

Global Aftermarket Automotive Friction Material Products Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The aftermarket automotive friction material products market encompasses a range of components designed to replace worn-out brake pads, shoes, linings, and clutch facings in vehicles. These products are critical for ensuring vehicle safety, performance, and compliance with braking efficiency standards. The market is driven by the increasing global vehicle parc, rising demand for maintenance and replacement parts, and stringent safety regulations mandating high-quality friction materials. Key materials used include organic, semi-metallic, ceramic, and carbon composite formulations, each catering to different performance and cost requirements. The aftermarket segment benefits from the growing preference for DIY repairs and the expansion of e-commerce platforms facilitating easier access to replacement parts. However, competition from low-cost imports and the emergence of longer-lasting premium products pose challenges. Geographically, North America and Europe dominate due to high vehicle ownership and strict safety norms, while Asia-Pacific is witnessing rapid growth fueled by expanding automotive fleets and increasing awareness of vehicle maintenance. Sustainability trends are also shaping the market, with manufacturers investing in eco-friendly materials to reduce environmental impact.

This report provides a deep insight into the global Aftermarket Automotive Friction Material Products market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and

strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Aftermarket Automotive Friction Material Products Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Aftermarket Automotive Friction Material Products market in any manner.

Global Aftermarket Automotive Friction Material Products Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Bosch

Textar Brake

Brembo

Ferodo

TRW

Gold Phoenix

Akebono Brake Industry

Xinyi Group

Tenneco (Federal-Mogul)

Fras-Le

ITT

Aisin Seiki

Nisshinbo

MIBA

Carlisle Brake & Friction(CBF)
Valeo Friction Materials
Yantai Hi-Pad Brake Technology
Jurid Parts
Rane Group
M?ller Brake
EBC Brakes

Market Segmentation (by Type)

Brake Linings
Brake Pads
Clutch Facings

Market Segmentation (by Application)

Passenger Car
Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Aftermarket Automotive Friction Material Products Market
Overview of the regional outlook of the Aftermarket Automotive Friction Material Products Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aftermarket Automotive Friction Material Products Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aftermarket Automotive Friction Material Products, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Aftermarket Automotive Friction Material Products
- 1.2 Key Market Segments
 - 1.2.1 Aftermarket Automotive Friction Material Products Segment by Type
 - 1.2.2 Aftermarket Automotive Friction Material Products Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Aftermarket Automotive Friction Material Products Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Aftermarket Automotive Friction Material Products Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Aftermarket Automotive Friction Material Products Product Life Cycle
- 3.3 Global Aftermarket Automotive Friction Material Products Sales by Manufacturers (2020-2025)
- 3.4 Global Aftermarket Automotive Friction Material Products Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Aftermarket Automotive Friction Material Products Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Aftermarket Automotive Friction Material Products Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Aftermarket Automotive Friction Material Products Market Competitive Situation and Trends

3.8.1 Aftermarket Automotive Friction Material Products Market Concentration Rate

3.8.2 Global 5 and 10 Largest Aftermarket Automotive Friction Material Products

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS INDUSTRY CHAIN ANALYSIS

4.1 Aftermarket Automotive Friction Material Products Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Aftermarket Automotive Friction Material Products Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Aftermarket Automotive Friction Material Products Market

5.7 ESG Ratings of Leading Companies

6 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Aftermarket Automotive Friction Material Products Sales Market Share by Type (2020-2025)

6.3 Global Aftermarket Automotive Friction Material Products Market Size Market Share by Type (2020-2025)

6.4 Global Aftermarket Automotive Friction Material Products Price by Type (2020-2025)

7 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Aftermarket Automotive Friction Material Products Market Sales by Application (2020-2025)

