

# Global Azithromycin API Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Azithromycin API competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Azithromycin API production reached approximately 12,000 tons, with an average global market price of around US\$137/kg. In 2024, the global 's total production capacity of Azithromycin API reached 16,000 tons. The industry average gross profit margin of this product reached 36%. Azithromycin API refers to the active ingredient used in the production of azithromycin drugs. It is a 15-membered aza-macrolide semi-synthetic antibiotic, typically produced from erythromycin A through multiple chemical reactions including oximeization, rearrangement, reduction, and methylation. This substance is a white crystalline powder at room temperature, soluble in water and ethanol, and possesses characteristics such as acid stability, good tissue permeability, high bioavailability, and a long half-life. As an API, it must meet strict pharmacopoeia standards and be approved by drug regulatory authorities before it can be used to manufacture various azithromycin preparations, such as tablets, capsules, and injections, for final clinical application. The azithromycin API industry chain is a complete system covering upstream basic chemicals and agriculture, midstream API manufacturing and trading, and downstream formulation production and medical applications. The upstream of the industry chain mainly includes the fermentation industry that produces erythromycin A, as well as the supply of various basic chemical raw materials and reagents. The midstream of the industry chain involves the research, synthesis, purification, refining, and sales of azithromycin raw materials, which involves key chemical steps such as oximeization, rearrangement, reduction, and methylation using erythromycin A as raw material, and controlling product quality through processes such as recrystallization. This part is completed by specialized raw material

manufacturers. The downstream of the industry chain consists of pharmaceutical formulation manufacturers, who process the compliant azithromycin raw materials into final dosage forms such as tablets and injections, and then distribute them to hospitals, clinics, and other medical institutions through distribution channels for the treatment of respiratory, skin, and soft tissue infections caused by susceptible microorganisms. In addition, the review and supervision of the quality, safety, and efficacy of raw materials and formulations by drug regulatory agencies runs through the entire industry chain. The outlook for the azithromycin API industry is uncertain yet contains opportunities. Its future development is influenced by multiple factors, including global demand for anti-infective drugs, competition in the generic drug market, and technological improvements. On the one hand, as a long-acting antibiotic, azithromycin maintains an important position in treating infections caused by sensitive microorganisms in the respiratory and genitourinary tracts due to its short treatment course and minimal gastrointestinal side effects, ensuring a solid market demand. On the other hand, the industry also faces challenges such as intensified competition from generic drugs after patent expiration and downward pressure on prices, as evidenced by the price difference between the high of \$1100/kg in 1997 and the current price. In the future, manufacturers will optimize production processes to reduce costs and actively explore emerging markets to maintain competitiveness.

The global Azithromycin API market size was estimated at USD 1665.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Azithromycin API market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Azithromycin API market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Azithromycin API market.

### **Global Azithromycin API Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Shanghai Shyndec Pharmaceutical  
Guobang Pharma  
CSPC Pharmaceutical Group  
Nexchem Pharmaceutical  
HEC Pharma  
Ningxia Qiyuan Pharmaceutical  
Teva  
Atom Pharma  
Century Pharmaceuticals  
Anuh Pharma Ltd  
Vadsp Pharmaceuticals  
Mehta Pharmaceutical  
Chemox Pharma  
Global Pharma Tek

### **Market Segmentation (by Type)**

Azithromycin Dihydrate  
Azithromycin Monohydrate  
Anhydrous Azithromycin

### **Market Segmentation (by Application)**

Tablets  
Capsules  
Injection  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Azithromycin API Market  
Overview of the regional outlook of the Azithromycin API Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Azithromycin API Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Azithromycin API, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Azithromycin API
- 1.2 Key Market Segments
  - 1.2.1 Azithromycin API Segment by Type
  - 1.2.2 Azithromycin API Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AZITHROMYCIN API MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Azithromycin API Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Azithromycin API Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AZITHROMYCIN API MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Azithromycin API Product Life Cycle
- 3.3 Global Azithromycin API Sales by Manufacturers (2020-2025)
- 3.4 Global Azithromycin API Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Azithromycin API Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Azithromycin API Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Azithromycin API Market Competitive Situation and Trends
  - 3.8.1 Azithromycin API Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Azithromycin API Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 AZITHROMYCIN API INDUSTRY CHAIN ANALYSIS**

