

Global Automatic Hydronic Balancing Valves Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/AFDF50B1E25BEN.html>

Date: December 2025

Pages: 164

Price: US\$ 3,200.00 (Single User License)

ID: AFDF50B1E25BEN

Abstracts

Automatic Hydronic Balancing Valves are devices used in hydronic heating and cooling systems to ensure balanced water distribution across all circuits and components. These valves automatically adjust the flow rate to maintain a constant differential pressure, regardless of variations in system demand or changes in load conditions. By doing so, they enhance system efficiency, improve energy consumption, and provide uniform temperature distribution. This automatic regulation eliminates the need for manual balancing, reducing maintenance efforts and optimizing the performance of the heating or cooling system.

The global Automatic Hydronic Balancing Valves market size was estimated at USD 650.25 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Hydronic Balancing Valves market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automatic Hydronic Balancing Valves market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Hydronic Balancing Valves market.

Global Automatic Hydronic Balancing Valves Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

IMI Hydronic

Honeywell

Danfoss

Oventrop

Frese Group

Caleffi

VIR

Armstrong

Nibco

Victaulic

Jomar Hydronics

Aalberts

Hydronic Components, Inc

Viega

NuTech

Watts

Taco Comfort Solutions

Market Segmentation (by Type)

PN10 (maximum nominal pressure 10 bar)

PN16 (maximum nominal pressure 16 bar)

PN25 (maximum nominal pressure 25 bar)

PN40 (maximum nominal pressure 40 bar)

Market Segmentation (by Application)

HVAC Systems

Fan Coil Units

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automatic Hydronic Balancing Valves Market

Overview of the regional outlook of the Automatic Hydronic Balancing Valves Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Hydronic Balancing Valves Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Hydronic Balancing Valves, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automatic Hydronic Balancing Valves
- 1.2 Key Market Segments
 - 1.2.1 Automatic Hydronic Balancing Valves Segment by Type
 - 1.2.2 Automatic Hydronic Balancing Valves Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMATIC HYDRONIC BALANCING VALVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automatic Hydronic Balancing Valves Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automatic Hydronic Balancing Valves Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMATIC HYDRONIC BALANCING VALVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automatic Hydronic Balancing Valves Product Life Cycle
- 3.3 Global Automatic Hydronic Balancing Valves Sales by Manufacturers (2020-2025)
- 3.4 Global Automatic Hydronic Balancing Valves Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automatic Hydronic Balancing Valves Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automatic Hydronic Balancing Valves Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automatic Hydronic Balancing Valves Market Competitive Situation and Trends

- 3.8.1 Automatic Hydronic Balancing Valves Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Automatic Hydronic Balancing Valves Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATIC HYDRONIC BALANCING VALVES INDUSTRY CHAIN ANALYSIS

- 4.1 Automatic Hydronic Balancing Valves Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATIC HYDRONIC BALANCING VALVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Automatic Hydronic Balancing Valves Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Automatic Hydronic Balancing Valves Market
- 5.7 ESG Ratings of Leading Companies

6 AUTOMATIC HYDRONIC BALANCING VALVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automatic Hydronic Balancing Valves Sales Market Share by Type (2020-2025)

6.3 Global Automatic Hydronic Balancing Valves Market Size by Type (2020-2025)

6.4 Global Automatic Hydronic Balancing Valves Price by Type (2020-2025)

7 AUTOMATIC HYDRONIC BALANCING VALVES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automatic Hydronic Balancing Valves Market Sales by Application (2020-2025)