7.3 Global Aftermarket Automotive Friction Material Products Market Size (M USD) by Application (2020-2025)

7.4 Global Aftermarket Automotive Friction Material Products Sales Growth Rate by Application (2020-2025)

8 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET SALES BY REGION

8.1 Global Aftermarket Automotive Friction Material Products Sales by Region

8.1.1 Global Aftermarket Automotive Friction Material Products Sales by Region

8.1.2 Global Aftermarket Automotive Friction Material Products Sales Market Share by Region

8.2 Global Aftermarket Automotive Friction Material Products Market Size by Region

8.2.1 Global Aftermarket Automotive Friction Material Products Market Size by Region

8.2.2 Global Aftermarket Automotive Friction Material Products Market Size Market Share by Region

8.3 North America

8.3.1 North America Aftermarket Automotive Friction Material Products Sales by Country

8.3.2 North America Aftermarket Automotive Friction Material Products Market Size by

Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Aftermarket Automotive Friction Material Products Sales by Country

8.4.2 Europe Aftermarket Automotive Friction Material Products Market Size by

Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Aftermarket Automotive Friction Material Products Sales by Region

8.5.2 Asia Pacific Aftermarket Automotive Friction Material Products Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Aftermarket Automotive Friction Material Products Sales by

Country

8.6.2 South America Aftermarket Automotive Friction Material Products Market Size by

Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Aftermarket Automotive Friction Material Products Sales
by Region

8.7.2 Middle East and Africa Aftermarket Automotive Friction Material Products Market
Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET PRODUCTION BY REGION

9.1 Global Production of Aftermarket Automotive Friction Material Products by Region(2020-2025)

9.2 Global Aftermarket Automotive Friction Material Products Revenue Market Share by Region (2020-2025)

9.3 Global Aftermarket Automotive Friction Material Products Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Aftermarket Automotive Friction Material Products Production

9.4.1 North America Aftermarket Automotive Friction Material Products Production Growth Rate (2020-2025)

9.4.2 North America Aftermarket Automotive Friction Material Products Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Aftermarket Automotive Friction Material Products Production

9.5.1 Europe Aftermarket Automotive Friction Material Products Production Growth Rate (2020-2025)

9.5.2 Europe Aftermarket Automotive Friction Material Products Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Aftermarket Automotive Friction Material Products Production (2020-2025)

9.6.1 Japan Aftermarket Automotive Friction Material Products Production Growth Rate (2020-2025)

9.6.2 Japan Aftermarket Automotive Friction Material Products Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Aftermarket Automotive Friction Material Products Production (2020-2025)

9.7.1 China Aftermarket Automotive Friction Material Products Production Growth Rate (2020-2025)

9.7.2 China Aftermarket Automotive Friction Material Products Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bosch

10.1.1 Bosch Basic Information

10.1.2 Bosch Aftermarket Automotive Friction Material Products Product Overview

10.1.3 Bosch Aftermarket Automotive Friction Material Products Product Market Performance

- 10.1.4 Bosch Business Overview
- 10.1.5 Bosch SWOT Analysis
- 10.1.6 Bosch Recent Developments
- 10.2 Textar Brake
 - 10.2.1 Textar Brake Basic Information
 - 10.2.2 Textar Brake Aftermarket Automotive Friction Material Products Product Overview
 - 10.2.3 Textar Brake Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.2.4 Textar Brake Business Overview
 - 10.2.5 Textar Brake SWOT Analysis
 - 10.2.6 Textar Brake Recent Developments
- 10.3 Brembo
 - 10.3.1 Brembo Basic Information
 - 10.3.2 Brembo Aftermarket Automotive Friction Material Products Product Overview
 - 10.3.3 Brembo Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.3.4 Brembo Business Overview
 - 10.3.5 Brembo SWOT Analysis
 - 10.3.6 Brembo Recent Developments
- 10.4 Ferodo
 - 10.4.1 Ferodo Basic Information
 - 10.4.2 Ferodo Aftermarket Automotive Friction Material Products Product Overview
 - 10.4.3 Ferodo Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.4.4 Ferodo Business Overview
 - 10.4.5 Ferodo Recent Developments
- 10.5 TRW
 - 10.5.1 TRW Basic Information
 - 10.5.2 TRW Aftermarket Automotive Friction Material Products Product Overview
 - 10.5.3 TRW Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.5.4 TRW Business Overview
 - 10.5.5 TRW Recent Developments
- 10.6 Gold Phoenix
 - 10.6.1 Gold Phoenix Basic Information
 - 10.6.2 Gold Phoenix Aftermarket Automotive Friction Material Products Product Overview
 - 10.6.3 Gold Phoenix Aftermarket Automotive Friction Material Products Product

