

Global 2,4-D Herbicide Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on 2,4-D Herbicide competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. 2,4-D herbicide is a selective, systemic phenoxyacetic acid herbicide that disrupts weed metabolism by mimicking auxins, causing abnormal growth and ultimately death. It effectively controls broadleaf weeds and is widely used in fields of wheat, corn, rice, and other grasses. Its upstream industry is the manufacturing of basic chemical raw materials, primarily including phenol, chlorine, and glacial acetic acid. Its downstream industry is directly used in agricultural production, serving wheat, corn, and rice growers for field weed control. It is also distributed by agricultural input distributors. In 2024, the global average price of 2,4-D herbicide was US\$2,014 per ton, with annual sales of approximately 114,450 tons. Global single-line annual production capacity is approximately 400-500 tons, and the industry's average profit margin is 20%-35%. The future development of the global 2,4-D herbicide market will primarily focus on the following three aspects:

Technological Iteration Drives Market Differentiation The technological evolution of 2,4-D products is advancing towards reducing environmental risks and improving their efficiency. To address the challenges posed by its volatility and drift, companies are actively developing low-volatility formulations (such as new salt formulations). These improvements aim to reduce the impact on sensitive crops and address increasingly stringent regulations and agricultural practices. Furthermore, product efficiency and functional integration are becoming key trends, such as through patented dual-salt technology to increase effective coverage per unit area. Furthermore, combining 2,4-D with herbicides with other mechanisms of action to expand the herbicide spectrum and slow the development of weed resistance is also a focus of technological iteration.

Trade Policy Reshapes the Supply Chain Recent international

trade rulings are profoundly impacting the global supply chain for 2,4-D. In particular, the US's imposition of high anti-dumping duties on 2,4-D products from China and India has directly altered the export costs and competitiveness of major producing countries. In the short term, this move will drive up prices for related products in the North American market and potentially force US buyers to seek alternative sources of supply. In the long term, this policy will accelerate the regionalization of global supply chains, potentially spurring capacity investment in North America or its friendly trading partners (such as Mexico), driving the supply chain towards greater regionalization and diversification. Application Markets Strike a Balance Amid Challenges In terms of future demand, 2,4-D remains robust in major field crops (such as wheat, corn, and soybeans). However, the market faces clear challenges and opportunities. The greatest uncertainty stems from ongoing environmental regulatory pressure, such as the ban issued by Brazilian courts in key grape and apple producing regions due to the risk of pesticide damage. These incidents highlight the conflict between different agricultural models (large-scale grain production and high-value cash crops) and may have a demonstrable effect elsewhere. Therefore, future market development will require a difficult balance between the overwhelming need to ensure food production and address environmental concerns and regional restrictions on use.

The global 2,4-D Herbicide market size was estimated at USD 231.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 2,4-D Herbicide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 2,4-D Herbicide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 2,4-D Herbicide market.

Global 2,4-D Herbicide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nufarm
Corteva Agriscience
Albaugh
FMC
Genfarm
ChemChina
Qiaochang Agricultural Group
Zhejiang Dayoo Chemical
CAC International
Drexel Chemical
Jebagro
Pomais

Market Segmentation (by Type)

Missible Oil(EC)
Granula(GR)

Market Segmentation (by Application)

Crops
Gardening
Forestry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 2,4-D Herbicide Market
Overview of the regional outlook of the 2,4-D Herbicide Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the 2,4-D Herbicide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 2,4-D Herbicide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of 2,4-D Herbicide

1.2 Key Market Segments

1.2.1 2,4-D Herbicide Segment by Type

1.2.2 2,4-D Herbicide Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 2,4-D HERBICIDE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global 2,4-D Herbicide Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global 2,4-D Herbicide Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 2,4-D HERBICIDE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global 2,4-D Herbicide Product Life Cycle

3.3 Global 2,4-D Herbicide Sales by Manufacturers (2020-2025)

3.4 Global 2,4-D Herbicide Revenue Market Share by Manufacturers (2020-2025)

3.5 2,4-D Herbicide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global 2,4-D Herbicide Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 2,4-D Herbicide Market Competitive Situation and Trends

3.8.1 2,4-D Herbicide Market Concentration Rate

3.8.2 Global 5 and 10 Largest 2,4-D Herbicide Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 2,4-D HERBICIDE INDUSTRY CHAIN ANALYSIS

- 4.1 2,4-D Herbicide Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF 2,4-D HERBICIDE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global 2,4-D Herbicide Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to 2,4-D Herbicide Market
- 5.7 ESG Ratings of Leading Companies

6 2,4-D HERBICIDE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global 2,4-D Herbicide Sales Market Share by Type (2020-2025)
- 6.3 Global 2,4-D Herbicide Market Size by Type (2020-2025)
- 6.4 Global 2,4-D Herbicide Price by Type (2020-2025)

