

Global Adhesives for Automotive Power Batteries Market Research Report 2026(Status and Outlook)

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Abstracts

Adhesives for automotive power batteries are high-performance adhesive materials specially designed for the assembly of battery packs for electric vehicles (EVs) and hybrid electric vehicles (HEVs). These adhesives not only provide strong bonding force to ensure a solid connection between battery cells and modules, but also have excellent thermal conductivity, electrical insulation and chemical corrosion resistance to meet the working requirements of battery systems in harsh environments such as high temperature, high humidity and vibration. The production of adhesives for automotive power batteries is mainly concentrated in the United States and Europe. The Chinese market is generally later than developed countries and regions in Europe and the United States, and lacks independent intellectual property rights in the field of high-end battery adhesive technology. International manufacturers led by Henkel and 3M have monopolized China's mid-to-high-end market with their strong R&D capabilities. The three international companies have a cumulative market share of more than 24.48%. Due to the vast market space in China and the stimulus of the epidemic, domestic brands have risen rapidly, and mid-to-low-end automotive power battery adhesives have obvious import substitution with their high cost-effectiveness. At present, leading automotive power battery adhesive companies are seeking to acquire key technological achievements, upstream raw materials, downstream sales channels, etc. through domestic and foreign mergers and acquisitions, open up the industrial chain, further enhance product competitiveness, expand sales channels, gradually form vertical integration advantages, and continuously reduce costs and increase efficiency. In the future, small-scale production enterprises with backward technology, lack of independent innovation capabilities, high pollution, and high energy consumption will be eliminated one after another. Domestic leading enterprises will take advantage of the capital market to accelerate development, promote the overall industry to present a trend of scale and intensive development, and continuously improve industry

concentration and technical level.

The global Adhesives for Automotive Power Batteries market size was estimated at USD 1227.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 19.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Adhesives for Automotive Power Batteries market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Adhesives for Automotive Power Batteries market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Adhesives for Automotive Power Batteries market.

Global Adhesives for Automotive Power Batteries Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Henkel
3M
SIKA
Huntsman Corporation
Momentive
Wacker
Arkema
DOW
Parker Hannifin
Delo
H.B. Fuller
ITW
Hubei Huitian Adhesive Enterprise
Chengdu Guibao Science and Technology
SLD New Materials

Market Segmentation (by Type)

Structural Adhesive
Thermal Conductive Adhesive

Market Segmentation (by Application)

Lithium Ion Battery
Fuel Cell
Lead-acid Batteries
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Adhesives for Automotive Power Batteries Market
Overview of the regional outlook of the Adhesives for Automotive Power Batteries Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Adhesives for Automotive Power Batteries Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Adhesives for Automotive Power Batteries, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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