

Global Automotive mmWave Radar ICs Market Research Report 2026(Status and Outlook)

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Abstracts

Millimeter waves refer to electromagnetic waves with a length of 1 to 10 mm, corresponding to a frequency range of 30 to 300 GHz. As a spectrum between microwaves and far-infrared waves, millimeter waves have high spatial resolution and are less affected by weather, and can provide data such as distance, speed and angle. Millimeter-wave radar, lidar, and cameras together form the current composite perception system for autonomous driving. The former plays a stabilizing role in it?it can provide high penetration and strong ranging capabilities regardless of weather conditions. Compared with other types of automotive sensor chip products, the detection performance of Automotive mmWave Radar ICs is stable, and it is not easily affected by the surface shape, color and atmospheric airflow of the detection object. It has the characteristics of strong environmental adaptability. It also works better. However, its cost is relatively high compared with cameras and ultrasonic radars, and the reflected waves of pedestrians are weak and difficult to detect. Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.

The global Automotive mmWave Radar ICs market size was estimated at USD 7124.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 14.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive mmWave Radar ICs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive mmWave Radar ICs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive mmWave Radar ICs market.

Global Automotive mmWave Radar ICs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TI
Infineon
NXP Semiconductors
STMicroelectronics
Uhnder
Analog Devices
Renesas
ON Semiconductor
Asahi Kasei Microdevices
Gatlin Microelectronics Technology
ANDAR TECHNOLOGIES
Micro-Degree Core Innovation
Sijie Microelectronics
Shengde Micro Integrated Circuit Technology
Citta Microelectronics
Maikeke Microelectronics Technology
Skarelli (Beijing) Technology

Market Segmentation (by Type)

77 GHz
60 GHz
24 GHz
Others

Market Segmentation (by Application)

ADAS
Blind Spot Detection (BSD)
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive mmWave Radar ICs Market

Overview of the regional outlook of the Automotive mmWave Radar ICs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive mmWave Radar ICs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive mmWave Radar ICs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive mmWave Radar ICs
- 1.2 Key Market Segments
 - 1.2.1 Automotive mmWave Radar ICs Segment by Type
 - 1.2.2 Automotive mmWave Radar ICs Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE MMWAVE RADAR ICS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive mmWave Radar ICs Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automotive mmWave Radar ICs Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE MMWAVE RADAR ICS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive mmWave Radar ICs Product Life Cycle
- 3.3 Global Automotive mmWave Radar ICs Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive mmWave Radar ICs Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive mmWave Radar ICs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive mmWave Radar ICs Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automotive mmWave Radar ICs Market Competitive Situation and Trends
 - 3.8.1 Automotive mmWave Radar ICs Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive mmWave Radar ICs Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE MMWAVE RADAR ICS INDUSTRY CHAIN ANALYSIS

4.1 Automotive mmWave Radar ICs Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE MMWAVE RADAR ICS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive mmWave Radar ICs Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive mmWave Radar ICs Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE MMWAVE RADAR ICS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotive mmWave Radar ICs Sales Market Share by Type (2020-2025)

6.3 Global Automotive mmWave Radar ICs Market Size by Type (2020-2025)

6.4 Global Automotive mmWave Radar ICs Price by Type (2020-2025)

7 AUTOMOTIVE MMWAVE RADAR ICS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automotive mmWave Radar ICs Market Sales by Application (2020-2025)

7.3 Global Automotive mmWave Radar ICs Market Size (M USD) by Application (2020-2025)

7.4 Global Automotive mmWave Radar ICs Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE MMWAVE RADAR ICS MARKET SALES BY REGION

8.1 Global Automotive mmWave Radar ICs Sales by Region

8.1.1 Global Automotive mmWave Radar ICs Sales by Region

8.1.2 Global Automotive mmWave Radar ICs Sales Market Share by Region

8.2 Global Automotive mmWave Radar ICs Market Size by Region

8.2.1 Global Automotive mmWave Radar ICs Market Size by Region

8.2.2 Global Automotive mmWave Radar ICs Market Size by Region

8.3 North America

8.3.1 North America Automotive mmWave Radar ICs Sales by Country

8.3.2 North America Automotive mmWave Radar ICs Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automotive mmWave Radar ICs Sales by Country

8.4.2 Europe Automotive mmWave Radar ICs Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive mmWave Radar ICs Sales by Region