- 4.1 Azithromycin API Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AZITHROMYCIN API MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Azithromycin API Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Azithromycin API Market
- 5.7 ESG Ratings of Leading Companies

## **6 AZITHROMYCIN API MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Azithromycin API Sales Market Share by Type (2020-2025)
- 6.3 Global Azithromycin API Market Size by Type (2020-2025)
- 6.4 Global Azithromycin API Price by Type (2020-2025)

## **7 AZITHROMYCIN API MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Azithromycin API Market Sales by Application (2020-2025)
- 7.3 Global Azithromycin API Market Size (M USD) by Application (2020-2025)

## 7.4 Global Azithromycin API Sales Growth Rate by Application (2020-2025)

# **8 AZITHROMYCIN API MARKET SALES BY REGION**

## 8.1 Global Azithromycin API Sales by Region

### 8.1.1 Global Azithromycin API Sales by Region

### 8.1.2 Global Azithromycin API Sales Market Share by Region

## 8.2 Global Azithromycin API Market Size by Region

### 8.2.1 Global Azithromycin API Market Size by Region

### 8.2.2 Global Azithromycin API Market Size by Region

## 8.3 North America

### 8.3.1 North America Azithromycin API Sales by Country

### 8.3.2 North America Azithromycin API Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Azithromycin API Sales by Country

### 8.4.2 Europe Azithromycin API Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Azithromycin API Sales by Region

### 8.5.2 Asia Pacific Azithromycin API Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Azithromycin API Sales by Country

### 8.6.2 South America Azithromycin API Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Azithromycin API Sales by Region
- 8.7.2 Middle East and Africa Azithromycin API Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 AZITHROMYCIN API MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Azithromycin API by Region(2020-2025)
- 9.2 Global Azithromycin API Revenue Market Share by Region (2020-2025)
- 9.3 Global Azithromycin API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Azithromycin API Production
  - 9.4.1 North America Azithromycin API Production Growth Rate (2020-2025)
  - 9.4.2 North America Azithromycin API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Azithromycin API Production
  - 9.5.1 Europe Azithromycin API Production Growth Rate (2020-2025)
  - 9.5.2 Europe Azithromycin API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Azithromycin API Production (2020-2025)
  - 9.6.1 Japan Azithromycin API Production Growth Rate (2020-2025)
  - 9.6.2 Japan Azithromycin API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Azithromycin API Production (2020-2025)
  - 9.7.1 China Azithromycin API Production Growth Rate (2020-2025)
  - 9.7.2 China Azithromycin API Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Shanghai Shyndec Pharmaceutical
  - 10.1.1 Shanghai Shyndec Pharmaceutical Basic Information
  - 10.1.2 Shanghai Shyndec Pharmaceutical Azithromycin API Product Overview
  - 10.1.3 Shanghai Shyndec Pharmaceutical Azithromycin API Product Market Performance
  - 10.1.4 Shanghai Shyndec Pharmaceutical Business Overview
  - 10.1.5 Shanghai Shyndec Pharmaceutical SWOT Analysis

