

Global Active Electronically Steered Array Market Research Report 2026(Status and Outlook)

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Abstracts

Active Electronically Scanned Array primarily used in radar systems, an AESA is a type of computer-controlled phased array antenna in which the beam of radio waves can be electronically steered in different directions without physically moving the antenna.

The global Active Electronically Steered Array market size was estimated at USD 2850.25 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.45% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Active Electronically Steered Array market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Active Electronically Steered Array market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Active Electronically Steered Array market.

Global Active Electronically Steered Array Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Raytheon
Northrop Grumman
Thales Group
Hanwha Systems
Leonardo
Mitsubishi Electric
HENSOLDT
IAI
Lockheed Martin
CETC
AVIC
Saab
SRC
Telephonics

Market Segmentation (by Type)

X-band
S-band
Other

Market Segmentation (by Application)

Naval Vessels

Land Based Platforms

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Active Electronically Steered Array Market

Overview of the regional outlook of the Active Electronically Steered Array Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Active Electronically Steered Array Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Active Electronically Steered Array, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Active Electronically Steered Array
- 1.2 Key Market Segments
 - 1.2.1 Active Electronically Steered Array Segment by Type
 - 1.2.2 Active Electronically Steered Array Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Active Electronically Steered Array Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Active Electronically Steered Array Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Active Electronically Steered Array Product Life Cycle
- 3.3 Global Active Electronically Steered Array Sales by Manufacturers (2020-2025)
- 3.4 Global Active Electronically Steered Array Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Active Electronically Steered Array Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Active Electronically Steered Array Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Active Electronically Steered Array Market Competitive Situation and Trends

- 3.8.1 Active Electronically Steered Array Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Active Electronically Steered Array Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ACTIVE ELECTRONICALLY STEERED ARRAY INDUSTRY CHAIN ANALYSIS

- 4.1 Active Electronically Steered Array Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ACTIVE ELECTRONICALLY STEERED ARRAY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Active Electronically Steered Array Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Active Electronically Steered Array Market
- 5.7 ESG Ratings of Leading Companies

6 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

- 6.2 Global Active Electronically Steered Array Sales Market Share by Type (2020-2025)
- 6.3 Global Active Electronically Steered Array Market Size by Type (2020-2025)
- 6.4 Global Active Electronically Steered Array Price by Type (2020-2025)

7 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Active Electronically Steered Array Market Sales by Application (2020-2025)
- 7.3 Global Active Electronically Steered Array Market Size (M USD) by Application (2020-2025)
- 7.4 Global Active Electronically Steered Array Sales Growth Rate by Application (2020-2025)

8 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET SALES BY REGION

- 8.1 Global Active Electronically Steered Array Sales by Region
 - 8.1.1 Global Active Electronically Steered Array Sales by Region
 - 8.1.2 Global Active Electronically Steered Array Sales Market Share by Region
- 8.2 Global Active Electronically Steered Array Market Size by Region
 - 8.2.1 Global Active Electronically Steered Array Market Size by Region
 - 8.2.2 Global Active Electronically Steered Array Market Size by Region
- 8.3 North America
 - 8.3.1 North America Active Electronically Steered Array Sales by Country
 - 8.3.2 North America Active Electronically Steered Array Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Active Electronically Steered Array Sales by Country
 - 8.4.2 Europe Active Electronically Steered Array Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Active Electronically Steered Array Sales by Region
 - 8.5.2 Asia Pacific Active Electronically Steered Array Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Active Electronically Steered Array Sales by Country
 - 8.6.2 South America Active Electronically Steered Array Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Active Electronically Steered Array Sales by Region
 - 8.7.2 Middle East and Africa Active Electronically Steered Array Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET PRODUCTION BY REGION

- 9.1 Global Production of Active Electronically Steered Array by Region(2020-2025)
- 9.2 Global Active Electronically Steered Array Revenue Market Share by Region (2020-2025)
- 9.3 Global Active Electronically Steered Array Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Active Electronically Steered Array Production
 - 9.4.1 North America Active Electronically Steered Array Production Growth Rate (2020-2025)
 - 9.4.2 North America Active Electronically Steered Array Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Active Electronically Steered Array Production
 - 9.5.1 Europe Active Electronically Steered Array Production Growth Rate (2020-2025)
 - 9.5.2 Europe Active Electronically Steered Array Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Active Electronically Steered Array Production (2020-2025)

