Polyether Polyols Segment by Type
 - 1.2.2 Bio-based Polyether Polyols Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BIO-BASED POLYETHER POLYOLS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Bio-based Polyether Polyols Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Bio-based Polyether Polyols Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BIO-BASED POLYETHER POLYOLS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Bio-based Polyether Polyols Product Life Cycle
- 3.3 Global Bio-based Polyether Polyols Sales by Manufacturers (2020-2025)
- 3.4 Global Bio-based Polyether Polyols Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Bio-based Polyether Polyols Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Bio-based Polyether Polyols Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Bio-based Polyether Polyols Market Competitive Situation and Trends
 - 3.8.1 Bio-based Polyether Polyols Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Bio-based Polyether Polyols Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BIO-BASED POLYETHER POLYOLS INDUSTRY CHAIN ANALYSIS

4.1 Bio-based Polyether Polyols Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIO-BASED POLYETHER POLYOLS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Bio-based Polyether Polyols Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Bio-based Polyether Polyols Market

5.7 ESG Ratings of Leading Companies

6 BIO-BASED POLYETHER POLYOLS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Bio-based Polyether Polyols Sales Market Share by Type (2020-2025)

6.3 Global Bio-based Polyether Polyols Market Size Market Share by Type (2020-2025)

6.4 Global Bio-based Polyether Polyols Price by Type (2020-2025)

7 BIO-BASED POLYETHER POLYOLS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bio-based Polyether Polyols Market Sales by Application (2020-2025)
- 7.3 Global Bio-based Polyether Polyols Market Size (M USD) by Application (2020-2025)
- 7.4 Global Bio-based Polyether Polyols Sales Growth Rate by Application (2020-2025)

8 BIO-BASED POLYETHER POLYOLS MARKET SALES BY REGION

- 8.1 Global Bio-based Polyether Polyols Sales by Region
 - 8.1.1 Global Bio-based Polyether Polyols Sales by Region
 - 8.1.2 Global Bio-based Polyether Polyols Sales Market Share by Region
- 8.2 Global Bio-based Polyether Polyols Market Size by Region
 - 8.2.1 Global Bio-based Polyether Polyols Market Size by Region
 - 8.2.2 Global Bio-based Polyether Polyols Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Bio-based Polyether Polyols Sales by Country
 - 8.3.2 North America Bio-based Polyether Polyols Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Bio-based Polyether Polyols Sales by Country
 - 8.4.2 Europe Bio-based Polyether Polyols Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Bio-based Polyether Polyols Sales by Region
 - 8.5.2 Asia Pacific Bio-based Polyether Polyols Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Bio-based Polyether Polyols Sales by Country
- 8.6.2 South America Bio-based Polyether Polyols Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Bio-based Polyether Polyols Sales by Region
 - 8.7.2 Middle East and Africa Bio-based Polyether Polyols Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 BIO-BASED POLYETHER POLYOLS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Bio-based Polyether Polyols by Region(2020-2025)
- 9.2 Global Bio-based Polyether Polyols Revenue Market Share by Region (2020-2025)
- 9.3 Global Bio-based Polyether Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Bio-based Polyether Polyols Production
 - 9.4.1 North America Bio-based Polyether Polyols Production Growth Rate (2020-2025)
 - 9.4.2 North America Bio-based Polyether Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Bio-based Polyether Polyols Production
 - 9.5.1 Europe Bio-based Polyether Polyols Production Growth Rate (2020-2025)
 - 9.5.2 Europe Bio-based Polyether Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Bio-based Polyether Polyols Production (2020-2025)
 - 9.6.1 Japan Bio-based Polyether Polyols Production Growth Rate (2020-2025)
 - 9.6.2 Japan Bio-based Polyether Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Bio-based Polyether Polyols Production (2020-2025)
 - 9.7.1 China Bio-based Polyether Polyols Production Growth Rate (2020-2025)
 - 9.7.2 China Bio-based Polyether Polyols Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Covestro

