

Global Bio Based Polybutylene Terephthalate Pbt Market Research Report 2026(Status and Outlook)

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Abstracts

Bio-based Polybutylene Terephthalate (bio-based PBT) is a polymer made from renewable resources, mainly used to replace traditional petroleum-based polybutylene terephthalate (PBT). It combines the excellent properties of PBT, such as good mechanical strength, heat resistance and chemical resistance, with lower environmental impact.

The global Bio Based Polybutylene Terephthalate Pbt market size was estimated at USD 285.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.45% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio Based Polybutylene Terephthalate Pbt market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio Based Polybutylene Terephthalate Pbt market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio Based Polybutylene Terephthalate Pbt market.

Global Bio Based Polybutylene Terephthalate Pbt Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TORAY INDUSTRIES, INC.
LANXESS
DSM
Celanese Corporation
Mitsui Chemicals

Market Segmentation (by Type)

Injection Molding Grade
Extrusion Grade

Market Segmentation (by Application)

Electronics & Electrical
Automobile
Consumer Goods
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bio Based Polybutylene Terephthalate Pbt Market

Overview of the regional outlook of the Bio Based Polybutylene Terephthalate Pbt Market:

Customization of the Report

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team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio Based Polybutylene Terephthalate Pbt Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio Based Polybutylene Terephthalate Pbt, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Bio Based Polybutylene Terephthalate Pbt

1.2 Key Market Segments

1.2.1 Bio Based Polybutylene Terephthalate Pbt Segment by Type

1.2.2 Bio Based Polybutylene Terephthalate Pbt Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Bio Based Polybutylene Terephthalate Pbt Market Size (M USD)
Estimates and Forecasts (2020-2035)

2.1.2 Global Bio Based Polybutylene Terephthalate Pbt Sales Estimates and
Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Bio Based Polybutylene Terephthalate Pbt Product Life Cycle

3.3 Global Bio Based Polybutylene Terephthalate Pbt Sales by Manufacturers
(2020-2025)

3.4 Global Bio Based Polybutylene Terephthalate Pbt Revenue Market Share by
Manufacturers (2020-2025)

3.5 Bio Based Polybutylene Terephthalate Pbt Market Share by Company Type (Tier 1,
Tier 2, and Tier 3)

3.6 Global Bio Based Polybutylene Terephthalate Pbt Average Price by Manufacturers
(2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Bio Based Polybutylene Terephthalate Pbt Market Competitive Situation and Trends

3.8.1 Bio Based Polybutylene Terephthalate Pbt Market Concentration Rate

3.8.2 Global 5 and 10 Largest Bio Based Polybutylene Terephthalate Pbt Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT INDUSTRY CHAIN ANALYSIS

4.1 Bio Based Polybutylene Terephthalate Pbt Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Bio Based Polybutylene Terephthalate Pbt Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Bio Based Polybutylene Terephthalate Pbt Market

5.7 ESG Ratings of Leading Companies

6 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET SEGMENTATION

BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Type (2020-2025)
- 6.3 Global Bio Based Polybutylene Terephthalate Pbt Market Size by Type (2020-2025)
- 6.4 Global Bio Based Polybutylene Terephthalate Pbt Price by Type (2020-2025)

7 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bio Based Polybutylene Terephthalate Pbt Market Sales by Application (2020-2025)
- 7.3 Global Bio Based Polybutylene Terephthalate Pbt Market Size (M USD) by Application (2020-2025)
- 7.4 Global Bio Based Polybutylene Terephthalate Pbt Sales Growth Rate by Application (2020-2025)

