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Global Adhesive for Energy Storage Batteries Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Adhesive for Energy Storage Batteries competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Energy storage battery adhesives typically refer to various electrode adhesives and structural adhesives used in lithium batteries and their modules, PACK structures, and other applications in large-scale power storage, grid peak shaving, industrial and commercial energy storage, and household energy storage systems. This includes adhesives used for the combination of positive and negative active materials with current collectors, as well as structural adhesives such as acrylic, epoxy, polyurethane, silicone, and modified rubber used for fixing, buffering, and sealing between cells and shells, modules and trays, internal separators of battery packs, cooling plates and shells. Its core function is to ensure the mechanical strength, safety, and dimensional stability of cells and system structures under harsh working conditions such as long cycles, high temperature differences, high current shocks, and outdoor high humidity and salt spray.In 2024, global Adhesive for Energy Storage Batteries production reached approximately 32 K MT, with an average global market price of around US$ 8,879 per MT.Under the premise of continuous production, stable process, and reasonable formula content, a single production line for energy storage battery adhesives can usually achieve an annual production capacity of about 3000-7000 tons. High weather resistant structural adhesives, organic silicon, and specialized water-based adhesives have high viscosity, high solid content, and long curing time, and their actual effective production capacity is mostly in the middle and low ends of the range. The overall scale is achieved by stacking multiple production lines; The overall gross profit margin of the industry is roughly in the range of 25% to 35%. Specialized structural adhesives and high weather resistant adhesives for high reliability scenarios

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such as grid side and large-scale energy storage and battery compartment integrated structures in industry and commerce have relatively higher gross profit margins, while general water-based adhesives and standard structural adhesives that use power battery systems tend to be driven by scale and price competition; The upstream mainly includes the suppliers of polymer substrates such as PVDF, SBR, water-based acrylic lotion, epoxy resin, polyurethane, and silicone, as well as fine chemical enterprises such as NMP and water-based solvents, fillers, flame retardants, anti-aging agents, and various functional additives. At the same time, it also relies on complete equipment manufacturers such as mixing and dispersion, emulsification, filtration, waste water and waste gas treatment; Downstream, it connects with energy storage battery cell factories, module and PACK factories, and system integrators, ultimately serving power grid companies, power station investors, and industrial and commercial energy storage owners through these customers; From the perspective of cost structure, raw materials such as resin base materials, solvents, and additives usually account for 55% to 70% of the total cost, while the rest are energy consumption and environmental treatment, equipment depreciation and plant amortization, labor and quality control costs, as well as period expenses such as formula development, reliability verification, and project application support.In lithium batteries, binders can be divided into positive electrode binders and negative electrode binders. According to the dispersion system of binders, they can be further divided into oil-based binders and water-based binders. The typical representative of oil-based binders is PVDF, while water-based binders include CMC, SBR, PAA, etc. At present, 90% of positive electrode binders are mainly PVDF, which shows the best comprehensive performance. However, the solvent used in it, NMP, has a reproductive toxicity risk. The European Union has introduced relevant policies to restrict the use of NMP. Therefore, material and battery companies are actively developing water-based binders that are cheaper, more environmentally friendly, and have the same excellent performance to replace oil-based PVDF. The existing water-based binders on the market may have some performance issues when used on the positive electrode. The extreme binder is mainly water-based, including SBR (styrene butadiene lotion), CMC (hydroxymethyl cellulose), PTFE (polytetrafluoroethylene lotion), PAA (polyacrylate), etc. Compared with organic solvent based adhesives, water-based adhesives have the advantages of only volatile water vapor, green production environment, low cost, and non flammability, making them an important development direction for key materials in lithium batteries.From a market perspective, driven by the rapid expansion of new energy generation and consumption, grid side, and industrial and commercial energy storage, the demand for energy storage battery adhesives is in a high stage of prosperity. The product line is gradually evolving from traditional adhesives used in power batteries to specialized formulas with higher weather resistance, longer lifespan, and lower volume shrinkage rate. More emphasis is

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placed on performance design that is low volatility, flame retardant, resistant to electrolyte erosion, and matches with the structure of iron lithium large battery cells. This drives adhesive companies that have electrochemical compatibility understanding, structural simulation, and reliability verification capabilities, and can jointly develop with leading battery manufacturers and system integrators, to achieve higher penetration rates and added value in the process of improving energy storage safety, promoting large capacity battery cells, and integrated battery compartment solutions.

The global Adhesive for Energy Storage Batteries market size was estimated at USD 284.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Adhesive for Energy Storage Batteries market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Adhesive for Energy Storage Batteries market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Adhesive for Energy Storage Batteries market.

Global Adhesive for Energy Storage Batteries Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

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overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kureha
Solvay
Zeon Corporation
Arkema
NIPPON A&L
JSR Corporation
Trinseo
Hansol Chemical
LG Chem
BASF
Ashland
Zhejiang Fluorine Chemical New Materials
Indigo Technology
Crystal Clear Electronic Material
Hunan Gaorui
Fujian Blue Ocean & Black Stone Technology

Market Segmentation (by Type)

Positive Electrode Adhesive
Negative Electrode Adhesive

Market Segmentation (by Application)

Residential Energy Storage
Commercial and Industrial Energy Storage

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Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Adhesive for Energy Storage Batteries Market
Overview of the regional outlook of the Adhesive for Energy Storage Batteries Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

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Adhesive for Energy Storage Batteries Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Adhesive for Energy Storage Batteries, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

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Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

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Porter?s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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