- 10.1.6 Shanghai Shyndec Pharmaceutical Recent Developments
- 10.2 Guobang Pharma
  - 10.2.1 Guobang Pharma Basic Information
  - 10.2.2 Guobang Pharma Azithromycin API Product Overview
  - 10.2.3 Guobang Pharma Azithromycin API Product Market Performance
  - 10.2.4 Guobang Pharma Business Overview
  - 10.2.5 Guobang Pharma SWOT Analysis
  - 10.2.6 Guobang Pharma Recent Developments
- 10.3 CSPC Pharmaceutical Group
  - 10.3.1 CSPC Pharmaceutical Group Basic Information
  - 10.3.2 CSPC Pharmaceutical Group Azithromycin API Product Overview
  - 10.3.3 CSPC Pharmaceutical Group Azithromycin API Product Market Performance
  - 10.3.4 CSPC Pharmaceutical Group Business Overview
  - 10.3.5 CSPC Pharmaceutical Group SWOT Analysis
  - 10.3.6 CSPC Pharmaceutical Group Recent Developments
- 10.4 Nexchem Pharmaceutical
  - 10.4.1 Nexchem Pharmaceutical Basic Information
  - 10.4.2 Nexchem Pharmaceutical Azithromycin API Product Overview
  - 10.4.3 Nexchem Pharmaceutical Azithromycin API Product Market Performance
  - 10.4.4 Nexchem Pharmaceutical Business Overview
  - 10.4.5 Nexchem Pharmaceutical Recent Developments
- 10.5 HEC Pharma
  - 10.5.1 HEC Pharma Basic Information
  - 10.5.2 HEC Pharma Azithromycin API Product Overview
  - 10.5.3 HEC Pharma Azithromycin API Product Market Performance
  - 10.5.4 HEC Pharma Business Overview
  - 10.5.5 HEC Pharma Recent Developments
- 10.6 Ningxia Qiyuan Pharmaceutical
  - 10.6.1 Ningxia Qiyuan Pharmaceutical Basic Information
  - 10.6.2 Ningxia Qiyuan Pharmaceutical Azithromycin API Product Overview
  - 10.6.3 Ningxia Qiyuan Pharmaceutical Azithromycin API Product Market Performance
  - 10.6.4 Ningxia Qiyuan Pharmaceutical Business Overview
  - 10.6.5 Ningxia Qiyuan Pharmaceutical Recent Developments
- 10.7 Teva
  - 10.7.1 Teva Basic Information
  - 10.7.2 Teva Azithromycin API Product Overview
  - 10.7.3 Teva Azithromycin API Product Market Performance
  - 10.7.4 Teva Business Overview
  - 10.7.5 Teva Recent Developments

