

Global Agricultural Rodenticides Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Agricultural Rodenticides competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Agricultural rodenticides are products specifically designed to control and eliminate rodents in farmland to reduce their risk of damage to crops and spread of disease. The growth of the agricultural rodenticide market is mainly driven by the rising demand for global food security, the increasing awareness of crop loss prevention and control, and the increasing risk of diseases spread by rodents. With the intensive and large-scale development of agriculture, traditional prevention and control methods are difficult to meet the needs of efficient and rapid control of rodent pests, prompting farmers to rely more on efficient and convenient chemical or biological rodent control products. In addition, climate change has led to an accelerated breeding cycle of rodents in some areas, further stimulating the market demand for new environmentally friendly rodenticides.

The global Agricultural Rodenticides market size was estimated at USD 813.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Agricultural Rodenticides market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Agricultural Rodenticides market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Agricultural Rodenticides market.

Global Agricultural Rodenticides Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bayer

UPL

Liphatech

BASF

PelGar International

Syngenta

Neogen

Bell Laboratories

SenesTech
Rentokil Initial
JT Eaton
Impex Europa
Teikoku Seiyaku

Market Segmentation (by Type)

Anticoagulants Rodenticides
Non-anticoagulants Rodenticides

Market Segmentation (by Application)

Farmland
Agricultural Storage Warehouse
Poultry Farm
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Agricultural Rodenticides Market
Overview of the regional outlook of the Agricultural Rodenticides Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Agricultural Rodenticides Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Agricultural Rodenticides, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Agricultural Rodenticides
- 1.2 Key Market Segments
 - 1.2.1 Agricultural Rodenticides Segment by Type
 - 1.2.2 Agricultural Rodenticides Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AGRICULTURAL RODENTICIDES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Agricultural Rodenticides Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Agricultural Rodenticides Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AGRICULTURAL RODENTICIDES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Agricultural Rodenticides Product Life Cycle
- 3.3 Global Agricultural Rodenticides Sales by Manufacturers (2020-2025)
- 3.4 Global Agricultural Rodenticides Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Agricultural Rodenticides Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Agricultural Rodenticides Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Agricultural Rodenticides Market Competitive Situation and Trends
 - 3.8.1 Agricultural Rodenticides Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Agricultural Rodenticides Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AGRICULTURAL RODENTICIDES INDUSTRY CHAIN ANALYSIS

4.1 Agricultural Rodenticides Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AGRICULTURAL RODENTICIDES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Agricultural Rodenticides Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Agricultural Rodenticides Market

5.7 ESG Ratings of Leading Companies

6 AGRICULTURAL RODENTICIDES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Agricultural Rodenticides Sales Market Share by Type (2020-2025)

6.3 Global Agricultural Rodenticides Market Size by Type (2020-2025)

6.4 Global Agricultural Rodenticides Price by Type (2020-2025)

7 AGRICULTURAL RODENTICIDES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Agricultural Rodenticides Market Sales by Application (2020-2025)
- 7.3 Global Agricultural Rodenticides Market Size (M USD) by Application (2020-2025)
- 7.4 Global Agricultural Rodenticides Sales Growth Rate by Application (2020-2025)

8 AGRICULTURAL RODENTICIDES MARKET SALES BY REGION

- 8.1 Global Agricultural Rodenticides Sales by Region
 - 8.1.1 Global Agricultural Rodenticides Sales by Region
 - 8.1.2 Global Agricultural Rodenticides Sales Market Share by Region
- 8.2 Global Agricultural Rodenticides Market Size by Region
 - 8.2.1 Global Agricultural Rodenticides Market Size by Region
 - 8.2.2 Global Agricultural Rodenticides Market Size by Region
- 8.3 North America
 - 8.3.1 North America Agricultural Rodenticides Sales by Country
 - 8.3.2 North America Agricultural Rodenticides Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Agricultural Rodenticides Sales by Country
 - 8.4.2 Europe Agricultural Rodenticides Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Agricultural Rodenticides Sales by Region
 - 8.5.2 Asia Pacific Agricultural Rodenticides Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Agricultural Rodenticides Sales by Country
 - 8.6.2 South America Agricultural Rodenticides Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Agricultural Rodenticides Sales by Region
 - 8.7.2 Middle East and Africa Agricultural Rodenticides Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AGRICULTURAL RODENTICIDES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Agricultural Rodenticides by Region(2020-2025)
- 9.2 Global Agricultural Rodenticides Revenue Market Share by Region (2020-2025)
- 9.3 Global Agricultural Rodenticides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Agricultural Rodenticides Production
 - 9.4.1 North America Agricultural Rodenticides Production Growth Rate (2020-2025)
 - 9.4.2 North America Agricultural Rodenticides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Agricultural Rodenticides Production
 - 9.5.1 Europe Agricultural Rodenticides Production Growth Rate (2020-2025)
 - 9.5.2 Europe Agricultural Rodenticides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Agricultural Rodenticides Production (2020-2025)
 - 9.6.1 Japan Agricultural Rodenticides Production Growth Rate (2020-2025)
 - 9.6.2 Japan Agricultural Rodenticides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Agricultural Rodenticides Production (2020-2025)
 - 9.7.1 China Agricultural Rodenticides Production Growth Rate (2020-2025)
 - 9.7.2 China Agricultural Rodenticides Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Bayer
 - 10.1.1 Bayer Basic Information