10.1.1 Covestro Basic Information

10.1.2 Covestro Bio-based Polyether Polyols Product Overview

10.1.3 Covestro Bio-based Polyether Polyols Product Market Performance

10.1.4 Covestro Business Overview

10.1.5 Covestro SWOT Analysis

10.1.6 Covestro Recent Developments

10.2 BASF

10.2.1 BASF Basic Information

10.2.2 BASF Bio-based Polyether Polyols Product Overview

10.2.3 BASF Bio-based Polyether Polyols Product Market Performance

10.2.4 BASF Business Overview

10.2.5 BASF SWOT Analysis

10.2.6 BASF Recent Developments

10.3 Cargill

10.3.1 Cargill Basic Information

10.3.2 Cargill Bio-based Polyether Polyols Product Overview

10.3.3 Cargill Bio-based Polyether Polyols Product Market Performance

10.3.4 Cargill Business Overview

10.3.5 Cargill SWOT Analysis

10.3.6 Cargill Recent Developments

10.4 WeylChem

10.4.1 WeylChem Basic Information

10.4.2 WeylChem Bio-based Polyether Polyols Product Overview

10.4.3 WeylChem Bio-based Polyether Polyols Product Market Performance

10.4.4 WeylChem Business Overview

10.4.5 WeylChem Recent Developments

10.5 Mitsubishi Chemical

10.5.1 Mitsubishi Chemical Basic Information

10.5.2 Mitsubishi Chemical Bio-based Polyether Polyols Product Overview

10.5.3 Mitsubishi Chemical Bio-based Polyether Polyols Product Market Performance

10.5.4 Mitsubishi Chemical Business Overview

10.5.5 Mitsubishi Chemical Recent Developments

10.6 Wanhua Chemical

10.6.1 Wanhua Chemical Basic Information

10.6.2 Wanhua Chemical Bio-based Polyether Polyols Product Overview

10.6.3 Wanhua Chemical Bio-based Polyether Polyols Product Market Performance

10.6.4 Wanhua Chemical Business Overview

10.6.5 Wanhua Chemical Recent Developments

10.7 Zhangjiagang Feihang Technologies

10.7.1 Zhangjiagang Feihang Technologies Basic Information

10.7.2 Zhangjiagang Feihang Technologies Bio-based Polyether Polyols Product Overview

10.7.3 Zhangjiagang Feihang Technologies Bio-based Polyether Polyols Product Market Performance

10.7.4 Zhangjiagang Feihang Technologies Business Overview

10.7.5 Zhangjiagang Feihang Technologies Recent Developments

11 BIO-BASED POLYETHER POLYOLS MARKET FORECAST BY REGION

11.1 Global Bio-based Polyether Polyols Market Size Forecast

11.2 Global Bio-based Polyether Polyols Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Bio-based Polyether Polyols Market Size Forecast by Country

11.2.3 Asia Pacific Bio-based Polyether Polyols Market Size Forecast by Region

11.2.4 South America Bio-based Polyether Polyols Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Bio-based Polyether Polyols by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Bio-based Polyether Polyols Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Bio-based Polyether Polyols by Type (2026-2033)

12.1.2 Global Bio-based Polyether Polyols Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Bio-based Polyether Polyols by Type (2026-2033)

12.2 Global Bio-based Polyether Polyols Market Forecast by Application (2026-2033)

12.2.1 Global Bio-based Polyether Polyols Sales (K Units) Forecast by Application

12.2.2 Global Bio-based Polyether Polyols Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Bio-based Polyether Polyols Market Size Comparison by Region (M USD)

Table 5. Global Bio-based Polyether Polyols Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Bio-based Polyether Polyols Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Bio-based Polyether Polyols Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Bio-based Polyether Polyols Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bio-based Polyether Polyols as of 2024)

Table 10. Global Market Bio-based Polyether Polyols Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Bio-based Polyether Polyols Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Bio-based Polyether Polyols Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Bio-based Polyether Polyols Sales by Type (K Units)

Table 26. Global Bio-based Polyether Polyols Market Size by Type (M USD)

Table 27. Global Bio-based Polyether Polyols Sales (K Units) by Type (2020-2025)

Table 28. Global Bio-based Polyether Polyols Sales Market Share by Type (2020-2025)

Table 29. Global Bio-based Polyether Polyols Market Size (M USD) by Type (2020-2025)

Table 30. Global Bio-based Polyether Polyols Market Size Share by Type (2020-2025)

Table 31. Global Bio-based Polyether Polyols Price (USD/Unit) by Type (2020-2025)

Table 32. Global Bio-based Polyether Polyols Sales (K Units) by Application

Table 33. Global Bio-based Polyether Polyols Market Size by Application

Table 34. Global Bio-based Polyether Polyols Sales by Application (2020-2025) & (K Units)

Table 35. Global Bio-based Polyether Polyols Sales Market Share by Application (2020-2025)

Table 36. Global Bio-based Polyether Polyols Market Size by Application (2020-2025) & (M USD)

Table 37. Global Bio-based Polyether Polyols Market Share by Application (2020-2025)