Market Performance

- 10.6.4 Gold Phoenix Business Overview
- 10.6.5 Gold Phoenix Recent Developments

10.7 Akebono Brake Industry

- 10.7.1 Akebono Brake Industry Basic Information
- 10.7.2 Akebono Brake Industry Aftermarket Automotive Friction Material Products

Product Overview

- 10.7.3 Akebono Brake Industry Aftermarket Automotive Friction Material Products

Product Market Performance

- 10.7.4 Akebono Brake Industry Business Overview
- 10.7.5 Akebono Brake Industry Recent Developments

10.8 Xinyi Group

- 10.8.1 Xinyi Group Basic Information
- 10.8.2 Xinyi Group Aftermarket Automotive Friction Material Products Product

Overview

- 10.8.3 Xinyi Group Aftermarket Automotive Friction Material Products Product Market

Performance

- 10.8.4 Xinyi Group Business Overview
- 10.8.5 Xinyi Group Recent Developments

10.9 Tenneco (Federal-Mogul)

- 10.9.1 Tenneco (Federal-Mogul) Basic Information
- 10.9.2 Tenneco (Federal-Mogul) Aftermarket Automotive Friction Material Products

Product Overview

- 10.9.3 Tenneco (Federal-Mogul) Aftermarket Automotive Friction Material Products

Product Market Performance

- 10.9.4 Tenneco (Federal-Mogul) Business Overview
- 10.9.5 Tenneco (Federal-Mogul) Recent Developments

10.10 Fras-Le

- 10.10.1 Fras-Le Basic Information
- 10.10.2 Fras-Le Aftermarket Automotive Friction Material Products Product Overview

- 10.10.3 Fras-Le Aftermarket Automotive Friction Material Products Product Market

Performance

- 10.10.4 Fras-Le Business Overview
- 10.10.5 Fras-Le Recent Developments

10.11 ITT

- 10.11.1 ITT Basic Information
- 10.11.2 ITT Aftermarket Automotive Friction Material Products Product Overview

- 10.11.3 ITT Aftermarket Automotive Friction Material Products Product Market

Performance

- 10.11.4 ITT Business Overview
- 10.11.5 ITT Recent Developments
- 10.12 Aisin Seiki
 - 10.12.1 Aisin Seiki Basic Information
 - 10.12.2 Aisin Seiki Aftermarket Automotive Friction Material Products Product Overview
 - 10.12.3 Aisin Seiki Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.12.4 Aisin Seiki Business Overview
 - 10.12.5 Aisin Seiki Recent Developments
- 10.13 Nisshinbo
 - 10.13.1 Nisshinbo Basic Information
 - 10.13.2 Nisshinbo Aftermarket Automotive Friction Material Products Product Overview
 - 10.13.3 Nisshinbo Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.13.4 Nisshinbo Business Overview
 - 10.13.5 Nisshinbo Recent Developments
- 10.14 MIBA
 - 10.14.1 MIBA Basic Information
 - 10.14.2 MIBA Aftermarket Automotive Friction Material Products Product Overview
 - 10.14.3 MIBA Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.14.4 MIBA Business Overview
 - 10.14.5 MIBA Recent Developments
- 10.15 Carlisle Brake and Friction(CBF)
 - 10.15.1 Carlisle Brake and Friction(CBF) Basic Information
 - 10.15.2 Carlisle Brake and Friction(CBF) Aftermarket Automotive Friction Material Products Product Overview
 - 10.15.3 Carlisle Brake and Friction(CBF) Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.15.4 Carlisle Brake and Friction(CBF) Business Overview
 - 10.15.5 Carlisle Brake and Friction(CBF) Recent Developments
- 10.16 Valeo Friction Materials
 - 10.16.1 Valeo Friction Materials Basic Information
 - 10.16.2 Valeo Friction Materials Aftermarket Automotive Friction Material Products Product Overview
 - 10.16.3 Valeo Friction Materials Aftermarket Automotive Friction Material Products Product Market Performance