## 10.8 Atom Pharma

10.8.1 Atom Pharma Basic Information

10.8.2 Atom Pharma Azithromycin API Product Overview

10.8.3 Atom Pharma Azithromycin API Product Market Performance

10.8.4 Atom Pharma Business Overview

10.8.5 Atom Pharma Recent Developments

## 10.9 Century Pharmaceuticals

10.9.1 Century Pharmaceuticals Basic Information

10.9.2 Century Pharmaceuticals Azithromycin API Product Overview

10.9.3 Century Pharmaceuticals Azithromycin API Product Market Performance

10.9.4 Century Pharmaceuticals Business Overview

10.9.5 Century Pharmaceuticals Recent Developments

## 10.10 Anuh Pharma Ltd

10.10.1 Anuh Pharma Ltd Basic Information

10.10.2 Anuh Pharma Ltd Azithromycin API Product Overview

10.10.3 Anuh Pharma Ltd Azithromycin API Product Market Performance

10.10.4 Anuh Pharma Ltd Business Overview

10.10.5 Anuh Pharma Ltd Recent Developments

## 10.11 Vadsp Pharmaceuticals

10.11.1 Vadsp Pharmaceuticals Basic Information

10.11.2 Vadsp Pharmaceuticals Azithromycin API Product Overview

10.11.3 Vadsp Pharmaceuticals Azithromycin API Product Market Performance

10.11.4 Vadsp Pharmaceuticals Business Overview

10.11.5 Vadsp Pharmaceuticals Recent Developments

## 10.12 Mehta Pharmaceutical

10.12.1 Mehta Pharmaceutical Basic Information

10.12.2 Mehta Pharmaceutical Azithromycin API Product Overview

10.12.3 Mehta Pharmaceutical Azithromycin API Product Market Performance

10.12.4 Mehta Pharmaceutical Business Overview

10.12.5 Mehta Pharmaceutical Recent Developments

## 10.13 Chemox Pharma

10.13.1 Chemox Pharma Basic Information

10.13.2 Chemox Pharma Azithromycin API Product Overview

10.13.3 Chemox Pharma Azithromycin API Product Market Performance

10.13.4 Chemox Pharma Business Overview

10.13.5 Chemox Pharma Recent Developments

## 10.14 Global Pharma Tek

10.14.1 Global Pharma Tek Basic Information

10.14.2 Global Pharma Tek Azithromycin API Product Overview

- 10.14.3 Global Pharma Tek Azithromycin API Product Market Performance
- 10.14.4 Global Pharma Tek Business Overview
- 10.14.5 Global Pharma Tek Recent Developments

## **11 AZITHROMYCIN API MARKET FORECAST BY REGION**

- 11.1 Global Azithromycin API Market Size Forecast
- 11.2 Global Azithromycin API Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Azithromycin API Market Size Forecast by Country
  - 11.2.3 Asia Pacific Azithromycin API Market Size Forecast by Region
  - 11.2.4 South America Azithromycin API Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Azithromycin API by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Azithromycin API Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Azithromycin API by Type (2026-2035)
  - 12.1.2 Global Azithromycin API Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Azithromycin API by Type (2026-2035)
- 12.2 Global Azithromycin API Market Forecast by Application (2026-2035)
  - 12.2.1 Global Azithromycin API Sales (K MT) Forecast by Application
  - 12.2.2 Global Azithromycin API Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Azithromycin API Market Size by Type (M USD)
- Table 4. Global Azithromycin API Market Size by Application
- Table 5. Azithromycin API Market Size Comparison by Region (M USD)
- Table 6. Global Azithromycin API Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Azithromycin API Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Azithromycin API Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Azithromycin API Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Azithromycin API as of 2025)
- Table 11. Global Market Azithromycin API Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Azithromycin API Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Azithromycin API Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Azithromycin API Sales by Type (K MT)
- Table 27. Global Azithromycin API Market Size by Type (M USD)
- Table 28. Global Azithromycin API Sales (K MT) by Type (2020-2025)
- Table 29. Global Azithromycin API Sales Market Share by Type (2020-2025)
- Table 30. Global Azithromycin API Market Size (M USD) by Type (2020-2025)
- Table 31. Global Azithromycin API Market Share by Type (2020-2025)