- 10.1.2 Bayer Agricultural Rodenticides Product Overview
- 10.1.3 Bayer Agricultural Rodenticides Product Market Performance
- 10.1.4 Bayer Business Overview
- 10.1.5 Bayer SWOT Analysis
- 10.1.6 Bayer Recent Developments
- 10.2 UPL
 - 10.2.1 UPL Basic Information
 - 10.2.2 UPL Agricultural Rodenticides Product Overview
 - 10.2.3 UPL Agricultural Rodenticides Product Market Performance
 - 10.2.4 UPL Business Overview
 - 10.2.5 UPL SWOT Analysis
 - 10.2.6 UPL Recent Developments
- 10.3 Liphatech
 - 10.3.1 Liphatech Basic Information
 - 10.3.2 Liphatech Agricultural Rodenticides Product Overview
 - 10.3.3 Liphatech Agricultural Rodenticides Product Market Performance
 - 10.3.4 Liphatech Business Overview
 - 10.3.5 Liphatech SWOT Analysis
 - 10.3.6 Liphatech Recent Developments
- 10.4 BASF
 - 10.4.1 BASF Basic Information
 - 10.4.2 BASF Agricultural Rodenticides Product Overview
 - 10.4.3 BASF Agricultural Rodenticides Product Market Performance
 - 10.4.4 BASF Business Overview
 - 10.4.5 BASF Recent Developments
- 10.5 PelGar International
 - 10.5.1 PelGar International Basic Information
 - 10.5.2 PelGar International Agricultural Rodenticides Product Overview
 - 10.5.3 PelGar International Agricultural Rodenticides Product Market Performance
 - 10.5.4 PelGar International Business Overview
 - 10.5.5 PelGar International Recent Developments
- 10.6 Syngenta
 - 10.6.1 Syngenta Basic Information
 - 10.6.2 Syngenta Agricultural Rodenticides Product Overview
 - 10.6.3 Syngenta Agricultural Rodenticides Product Market Performance
 - 10.6.4 Syngenta Business Overview
 - 10.6.5 Syngenta Recent Developments
- 10.7 Neogen
 - 10.7.1 Neogen Basic Information