8.5.2 Asia Pacific Automotive mmWave Radar ICs Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automotive mmWave Radar ICs Sales by Country
 - 8.6.2 South America Automotive mmWave Radar ICs Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automotive mmWave Radar ICs Sales by Region
 - 8.7.2 Middle East and Africa Automotive mmWave Radar ICs Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMOTIVE MMWAVE RADAR ICS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automotive mmWave Radar ICs by Region(2020-2025)
- 9.2 Global Automotive mmWave Radar ICs Revenue Market Share by Region (2020-2025)
- 9.3 Global Automotive mmWave Radar ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automotive mmWave Radar ICs Production
 - 9.4.1 North America Automotive mmWave Radar ICs Production Growth Rate (2020-2025)
 - 9.4.2 North America Automotive mmWave Radar ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automotive mmWave Radar ICs Production
 - 9.5.1 Europe Automotive mmWave Radar ICs Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automotive mmWave Radar ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automotive mmWave Radar ICs Production (2020-2025)
 - 9.6.1 Japan Automotive mmWave Radar ICs Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automotive mmWave Radar ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Automotive mmWave Radar ICs Production (2020-2025)

- 9.7.1 China Automotive mmWave Radar ICs Production Growth Rate (2020-2025)
- 9.7.2 China Automotive mmWave Radar ICs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 TI

- 10.1.1 TI Basic Information
- 10.1.2 TI Automotive mmWave Radar ICs Product Overview
- 10.1.3 TI Automotive mmWave Radar ICs Product Market Performance
- 10.1.4 TI Business Overview
- 10.1.5 TI SWOT Analysis
- 10.1.6 TI Recent Developments

10.2 Infineon

- 10.2.1 Infineon Basic Information
- 10.2.2 Infineon Automotive mmWave Radar ICs Product Overview
- 10.2.3 Infineon Automotive mmWave Radar ICs Product Market Performance
- 10.2.4 Infineon Business Overview
- 10.2.5 Infineon SWOT Analysis
- 10.2.6 Infineon Recent Developments

10.3 NXP Semiconductors

- 10.3.1 NXP Semiconductors Basic Information
- 10.3.2 NXP Semiconductors Automotive mmWave Radar ICs Product Overview
- 10.3.3 NXP Semiconductors Automotive mmWave Radar ICs Product Market Performance
- 10.3.4 NXP Semiconductors Business Overview
- 10.3.5 NXP Semiconductors SWOT Analysis
- 10.3.6 NXP Semiconductors Recent Developments

10.4 STMicroelectronics

- 10.4.1 STMicroelectronics Basic Information
- 10.4.2 STMicroelectronics Automotive mmWave Radar ICs Product Overview
- 10.4.3 STMicroelectronics Automotive mmWave Radar ICs Product Market Performance
- 10.4.4 STMicroelectronics Business Overview
- 10.4.5 STMicroelectronics Recent Developments

10.5 Uhnder

- 10.5.1 Uhnder Basic Information
- 10.5.2 Uhnder Automotive mmWave Radar ICs Product Overview
- 10.5.3 Uhnder Automotive mmWave Radar ICs Product Market Performance

- 10.5.4 Uhnder Business Overview
- 10.5.5 Uhnder Recent Developments
- 10.6 Analog Devices
 - 10.6.1 Analog Devices Basic Information
 - 10.6.2 Analog Devices Automotive mmWave Radar ICs Product Overview
 - 10.6.3 Analog Devices Automotive mmWave Radar ICs Product Market Performance
 - 10.6.4 Analog Devices Business Overview
 - 10.6.5 Analog Devices Recent Developments
- 10.7 Renesas
 - 10.7.1 Renesas Basic Information
 - 10.7.2 Renesas Automotive mmWave Radar ICs Product Overview
 - 10.7.3 Renesas Automotive mmWave Radar ICs Product Market Performance
 - 10.7.4 Renesas Business Overview
 - 10.7.5 Renesas Recent Developments
- 10.8 ON Semiconductor
 - 10.8.1 ON Semiconductor Basic Information
 - 10.8.2 ON Semiconductor Automotive mmWave Radar ICs Product Overview
 - 10.8.3 ON Semiconductor Automotive mmWave Radar ICs Product Market Performance
 - 10.8.4 ON Semiconductor Business Overview
 - 10.8.5 ON Semiconductor Recent Developments
- 10.9 Asahi Kasei Microdevices
 - 10.9.1 Asahi Kasei Microdevices Basic Information
 - 10.9.2 Asahi Kasei Microdevices Automotive mmWave Radar ICs Product Overview
 - 10.9.3 Asahi Kasei Microdevices Automotive mmWave Radar ICs Product Market Performance
 - 10.9.4 Asahi Kasei Microdevices Business Overview
 - 10.9.5 Asahi Kasei Microdevices Recent Developments
- 10.10 Gatlin Microelectronics Technology
 - 10.10.1 Gatlin Microelectronics Technology Basic Information
 - 10.10.2 Gatlin Microelectronics Technology Automotive mmWave Radar ICs Product Overview
 - 10.10.3 Gatlin Microelectronics Technology Automotive mmWave Radar ICs Product Market Performance
 - 10.10.4 Gatlin Microelectronics Technology Business Overview
 - 10.10.5 Gatlin Microelectronics Technology Recent Developments
- 10.11 ANDAR TECHNOLOGIES
 - 10.11.1 ANDAR TECHNOLOGIES Basic Information
 - 10.11.2 ANDAR TECHNOLOGIES Automotive mmWave Radar ICs Product Overview