- Table 32. Global Azithromycin API Price (USD/KG) by Type (2020-2025)
- Table 33. Global Azithromycin API Sales (K MT) by Application
- Table 34. Global Azithromycin API Market Size by Application
- Table 35. Global Azithromycin API Sales by Application (2020-2025) & (K MT)
- Table 36. Global Azithromycin API Sales Market Share by Application (2020-2025)
- Table 37. Global Azithromycin API Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Azithromycin API Market Share by Application (2020-2025)
- Table 39. Global Azithromycin API Sales Growth Rate by Application (2020-2025)
- Table 40. Global Azithromycin API Sales by Region (2020-2025) & (K MT)
- Table 41. Global Azithromycin API Sales Market Share by Region (2020-2025)
- Table 42. Global Azithromycin API Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Azithromycin API Market Size by Region (2020-2025)
- Table 44. North America Azithromycin API Sales by Country (2020-2025) & (K MT)
- Table 45. North America Azithromycin API Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Azithromycin API Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Azithromycin API Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Azithromycin API Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Azithromycin API Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Azithromycin API Sales by Country (2020-2025) & (K MT)
- Table 51. South America Azithromycin API Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Azithromycin API Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Azithromycin API Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Azithromycin API Production (K MT) by Region(2020-2025)
- Table 55. Global Azithromycin API Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Azithromycin API Revenue Market Share by Region (2020-2025)
- Table 57. Global Azithromycin API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Azithromycin API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Azithromycin API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Azithromycin API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Azithromycin API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. Shanghai Shyndec Pharmaceutical Basic Information
- Table 63. Shanghai Shyndec Pharmaceutical Azithromycin API Product Overview
- Table 64. Shanghai Shyndec Pharmaceutical Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Shanghai Shyndec Pharmaceutical Business Overview
- Table 66. Shanghai Shyndec Pharmaceutical SWOT Analysis
- Table 67. Shanghai Shyndec Pharmaceutical Recent Developments
- Table 68. Guobang Pharma Basic Information
- Table 69. Guobang Pharma Azithromycin API Product Overview
- Table 70. Guobang Pharma Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Guobang Pharma Business Overview
- Table 72. Guobang Pharma SWOT Analysis
- Table 73. Guobang Pharma Recent Developments
- Table 74. CSPC Pharmaceutical Group Basic Information
- Table 75. CSPC Pharmaceutical Group Azithromycin API Product Overview
- Table 76. CSPC Pharmaceutical Group Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. CSPC Pharmaceutical Group Business Overview
- Table 78. CSPC Pharmaceutical Group SWOT Analysis
- Table 79. CSPC Pharmaceutical Group Recent Developments
- Table 80. Nexchem Pharmaceutical Basic Information
- Table 81. Nexchem Pharmaceutical Azithromycin API Product Overview
- Table 82. Nexchem Pharmaceutical Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Nexchem Pharmaceutical Business Overview
- Table 84. Nexchem Pharmaceutical Recent Developments
- Table 85. HEC Pharma Basic Information
- Table 86. HEC Pharma Azithromycin API Product Overview
- Table 87. HEC Pharma Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. HEC Pharma Business Overview
- Table 89. HEC Pharma Recent Developments
- Table 90. Ningxia Qiyuan Pharmaceutical Basic Information
- Table 91. Ningxia Qiyuan Pharmaceutical Azithromycin API Product Overview
- Table 92. Ningxia Qiyuan Pharmaceutical Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Ningxia Qiyuan Pharmaceutical Business Overview
- Table 94. Ningxia Qiyuan Pharmaceutical Recent Developments

- Table 95. Teva Basic Information
- Table 96. Teva Azithromycin API Product Overview
- Table 97. Teva Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Teva Business Overview
- Table 99. Teva Recent Developments
- Table 100. Atom Pharma Basic Information
- Table 101. Atom Pharma Azithromycin API Product Overview
- Table 102. Atom Pharma Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Atom Pharma Business Overview
- Table 104. Atom Pharma Recent Developments
- Table 105. Century Pharmaceuticals Basic Information
- Table 106. Century Pharmaceuticals Azithromycin API Product Overview
- Table 107. Century Pharmaceuticals Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Century Pharmaceuticals Business Overview
- Table 109. Century Pharmaceuticals Recent Developments
- Table 110. Anuh Pharma Ltd Basic Information
- Table 111. Anuh Pharma Ltd Azithromycin API Product Overview
- Table 112. Anuh Pharma Ltd Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Anuh Pharma Ltd Business Overview
- Table 114. Anuh Pharma Ltd Recent Developments
- Table 115. Vadsp Pharmaceuticals Basic Information
- Table 116. Vadsp Pharmaceuticals Azithromycin API Product Overview
- Table 117. Vadsp Pharmaceuticals Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Vadsp Pharmaceuticals Business Overview
- Table 119. Vadsp Pharmaceuticals Recent Developments
- Table 120. Mehta Pharmaceutical Basic Information
- Table 121. Mehta Pharmaceutical Azithromycin API Product Overview
- Table 122. Mehta Pharmaceutical Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Mehta Pharmaceutical Business Overview
- Table 124. Mehta Pharmaceutical Recent Developments
- Table 125. Chemox Pharma Basic Information
- Table 126. Chemox Pharma Azithromycin API Product Overview
- Table 127. Chemox Pharma Azithromycin API Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 128. Chemox Pharma Business Overview