- 10.16.4 Valeo Friction Materials Business Overview
- 10.16.5 Valeo Friction Materials Recent Developments
- 10.17 Yantai Hi-Pad Brake Technology
 - 10.17.1 Yantai Hi-Pad Brake Technology Basic Information
 - 10.17.2 Yantai Hi-Pad Brake Technology Aftermarket Automotive Friction Material Products Product Overview
 - 10.17.3 Yantai Hi-Pad Brake Technology Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.17.4 Yantai Hi-Pad Brake Technology Business Overview
 - 10.17.5 Yantai Hi-Pad Brake Technology Recent Developments
- 10.18 Jurid Parts
 - 10.18.1 Jurid Parts Basic Information
 - 10.18.2 Jurid Parts Aftermarket Automotive Friction Material Products Product Overview
 - 10.18.3 Jurid Parts Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.18.4 Jurid Parts Business Overview
 - 10.18.5 Jurid Parts Recent Developments
- 10.19 Rane Group
 - 10.19.1 Rane Group Basic Information
 - 10.19.2 Rane Group Aftermarket Automotive Friction Material Products Product Overview
 - 10.19.3 Rane Group Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.19.4 Rane Group Business Overview
 - 10.19.5 Rane Group Recent Developments
- 10.20 M?ller Brake
 - 10.20.1 M?ller Brake Basic Information
 - 10.20.2 M?ller Brake Aftermarket Automotive Friction Material Products Product Overview
 - 10.20.3 M?ller Brake Aftermarket Automotive Friction Material Products Product Market Performance
 - 10.20.4 M?ller Brake Business Overview
 - 10.20.5 M?ller Brake Recent Developments
- 10.21 EBC Brakes
 - 10.21.1 EBC Brakes Basic Information
 - 10.21.2 EBC Brakes Aftermarket Automotive Friction Material Products Product Overview
 - 10.21.3 EBC Brakes Aftermarket Automotive Friction Material Products Product

Market Performance

10.21.4 EBC Brakes Business Overview

10.21.5 EBC Brakes Recent Developments

11 AFTERMARKET AUTOMOTIVE FRICTION MATERIAL PRODUCTS MARKET FORECAST BY REGION

11.1 Global Aftermarket Automotive Friction Material Products Market Size Forecast

11.2 Global Aftermarket Automotive Friction Material Products Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Aftermarket Automotive Friction Material Products Market Size Forecast by Country

11.2.3 Asia Pacific Aftermarket Automotive Friction Material Products Market Size Forecast by Region

11.2.4 South America Aftermarket Automotive Friction Material Products Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Aftermarket Automotive Friction Material Products by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Aftermarket Automotive Friction Material Products Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Aftermarket Automotive Friction Material Products by Type (2026-2033)

12.1.2 Global Aftermarket Automotive Friction Material Products Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Aftermarket Automotive Friction Material Products by Type (2026-2033)

12.2 Global Aftermarket Automotive Friction Material Products Market Forecast by Application (2026-2033)

12.2.1 Global Aftermarket Automotive Friction Material Products Sales (K Units) Forecast by Application

12.2.2 Global Aftermarket Automotive Friction Material Products Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Aftermarket Automotive Friction Material Products Market Size Comparison by Region (M USD)

Table 5. Global Aftermarket Automotive Friction Material Products Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Aftermarket Automotive Friction Material Products Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Aftermarket Automotive Friction Material Products Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Aftermarket Automotive Friction Material Products Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Aftermarket Automotive Friction Material Products as of 2024)

