

# Global Automatic Wafer Laser Grooving Equipment Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automatic Wafer Laser Grooving Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Automatic wafer laser grooving equipment is the core equipment used for high-precision wafer processing in semiconductor manufacturing. By integrating laser technology, automated control systems and AI algorithms, it can achieve unmanned operation of the entire process of micron-level grooves, through holes and invisible cutting on the surface or inside of the wafer. The automatic wafer laser grooving equipment is one of the core links in the semiconductor manufacturing industry chain. Benefiting from the explosion of demand for advanced packaging, third-generation semiconductors (SiC/GaN) and memory chips, the market size continues to expand. Growth drivers include: under the miniaturization of chip processes, the demand for high-density interconnection drives the penetration of precision slotting processes such as TSV (silicon through via); the processing of wide bandgap materials such as SiC/GaN relies on ultrafast laser technology to reduce thermal damage; China's semiconductor equipment localization policy accelerates the replacement of European and American manufacturers. The competitive landscape is dominated by Japanese and Korean manufacturers, with DISCO and ASMPT accounting for more than 60% in total, but Chinese manufacturers (such as Delong Laser and HGLASER) have made significant breakthroughs in the field of ultraviolet/ultrafast lasers, and the localization rate continues to increase. The technology trend focuses on the combination of ultrafast lasers (picosecond/femtosecond) and AI process optimization systems to meet the precision requirements of nodes below 5nm and heterogeneous integration. At the same time, equipment intelligence and modularization have become the key to differentiated competition. However, the market faces challenges: fragmentation rate

control when wafers are thinned to less than 50µm, residual contamination of photoresist, and the impact of US technology export restrictions on the supply chain. In the future, with the surge in demand for HBM storage and automotive-grade chips, the equipment market will iterate towards high stability and high compatibility, and the process of domestic substitution may reshape the global landscape.

The global Automatic Wafer Laser Grooving Equipment market size was estimated at USD 285.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Wafer Laser Grooving Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automatic Wafer Laser Grooving Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Wafer Laser Grooving Equipment market.

## **Global Automatic Wafer Laser Grooving Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

DISCO  
ASMPT  
EO Technics  
Wuhan Dr Laser Technology  
Delphi Laser  
Synova  
ACCRETECH  
Suzhou Maxwell Technologies  
Suzhou Lumi Laser Technology  
Han's Laser Technology  
Wuhan Huagong Laser Engineering

### **Market Segmentation (by Type)**

Ultrafast Laser (Picosecond/Femtosecond)  
UV Laser

### **Market Segmentation (by Application)**

8 Inch Wafer  
12 Inch Wafer  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automatic Wafer Laser Grooving Equipment Market

Overview of the regional outlook of the Automatic Wafer Laser Grooving Equipment Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Wafer Laser Grooving Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Wafer Laser Grooving Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

### **Customization of the Report**

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