7.3 Global Automatic Hydronic Balancing Valves Market Size (M USD) by Application (2020-2025)

7.4 Global Automatic Hydronic Balancing Valves Sales Growth Rate by Application (2020-2025)

8 AUTOMATIC HYDRONIC BALANCING VALVES MARKET SALES BY REGION

8.1 Global Automatic Hydronic Balancing Valves Sales by Region

8.1.1 Global Automatic Hydronic Balancing Valves Sales by Region

8.1.2 Global Automatic Hydronic Balancing Valves Sales Market Share by Region

8.2 Global Automatic Hydronic Balancing Valves Market Size by Region

8.2.1 Global Automatic Hydronic Balancing Valves Market Size by Region

8.2.2 Global Automatic Hydronic Balancing Valves Market Size by Region

8.3 North America

8.3.1 North America Automatic Hydronic Balancing Valves Sales by Country

8.3.2 North America Automatic Hydronic Balancing Valves Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automatic Hydronic Balancing Valves Sales by Country

8.4.2 Europe Automatic Hydronic Balancing Valves Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Automatic Hydronic Balancing Valves Sales by Region
- 8.5.2 Asia Pacific Automatic Hydronic Balancing Valves Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automatic Hydronic Balancing Valves Sales by Country
 - 8.6.2 South America Automatic Hydronic Balancing Valves Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automatic Hydronic Balancing Valves Sales by Region
 - 8.7.2 Middle East and Africa Automatic Hydronic Balancing Valves Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMATIC HYDRONIC BALANCING VALVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automatic Hydronic Balancing Valves by Region(2020-2025)
- 9.2 Global Automatic Hydronic Balancing Valves Revenue Market Share by Region (2020-2025)
- 9.3 Global Automatic Hydronic Balancing Valves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automatic Hydronic Balancing Valves Production
 - 9.4.1 North America Automatic Hydronic Balancing Valves Production Growth Rate (2020-2025)
 - 9.4.2 North America Automatic Hydronic Balancing Valves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automatic Hydronic Balancing Valves Production
 - 9.5.1 Europe Automatic Hydronic Balancing Valves Production Growth Rate (2020-2025)

9.5.2 Europe Automatic Hydronic Balancing Valves Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automatic Hydronic Balancing Valves Production (2020-2025)

9.6.1 Japan Automatic Hydronic Balancing Valves Production Growth Rate (2020-2025)

9.6.2 Japan Automatic Hydronic Balancing Valves Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automatic Hydronic Balancing Valves Production (2020-2025)