Table 10. Global Market Aftermarket Automotive Friction Material Products Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Aftermarket Automotive Friction Material Products Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Aftermarket Automotive Friction Material Products Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Aftermarket Automotive Friction Material Products Sales by Type (K Units)

Table 26. Global Aftermarket Automotive Friction Material Products Market Size by Type (M USD)

Table 27. Global Aftermarket Automotive Friction Material Products Sales (K Units) by Type (2020-2025)

Table 28. Global Aftermarket Automotive Friction Material Products Sales Market Share by Type (2020-2025)

Table 29. Global Aftermarket Automotive Friction Material Products Market Size (M USD) by Type (2020-2025)

Table 30. Global Aftermarket Automotive Friction Material Products Market Size Share by Type (2020-2025)

Table 31. Global Aftermarket Automotive Friction Material Products Price (USD/Unit) by Type (2020-2025)

Table 32. Global Aftermarket Automotive Friction Material Products Sales (K Units) by Application

Table 33. Global Aftermarket Automotive Friction Material Products Market Size by Application

Table 34. Global Aftermarket Automotive Friction Material Products Sales by Application (2020-2025) & (K Units)

Table 35. Global Aftermarket Automotive Friction Material Products Sales Market Share by Application (2020-2025)

Table 36. Global Aftermarket Automotive Friction Material Products Market Size by Application (2020-2025) & (M USD)

Table 37. Global Aftermarket Automotive Friction Material Products Market Share by Application (2020-2025)

Table 38. Global Aftermarket Automotive Friction Material Products Sales Growth Rate by Application (2020-2025)

Table 39. Global Aftermarket Automotive Friction Material Products Sales by Region (2020-2025) & (K Units)

Table 40. Global Aftermarket Automotive Friction Material Products Sales Market Share by Region (2020-2025)

Table 41. Global Aftermarket Automotive Friction Material Products Market Size by Region (2020-2025) & (M USD)

Table 42. Global Aftermarket Automotive Friction Material Products Market Size Market Share by Region (2020-2025)

Table 43. North America Aftermarket Automotive Friction Material Products Sales by Country (2020-2025) & (K Units)

Table 44. North America Aftermarket Automotive Friction Material Products Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Aftermarket Automotive Friction Material Products Sales by Country

(2020-2025) & (K Units)

Table 46. Europe Aftermarket Automotive Friction Material Products Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Aftermarket Automotive Friction Material Products Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Aftermarket Automotive Friction Material Products Market Size by Region (2020-2025) & (M USD)

Table 49. South America Aftermarket Automotive Friction Material Products Sales by Country (2020-2025) & (K Units)

Table 50. South America Aftermarket Automotive Friction Material Products Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Aftermarket Automotive Friction Material Products Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Aftermarket Automotive Friction Material Products Market Size by Region (2020-2025) & (M USD)

Table 53. Global Aftermarket Automotive Friction Material Products Production (K Units) by Region(2020-2025)

Table 54. Global Aftermarket Automotive Friction Material Products Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Aftermarket Automotive Friction Material Products Revenue Market Share by Region (2020-2025)

Table 56. Global Aftermarket Automotive Friction Material Products Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Aftermarket Automotive Friction Material Products Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Aftermarket Automotive Friction Material Products Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Aftermarket Automotive Friction Material Products Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Aftermarket Automotive Friction Material Products Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Bosch Basic Information

Table 62. Bosch Aftermarket Automotive Friction Material Products Product Overview

Table 63. Bosch Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Bosch Business Overview

Table 65. Bosch SWOT Analysis

Table 66. Bosch Recent Developments

Table 67. Textar Brake Basic Information

Table 68. Textar Brake Aftermarket Automotive Friction Material Products Product Overview

Table 69. Textar Brake Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Textar Brake Business Overview

Table 71. Textar Brake SWOT Analysis

Table 72. Textar Brake Recent Developments

Table 73. Brembo Basic Information

Table 74. Brembo Aftermarket Automotive Friction Material Products Product Overview