- 9.6.1 Japan Active Electronically Steered Array Production Growth Rate (2020-2025)
- 9.6.2 Japan Active Electronically Steered Array Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Active Electronically Steered Array Production (2020-2025)
 - 9.7.1 China Active Electronically Steered Array Production Growth Rate (2020-2025)
 - 9.7.2 China Active Electronically Steered Array Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Raytheon

- 10.1.1 Raytheon Basic Information
- 10.1.2 Raytheon Active Electronically Steered Array Product Overview
- 10.1.3 Raytheon Active Electronically Steered Array Product Market Performance
- 10.1.4 Raytheon Business Overview
- 10.1.5 Raytheon SWOT Analysis
- 10.1.6 Raytheon Recent Developments

10.2 Northrop Grumman

- 10.2.1 Northrop Grumman Basic Information
- 10.2.2 Northrop Grumman Active Electronically Steered Array Product Overview
- 10.2.3 Northrop Grumman Active Electronically Steered Array Product Market Performance
- 10.2.4 Northrop Grumman Business Overview
- 10.2.5 Northrop Grumman SWOT Analysis
- 10.2.6 Northrop Grumman Recent Developments

10.3 Thales Group

- 10.3.1 Thales Group Basic Information
- 10.3.2 Thales Group Active Electronically Steered Array Product Overview
- 10.3.3 Thales Group Active Electronically Steered Array Product Market Performance
- 10.3.4 Thales Group Business Overview
- 10.3.5 Thales Group SWOT Analysis
- 10.3.6 Thales Group Recent Developments

10.4 Hanwha Systems

- 10.4.1 Hanwha Systems Basic Information
- 10.4.2 Hanwha Systems Active Electronically Steered Array Product Overview
- 10.4.3 Hanwha Systems Active Electronically Steered Array Product Market Performance
- 10.4.4 Hanwha Systems Business Overview
- 10.4.5 Hanwha Systems Recent Developments