9.7.1 China Automatic Hydronic Balancing Valves Production Growth Rate (2020-2025)

9.7.2 China Automatic Hydronic Balancing Valves Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 IMI Hydronic

10.1.1 IMI Hydronic Basic Information

10.1.2 IMI Hydronic Automatic Hydronic Balancing Valves Product Overview

10.1.3 IMI Hydronic Automatic Hydronic Balancing Valves Product Market

Performance

10.1.4 IMI Hydronic Business Overview

10.1.5 IMI Hydronic SWOT Analysis

10.1.6 IMI Hydronic Recent Developments

10.2 Honeywell

10.2.1 Honeywell Basic Information

10.2.2 Honeywell Automatic Hydronic Balancing Valves Product Overview

10.2.3 Honeywell Automatic Hydronic Balancing Valves Product Market Performance

10.2.4 Honeywell Business Overview

10.2.5 Honeywell SWOT Analysis

10.2.6 Honeywell Recent Developments

10.3 Danfoss

10.3.1 Danfoss Basic Information

10.3.2 Danfoss Automatic Hydronic Balancing Valves Product Overview

10.3.3 Danfoss Automatic Hydronic Balancing Valves Product Market Performance

10.3.4 Danfoss Business Overview

10.3.5 Danfoss SWOT Analysis

10.3.6 Danfoss Recent Developments

10.4 Oventrop

10.4.1 Oventrop Basic Information

- 10.4.2 Oventrop Automatic Hydronic Balancing Valves Product Overview
- 10.4.3 Oventrop Automatic Hydronic Balancing Valves Product Market Performance
- 10.4.4 Oventrop Business Overview
- 10.4.5 Oventrop Recent Developments
- 10.5 Frese Group
 - 10.5.1 Frese Group Basic Information
 - 10.5.2 Frese Group Automatic Hydronic Balancing Valves Product Overview
 - 10.5.3 Frese Group Automatic Hydronic Balancing Valves Product Market Performance
 - 10.5.4 Frese Group Business Overview
 - 10.5.5 Frese Group Recent Developments
- 10.6 Caleffi
 - 10.6.1 Caleffi Basic Information
 - 10.6.2 Caleffi Automatic Hydronic Balancing Valves Product Overview
 - 10.6.3 Caleffi Automatic Hydronic Balancing Valves Product Market Performance
 - 10.6.4 Caleffi Business Overview
 - 10.6.5 Caleffi Recent Developments
- 10.7 VIR
 - 10.7.1 VIR Basic Information
 - 10.7.2 VIR Automatic Hydronic Balancing Valves Product Overview
 - 10.7.3 VIR Automatic Hydronic Balancing Valves Product Market Performance
 - 10.7.4 VIR Business Overview
 - 10.7.5 VIR Recent Developments
- 10.8 Armstrong
 - 10.8.1 Armstrong Basic Information
 - 10.8.2 Armstrong Automatic Hydronic Balancing Valves Product Overview
 - 10.8.3 Armstrong Automatic Hydronic Balancing Valves Product Market Performance
 - 10.8.4 Armstrong Business Overview
 - 10.8.5 Armstrong Recent Developments
- 10.9 Nibco
 - 10.9.1 Nibco Basic Information
 - 10.9.2 Nibco Automatic Hydronic Balancing Valves Product Overview
 - 10.9.3 Nibco Automatic Hydronic Balancing Valves Product Market Performance
 - 10.9.4 Nibco Business Overview
 - 10.9.5 Nibco Recent Developments
- 10.10 Victaulic
 - 10.10.1 Victaulic Basic Information
 - 10.10.2 Victaulic Automatic Hydronic Balancing Valves Product Overview
 - 10.10.3 Victaulic Automatic Hydronic Balancing Valves Product Market Performance

- 10.10.4 Victaulic Business Overview
- 10.10.5 Victaulic Recent Developments
- 10.11 Jomar Hydronics
 - 10.11.1 Jomar Hydronics Basic Information
 - 10.11.2 Jomar Hydronics Automatic Hydronic Balancing Valves Product Overview
 - 10.11.3 Jomar Hydronics Automatic Hydronic Balancing Valves Product Market Performance
 - 10.11.4 Jomar Hydronics Business Overview
 - 10.11.5 Jomar Hydronics Recent Developments
- 10.12 Aalberts
 - 10.12.1 Aalberts Basic Information
 - 10.12.2 Aalberts Automatic Hydronic Balancing Valves Product Overview
 - 10.12.3 Aalberts Automatic Hydronic Balancing Valves Product Market Performance
 - 10.12.4 Aalberts Business Overview
 - 10.12.5 Aalberts Recent Developments
- 10.13 Hydronic Components, Inc
 - 10.13.1 Hydronic Components, Inc Basic Information
 - 10.13.2 Hydronic Components, Inc Automatic Hydronic Balancing Valves Product Overview
 - 10.13.3 Hydronic Components, Inc Automatic Hydronic Balancing Valves Product Market Performance
 - 10.13.4 Hydronic Components, Inc Business Overview
 - 10.13.5 Hydronic Components, Inc Recent Developments
- 10.14 Viega
 - 10.14.1 Viega Basic Information
 - 10.14.2 Viega Automatic Hydronic Balancing Valves Product Overview
 - 10.14.3 Viega Automatic Hydronic Balancing Valves Product Market Performance
 - 10.14.4 Viega Business Overview
 - 10.14.5 Viega Recent Developments
- 10.15 NuTech
 - 10.15.1 NuTech Basic Information
 - 10.15.2 NuTech Automatic Hydronic Balancing Valves Product Overview
 - 10.15.3 NuTech Automatic Hydronic Balancing Valves Product Market Performance
 - 10.15.4 NuTech Business Overview
 - 10.15.5 NuTech Recent Developments
- 10.16 Watts
 - 10.16.1 Watts Basic Information
 - 10.16.2 Watts Automatic Hydronic Balancing Valves Product Overview
 - 10.16.3 Watts Automatic Hydronic Balancing Valves Product Market Performance