7 2,4-D HERBICIDE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global 2,4-D Herbicide Market Sales by Application (2020-2025)
- 7.3 Global 2,4-D Herbicide Market Size (M USD) by Application (2020-2025)

7.4 Global 2,4-D Herbicide Sales Growth Rate by Application (2020-2025)

8 2,4-D HERBICIDE MARKET SALES BY REGION

8.1 Global 2,4-D Herbicide Sales by Region

8.1.1 Global 2,4-D Herbicide Sales by Region

8.1.2 Global 2,4-D Herbicide Sales Market Share by Region

8.2 Global 2,4-D Herbicide Market Size by Region

8.2.1 Global 2,4-D Herbicide Market Size by Region

8.2.2 Global 2,4-D Herbicide Market Size by Region

8.3 North America

8.3.1 North America 2,4-D Herbicide Sales by Country

8.3.2 North America 2,4-D Herbicide Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe 2,4-D Herbicide Sales by Country

8.4.2 Europe 2,4-D Herbicide Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific 2,4-D Herbicide Sales by Region

8.5.2 Asia Pacific 2,4-D Herbicide Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America 2,4-D Herbicide Sales by Country

8.6.2 South America 2,4-D Herbicide Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa 2,4-D Herbicide Sales by Region
- 8.7.2 Middle East and Africa 2,4-D Herbicide Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 2,4-D HERBICIDE MARKET PRODUCTION BY REGION

- 9.1 Global Production of 2,4-D Herbicide by Region(2020-2025)
- 9.2 Global 2,4-D Herbicide Revenue Market Share by Region (2020-2025)
- 9.3 Global 2,4-D Herbicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America 2,4-D Herbicide Production
 - 9.4.1 North America 2,4-D Herbicide Production Growth Rate (2020-2025)
 - 9.4.2 North America 2,4-D Herbicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe 2,4-D Herbicide Production
 - 9.5.1 Europe 2,4-D Herbicide Production Growth Rate (2020-2025)
 - 9.5.2 Europe 2,4-D Herbicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan 2,4-D Herbicide Production (2020-2025)
 - 9.6.1 Japan 2,4-D Herbicide Production Growth Rate (2020-2025)
 - 9.6.2 Japan 2,4-D Herbicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China 2,4-D Herbicide Production (2020-2025)
 - 9.7.1 China 2,4-D Herbicide Production Growth Rate (2020-2025)
 - 9.7.2 China 2,4-D Herbicide Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Nufarm
 - 10.1.1 Nufarm Basic Information
 - 10.1.2 Nufarm 2,4-D Herbicide Product Overview
 - 10.1.3 Nufarm 2,4-D Herbicide Product Market Performance
 - 10.1.4 Nufarm Business Overview
 - 10.1.5 Nufarm SWOT Analysis
 - 10.1.6 Nufarm Recent Developments