8 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET SALES BY REGION

- 8.1 Global Bio Based Polybutylene Terephthalate Pbt Sales by Region
 - 8.1.1 Global Bio Based Polybutylene Terephthalate Pbt Sales by Region
 - 8.1.2 Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Region
- 8.2 Global Bio Based Polybutylene Terephthalate Pbt Market Size by Region
 - 8.2.1 Global Bio Based Polybutylene Terephthalate Pbt Market Size by Region
 - 8.2.2 Global Bio Based Polybutylene Terephthalate Pbt Market Size by Region
- 8.3 North America
 - 8.3.1 North America Bio Based Polybutylene Terephthalate Pbt Sales by Country
 - 8.3.2 North America Bio Based Polybutylene Terephthalate Pbt Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Bio Based Polybutylene Terephthalate Pbt Sales by Country
 - 8.4.2 Europe Bio Based Polybutylene Terephthalate Pbt Market Size by Country
 - 8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Bio Based Polybutylene Terephthalate Pbt Sales by Region

8.5.2 Asia Pacific Bio Based Polybutylene Terephthalate Pbt Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Bio Based Polybutylene Terephthalate Pbt Sales by Country

8.6.2 South America Bio Based Polybutylene Terephthalate Pbt Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Sales by Region

8.7.2 Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET PRODUCTION BY REGION

9.1 Global Production of Bio Based Polybutylene Terephthalate Pbt by Region(2020-2025)

9.2 Global Bio Based Polybutylene Terephthalate Pbt Revenue Market Share by Region (2020-2025)

9.3 Global Bio Based Polybutylene Terephthalate Pbt Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Bio Based Polybutylene Terephthalate Pbt Production

9.4.1 North America Bio Based Polybutylene Terephthalate Pbt Production Growth Rate (2020-2025)

9.4.2 North America Bio Based Polybutylene Terephthalate Pbt Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Bio Based Polybutylene Terephthalate Pbt Production

9.5.1 Europe Bio Based Polybutylene Terephthalate Pbt Production Growth Rate (2020-2025)

9.5.2 Europe Bio Based Polybutylene Terephthalate Pbt Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Bio Based Polybutylene Terephthalate Pbt Production (2020-2025)

9.6.1 Japan Bio Based Polybutylene Terephthalate Pbt Production Growth Rate (2020-2025)

9.6.2 Japan Bio Based Polybutylene Terephthalate Pbt Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Bio Based Polybutylene Terephthalate Pbt Production (2020-2025)

9.7.1 China Bio Based Polybutylene Terephthalate Pbt Production Growth Rate (2020-2025)

9.7.2 China Bio Based Polybutylene Terephthalate Pbt Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 TORAY INDUSTRIES, INC.