- 10.7.2 Neogen Agricultural Rodenticides Product Overview
- 10.7.3 Neogen Agricultural Rodenticides Product Market Performance
- 10.7.4 Neogen Business Overview
- 10.7.5 Neogen Recent Developments
- 10.8 Bell Laboratories
 - 10.8.1 Bell Laboratories Basic Information
 - 10.8.2 Bell Laboratories Agricultural Rodenticides Product Overview
 - 10.8.3 Bell Laboratories Agricultural Rodenticides Product Market Performance
 - 10.8.4 Bell Laboratories Business Overview
 - 10.8.5 Bell Laboratories Recent Developments
- 10.9 SenesTech
 - 10.9.1 SenesTech Basic Information
 - 10.9.2 SenesTech Agricultural Rodenticides Product Overview
 - 10.9.3 SenesTech Agricultural Rodenticides Product Market Performance
 - 10.9.4 SenesTech Business Overview
 - 10.9.5 SenesTech Recent Developments
- 10.10 Rentokil Initial
 - 10.10.1 Rentokil Initial Basic Information
 - 10.10.2 Rentokil Initial Agricultural Rodenticides Product Overview
 - 10.10.3 Rentokil Initial Agricultural Rodenticides Product Market Performance
 - 10.10.4 Rentokil Initial Business Overview
 - 10.10.5 Rentokil Initial Recent Developments
- 10.11 JT Eaton
 - 10.11.1 JT Eaton Basic Information
 - 10.11.2 JT Eaton Agricultural Rodenticides Product Overview
 - 10.11.3 JT Eaton Agricultural Rodenticides Product Market Performance
 - 10.11.4 JT Eaton Business Overview
 - 10.11.5 JT Eaton Recent Developments
- 10.12 Impex Europa
 - 10.12.1 Impex Europa Basic Information
 - 10.12.2 Impex Europa Agricultural Rodenticides Product Overview
 - 10.12.3 Impex Europa Agricultural Rodenticides Product Market Performance
 - 10.12.4 Impex Europa Business Overview
 - 10.12.5 Impex Europa Recent Developments
- 10.13 Teikoku Seiyaku
 - 10.13.1 Teikoku Seiyaku Basic Information
 - 10.13.2 Teikoku Seiyaku Agricultural Rodenticides Product Overview
 - 10.13.3 Teikoku Seiyaku Agricultural Rodenticides Product Market Performance
 - 10.13.4 Teikoku Seiyaku Business Overview

10.13.5 Teikoku Seiyaku Recent Developments

11 AGRICULTURAL RODENTICIDES MARKET FORECAST BY REGION

11.1 Global Agricultural Rodenticides Market Size Forecast

11.2 Global Agricultural Rodenticides Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Agricultural Rodenticides Market Size Forecast by Country

11.2.3 Asia Pacific Agricultural Rodenticides Market Size Forecast by Region

11.2.4 South America Agricultural Rodenticides Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Agricultural Rodenticides by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Agricultural Rodenticides Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Agricultural Rodenticides by Type (2026-2035)

12.1.2 Global Agricultural Rodenticides Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Agricultural Rodenticides by Type (2026-2035)

12.2 Global Agricultural Rodenticides Market Forecast by Application (2026-2035)

12.2.1 Global Agricultural Rodenticides Sales (K MT) Forecast by Application

12.2.2 Global Agricultural Rodenticides Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Agricultural Rodenticides Market Size by Type (M USD)
- Table 4. Global Agricultural Rodenticides Market Size by Application
- Table 5. Agricultural Rodenticides Market Size Comparison by Region (M USD)
- Table 6. Global Agricultural Rodenticides Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Agricultural Rodenticides Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Agricultural Rodenticides Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Agricultural Rodenticides Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Agricultural Rodenticides as of 2025)
- Table 11. Global Market Agricultural Rodenticides Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Agricultural Rodenticides Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Agricultural Rodenticides Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Agricultural Rodenticides Sales by Type (K MT)
- Table 27. Global Agricultural Rodenticides Market Size by Type (M USD)
- Table 28. Global Agricultural Rodenticides Sales (K MT) by Type (2020-2025)

- Table 29. Global Agricultural Rodenticides Sales Market Share by Type (2020-2025)
- Table 30. Global Agricultural Rodenticides Market Size (M USD) by Type (2020-2025)
- Table 31. Global Agricultural Rodenticides Market Share by Type (2020-2025)
- Table 32. Global Agricultural Rodenticides Price (USD/KG) by Type (2020-2025)
- Table 33. Global Agricultural Rodenticides Sales (K MT) by Application
- Table 34. Global Agricultural Rodenticides Market Size by Application
- Table 35. Global Agricultural Rodenticides Sales by Application (2020-2025) & (K MT)
- Table 36. Global Agricultural Rodenticides Sales Market Share by Application (2020-2025)
- Table 37. Global Agricultural Rodenticides Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Agricultural Rodenticides Market Share by Application (2020-2025)
- Table 39. Global Agricultural Rodenticides Sales Growth Rate by Application (2020-2025)
- Table 40. Global Agricultural Rodenticides Sales by Region (2020-2025) & (K MT)
- Table 41. Global Agricultural Rodenticides Sales Market Share by Region (2020-2025)
- Table 42. Global Agricultural Rodenticides Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Agricultural Rodenticides Market Size by Region (2020-2025)
- Table 44. North America Agricultural Rodenticides Sales by Country (2020-2025) & (K MT)
- Table 45. North America Agricultural Rodenticides Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Agricultural Rodenticides Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Agricultural Rodenticides Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Agricultural Rodenticides Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Agricultural Rodenticides Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Agricultural Rodenticides Sales by Country (2020-2025) & (K MT)
- Table 51. South America Agricultural Rodenticides Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Agricultural Rodenticides Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Agricultural Rodenticides Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Agricultural Rodenticides Production (K MT) by Region(2020-2025)
- Table 55. Global Agricultural Rodenticides Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Agricultural Rodenticides Revenue Market Share by Region