- 10.16.4 Watts Business Overview
- 10.16.5 Watts Recent Developments
- 10.17 Taco Comfort Solutions
 - 10.17.1 Taco Comfort Solutions Basic Information
 - 10.17.2 Taco Comfort Solutions Automatic Hydronic Balancing Valves Product Overview
 - 10.17.3 Taco Comfort Solutions Automatic Hydronic Balancing Valves Product Market Performance
 - 10.17.4 Taco Comfort Solutions Business Overview
 - 10.17.5 Taco Comfort Solutions Recent Developments

11 AUTOMATIC HYDRONIC BALANCING VALVES MARKET FORECAST BY REGION

- 11.1 Global Automatic Hydronic Balancing Valves Market Size Forecast
- 11.2 Global Automatic Hydronic Balancing Valves Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automatic Hydronic Balancing Valves Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automatic Hydronic Balancing Valves Market Size Forecast by Region
 - 11.2.4 South America Automatic Hydronic Balancing Valves Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automatic Hydronic Balancing Valves by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Automatic Hydronic Balancing Valves Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Automatic Hydronic Balancing Valves by Type (2026-2035)
 - 12.1.2 Global Automatic Hydronic Balancing Valves Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Automatic Hydronic Balancing Valves by Type (2026-2035)
- 12.2 Global Automatic Hydronic Balancing Valves Market Forecast by Application (2026-2035)
 - 12.2.1 Global Automatic Hydronic Balancing Valves Sales (K Units) Forecast by Application

12.2.2 Global Automatic Hydronic Balancing Valves Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automatic Hydronic Balancing Valves Market Size by Type (M USD)

Table 4. Global Automatic Hydronic Balancing Valves Market Size by Application

Table 5. Automatic Hydronic Balancing Valves Market Size Comparison by Region (M USD)

Table 6. Global Automatic Hydronic Balancing Valves Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automatic Hydronic Balancing Valves Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automatic Hydronic Balancing Valves Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automatic Hydronic Balancing Valves Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automatic Hydronic Balancing Valves as of 2025)

Table 11. Global Market Automatic Hydronic Balancing Valves Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automatic Hydronic Balancing Valves Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automatic Hydronic Balancing Valves Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automatic Hydronic Balancing Valves Sales by Type (K Units)

Table 27. Global Automatic Hydronic Balancing Valves Market Size by Type (M USD)

Table 28. Global Automatic Hydronic Balancing Valves Sales (K Units) by Type (2020-2025)

Table 29. Global Automatic Hydronic Balancing Valves Sales Market Share by Type (2020-2025)

Table 30. Global Automatic Hydronic Balancing Valves Market Size (M USD) by Type (2020-2025)

Table 31. Global Automatic Hydronic Balancing Valves Market Share by Type (2020-2025)

Table 32. Global Automatic Hydronic Balancing Valves Price (USD/Unit) by Type (2020-2025)

Table 33. Global Automatic Hydronic Balancing Valves Sales (K Units) by Application

Table 34. Global Automatic Hydronic Balancing Valves Market Size by Application

Table 35. Global Automatic Hydronic Balancing Valves Sales by Application (2020-2025) & (K Units)

Table 36. Global Automatic Hydronic Balancing Valves Sales Market Share by Application (2020-2025)

Table 37. Global Automatic Hydronic Balancing Valves Market Size by Application (2020-2025) & (M USD)

Table 38. Global Automatic Hydronic Balancing Valves Market Share by Application (2020-2025)

Table 39. Global Automatic Hydronic Balancing Valves Sales Growth Rate by Application (2020-2025)

Table 40. Global Automatic Hydronic Balancing Valves Sales by Region (2020-2025) & (K Units)