- 10.11.3 ANDAR TECHNOLOGIES Automotive mmWave Radar ICs Product Market Performance
- 10.11.4 ANDAR TECHNOLOGIES Business Overview
- 10.11.5 ANDAR TECHNOLOGIES Recent Developments
- 10.12 Micro-Degree Core Innovation
 - 10.12.1 Micro-Degree Core Innovation Basic Information
 - 10.12.2 Micro-Degree Core Innovation Automotive mmWave Radar ICs Product Overview
 - 10.12.3 Micro-Degree Core Innovation Automotive mmWave Radar ICs Product Market Performance
 - 10.12.4 Micro-Degree Core Innovation Business Overview
 - 10.12.5 Micro-Degree Core Innovation Recent Developments
- 10.13 Sijie Microelectronics
 - 10.13.1 Sijie Microelectronics Basic Information
 - 10.13.2 Sijie Microelectronics Automotive mmWave Radar ICs Product Overview
 - 10.13.3 Sijie Microelectronics Automotive mmWave Radar ICs Product Market Performance
 - 10.13.4 Sijie Microelectronics Business Overview
 - 10.13.5 Sijie Microelectronics Recent Developments
- 10.14 Shengde Micro Integrated Circuit Technology
 - 10.14.1 Shengde Micro Integrated Circuit Technology Basic Information
 - 10.14.2 Shengde Micro Integrated Circuit Technology Automotive mmWave Radar ICs Product Overview
 - 10.14.3 Shengde Micro Integrated Circuit Technology Automotive mmWave Radar ICs Product Market Performance
 - 10.14.4 Shengde Micro Integrated Circuit Technology Business Overview
 - 10.14.5 Shengde Micro Integrated Circuit Technology Recent Developments
- 10.15 Citta Microelectronics
 - 10.15.1 Citta Microelectronics Basic Information
 - 10.15.2 Citta Microelectronics Automotive mmWave Radar ICs Product Overview
 - 10.15.3 Citta Microelectronics Automotive mmWave Radar ICs Product Market Performance
 - 10.15.4 Citta Microelectronics Business Overview
 - 10.15.5 Citta Microelectronics Recent Developments
- 10.16 Maikeke Microelectronics Technology
 - 10.16.1 Maikeke Microelectronics Technology Basic Information
 - 10.16.2 Maikeke Microelectronics Technology Automotive mmWave Radar ICs Product Overview
 - 10.16.3 Maikeke Microelectronics Technology Automotive mmWave Radar ICs

Product Market Performance

10.16.4 Maikeke Microelectronics Technology Business Overview

10.16.5 Maikeke Microelectronics Technology Recent Developments

10.17 Skarelli (Beijing) Technology

10.17.1 Skarelli (Beijing) Technology Basic Information

10.17.2 Skarelli (Beijing) Technology Automotive mmWave Radar ICs Product Overview

10.17.3 Skarelli (Beijing) Technology Automotive mmWave Radar ICs Product Market Performance

10.17.4 Skarelli (Beijing) Technology Business Overview

10.17.5 Skarelli (Beijing) Technology Recent Developments

11 AUTOMOTIVE MMWAVE RADAR ICS MARKET FORECAST BY REGION

11.1 Global Automotive mmWave Radar ICs Market Size Forecast

11.2 Global Automotive mmWave Radar ICs Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive mmWave Radar ICs Market Size Forecast by Country