(2020-2025)

Table 57. Global Agricultural Rodenticides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Agricultural Rodenticides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Agricultural Rodenticides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Agricultural Rodenticides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Agricultural Rodenticides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Bayer Basic Information

Table 63. Bayer Agricultural Rodenticides Product Overview

Table 64. Bayer Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Bayer Business Overview

Table 66. Bayer SWOT Analysis

Table 67. Bayer Recent Developments

Table 68. UPL Basic Information

Table 69. UPL Agricultural Rodenticides Product Overview

Table 70. UPL Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. UPL Business Overview

Table 72. UPL SWOT Analysis

Table 73. UPL Recent Developments

Table 74. Liphatech Basic Information

Table 75. Liphatech Agricultural Rodenticides Product Overview

Table 76. Liphatech Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Liphatech Business Overview

Table 78. Liphatech SWOT Analysis

Table 79. Liphatech Recent Developments

Table 80. BASF Basic Information

Table 81. BASF Agricultural Rodenticides Product Overview

Table 82. BASF Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. BASF Business Overview

- Table 84. BASF Recent Developments
- Table 85. PelGar International Basic Information
- Table 86. PelGar International Agricultural Rodenticides Product Overview
- Table 87. PelGar International Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. PelGar International Business Overview
- Table 89. PelGar International Recent Developments
- Table 90. Syngenta Basic Information
- Table 91. Syngenta Agricultural Rodenticides Product Overview
- Table 92. Syngenta Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Syngenta Business Overview
- Table 94. Syngenta Recent Developments
- Table 95. Neogen Basic Information
- Table 96. Neogen Agricultural Rodenticides Product Overview
- Table 97. Neogen Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Neogen Business Overview
- Table 99. Neogen Recent Developments
- Table 100. Bell Laboratories Basic Information
- Table 101. Bell Laboratories Agricultural Rodenticides Product Overview
- Table 102. Bell Laboratories Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Bell Laboratories Business Overview
- Table 104. Bell Laboratories Recent Developments
- Table 105. SenesTech Basic Information
- Table 106. SenesTech Agricultural Rodenticides Product Overview
- Table 107. SenesTech Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. SenesTech Business Overview
- Table 109. SenesTech Recent Developments
- Table 110. Rentokil Initial Basic Information
- Table 111. Rentokil Initial Agricultural Rodenticides Product Overview
- Table 112. Rentokil Initial Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Rentokil Initial Business Overview
- Table 114. Rentokil Initial Recent Developments
- Table 115. JT Eaton Basic Information
- Table 116. JT Eaton Agricultural Rodenticides Product Overview

- Table 117. JT Eaton Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. JT Eaton Business Overview
- Table 119. JT Eaton Recent Developments
- Table 120. Impex Europa Basic Information
- Table 121. Impex Europa Agricultural Rodenticides Product Overview
- Table 122. Impex Europa Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Impex Europa Business Overview
- Table 124. Impex Europa Recent Developments
- Table 125. Teikoku Seiyaku Basic Information
- Table 126. Teikoku Seiyaku Agricultural Rodenticides Product Overview
- Table 127. Teikoku Seiyaku Agricultural Rodenticides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Teikoku Seiyaku Business Overview
- Table 129. Teikoku Seiyaku Recent Developments
- Table 130. Global Agricultural Rodenticides Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global Agricultural Rodenticides Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Agricultural Rodenticides Sales Forecast by Country (2026-2035) & (K MT)
- Table 133. North America Agricultural Rodenticides Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Agricultural Rodenticides Sales Forecast by Country (2026-2035) & (K MT)
- Table 135. Europe Agricultural Rodenticides Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Agricultural Rodenticides Sales Forecast by Region (2026-2035) & (K MT)
- Table 137. Asia Pacific Agricultural Rodenticides Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Agricultural Rodenticides Sales Forecast by Country (2026-2035) & (K MT)
- Table 139. South America Agricultural Rodenticides Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Agricultural Rodenticides Sales Forecast by Country (2026-2035) & (Units)
- Table 141. Middle East and Africa Agricultural Rodenticides Market Size Forecast by