Table 38. Global Bio-based Polyether Polyols Sales Growth Rate by Application (2020-2025)

Table 39. Global Bio-based Polyether Polyols Sales by Region (2020-2025) & (K Units)

Table 40. Global Bio-based Polyether Polyols Sales Market Share by Region (2020-2025)

Table 41. Global Bio-based Polyether Polyols Market Size by Region (2020-2025) & (M USD)

Table 42. Global Bio-based Polyether Polyols Market Size Market Share by Region (2020-2025)

Table 43. North America Bio-based Polyether Polyols Sales by Country (2020-2025) & (K Units)

Table 44. North America Bio-based Polyether Polyols Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Bio-based Polyether Polyols Sales by Country (2020-2025) & (K Units)

Table 46. Europe Bio-based Polyether Polyols Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Bio-based Polyether Polyols Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Bio-based Polyether Polyols Market Size by Region (2020-2025) & (M USD)

Table 49. South America Bio-based Polyether Polyols Sales by Country (2020-2025) & (K Units)

Table 50. South America Bio-based Polyether Polyols Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Bio-based Polyether Polyols Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Bio-based Polyether Polyols Market Size by Region (2020-2025) & (M USD)

Table 53. Global Bio-based Polyether Polyols Production (K Units) by Region(2020-2025)

Table 54. Global Bio-based Polyether Polyols Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Bio-based Polyether Polyols Revenue Market Share by Region (2020-2025)

Table 56. Global Bio-based Polyether Polyols Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Bio-based Polyether Polyols Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Bio-based Polyether Polyols Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Bio-based Polyether Polyols Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Bio-based Polyether Polyols Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Covestro Basic Information

Table 62. Covestro Bio-based Polyether Polyols Product Overview

Table 63. Covestro Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Covestro Business Overview

Table 65. Covestro SWOT Analysis

Table 66. Covestro Recent Developments

Table 67. BASF Basic Information

Table 68. BASF Bio-based Polyether Polyols Product Overview

Table 69. BASF Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. BASF Business Overview

Table 71. BASF SWOT Analysis

Table 72. BASF Recent Developments

Table 73. Cargill Basic Information

Table 74. Cargill Bio-based Polyether Polyols Product Overview

Table 75. Cargill Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Cargill Business Overview

- Table 77. Cargill SWOT Analysis
- Table 78. Cargill Recent Developments
- Table 79. WeylChem Basic Information
- Table 80. WeylChem Bio-based Polyether Polyols Product Overview
- Table 81. WeylChem Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. WeylChem Business Overview
- Table 83. WeylChem Recent Developments
- Table 84. Mitsubishi Chemical Basic Information
- Table 85. Mitsubishi Chemical Bio-based Polyether Polyols Product Overview
- Table 86. Mitsubishi Chemical Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Mitsubishi Chemical Business Overview
- Table 88. Mitsubishi Chemical Recent Developments
- Table 89. Wanhua Chemical Basic Information
- Table 90. Wanhua Chemical Bio-based Polyether Polyols Product Overview
- Table 91. Wanhua Chemical Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Wanhua Chemical Business Overview
- Table 93. Wanhua Chemical Recent Developments
- Table 94. Zhangjiagang Feihang Technologies Basic Information
- Table 95. Zhangjiagang Feihang Technologies Bio-based Polyether Polyols Product Overview
- Table 96. Zhangjiagang Feihang Technologies Bio-based Polyether Polyols Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Zhangjiagang Feihang Technologies Business Overview
- Table 98. Zhangjiagang Feihang Technologies Recent Developments
- Table 99. Global Bio-based Polyether Polyols Sales Forecast by Region (2026-2033) & (K Units)
- Table 100. Global Bio-based Polyether Polyols Market Size Forecast by Region (2026-2033) & (M USD)
- Table 101. North America Bio-based Polyether Polyols Sales Forecast by Country (2026-2033) & (K Units)
- Table 102. North America Bio-based Polyether Polyols Market Size Forecast by Country (2026-2033) & (M USD)
- Table 103. Europe Bio-based Polyether Polyols Sales Forecast by Country (2026-2033) & (K Units)
- Table 104. Europe Bio-based Polyether Polyols Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Bio-based Polyether Polyols Sales Forecast by Region (2026-2033) & (K Units)

Table 106. Asia Pacific Bio-based Polyether Polyols Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Bio-based Polyether Polyols Sales Forecast by Country (2026-2033) & (K Units)