Table 75. Brembo Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Brembo Business Overview

Table 77. Brembo SWOT Analysis

Table 78. Brembo Recent Developments

Table 79. Ferodo Basic Information

Table 80. Ferodo Aftermarket Automotive Friction Material Products Product Overview

Table 81. Ferodo Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Ferodo Business Overview

Table 83. Ferodo Recent Developments

Table 84. TRW Basic Information

Table 85. TRW Aftermarket Automotive Friction Material Products Product Overview

Table 86. TRW Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. TRW Business Overview

Table 88. TRW Recent Developments

Table 89. Gold Phoenix Basic Information

Table 90. Gold Phoenix Aftermarket Automotive Friction Material Products Product Overview

Table 91. Gold Phoenix Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Gold Phoenix Business Overview

Table 93. Gold Phoenix Recent Developments

Table 94. Akebono Brake Industry Basic Information

Table 95. Akebono Brake Industry Aftermarket Automotive Friction Material Products Product Overview

Table 96. Akebono Brake Industry Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Akebono Brake Industry Business Overview

Table 98. Akebono Brake Industry Recent Developments

Table 99. Xinyi Group Basic Information

Table 100. Xinyi Group Aftermarket Automotive Friction Material Products Product Overview

Table 101. Xinyi Group Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Xinyi Group Business Overview

Table 103. Xinyi Group Recent Developments

Table 104. Tenneco (Federal-Mogul) Basic Information

Table 105. Tenneco (Federal-Mogul) Aftermarket Automotive Friction Material Products Product Overview

Table 106. Tenneco (Federal-Mogul) Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Tenneco (Federal-Mogul) Business Overview

Table 108. Tenneco (Federal-Mogul) Recent Developments

Table 109. Fras-Le Basic Information

Table 110. Fras-Le Aftermarket Automotive Friction Material Products Product Overview

Table 111. Fras-Le Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Fras-Le Business Overview

Table 113. Fras-Le Recent Developments

Table 114. ITT Basic Information

Table 115. ITT Aftermarket Automotive Friction Material Products Product Overview

Table 116. ITT Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. ITT Business Overview

Table 118. ITT Recent Developments

Table 119. Aisin Seiki Basic Information

Table 120. Aisin Seiki Aftermarket Automotive Friction Material Products Product Overview

Table 121. Aisin Seiki Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Aisin Seiki Business Overview

Table 123. Aisin Seiki Recent Developments

Table 124. Nisshinbo Basic Information

Table 125. Nisshinbo Aftermarket Automotive Friction Material Products Product Overview

Table 126. Nisshinbo Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 127. Nisshinbo Business Overview
- Table 128. Nisshinbo Recent Developments
- Table 129. MIBA Basic Information
- Table 130. MIBA Aftermarket Automotive Friction Material Products Product Overview
- Table 131. MIBA Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. MIBA Business Overview
- Table 133. MIBA Recent Developments
- Table 134. Carlisle Brake and Friction(CBF) Basic Information
- Table 135. Carlisle Brake and Friction(CBF) Aftermarket Automotive Friction Material Products Product Overview
- Table 136. Carlisle Brake and Friction(CBF) Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 137. Carlisle Brake and Friction(CBF) Business Overview
- Table 138. Carlisle Brake and Friction(CBF) Recent Developments
- Table 139. Valeo Friction Materials Basic Information
- Table 140. Valeo Friction Materials Aftermarket Automotive Friction Material Products Product Overview
- Table 141. Valeo Friction Materials Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 142. Valeo Friction Materials Business Overview
- Table 143. Valeo Friction Materials Recent Developments
- Table 144. Yantai Hi-Pad Brake Technology Basic Information
- Table 145. Yantai Hi-Pad Brake Technology Aftermarket Automotive Friction Material Products Product Overview
- Table 146. Yantai Hi-Pad Brake Technology Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 147. Yantai Hi-Pad Brake Technology Business Overview
- Table 148. Yantai Hi-Pad Brake Technology Recent Developments
- Table 149. Jurid Parts Basic Information
- Table 150. Jurid Parts Aftermarket Automotive Friction Material Products Product Overview
- Table 151. Jurid Parts Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 152. Jurid Parts Business Overview
- Table 153. Jurid Parts Recent Developments
- Table 154. Rane Group Basic Information