10.5 Leonardo

10.5.1 Leonardo Basic Information

10.5.2 Leonardo Active Electronically Steered Array Product Overview

10.5.3 Leonardo Active Electronically Steered Array Product Market Performance

10.5.4 Leonardo Business Overview

10.5.5 Leonardo Recent Developments

10.6 Mitsubishi Electric

10.6.1 Mitsubishi Electric Basic Information

10.6.2 Mitsubishi Electric Active Electronically Steered Array Product Overview

10.6.3 Mitsubishi Electric Active Electronically Steered Array Product Market

Performance

10.6.4 Mitsubishi Electric Business Overview

10.6.5 Mitsubishi Electric Recent Developments

10.7 HENSOLDT

10.7.1 HENSOLDT Basic Information

10.7.2 HENSOLDT Active Electronically Steered Array Product Overview

10.7.3 HENSOLDT Active Electronically Steered Array Product Market Performance

10.7.4 HENSOLDT Business Overview

10.7.5 HENSOLDT Recent Developments

10.8 IAI

10.8.1 IAI Basic Information

10.8.2 IAI Active Electronically Steered Array Product Overview

10.8.3 IAI Active Electronically Steered Array Product Market Performance

10.8.4 IAI Business Overview

10.8.5 IAI Recent Developments

10.9 Lockheed Martin

10.9.1 Lockheed Martin Basic Information

10.9.2 Lockheed Martin Active Electronically Steered Array Product Overview

10.9.3 Lockheed Martin Active Electronically Steered Array Product Market

Performance

10.9.4 Lockheed Martin Business Overview

10.9.5 Lockheed Martin Recent Developments

10.10 CETC

10.10.1 CETC Basic Information

10.10.2 CETC Active Electronically Steered Array Product Overview

10.10.3 CETC Active Electronically Steered Array Product Market Performance

10.10.4 CETC Business Overview

10.10.5 CETC Recent Developments

10.11 AVIC

- 10.11.1 AVIC Basic Information
- 10.11.2 AVIC Active Electronically Steered Array Product Overview
- 10.11.3 AVIC Active Electronically Steered Array Product Market Performance
- 10.11.4 AVIC Business Overview
- 10.11.5 AVIC Recent Developments
- 10.12 Saab
 - 10.12.1 Saab Basic Information
 - 10.12.2 Saab Active Electronically Steered Array Product Overview
 - 10.12.3 Saab Active Electronically Steered Array Product Market Performance
 - 10.12.4 Saab Business Overview
 - 10.12.5 Saab Recent Developments
- 10.13 SRC
 - 10.13.1 SRC Basic Information
 - 10.13.2 SRC Active Electronically Steered Array Product Overview
 - 10.13.3 SRC Active Electronically Steered Array Product Market Performance
 - 10.13.4 SRC Business Overview
 - 10.13.5 SRC Recent Developments
- 10.14 Telephonics
 - 10.14.1 Telephonics Basic Information
 - 10.14.2 Telephonics Active Electronically Steered Array Product Overview
 - 10.14.3 Telephonics Active Electronically Steered Array Product Market Performance
 - 10.14.4 Telephonics Business Overview
 - 10.14.5 Telephonics Recent Developments

11 ACTIVE ELECTRONICALLY STEERED ARRAY MARKET FORECAST BY REGION

- 11.1 Global Active Electronically Steered Array Market Size Forecast
- 11.2 Global Active Electronically Steered Array Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Active Electronically Steered Array Market Size Forecast by Country
 - 11.2.3 Asia Pacific Active Electronically Steered Array Market Size Forecast by Region
 - 11.2.4 South America Active Electronically Steered Array Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Active Electronically Steered Array by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Active Electronically Steered Array Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Active Electronically Steered Array by Type (2026-2035)

12.1.2 Global Active Electronically Steered Array Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Active Electronically Steered Array by Type (2026-2035)

12.2 Global Active Electronically Steered Array Market Forecast by Application (2026-2035)

12.2.1 Global Active Electronically Steered Array Sales (K Units) Forecast by Application

12.2.2 Global Active Electronically Steered Array Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Active Electronically Steered Array Market Size by Type (M USD)
- Table 4. Global Active Electronically Steered Array Market Size by Application
- Table 5. Active Electronically Steered Array Market Size Comparison by Region (M USD)
- Table 6. Global Active Electronically Steered Array Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Active Electronically Steered Array Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Active Electronically Steered Array Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Active Electronically Steered Array Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Active Electronically Steered Array as of 2025)
- Table 11. Global Market Active Electronically Steered Array Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Active Electronically Steered Array Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Active Electronically Steered Array Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Active Electronically Steered Array Sales by Type (K Units)

Table 27. Global Active Electronically Steered Array Market Size by Type (M USD)

Table 28. Global Active Electronically Steered Array Sales (K Units) by Type (2020-2025)

Table 29. Global Active Electronically Steered Array Sales Market Share by Type (2020-2025)

Table 30. Global Active Electronically Steered Array Market Size (M USD) by Type (2020-2025)

Table 31. Global Active Electronically Steered Array Market Share by Type (2020-2025)

Table 32. Global Active Electronically Steered Array Price (USD/Unit) by Type (2020-2025)

Table 33. Global Active Electronically Steered Array Sales (K Units) by Application

Table 34. Global Active Electronically Steered Array Market Size by Application

Table 35. Global Active Electronically Steered Array Sales by Application (2020-2025) & (K Units)

Table 36. Global Active Electronically Steered Array Sales Market Share by Application (2020-2025)

Table 37. Global Active Electronically Steered Array Market Size by Application (2020-2025) & (M USD)

Table 38. Global Active Electronically Steered Array Market Share by Application (2020-2025)

Table 39. Global Active Electronically Steered Array Sales Growth Rate by Application (2020-2025)

Table 40. Global Active Electronically Steered Array Sales by Region (2020-2025) & (K Units)

Table 41. Global Active Electronically Steered Array Sales Market Share by Region (2020-2025)

Table 42. Global Active Electronically Steered Array Market Size by Region (2020-2025) & (M USD)

Table 43. Global Active Electronically Steered Array Market Size by Region (2020-2025)

Table 44. North America Active Electronically Steered Array Sales by Country (2020-2025) & (K Units)

Table 45. North America Active Electronically Steered Array Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Active Electronically Steered Array Sales by Country (2020-2025) & (K Units)

Table 47. Europe Active Electronically Steered Array Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Active Electronically Steered Array Sales by Region (2020-2025)