10.1.1 TORAY INDUSTRIES, INC. Basic Information

10.1.2 TORAY INDUSTRIES, INC. Bio Based Polybutylene Terephthalate Pbt Product Overview

10.1.3 TORAY INDUSTRIES, INC. Bio Based Polybutylene Terephthalate Pbt Product Market Performance

10.1.4 TORAY INDUSTRIES, INC. Business Overview

10.1.5 TORAY INDUSTRIES, INC. SWOT Analysis

10.1.6 TORAY INDUSTRIES, INC. Recent Developments

10.2 LANXESS

10.2.1 LANXESS Basic Information

10.2.2 LANXESS Bio Based Polybutylene Terephthalate Pbt Product Overview

10.2.3 LANXESS Bio Based Polybutylene Terephthalate Pbt Product Market Performance

10.2.4 LANXESS Business Overview

10.2.5 LANXESS SWOT Analysis

10.2.6 LANXESS Recent Developments

10.3 DSM

10.3.1 DSM Basic Information

10.3.2 DSM Bio Based Polybutylene Terephthalate Pbt Product Overview

10.3.3 DSM Bio Based Polybutylene Terephthalate Pbt Product Market Performance

10.3.4 DSM Business Overview

10.3.5 DSM SWOT Analysis

10.3.6 DSM Recent Developments

10.4 Celanese Corporation

10.4.1 Celanese Corporation Basic Information

10.4.2 Celanese Corporation Bio Based Polybutylene Terephthalate Pbt Product Overview

10.4.3 Celanese Corporation Bio Based Polybutylene Terephthalate Pbt Product Market Performance

10.4.4 Celanese Corporation Business Overview

10.4.5 Celanese Corporation Recent Developments

10.5 Mitsui Chemicals

10.5.1 Mitsui Chemicals Basic Information

10.5.2 Mitsui Chemicals Bio Based Polybutylene Terephthalate Pbt Product Overview

10.5.3 Mitsui Chemicals Bio Based Polybutylene Terephthalate Pbt Product Market Performance

10.5.4 Mitsui Chemicals Business Overview

10.5.5 Mitsui Chemicals Recent Developments

11 BIO BASED POLYBUTYLENE TEREPHTHALATE PBT MARKET FORECAST BY REGION

11.1 Global Bio Based Polybutylene Terephthalate Pbt Market Size Forecast

11.2 Global Bio Based Polybutylene Terephthalate Pbt Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Country

11.2.3 Asia Pacific Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Region

11.2.4 South America Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Bio Based Polybutylene Terephthalate Pbt by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Bio Based Polybutylene Terephthalate Pbt Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Bio Based Polybutylene Terephthalate Pbt by Type (2026-2035)

12.1.2 Global Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Bio Based Polybutylene Terephthalate Pbt by Type (2026-2035)

12.2 Global Bio Based Polybutylene Terephthalate Pbt Market Forecast by Application (2026-2035)

12.2.1 Global Bio Based Polybutylene Terephthalate Pbt Sales (K MT) Forecast by Application

12.2.2 Global Bio Based Polybutylene Terephthalate Pbt Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Type (M USD)

Table 4. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Application

Table 5. Bio Based Polybutylene Terephthalate Pbt Market Size Comparison by Region (M USD)

Table 6. Global Bio Based Polybutylene Terephthalate Pbt Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Bio Based Polybutylene Terephthalate Pbt Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Bio Based Polybutylene Terephthalate Pbt Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bio Based Polybutylene Terephthalate Pbt as of 2025)

Table 11. Global Market Bio Based Polybutylene Terephthalate Pbt Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Bio Based Polybutylene Terephthalate Pbt Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Bio Based Polybutylene Terephthalate Pbt Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Bio Based Polybutylene Terephthalate Pbt Sales by Type (K MT)

Table 27. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Type (M USD)

Table 28. Global Bio Based Polybutylene Terephthalate Pbt Sales (K MT) by Type (2020-2025)

Table 29. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Type (2020-2025)

Table 30. Global Bio Based Polybutylene Terephthalate Pbt Market Size (M USD) by Type (2020-2025)

Table 31. Global Bio Based Polybutylene Terephthalate Pbt Market Share by Type (2020-2025)

Table 32. Global Bio Based Polybutylene Terephthalate Pbt Price (USD/KG) by Type (2020-2025)

Table 33. Global Bio Based Polybutylene Terephthalate Pbt Sales (K MT) by Application

Table 34. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Application

Table 35. Global Bio Based Polybutylene Terephthalate Pbt Sales by Application (2020-2025) & (K MT)

Table 36. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Application (2020-2025)

Table 37. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Application (2020-2025) & (M USD)

Table 38. Global Bio Based Polybutylene Terephthalate Pbt Market Share by Application (2020-2025)

Table 39. Global Bio Based Polybutylene Terephthalate Pbt Sales Growth Rate by Application (2020-2025)

Table 40. Global Bio Based Polybutylene Terephthalate Pbt Sales by Region (2020-2025) & (K MT)

Table 41. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Region (2020-2025)

Table 42. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Region (2020-2025) & (M USD)

Table 43. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Region (2020-2025)

Table 44. North America Bio Based Polybutylene Terephthalate Pbt Sales by Country (2020-2025) & (K MT)

Table 45. North America Bio Based Polybutylene Terephthalate Pbt Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Bio Based Polybutylene Terephthalate Pbt Sales by Country