Table 155. Rane Group Aftermarket Automotive Friction Material Products Product Overview

Table 156. Rane Group Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 157. Rane Group Business Overview

Table 158. Rane Group Recent Developments

Table 159. M?ller Brake Basic Information

Table 160. M?ller Brake Aftermarket Automotive Friction Material Products Product Overview

Table 161. M?ller Brake Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 162. M?ller Brake Business Overview

Table 163. M?ller Brake Recent Developments

Table 164. EBC Brakes Basic Information

Table 165. EBC Brakes Aftermarket Automotive Friction Material Products Product Overview

Table 166. EBC Brakes Aftermarket Automotive Friction Material Products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 167. EBC Brakes Business Overview

Table 168. EBC Brakes Recent Developments

Table 169. Global Aftermarket Automotive Friction Material Products Sales Forecast by Region (2026-2033) & (K Units)

Table 170. Global Aftermarket Automotive Friction Material Products Market Size Forecast by Region (2026-2033) & (M USD)

Table 171. North America Aftermarket Automotive Friction Material Products Sales Forecast by Country (2026-2033) & (K Units)

Table 172. North America Aftermarket Automotive Friction Material Products Market Size Forecast by Country (2026-2033) & (M USD)

Table 173. Europe Aftermarket Automotive Friction Material Products Sales Forecast by Country (2026-2033) & (K Units)

Table 174. Europe Aftermarket Automotive Friction Material Products Market Size Forecast by Country (2026-2033) & (M USD)

Table 175. Asia Pacific Aftermarket Automotive Friction Material Products Sales Forecast by Region (2026-2033) & (K Units)

Table 176. Asia Pacific Aftermarket Automotive Friction Material Products Market Size Forecast by Region (2026-2033) & (M USD)

Table 177. South America Aftermarket Automotive Friction Material Products Sales Forecast by Country (2026-2033) & (K Units)

Table 178. South America Aftermarket Automotive Friction Material Products Market

Size Forecast by Country (2026-2033) & (M USD)

Table 179. Middle East and Africa Aftermarket Automotive Friction Material Products Sales Forecast by Country (2026-2033) & (Units)

Table 180. Middle East and Africa Aftermarket Automotive Friction Material Products Market Size Forecast by Country (2026-2033) & (M USD)

Table 181. Global Aftermarket Automotive Friction Material Products Sales Forecast by Type (2026-2033) & (K Units)

Table 182. Global Aftermarket Automotive Friction Material Products Market Size Forecast by Type (2026-2033) & (M USD)

Table 183. Global Aftermarket Automotive Friction Material Products Price Forecast by Type (2026-2033) & (USD/Unit)

Table 184. Global Aftermarket Automotive Friction Material Products Sales (K Units) Forecast by Application (2026-2033)