& (K Units)

Table 49. Asia Pacific Active Electronically Steered Array Market Size by Region (2020-2025) & (M USD)

Table 50. South America Active Electronically Steered Array Sales by Country (2020-2025) & (K Units)

Table 51. South America Active Electronically Steered Array Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Active Electronically Steered Array Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Active Electronically Steered Array Market Size by Region (2020-2025) & (M USD)

Table 54. Global Active Electronically Steered Array Production (K Units) by Region(2020-2025)

Table 55. Global Active Electronically Steered Array Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Active Electronically Steered Array Revenue Market Share by Region (2020-2025)

Table 57. Global Active Electronically Steered Array Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Active Electronically Steered Array Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Active Electronically Steered Array Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Active Electronically Steered Array Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Active Electronically Steered Array Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Raytheon Basic Information

Table 63. Raytheon Active Electronically Steered Array Product Overview

Table 64. Raytheon Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Raytheon Business Overview

Table 66. Raytheon SWOT Analysis

Table 67. Raytheon Recent Developments

Table 68. Northrop Grumman Basic Information

Table 69. Northrop Grumman Active Electronically Steered Array Product Overview

Table 70. Northrop Grumman Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Northrop Grumman Business Overview

- Table 72. Northrop Grumman SWOT Analysis
- Table 73. Northrop Grumman Recent Developments
- Table 74. Thales Group Basic Information
- Table 75. Thales Group Active Electronically Steered Array Product Overview
- Table 76. Thales Group Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Thales Group Business Overview
- Table 78. Thales Group SWOT Analysis
- Table 79. Thales Group Recent Developments
- Table 80. Hanwha Systems Basic Information
- Table 81. Hanwha Systems Active Electronically Steered Array Product Overview
- Table 82. Hanwha Systems Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Hanwha Systems Business Overview
- Table 84. Hanwha Systems Recent Developments
- Table 85. Leonardo Basic Information
- Table 86. Leonardo Active Electronically Steered Array Product Overview
- Table 87. Leonardo Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Leonardo Business Overview
- Table 89. Leonardo Recent Developments
- Table 90. Mitsubishi Electric Basic Information
- Table 91. Mitsubishi Electric Active Electronically Steered Array Product Overview
- Table 92. Mitsubishi Electric Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Mitsubishi Electric Business Overview
- Table 94. Mitsubishi Electric Recent Developments
- Table 95. HENSOLDT Basic Information
- Table 96. HENSOLDT Active Electronically Steered Array Product Overview
- Table 97. HENSOLDT Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. HENSOLDT Business Overview
- Table 99. HENSOLDT Recent Developments
- Table 100. IAI Basic Information
- Table 101. IAI Active Electronically Steered Array Product Overview
- Table 102. IAI Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. IAI Business Overview
- Table 104. IAI Recent Developments

- Table 105. Lockheed Martin Basic Information
- Table 106. Lockheed Martin Active Electronically Steered Array Product Overview
- Table 107. Lockheed Martin Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Lockheed Martin Business Overview
- Table 109. Lockheed Martin Recent Developments
- Table 110. CETC Basic Information
- Table 111. CETC Active Electronically Steered Array Product Overview
- Table 112. CETC Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. CETC Business Overview
- Table 114. CETC Recent Developments
- Table 115. AVIC Basic Information
- Table 116. AVIC Active Electronically Steered Array Product Overview
- Table 117. AVIC Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. AVIC Business Overview
- Table 119. AVIC Recent Developments
- Table 120. Saab Basic Information
- Table 121. Saab Active Electronically Steered Array Product Overview
- Table 122. Saab Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Saab Business Overview
- Table 124. Saab Recent Developments
- Table 125. SRC Basic Information
- Table 126. SRC Active Electronically Steered Array Product Overview
- Table 127. SRC Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. SRC Business Overview
- Table 129. SRC Recent Developments
- Table 130. Telephonics Basic Information
- Table 131. Telephonics Active Electronically Steered Array Product Overview
- Table 132. Telephonics Active Electronically Steered Array Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Telephonics Business Overview
- Table 134. Telephonics Recent Developments
- Table 135. Global Active Electronically Steered Array Sales Forecast by Region (2026-2035) & (K Units)
- Table 136. Global Active Electronically Steered Array Market Size Forecast by Region