Country (2026-2035) & (M USD)

Table 142. Global Agricultural Rodenticides Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Agricultural Rodenticides Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Agricultural Rodenticides Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Agricultural Rodenticides Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Agricultural Rodenticides Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Agricultural Rodenticides
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Agricultural Rodenticides Market Size (M USD), 2025-2035
- Figure 5. Global Agricultural Rodenticides Market Size (M USD) (2020-2035)
- Figure 6. Global Agricultural Rodenticides Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Agricultural Rodenticides Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Agricultural Rodenticides Product Life Cycle
- Figure 13. Agricultural Rodenticides Sales Share by Manufacturers in 2025
- Figure 14. Global Agricultural Rodenticides Revenue Share by Manufacturers in 2025
- Figure 15. Agricultural Rodenticides Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Agricultural Rodenticides Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Agricultural Rodenticides Revenue in 2025
- Figure 18. Industry Chain Map of Agricultural Rodenticides
- Figure 19. Global Agricultural Rodenticides Market PEST Analysis
- Figure 20. Global Agricultural Rodenticides Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Agricultural Rodenticides Market Share by Type
- Figure 27. Sales Market Share of Agricultural Rodenticides by Type (2020-2025)
- Figure 28. Sales Market Share of Agricultural Rodenticides by Type in 2025
- Figure 29. Market Share of Agricultural Rodenticides by Type (2020-2025)
- Figure 30. Market Share of Agricultural Rodenticides by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Agricultural Rodenticides Market Share by Application

Figure 33. Global Agricultural Rodenticides Sales Market Share by Application (2020-2025)

Figure 34. Global Agricultural Rodenticides Sales Market Share by Application in 2025

Figure 35. Global Agricultural Rodenticides Market Share by Application (2020-2025)

Figure 36. Global Agricultural Rodenticides Market Share by Application in 2025

Figure 37. Global Agricultural Rodenticides Sales Growth Rate by Application (2020-2025)

Figure 38. Global Agricultural Rodenticides Sales Market Share by Region (2020-2025)

Figure 39. Global Agricultural Rodenticides Market Size by Region (2020-2025)

Figure 40. North America Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Agricultural Rodenticides Sales Market Share by Country in 2024

Figure 43. North America Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Agricultural Rodenticides Market Size by Country in 2024

Figure 45. U.S. Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Agricultural Rodenticides Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Agricultural Rodenticides Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Agricultural Rodenticides Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Agricultural Rodenticides Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Agricultural Rodenticides Sales Market Share by Country in 2024

Figure 53. Europe Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Agricultural Rodenticides Market Size by Country in 2024

Figure 55. Germany Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Agricultural Rodenticides Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Agricultural Rodenticides Sales Market Share by Region in 2024

Figure 67. Asia Pacific Agricultural Rodenticides Market Size by Region in 2024

Figure 68. China Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Agricultural Rodenticides Sales and Growth Rate (K MT)

Figure 79. South America Agricultural Rodenticides Sales Market Share by Country in 2024

Figure 80. South America Agricultural Rodenticides Market Size and Growth Rate (M

USD)

Figure 81. South America Agricultural Rodenticides Market Size by Country in 2024

Figure 82. Brazil Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Agricultural Rodenticides Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Agricultural Rodenticides Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Agricultural Rodenticides Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Agricultural Rodenticides Market Size by Region in 2024

Figure 92. Saudi Arabia Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Agricultural Rodenticides Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Agricultural Rodenticides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Agricultural Rodenticides Production Market Share by Region (2020-2025)

Figure 103. North America Agricultural Rodenticides Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Agricultural Rodenticides Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Agricultural Rodenticides Production (K MT) Growth Rate (2020-2025)

Figure 106. China Agricultural Rodenticides Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Agricultural Rodenticides Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Agricultural Rodenticides Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Agricultural Rodenticides Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Agricultural Rodenticides Market Share Forecast by Type (2026-2035)

Figure 111. Global Agricultural Rodenticides Sales Forecast by Application (2026-2035)

Figure 112. Global Agricultural Rodenticides Market Share Forecast by Application (2026-2035)

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