Table 129. Chemox Pharma Recent Developments

Table 130. Global Pharma Tek Basic Information

Table 131. Global Pharma Tek Azithromycin API Product Overview

Table 132. Global Pharma Tek Azithromycin API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Global Pharma Tek Business Overview

Table 134. Global Pharma Tek Recent Developments

Table 135. Global Azithromycin API Sales Forecast by Region (2026-2035) & (K MT)

Table 136. Global Azithromycin API Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Azithromycin API Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Azithromycin API Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Azithromycin API Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Azithromycin API Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Azithromycin API Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Azithromycin API Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Azithromycin API Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Azithromycin API Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Azithromycin API Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Azithromycin API Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Azithromycin API Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Azithromycin API Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Azithromycin API Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Azithromycin API Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Azithromycin API Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Azithromycin API
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Azithromycin API Market Size (M USD), 2025-2035
- Figure 5. Global Azithromycin API Market Size (M USD) (2020-2035)
- Figure 6. Global Azithromycin API Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Azithromycin API Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Azithromycin API Product Life Cycle
- Figure 13. Azithromycin API Sales Share by Manufacturers in 2025
- Figure 14. Global Azithromycin API Revenue Share by Manufacturers in 2025
- Figure 15. Azithromycin API Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Azithromycin API Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Azithromycin API Revenue in 2025
- Figure 18. Industry Chain Map of Azithromycin API
- Figure 19. Global Azithromycin API Market PEST Analysis
- Figure 20. Global Azithromycin API Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Azithromycin API Market Share by Type
- Figure 27. Sales Market Share of Azithromycin API by Type (2020-2025)
- Figure 28. Sales Market Share of Azithromycin API by Type in 2025
- Figure 29. Market Share of Azithromycin API by Type (2020-2025)
- Figure 30. Market Share of Azithromycin API by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Azithromycin API Market Share by Application

- Figure 33. Global Azithromycin API Sales Market Share by Application (2020-2025)
- Figure 34. Global Azithromycin API Sales Market Share by Application in 2025
- Figure 35. Global Azithromycin API Market Share by Application (2020-2025)
- Figure 36. Global Azithromycin API Market Share by Application in 2025
- Figure 37. Global Azithromycin API Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Azithromycin API Sales Market Share by Region (2020-2025)
- Figure 39. Global Azithromycin API Market Size by Region (2020-2025)
- Figure 40. North America Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Azithromycin API Sales Market Share by Country in 2024
- Figure 43. North America Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Azithromycin API Market Size by Country in 2024
- Figure 45. U.S. Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Azithromycin API Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Azithromycin API Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Azithromycin API Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Azithromycin API Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Azithromycin API Sales Market Share by Country in 2024
- Figure 53. Europe Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Azithromycin API Market Size by Country in 2024
- Figure 55. Germany Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Azithromycin API Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Azithromycin API Sales Market Share by Region in 2024

Figure 67. Asia Pacific Azithromycin API Market Size by Region in 2024

Figure 68. China Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Azithromycin API Sales and Growth Rate (K MT)

Figure 79. South America Azithromycin API Sales Market Share by Country in 2024

Figure 80. South America Azithromycin API Market Size and Growth Rate (M USD)

Figure 81. South America Azithromycin API Market Size by Country in 2024

Figure 82. Brazil Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Azithromycin API Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Azithromycin API Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Azithromycin API Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Azithromycin API Market Size by Region in 2024

Figure 92. Saudi Arabia Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Azithromycin API Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Azithromycin API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Azithromycin API Production Market Share by Region (2020-2025)

Figure 103. North America Azithromycin API Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Azithromycin API Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Azithromycin API Production (K MT) Growth Rate (2020-2025)

Figure 106. China Azithromycin API Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Azithromycin API Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Azithromycin API Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Azithromycin API Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Azithromycin API Market Share Forecast by Type (2026-2035)

Figure 111. Global Azithromycin API Sales Forecast by Application (2026-2035)

Figure 112. Global Azithromycin API Market Share Forecast by Application (2026-2035)

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