(2026-2035) & (M USD)

Table 137. North America Active Electronically Steered Array Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Active Electronically Steered Array Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Active Electronically Steered Array Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Active Electronically Steered Array Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Active Electronically Steered Array Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Active Electronically Steered Array Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Active Electronically Steered Array Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Active Electronically Steered Array Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Active Electronically Steered Array Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Active Electronically Steered Array Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Active Electronically Steered Array Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Active Electronically Steered Array Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Active Electronically Steered Array Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Active Electronically Steered Array Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Active Electronically Steered Array Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Active Electronically Steered Array
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Active Electronically Steered Array Market Size (M USD), 2025-2035
- Figure 5. Global Active Electronically Steered Array Market Size (M USD) (2020-2035)
- Figure 6. Global Active Electronically Steered Array Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Active Electronically Steered Array Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Active Electronically Steered Array Product Life Cycle
- Figure 13. Active Electronically Steered Array Sales Share by Manufacturers in 2025
- Figure 14. Global Active Electronically Steered Array Revenue Share by Manufacturers in 2025
- Figure 15. Active Electronically Steered Array Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Active Electronically Steered Array Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Active Electronically Steered Array Revenue in 2025
- Figure 18. Industry Chain Map of Active Electronically Steered Array
- Figure 19. Global Active Electronically Steered Array Market PEST Analysis
- Figure 20. Global Active Electronically Steered Array Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Active Electronically Steered Array Market Share by Type
- Figure 27. Sales Market Share of Active Electronically Steered Array by Type (2020-2025)
- Figure 28. Sales Market Share of Active Electronically Steered Array by Type in 2025
- Figure 29. Market Share of Active Electronically Steered Array by Type (2020-2025)

- Figure 30. Market Share of Active Electronically Steered Array by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Active Electronically Steered Array Market Share by Application
- Figure 33. Global Active Electronically Steered Array Sales Market Share by Application (2020-2025)
- Figure 34. Global Active Electronically Steered Array Sales Market Share by Application in 2025
- Figure 35. Global Active Electronically Steered Array Market Share by Application (2020-2025)
- Figure 36. Global Active Electronically Steered Array Market Share by Application in 2025
- Figure 37. Global Active Electronically Steered Array Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Active Electronically Steered Array Sales Market Share by Region (2020-2025)
- Figure 39. Global Active Electronically Steered Array Market Size by Region (2020-2025)
- Figure 40. North America Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Active Electronically Steered Array Sales Market Share by Country in 2024
- Figure 43. North America Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Active Electronically Steered Array Market Size by Country in 2024
- Figure 45. U.S. Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Active Electronically Steered Array Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Active Electronically Steered Array Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Active Electronically Steered Array Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Active Electronically Steered Array Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Active Electronically Steered Array Sales Market Share by Country in 2024

Figure 53. Europe Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Active Electronically Steered Array Market Size by Country in 2024

Figure 55. Germany Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Active Electronically Steered Array Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Active Electronically Steered Array Sales Market Share by Region in 2024

Figure 67. Asia Pacific Active Electronically Steered Array Market Size by Region in 2024

Figure 68. China Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Active Electronically Steered Array Sales and Growth Rate (K Units)

Figure 79. South America Active Electronically Steered Array Sales Market Share by Country in 2024

Figure 80. South America Active Electronically Steered Array Market Size and Growth Rate (M USD)

Figure 81. South America Active Electronically Steered Array Market Size by Country in 2024

Figure 82. Brazil Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Active Electronically Steered Array Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Active Electronically Steered Array Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Active Electronically Steered Array Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Active Electronically Steered Array Market Size by Region in 2024

Figure 92. Saudi Arabia Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Active Electronically Steered Array Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Active Electronically Steered Array Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Active Electronically Steered Array Production Market Share by Region (2020-2025)

Figure 103. North America Active Electronically Steered Array Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Active Electronically Steered Array Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Active Electronically Steered Array Production (K Units) Growth Rate (2020-2025)

Figure 106. China Active Electronically Steered Array Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Active Electronically Steered Array Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Active Electronically Steered Array Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Active Electronically Steered Array Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Active Electronically Steered Array Market Share Forecast by Type (2026-2035)

Figure 111. Global Active Electronically Steered Array Sales Forecast by Application (2026-2035)

Figure 112. Global Active Electronically Steered Array Market Share Forecast by Application (2026-2035)

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