11.2.3 Asia Pacific Automotive mmWave Radar ICs Market Size Forecast by Region

11.2.4 South America Automotive mmWave Radar ICs Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive mmWave Radar ICs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automotive mmWave Radar ICs Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automotive mmWave Radar ICs by Type (2026-2035)

12.1.2 Global Automotive mmWave Radar ICs Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automotive mmWave Radar ICs by Type (2026-2035)

12.2 Global Automotive mmWave Radar ICs Market Forecast by Application (2026-2035)

12.2.1 Global Automotive mmWave Radar ICs Sales (K Units) Forecast by Application

12.2.2 Global Automotive mmWave Radar ICs Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive mmWave Radar ICs Market Size by Type (M USD)

Table 4. Global Automotive mmWave Radar ICs Market Size by Application

Table 5. Automotive mmWave Radar ICs Market Size Comparison by Region (M USD)

Table 6. Global Automotive mmWave Radar ICs Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automotive mmWave Radar ICs Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automotive mmWave Radar ICs Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automotive mmWave Radar ICs Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive mmWave Radar ICs as of 2025)

Table 11. Global Market Automotive mmWave Radar ICs Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotive mmWave Radar ICs Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotive mmWave Radar ICs Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automotive mmWave Radar ICs Sales by Type (K Units)

Table 27. Global Automotive mmWave Radar ICs Market Size by Type (M USD)

- Table 28. Global Automotive mmWave Radar ICs Sales (K Units) by Type (2020-2025)
- Table 29. Global Automotive mmWave Radar ICs Sales Market Share by Type (2020-2025)
- Table 30. Global Automotive mmWave Radar ICs Market Size (M USD) by Type (2020-2025)
- Table 31. Global Automotive mmWave Radar ICs Market Share by Type (2020-2025)
- Table 32. Global Automotive mmWave Radar ICs Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Automotive mmWave Radar ICs Sales (K Units) by Application
- Table 34. Global Automotive mmWave Radar ICs Market Size by Application
- Table 35. Global Automotive mmWave Radar ICs Sales by Application (2020-2025) & (K Units)
- Table 36. Global Automotive mmWave Radar ICs Sales Market Share by Application (2020-2025)
- Table 37. Global Automotive mmWave Radar ICs Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Automotive mmWave Radar ICs Market Share by Application (2020-2025)
- Table 39. Global Automotive mmWave Radar ICs Sales Growth Rate by Application (2020-2025)
- Table 40. Global Automotive mmWave Radar ICs Sales by Region (2020-2025) & (K Units)
- Table 41. Global Automotive mmWave Radar ICs Sales Market Share by Region (2020-2025)
- Table 42. Global Automotive mmWave Radar ICs Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Automotive mmWave Radar ICs Market Size by Region (2020-2025)
- Table 44. North America Automotive mmWave Radar ICs Sales by Country (2020-2025) & (K Units)
- Table 45. North America Automotive mmWave Radar ICs Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Automotive mmWave Radar ICs Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Automotive mmWave Radar ICs Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Automotive mmWave Radar ICs Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Automotive mmWave Radar ICs Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Automotive mmWave Radar ICs Sales by Country (2020-2025) & (K Units)
- Table 51. South America Automotive mmWave Radar ICs Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automotive mmWave Radar ICs Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Automotive mmWave Radar ICs Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automotive mmWave Radar ICs Production (K Units) by Region(2020-2025)
- Table 55. Global Automotive mmWave Radar ICs Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automotive mmWave Radar ICs Revenue Market Share by Region (2020-2025)
- Table 57. Global Automotive mmWave Radar ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Automotive mmWave Radar ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Automotive mmWave Radar ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Automotive mmWave Radar ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Automotive mmWave Radar ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. TI Basic Information
- Table 63. TI Automotive mmWave Radar ICs Product Overview
- Table 64. TI Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. TI Business Overview
- Table 66. TI SWOT Analysis
- Table 67. TI Recent Developments
- Table 68. Infineon Basic Information
- Table 69. Infineon Automotive mmWave Radar ICs Product Overview
- Table 70. Infineon Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Infineon Business Overview
- Table 72. Infineon SWOT Analysis
- Table 73. Infineon Recent Developments
- Table 74. NXP Semiconductors Basic Information

