

Global Antioxidant 618 Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Antioxidant 618 competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Antioxidant 618 is a chemical compound commonly employed as an antioxidant and stabilizer in various industrial applications. Also known as Octadecyl-3-(3,5-di-tert-butyl-4-hydroxyphenyl)propionate, Antioxidant 618 belongs to the family of hindered phenolic antioxidants. Its primary function is to inhibit the oxidation processes that can lead to the degradation of materials such as polymers, plastics, and rubbers. Antioxidant 618 is like a protector for materials used in different industries. It prevents these materials, like plastics and rubbers, from getting damaged due to a process called oxidation. This protector is especially good at stopping reactions that can harm the structure of these materials. By doing this, Antioxidant 618 helps these materials last longer and stay strong. It's like a shield that keeps things in good shape, especially when they face heat and other factors that could cause damage. In 2024, global Antioxidant 618 production reached approximately 27.26 K MT, with an average global market price of around US\$ 4952 per MT. The annual production capacity of a single production line is 1000 tons. The gross profit margin is around 25%. Antioxidant 618 is an environmentally friendly and non-toxic high-performance phosphorus containing antioxidant, mainly used as an auxiliary antioxidant for various synthetic resins such as polyethylene, polypropylene, polyvinyl chloride, ABS resin, and polyester. It has outstanding effects on preventing oxidation, improving color, etc; It has high thermal stability, weather resistance, and hydrolysis stability, so it has good processing stability. The product, due to its structure and high molecular weight characteristics of pentaerythritol, is highly suitable for polymer material applications that require high-temperature processing. Due to the presence of bisphosphonates and high content of

alkyl trivalent phosphorus, the antioxidant effect is more prominent and efficient. The product does not contain alkylphenols in its structure, which complies with new market regulations and development trends. And recognized by relevant food and health institutions in multiple countries, it can be used as food packaging material.

The global Antioxidant 618 market size was estimated at USD 135.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Antioxidant 618 market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Antioxidant 618 market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Antioxidant 618 market.

Global Antioxidant 618 Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF

Songwon

SI Group

Yingkou Fengguang Advanced Material

JIYI HOLDINGS GROUP

Synchemer

Henan Longji Chemical

Qingdao Jade New Material Technology

Nanjing Milan Chemical

Jiaxing Zhongcheng Ecotechnology Industry

Shandong Linyi Sanfeng Chemical

Market Segmentation (by Type)

Purity ? 98%

Purity ? 99%

Market Segmentation (by Application)

Polyethylene (PE)

Polypropylene (PP)

Polyester

ABS

Polystyrene (PS)

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Antioxidant 618 Market
- Overview of the regional outlook of the Antioxidant 618 Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Antioxidant 618 Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Antioxidant 618, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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