(2020-2025) & (K MT)

Table 47. Europe Bio Based Polybutylene Terephthalate Pbt Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Market Size by Region (2020-2025) & (M USD)

Table 50. South America Bio Based Polybutylene Terephthalate Pbt Sales by Country (2020-2025) & (K MT)

Table 51. South America Bio Based Polybutylene Terephthalate Pbt Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Market Size by Region (2020-2025) & (M USD)

Table 54. Global Bio Based Polybutylene Terephthalate Pbt Production (K MT) by Region(2020-2025)

Table 55. Global Bio Based Polybutylene Terephthalate Pbt Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Bio Based Polybutylene Terephthalate Pbt Revenue Market Share by Region (2020-2025)

Table 57. Global Bio Based Polybutylene Terephthalate Pbt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Bio Based Polybutylene Terephthalate Pbt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Bio Based Polybutylene Terephthalate Pbt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Bio Based Polybutylene Terephthalate Pbt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Bio Based Polybutylene Terephthalate Pbt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. TORAY INDUSTRIES, INC. Basic Information

Table 63. TORAY INDUSTRIES, INC. Bio Based Polybutylene Terephthalate Pbt Product Overview

Table 64. TORAY INDUSTRIES, INC. Bio Based Polybutylene Terephthalate Pbt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. TORAY INDUSTRIES, INC. Business Overview

Table 66. TORAY INDUSTRIES, INC. SWOT Analysis

Table 67. TORAY INDUSTRIES, INC. Recent Developments

Table 68. LANXESS Basic Information
Table 69. LANXESS Bio Based Polybutylene Terephthalate Pbt Product Overview
Table 70. LANXESS Bio Based Polybutylene Terephthalate Pbt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. LANXESS Business Overview
Table 72. LANXESS SWOT Analysis
Table 73. LANXESS Recent Developments
Table 74. DSM Basic Information
Table 75. DSM Bio Based Polybutylene Terephthalate Pbt Product Overview
Table 76. DSM Bio Based Polybutylene Terephthalate Pbt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. DSM Business Overview
Table 78. DSM SWOT Analysis
Table 79. DSM Recent Developments
Table 80. Celanese Corporation Basic Information
Table 81. Celanese Corporation Bio Based Polybutylene Terephthalate Pbt Product Overview
Table 82. Celanese Corporation Bio Based Polybutylene Terephthalate Pbt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Celanese Corporation Business Overview
Table 84. Celanese Corporation Recent Developments
Table 85. Mitsui Chemicals Basic Information
Table 86. Mitsui Chemicals Bio Based Polybutylene Terephthalate Pbt Product Overview
Table 87. Mitsui Chemicals Bio Based Polybutylene Terephthalate Pbt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Mitsui Chemicals Business Overview
Table 89. Mitsui Chemicals Recent Developments
Table 90. Global Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Region (2026-2035) & (K MT)
Table 91. Global Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Region (2026-2035) & (M USD)
Table 92. North America Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Country (2026-2035) & (K MT)
Table 93. North America Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Country (2026-2035) & (M USD)
Table 94. Europe Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Country (2026-2035) & (K MT)
Table 95. Europe Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by

Country (2026-2035) & (M USD)