Table 108. South America Bio-based Polyether Polyols Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Bio-based Polyether Polyols Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Bio-based Polyether Polyols Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Bio-based Polyether Polyols Sales Forecast by Type (2026-2033) & (K Units)

Table 112. Global Bio-based Polyether Polyols Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Bio-based Polyether Polyols Price Forecast by Type (2026-2033) & (USD/Unit)

Table 114. Global Bio-based Polyether Polyols Sales (K Units) Forecast by Application (2026-2033)

Table 115. Global Bio-based Polyether Polyols Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Bio-based Polyether Polyols
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bio-based Polyether Polyols Market Size (M USD), 2024-2033
- Figure 5. Global Bio-based Polyether Polyols Market Size (M USD) (2020-2033)
- Figure 6. Global Bio-based Polyether Polyols Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bio-based Polyether Polyols Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bio-based Polyether Polyols Product Life Cycle
- Figure 13. Bio-based Polyether Polyols Sales Share by Manufacturers in 2024
- Figure 14. Global Bio-based Polyether Polyols Revenue Share by Manufacturers in 2024
- Figure 15. Bio-based Polyether Polyols Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Bio-based Polyether Polyols Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bio-based Polyether Polyols Revenue in 2024
- Figure 18. Industry Chain Map of Bio-based Polyether Polyols
- Figure 19. Global Bio-based Polyether Polyols Market PEST Analysis
- Figure 20. Global Bio-based Polyether Polyols Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bio-based Polyether Polyols Market Share by Type
- Figure 27. Sales Market Share of Bio-based Polyether Polyols by Type (2020-2025)
- Figure 28. Sales Market Share of Bio-based Polyether Polyols by Type in 2024
- Figure 29. Market Size Share of Bio-based Polyether Polyols by Type (2020-2025)
- Figure 30. Market Size Share of Bio-based Polyether Polyols by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Bio-based Polyether Polyols Market Share by Application
- Figure 33. Global Bio-based Polyether Polyols Sales Market Share by Application (2020-2025)
- Figure 34. Global Bio-based Polyether Polyols Sales Market Share by Application in 2024
- Figure 35. Global Bio-based Polyether Polyols Market Share by Application (2020-2025)
- Figure 36. Global Bio-based Polyether Polyols Market Share by Application in 2024
- Figure 37. Global Bio-based Polyether Polyols Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Bio-based Polyether Polyols Sales Market Share by Region (2020-2025)
- Figure 39. Global Bio-based Polyether Polyols Market Size Market Share by Region (2020-2025)
- Figure 40. North America Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Bio-based Polyether Polyols Sales Market Share by Country in 2024
- Figure 43. North America Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Bio-based Polyether Polyols Market Size Market Share by Country in 2024
- Figure 45. U.S. Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Bio-based Polyether Polyols Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Bio-based Polyether Polyols Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Bio-based Polyether Polyols Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Bio-based Polyether Polyols Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Bio-based Polyether Polyols Sales Market Share by Country in 2024
- Figure 53. Europe Bio-based Polyether Polyols Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Bio-based Polyether Polyols Market Size Market Share by Country in 2024

Figure 55. Germany Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bio-based Polyether Polyols Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Bio-based Polyether Polyols Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bio-based Polyether Polyols Market Size Market Share by Region in 2024

Figure 68. China Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Bio-based Polyether Polyols Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bio-based Polyether Polyols Sales and Growth Rate (K Units)

Figure 79. South America Bio-based Polyether Polyols Sales Market Share by Country in 2024

Figure 80. South America Bio-based Polyether Polyols Market Size and Growth Rate (M USD)

Figure 81. South America Bio-based Polyether Polyols Market Size Market Share by Country in 2024

Figure 82. Brazil Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bio-based Polyether Polyols Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Bio-based Polyether Polyols Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bio-based Polyether Polyols Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bio-based Polyether Polyols Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Bio-based Polyether Polyols Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bio-based Polyether Polyols Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Bio-based Polyether Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bio-based Polyether Polyols Production Market Share by Region (2020-2025)

Figure 103. North America Bio-based Polyether Polyols Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Bio-based Polyether Polyols Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Bio-based Polyether Polyols Production (K Units) Growth Rate (2020-2025)

Figure 106. China Bio-based Polyether Polyols Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Bio-based Polyether Polyols Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Bio-based Polyether Polyols Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Bio-based Polyether Polyols Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Bio-based Polyether Polyols Market Share Forecast by Type (2026-2033)

Figure 111. Global Bio-based Polyether Polyols Sales Forecast by Application (2026-2033)

Figure 112. Global Bio-based Polyether Polyols Market Share Forecast by Application (2026-2033)

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