Table 41. Global Automatic Hydronic Balancing Valves Sales Market Share by Region (2020-2025)

Table 42. Global Automatic Hydronic Balancing Valves Market Size by Region (2020-2025) & (M USD)

Table 43. Global Automatic Hydronic Balancing Valves Market Size by Region (2020-2025)

Table 44. North America Automatic Hydronic Balancing Valves Sales by Country (2020-2025) & (K Units)

Table 45. North America Automatic Hydronic Balancing Valves Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Automatic Hydronic Balancing Valves Sales by Country (2020-2025) & (K Units)

Table 47. Europe Automatic Hydronic Balancing Valves Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Automatic Hydronic Balancing Valves Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Automatic Hydronic Balancing Valves Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Automatic Hydronic Balancing Valves Sales by Country (2020-2025) & (K Units)
- Table 51. South America Automatic Hydronic Balancing Valves Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automatic Hydronic Balancing Valves Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Automatic Hydronic Balancing Valves Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automatic Hydronic Balancing Valves Production (K Units) by Region(2020-2025)
- Table 55. Global Automatic Hydronic Balancing Valves Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automatic Hydronic Balancing Valves Revenue Market Share by Region (2020-2025)
- Table 57. Global Automatic Hydronic Balancing Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Automatic Hydronic Balancing Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Automatic Hydronic Balancing Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Automatic Hydronic Balancing Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Automatic Hydronic Balancing Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. IMI Hydronic Basic Information
- Table 63. IMI Hydronic Automatic Hydronic Balancing Valves Product Overview
- Table 64. IMI Hydronic Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. IMI Hydronic Business Overview
- Table 66. IMI Hydronic SWOT Analysis
- Table 67. IMI Hydronic Recent Developments
- Table 68. Honeywell Basic Information
- Table 69. Honeywell Automatic Hydronic Balancing Valves Product Overview
- Table 70. Honeywell Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Honeywell Business Overview
- Table 72. Honeywell SWOT Analysis
- Table 73. Honeywell Recent Developments
- Table 74. Danfoss Basic Information
- Table 75. Danfoss Automatic Hydronic Balancing Valves Product Overview
- Table 76. Danfoss Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Danfoss Business Overview
- Table 78. Danfoss SWOT Analysis
- Table 79. Danfoss Recent Developments
- Table 80. Oventrop Basic Information
- Table 81. Oventrop Automatic Hydronic Balancing Valves Product Overview
- Table 82. Oventrop Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Oventrop Business Overview
- Table 84. Oventrop Recent Developments
- Table 85. Frese Group Basic Information
- Table 86. Frese Group Automatic Hydronic Balancing Valves Product Overview
- Table 87. Frese Group Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Frese Group Business Overview
- Table 89. Frese Group Recent Developments
- Table 90. Caleffi Basic Information
- Table 91. Caleffi Automatic Hydronic Balancing Valves Product Overview
- Table 92. Caleffi Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Caleffi Business Overview
- Table 94. Caleffi Recent Developments
- Table 95. VIR Basic Information
- Table 96. VIR Automatic Hydronic Balancing Valves Product Overview
- Table 97. VIR Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. VIR Business Overview
- Table 99. VIR Recent Developments
- Table 100. Armstrong Basic Information
- Table 101. Armstrong Automatic Hydronic Balancing Valves Product Overview
- Table 102. Armstrong Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Armstrong Business Overview