Table 96. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Bio Based Polybutylene Terephthalate Pbt Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Bio Based Polybutylene Terephthalate Pbt Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Bio Based Polybutylene Terephthalate Pbt
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bio Based Polybutylene Terephthalate Pbt Market Size (M USD), 2025-2035
- Figure 5. Global Bio Based Polybutylene Terephthalate Pbt Market Size (M USD) (2020-2035)
- Figure 6. Global Bio Based Polybutylene Terephthalate Pbt Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bio Based Polybutylene Terephthalate Pbt Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bio Based Polybutylene Terephthalate Pbt Product Life Cycle
- Figure 13. Bio Based Polybutylene Terephthalate Pbt Sales Share by Manufacturers in 2025
- Figure 14. Global Bio Based Polybutylene Terephthalate Pbt Revenue Share by Manufacturers in 2025
- Figure 15. Bio Based Polybutylene Terephthalate Pbt Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Bio Based Polybutylene Terephthalate Pbt Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bio Based Polybutylene Terephthalate Pbt Revenue in 2025
- Figure 18. Industry Chain Map of Bio Based Polybutylene Terephthalate Pbt
- Figure 19. Global Bio Based Polybutylene Terephthalate Pbt Market PEST Analysis
- Figure 20. Global Bio Based Polybutylene Terephthalate Pbt Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bio Based Polybutylene Terephthalate Pbt Market Share by Type
- Figure 27. Sales Market Share of Bio Based Polybutylene Terephthalate Pbt by Type

(2020-2025)

Figure 28. Sales Market Share of Bio Based Polybutylene Terephthalate Pbt by Type in 2025

Figure 29. Market Share of Bio Based Polybutylene Terephthalate Pbt by Type (2020-2025)

Figure 30. Market Share of Bio Based Polybutylene Terephthalate Pbt by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Bio Based Polybutylene Terephthalate Pbt Market Share by Application

Figure 33. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Application (2020-2025)

Figure 34. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Application in 2025

Figure 35. Global Bio Based Polybutylene Terephthalate Pbt Market Share by Application (2020-2025)

Figure 36. Global Bio Based Polybutylene Terephthalate Pbt Market Share by Application in 2025

Figure 37. Global Bio Based Polybutylene Terephthalate Pbt Sales Growth Rate by Application (2020-2025)

Figure 38. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Region (2020-2025)

Figure 39. Global Bio Based Polybutylene Terephthalate Pbt Market Size by Region (2020-2025)

Figure 40. North America Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Country in 2024

Figure 43. North America Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Bio Based Polybutylene Terephthalate Pbt Market Size by Country in 2024

Figure 45. U.S. Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Bio Based Polybutylene Terephthalate Pbt Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Bio Based Polybutylene Terephthalate Pbt Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Bio Based Polybutylene Terephthalate Pbt Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Bio Based Polybutylene Terephthalate Pbt Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Country in 2024

Figure 53. Europe Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Bio Based Polybutylene Terephthalate Pbt Market Size by Country in 2024

Figure 55. Germany Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bio Based Polybutylene Terephthalate Pbt Market Size by

Region in 2024

Figure 68. China Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (K MT)

Figure 79. South America Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Country in 2024

Figure 80. South America Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (M USD)

Figure 81. South America Bio Based Polybutylene Terephthalate Pbt Market Size by Country in 2024

Figure 82. Brazil Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bio Based Polybutylene Terephthalate Pbt Market Size by Region in 2024

Figure 92. Saudi Arabia Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bio Based Polybutylene Terephthalate Pbt Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bio Based Polybutylene Terephthalate Pbt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bio Based Polybutylene Terephthalate Pbt Production Market Share by Region (2020-2025)

Figure 103. North America Bio Based Polybutylene Terephthalate Pbt Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Bio Based Polybutylene Terephthalate Pbt Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Bio Based Polybutylene Terephthalate Pbt Production (K MT) Growth Rate (2020-2025)

Figure 106. China Bio Based Polybutylene Terephthalate Pbt Production (K MT) Growth

Rate (2020-2025)

Figure 107. Global Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Bio Based Polybutylene Terephthalate Pbt Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Bio Based Polybutylene Terephthalate Pbt Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Bio Based Polybutylene Terephthalate Pbt Market Share Forecast by Type (2026-2035)

Figure 111. Global Bio Based Polybutylene Terephthalate Pbt Sales Forecast by Application (2026-2035)

Figure 112. Global Bio Based Polybutylene Terephthalate Pbt Market Share Forecast by Application (2026-2035)

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