- Table 75. NXP Semiconductors Automotive mmWave Radar ICs Product Overview
- Table 76. NXP Semiconductors Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. NXP Semiconductors Business Overview
- Table 78. NXP Semiconductors SWOT Analysis
- Table 79. NXP Semiconductors Recent Developments
- Table 80. STMicroelectronics Basic Information
- Table 81. STMicroelectronics Automotive mmWave Radar ICs Product Overview
- Table 82. STMicroelectronics Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. STMicroelectronics Business Overview
- Table 84. STMicroelectronics Recent Developments
- Table 85. Uhnder Basic Information
- Table 86. Uhnder Automotive mmWave Radar ICs Product Overview
- Table 87. Uhnder Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Uhnder Business Overview
- Table 89. Uhnder Recent Developments
- Table 90. Analog Devices Basic Information
- Table 91. Analog Devices Automotive mmWave Radar ICs Product Overview
- Table 92. Analog Devices Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Analog Devices Business Overview
- Table 94. Analog Devices Recent Developments
- Table 95. Renesas Basic Information
- Table 96. Renesas Automotive mmWave Radar ICs Product Overview
- Table 97. Renesas Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Renesas Business Overview
- Table 99. Renesas Recent Developments
- Table 100. ON Semiconductor Basic Information
- Table 101. ON Semiconductor Automotive mmWave Radar ICs Product Overview
- Table 102. ON Semiconductor Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. ON Semiconductor Business Overview
- Table 104. ON Semiconductor Recent Developments
- Table 105. Asahi Kasei Microdevices Basic Information
- Table 106. Asahi Kasei Microdevices Automotive mmWave Radar ICs Product Overview

- Table 107. Asahi Kasei Microdevices Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Asahi Kasei Microdevices Business Overview
- Table 109. Asahi Kasei Microdevices Recent Developments
- Table 110. Gatlin Microelectronics Technology Basic Information
- Table 111. Gatlin Microelectronics Technology Automotive mmWave Radar ICs Product Overview
- Table 112. Gatlin Microelectronics Technology Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Gatlin Microelectronics Technology Business Overview
- Table 114. Gatlin Microelectronics Technology Recent Developments
- Table 115. ANDAR TECHNOLOGIES Basic Information
- Table 116. ANDAR TECHNOLOGIES Automotive mmWave Radar ICs Product Overview
- Table 117. ANDAR TECHNOLOGIES Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. ANDAR TECHNOLOGIES Business Overview
- Table 119. ANDAR TECHNOLOGIES Recent Developments
- Table 120. Micro-Degree Core Innovation Basic Information
- Table 121. Micro-Degree Core Innovation Automotive mmWave Radar ICs Product Overview
- Table 122. Micro-Degree Core Innovation Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Micro-Degree Core Innovation Business Overview
- Table 124. Micro-Degree Core Innovation Recent Developments
- Table 125. Sijie Microelectronics Basic Information
- Table 126. Sijie Microelectronics Automotive mmWave Radar ICs Product Overview
- Table 127. Sijie Microelectronics Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Sijie Microelectronics Business Overview
- Table 129. Sijie Microelectronics Recent Developments
- Table 130. Shengde Micro Integrated Circuit Technology Basic Information
- Table 131. Shengde Micro Integrated Circuit Technology Automotive mmWave Radar ICs Product Overview
- Table 132. Shengde Micro Integrated Circuit Technology Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Shengde Micro Integrated Circuit Technology Business Overview
- Table 134. Shengde Micro Integrated Circuit Technology Recent Developments

- Table 135. Citta Microelectronics Basic Information
- Table 136. Citta Microelectronics Automotive mmWave Radar ICs Product Overview
- Table 137. Citta Microelectronics Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Citta Microelectronics Business Overview
- Table 139. Citta Microelectronics Recent Developments
- Table 140. Maikeke Microelectronics Technology Basic Information
- Table 141. Maikeke Microelectronics Technology Automotive mmWave Radar ICs Product Overview
- Table 142. Maikeke Microelectronics Technology Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Maikeke Microelectronics Technology Business Overview
- Table 144. Maikeke Microelectronics Technology Recent Developments
- Table 145. Skarelli (Beijing) Technology Basic Information
- Table 146. Skarelli (Beijing) Technology Automotive mmWave Radar ICs Product Overview
- Table 147. Skarelli (Beijing) Technology Automotive mmWave Radar ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Skarelli (Beijing) Technology Business Overview
- Table 149. Skarelli (Beijing) Technology Recent Developments
- Table 150. Global Automotive mmWave Radar ICs Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global Automotive mmWave Radar ICs Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Automotive mmWave Radar ICs Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America Automotive mmWave Radar ICs Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Automotive mmWave Radar ICs Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe Automotive mmWave Radar ICs Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Automotive mmWave Radar ICs Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific Automotive mmWave Radar ICs Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Automotive mmWave Radar ICs Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America Automotive mmWave Radar ICs Market Size Forecast by

Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Automotive mmWave Radar ICs Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Automotive mmWave Radar ICs Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Automotive mmWave Radar ICs Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Automotive mmWave Radar ICs Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Automotive mmWave Radar ICs Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Automotive mmWave Radar ICs Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Automotive mmWave Radar ICs Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive mmWave Radar ICs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive mmWave Radar ICs Market Size (M USD), 2025-2035
- Figure 5. Global Automotive mmWave Radar ICs Market Size (M USD) (2020-2035)
- Figure 6. Global Automotive mmWave Radar ICs Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive mmWave Radar ICs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive mmWave Radar ICs Product Life Cycle
- Figure 13. Automotive mmWave Radar ICs Sales Share by Manufacturers in 2025
- Figure 14. Global Automotive mmWave Radar ICs Revenue Share by Manufacturers in 2025
- Figure 15. Automotive mmWave Radar ICs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotive mmWave Radar ICs Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive mmWave Radar ICs Revenue in 2025
- Figure 18. Industry Chain Map of Automotive mmWave Radar ICs
- Figure 19. Global Automotive mmWave Radar ICs Market PEST Analysis
- Figure 20. Global Automotive mmWave Radar ICs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive mmWave Radar ICs Market Share by Type
- Figure 27. Sales Market Share of Automotive mmWave Radar ICs by Type (2020-2025)
- Figure 28. Sales Market Share of Automotive mmWave Radar ICs by Type in 2025
- Figure 29. Market Share of Automotive mmWave Radar ICs by Type (2020-2025)
- Figure 30. Market Share of Automotive mmWave Radar ICs by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automotive mmWave Radar ICs Market Share by Application

Figure 33. Global Automotive mmWave Radar ICs Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive mmWave Radar ICs Sales Market Share by Application in 2025

Figure 35. Global Automotive mmWave Radar ICs Market Share by Application (2020-2025)

Figure 36. Global Automotive mmWave Radar ICs Market Share by Application in 2025

Figure 37. Global Automotive mmWave Radar ICs Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive mmWave Radar ICs Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive mmWave Radar ICs Market Size by Region (2020-2025)

Figure 40. North America Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotive mmWave Radar ICs Sales Market Share by Country in 2024

Figure 43. North America Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive mmWave Radar ICs Market Size by Country in 2024

Figure 45. U.S. Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive mmWave Radar ICs Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automotive mmWave Radar ICs Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive mmWave Radar ICs Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive mmWave Radar ICs Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive mmWave Radar ICs Sales Market Share by Country in 2024

Figure 53. Europe Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive mmWave Radar ICs Market Size by Country in 2024

Figure 55. Germany Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive mmWave Radar ICs Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive mmWave Radar ICs Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive mmWave Radar ICs Market Size by Region in 2024

Figure 68. China Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive mmWave Radar ICs Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive mmWave Radar ICs Sales and Growth Rate (K Units)

Figure 79. South America Automotive mmWave Radar ICs Sales Market Share by Country in 2024

Figure 80. South America Automotive mmWave Radar ICs Market Size and Growth Rate (M USD)

Figure 81. South America Automotive mmWave Radar ICs Market Size by Country in 2024

Figure 82. Brazil Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive mmWave Radar ICs Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive mmWave Radar ICs Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive mmWave Radar ICs Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive mmWave Radar ICs Market Size by Region in 2024

Figure 92. Saudi Arabia Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)

- Figure 93. Saudi Arabia Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Automotive mmWave Radar ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Automotive mmWave Radar ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Automotive mmWave Radar ICs Production Market Share by Region (2020-2025)
- Figure 103. North America Automotive mmWave Radar ICs Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Automotive mmWave Radar ICs Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Automotive mmWave Radar ICs Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Automotive mmWave Radar ICs Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Automotive mmWave Radar ICs Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Automotive mmWave Radar ICs Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Automotive mmWave Radar ICs Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Automotive mmWave Radar ICs Market Share Forecast by Type (2026-2035)
- Figure 111. Global Automotive mmWave Radar ICs Sales Forecast by Application (2026-2035)
- Figure 112. Global Automotive mmWave Radar ICs Market Share Forecast by

Application (2026-2035)

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