- Table 104. Armstrong Recent Developments
- Table 105. Nibco Basic Information
- Table 106. Nibco Automatic Hydronic Balancing Valves Product Overview
- Table 107. Nibco Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Nibco Business Overview
- Table 109. Nibco Recent Developments
- Table 110. Victaulic Basic Information
- Table 111. Victaulic Automatic Hydronic Balancing Valves Product Overview
- Table 112. Victaulic Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Victaulic Business Overview
- Table 114. Victaulic Recent Developments
- Table 115. Jomar Hydronics Basic Information
- Table 116. Jomar Hydronics Automatic Hydronic Balancing Valves Product Overview
- Table 117. Jomar Hydronics Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Jomar Hydronics Business Overview
- Table 119. Jomar Hydronics Recent Developments
- Table 120. Aalberts Basic Information
- Table 121. Aalberts Automatic Hydronic Balancing Valves Product Overview
- Table 122. Aalberts Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Aalberts Business Overview
- Table 124. Aalberts Recent Developments
- Table 125. Hydronic Components, Inc Basic Information
- Table 126. Hydronic Components, Inc Automatic Hydronic Balancing Valves Product Overview
- Table 127. Hydronic Components, Inc Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Hydronic Components, Inc Business Overview
- Table 129. Hydronic Components, Inc Recent Developments
- Table 130. Viega Basic Information
- Table 131. Viega Automatic Hydronic Balancing Valves Product Overview
- Table 132. Viega Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Viega Business Overview
- Table 134. Viega Recent Developments
- Table 135. NuTech Basic Information

- Table 136. NuTech Automatic Hydronic Balancing Valves Product Overview
- Table 137. NuTech Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. NuTech Business Overview
- Table 139. NuTech Recent Developments
- Table 140. Watts Basic Information
- Table 141. Watts Automatic Hydronic Balancing Valves Product Overview
- Table 142. Watts Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Watts Business Overview
- Table 144. Watts Recent Developments
- Table 145. Taco Comfort Solutions Basic Information
- Table 146. Taco Comfort Solutions Automatic Hydronic Balancing Valves Product Overview
- Table 147. Taco Comfort Solutions Automatic Hydronic Balancing Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Taco Comfort Solutions Business Overview
- Table 149. Taco Comfort Solutions Recent Developments
- Table 150. Global Automatic Hydronic Balancing Valves Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global Automatic Hydronic Balancing Valves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Automatic Hydronic Balancing Valves Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America Automatic Hydronic Balancing Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Automatic Hydronic Balancing Valves Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe Automatic Hydronic Balancing Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Automatic Hydronic Balancing Valves Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific Automatic Hydronic Balancing Valves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Automatic Hydronic Balancing Valves Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America Automatic Hydronic Balancing Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa Automatic Hydronic Balancing Valves Sales Forecast

by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Automatic Hydronic Balancing Valves Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Automatic Hydronic Balancing Valves Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Automatic Hydronic Balancing Valves Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Automatic Hydronic Balancing Valves Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Automatic Hydronic Balancing Valves Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Automatic Hydronic Balancing Valves Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automatic Hydronic Balancing Valves
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automatic Hydronic Balancing Valves Market Size (M USD), 2025-2035
- Figure 5. Global Automatic Hydronic Balancing Valves Market Size (M USD) (2020-2035)
- Figure 6. Global Automatic Hydronic Balancing Valves Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automatic Hydronic Balancing Valves Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automatic Hydronic Balancing Valves Product Life Cycle
- Figure 13. Automatic Hydronic Balancing Valves Sales Share by Manufacturers in 2025
- Figure 14. Global Automatic Hydronic Balancing Valves Revenue Share by Manufacturers in 2025
- Figure 15. Automatic Hydronic Balancing Valves Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automatic Hydronic Balancing Valves Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automatic Hydronic Balancing Valves Revenue in 2025
- Figure 18. Industry Chain Map of Automatic Hydronic Balancing Valves
- Figure 19. Global Automatic Hydronic Balancing Valves Market PEST Analysis
- Figure 20. Global Automatic Hydronic Balancing Valves Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automatic Hydronic Balancing Valves Market Share by Type
- Figure 27. Sales Market Share of Automatic Hydronic Balancing Valves by Type (2020-2025)

Figure 28. Sales Market Share of Automatic Hydronic Balancing Valves by Type in 2025

Figure 29. Market Share of Automatic Hydronic Balancing Valves by Type (2020-2025)

Figure 30. Market Share of Automatic Hydronic Balancing Valves by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automatic Hydronic Balancing Valves Market Share by Application