Table 185. Global Aftermarket Automotive Friction Material Products Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Aftermarket Automotive Friction Material Products
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Aftermarket Automotive Friction Material Products Market Size (M USD), 2024-2033
- Figure 5. Global Aftermarket Automotive Friction Material Products Market Size (M USD) (2020-2033)
- Figure 6. Global Aftermarket Automotive Friction Material Products Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Aftermarket Automotive Friction Material Products Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Aftermarket Automotive Friction Material Products Product Life Cycle
- Figure 13. Aftermarket Automotive Friction Material Products Sales Share by Manufacturers in 2024
- Figure 14. Global Aftermarket Automotive Friction Material Products Revenue Share by Manufacturers in 2024
- Figure 15. Aftermarket Automotive Friction Material Products Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Aftermarket Automotive Friction Material Products Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Aftermarket Automotive Friction Material Products Revenue in 2024
- Figure 18. Industry Chain Map of Aftermarket Automotive Friction Material Products
- Figure 19. Global Aftermarket Automotive Friction Material Products Market PEST Analysis
- Figure 20. Global Aftermarket Automotive Friction Material Products Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Aftermarket Automotive Friction Material Products Market Share by Type
- Figure 27. Sales Market Share of Aftermarket Automotive Friction Material Products by Type (2020-2025)
- Figure 28. Sales Market Share of Aftermarket Automotive Friction Material Products by Type in 2024
- Figure 29. Market Size Share of Aftermarket Automotive Friction Material Products by Type (2020-2025)
- Figure 30. Market Size Share of Aftermarket Automotive Friction Material Products by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Aftermarket Automotive Friction Material Products Market Share by Application
- Figure 33. Global Aftermarket Automotive Friction Material Products Sales Market Share by Application (2020-2025)
- Figure 34. Global Aftermarket Automotive Friction Material Products Sales Market Share by Application in 2024
- Figure 35. Global Aftermarket Automotive Friction Material Products Market Share by Application (2020-2025)
- Figure 36. Global Aftermarket Automotive Friction Material Products Market Share by Application in 2024
- Figure 37. Global Aftermarket Automotive Friction Material Products Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Aftermarket Automotive Friction Material Products Sales Market Share by Region (2020-2025)
- Figure 39. Global Aftermarket Automotive Friction Material Products Market Size Market Share by Region (2020-2025)
- Figure 40. North America Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Aftermarket Automotive Friction Material Products Sales Market Share by Country in 2024
- Figure 43. North America Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Aftermarket Automotive Friction Material Products Market Size Market Share by Country in 2024
- Figure 45. U.S. Aftermarket Automotive Friction Material Products Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Aftermarket Automotive Friction Material Products Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Aftermarket Automotive Friction Material Products Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Aftermarket Automotive Friction Material Products Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Aftermarket Automotive Friction Material Products Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Aftermarket Automotive Friction Material Products Sales Market Share by Country in 2024

Figure 53. Europe Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Aftermarket Automotive Friction Material Products Market Size Market Share by Country in 2024

Figure 55. Germany Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Aftermarket Automotive Friction Material Products Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Aftermarket Automotive Friction Material Products Sales Market Share by Region in 2024

Figure 67. Asia Pacific Aftermarket Automotive Friction Material Products Market Size Market Share by Region in 2024

Figure 68. China Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Aftermarket Automotive Friction Material Products Sales and Growth Rate (K Units)

Figure 79. South America Aftermarket Automotive Friction Material Products Sales Market Share by Country in 2024

Figure 80. South America Aftermarket Automotive Friction Material Products Market Size and Growth Rate (M USD)

Figure 81. South America Aftermarket Automotive Friction Material Products Market Size Market Share by Country in 2024

Figure 82. Brazil Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Aftermarket Automotive Friction Material Products Sales and

Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Aftermarket Automotive Friction Material Products Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Aftermarket Automotive Friction Material Products Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Aftermarket Automotive Friction Material Products Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Aftermarket Automotive Friction Material Products Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Aftermarket Automotive Friction Material Products Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Aftermarket Automotive Friction Material Products Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Aftermarket Automotive Friction Material Products Production Market Share by Region (2020-2025)

Figure 103. North America Aftermarket Automotive Friction Material Products Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Aftermarket Automotive Friction Material Products Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Aftermarket Automotive Friction Material Products Production (K Units) Growth Rate (2020-2025)

Figure 106. China Aftermarket Automotive Friction Material Products Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Aftermarket Automotive Friction Material Products Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Aftermarket Automotive Friction Material Products Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Aftermarket Automotive Friction Material Products Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Aftermarket Automotive Friction Material Products Market Share Forecast by Type (2026-2033)

Figure 111. Global Aftermarket Automotive Friction Material Products Sales Forecast by Application (2026-2033)

Figure 112. Global Aftermarket Automotive Friction Material Products Market Share Forecast by Application (2026-2033)

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