Figure 33. Global Automatic Hydronic Balancing Valves Sales Market Share by Application (2020-2025)

Figure 34. Global Automatic Hydronic Balancing Valves Sales Market Share by Application in 2025

Figure 35. Global Automatic Hydronic Balancing Valves Market Share by Application (2020-2025)

Figure 36. Global Automatic Hydronic Balancing Valves Market Share by Application in 2025

Figure 37. Global Automatic Hydronic Balancing Valves Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automatic Hydronic Balancing Valves Sales Market Share by Region (2020-2025)

Figure 39. Global Automatic Hydronic Balancing Valves Market Size by Region (2020-2025)

Figure 40. North America Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automatic Hydronic Balancing Valves Sales Market Share by Country in 2024

Figure 43. North America Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automatic Hydronic Balancing Valves Market Size by Country in 2024

Figure 45. U.S. Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automatic Hydronic Balancing Valves Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automatic Hydronic Balancing Valves Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automatic Hydronic Balancing Valves Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automatic Hydronic Balancing Valves Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automatic Hydronic Balancing Valves Sales Market Share by Country in 2024

Figure 53. Europe Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automatic Hydronic Balancing Valves Market Size by Country in 2024

Figure 55. Germany Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automatic Hydronic Balancing Valves Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automatic Hydronic Balancing Valves Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automatic Hydronic Balancing Valves Market Size by Region in 2024

Figure 68. China Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automatic Hydronic Balancing Valves Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 70. Japan Automatic Hydronic Balancing Valves Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Automatic Hydronic Balancing Valves Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 72. South Korea Automatic Hydronic Balancing Valves Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Automatic Hydronic Balancing Valves Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 74. India Automatic Hydronic Balancing Valves Sales and Growth Rate

(2020-2025) & (K Units)

Figure 75. India Automatic Hydronic Balancing Valves Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 76. Southeast Asia Automatic Hydronic Balancing Valves Sales and Growth

Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automatic Hydronic Balancing Valves Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automatic Hydronic Balancing Valves Sales and Growth Rate

(K Units)

Figure 79. South America Automatic Hydronic Balancing Valves Sales Market Share by
Country in 2024

Figure 80. South America Automatic Hydronic Balancing Valves Market Size and

Growth Rate (M USD)

Figure 81. South America Automatic Hydronic Balancing Valves Market Size by Country
in 2024

Figure 82. Brazil Automatic Hydronic Balancing Valves Sales and Growth Rate

(2020-2025) & (K Units)

Figure 83. Brazil Automatic Hydronic Balancing Valves Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 84. Argentina Automatic Hydronic Balancing Valves Sales and Growth Rate

(2020-2025) & (K Units)

Figure 85. Argentina Automatic Hydronic Balancing Valves Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 86. Columbia Automatic Hydronic Balancing Valves Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Automatic Hydronic Balancing Valves Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automatic Hydronic Balancing Valves Sales and

Growth Rate (K Units)

Figure 89. Middle East and Africa Automatic Hydronic Balancing Valves Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automatic Hydronic Balancing Valves Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automatic Hydronic Balancing Valves Market Size by Region in 2024

Figure 92. Saudi Arabia Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automatic Hydronic Balancing Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automatic Hydronic Balancing Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automatic Hydronic Balancing Valves Production Market Share by Region (2020-2025)

Figure 103. North America Automatic Hydronic Balancing Valves Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automatic Hydronic Balancing Valves Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automatic Hydronic Balancing Valves Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automatic Hydronic Balancing Valves Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automatic Hydronic Balancing Valves Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automatic Hydronic Balancing Valves Market Size Forecast by

Value (2020-2035) & (M USD)

Figure 109. Global Automatic Hydronic Balancing Valves Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automatic Hydronic Balancing Valves Market Share Forecast by Type (2026-2035)

Figure 111. Global Automatic Hydronic Balancing Valves Sales Forecast by Application (2026-2035)

Figure 112. Global Automatic Hydronic Balancing Valves Market Share Forecast by Application (2026-2035)

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