10.2 Corteva Agriscience

10.2.1 Corteva Agriscience Basic Information

10.2.2 Corteva Agriscience 2,4-D Herbicide Product Overview

10.2.3 Corteva Agriscience 2,4-D Herbicide Product Market Performance

10.2.4 Corteva Agriscience Business Overview

10.2.5 Corteva Agriscience SWOT Analysis

10.2.6 Corteva Agriscience Recent Developments

10.3 Albaugh

10.3.1 Albaugh Basic Information

10.3.2 Albaugh 2,4-D Herbicide Product Overview

10.3.3 Albaugh 2,4-D Herbicide Product Market Performance

10.3.4 Albaugh Business Overview

10.3.5 Albaugh SWOT Analysis

10.3.6 Albaugh Recent Developments

10.4 FMC

10.4.1 FMC Basic Information

10.4.2 FMC 2,4-D Herbicide Product Overview

10.4.3 FMC 2,4-D Herbicide Product Market Performance

10.4.4 FMC Business Overview

10.4.5 FMC Recent Developments

10.5 Genfarm

10.5.1 Genfarm Basic Information

10.5.2 Genfarm 2,4-D Herbicide Product Overview

10.5.3 Genfarm 2,4-D Herbicide Product Market Performance

10.5.4 Genfarm Business Overview

10.5.5 Genfarm Recent Developments

10.6 ChemChina

10.6.1 ChemChina Basic Information

10.6.2 ChemChina 2,4-D Herbicide Product Overview

10.6.3 ChemChina 2,4-D Herbicide Product Market Performance

10.6.4 ChemChina Business Overview

10.6.5 ChemChina Recent Developments

10.7 Qiaochang Agricultural Group

10.7.1 Qiaochang Agricultural Group Basic Information

10.7.2 Qiaochang Agricultural Group 2,4-D Herbicide Product Overview

10.7.3 Qiaochang Agricultural Group 2,4-D Herbicide Product Market Performance

10.7.4 Qiaochang Agricultural Group Business Overview

10.7.5 Qiaochang Agricultural Group Recent Developments

10.8 Zhejiang Dayoo Chemical

- 10.8.1 Zhejiang Dayoo Chemical Basic Information
- 10.8.2 Zhejiang Dayoo Chemical 2,4-D Herbicide Product Overview
- 10.8.3 Zhejiang Dayoo Chemical 2,4-D Herbicide Product Market Performance
- 10.8.4 Zhejiang Dayoo Chemical Business Overview
- 10.8.5 Zhejiang Dayoo Chemical Recent Developments
- 10.9 CAC International
 - 10.9.1 CAC International Basic Information
 - 10.9.2 CAC International 2,4-D Herbicide Product Overview
 - 10.9.3 CAC International 2,4-D Herbicide Product Market Performance
 - 10.9.4 CAC International Business Overview
 - 10.9.5 CAC International Recent Developments
- 10.10 Drexel Chemical
 - 10.10.1 Drexel Chemical Basic Information
 - 10.10.2 Drexel Chemical 2,4-D Herbicide Product Overview
 - 10.10.3 Drexel Chemical 2,4-D Herbicide Product Market Performance
 - 10.10.4 Drexel Chemical Business Overview
 - 10.10.5 Drexel Chemical Recent Developments
- 10.11 Jebagro
 - 10.11.1 Jebagro Basic Information
 - 10.11.2 Jebagro 2,4-D Herbicide Product Overview
 - 10.11.3 Jebagro 2,4-D Herbicide Product Market Performance
 - 10.11.4 Jebagro Business Overview
 - 10.11.5 Jebagro Recent Developments
- 10.12 Pomais
 - 10.12.1 Pomais Basic Information
 - 10.12.2 Pomais 2,4-D Herbicide Product Overview
 - 10.12.3 Pomais 2,4-D Herbicide Product Market Performance
 - 10.12.4 Pomais Business Overview
 - 10.12.5 Pomais Recent Developments

11 2,4-D HERBICIDE MARKET FORECAST BY REGION

- 11.1 Global 2,4-D Herbicide Market Size Forecast
- 11.2 Global 2,4-D Herbicide Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe 2,4-D Herbicide Market Size Forecast by Country
 - 11.2.3 Asia Pacific 2,4-D Herbicide Market Size Forecast by Region
 - 11.2.4 South America 2,4-D Herbicide Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of 2,4-D Herbicide by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global 2,4-D Herbicide Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of 2,4-D Herbicide by Type (2026-2035)

12.1.2 Global 2,4-D Herbicide Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of 2,4-D Herbicide by Type (2026-2035)

12.2 Global 2,4-D Herbicide Market Forecast by Application (2026-2035)

12.2.1 Global 2,4-D Herbicide Sales (K MT) Forecast by Application

12.2.2 Global 2,4-D Herbicide Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global 2,4-D Herbicide Market Size by Type (M USD)
- Table 4. Global 2,4-D Herbicide Market Size by Application
- Table 5. 2,4-D Herbicide Market Size Comparison by Region (M USD)
- Table 6. Global 2,4-D Herbicide Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global 2,4-D Herbicide Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global 2,4-D Herbicide Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global 2,4-D Herbicide Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in 2,4-D Herbicide as of 2025)
- Table 11. Global Market 2,4-D Herbicide Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global 2,4-D Herbicide Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. 2,4-D Herbicide Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global 2,4-D Herbicide Sales by Type (K MT)
- Table 27. Global 2,4-D Herbicide Market Size by Type (M USD)
- Table 28. Global 2,4-D Herbicide Sales (K MT) by Type (2020-2025)
- Table 29. Global 2,4-D Herbicide Sales Market Share by Type (2020-2025)
- Table 30. Global 2,4-D Herbicide Market Size (M USD) by Type (2020-2025)
- Table 31. Global 2,4-D Herbicide Market Share by Type (2020-2025)

- Table 32. Global 2,4-D Herbicide Price (USD/KG) by Type (2020-2025)
- Table 33. Global 2,4-D Herbicide Sales (K MT) by Application
- Table 34. Global 2,4-D Herbicide Market Size by Application
- Table 35. Global 2,4-D Herbicide Sales by Application (2020-2025) & (K MT)
- Table 36. Global 2,4-D Herbicide Sales Market Share by Application (2020-2025)
- Table 37. Global 2,4-D Herbicide Market Size by Application (2020-2025) & (M USD)
- Table 38. Global 2,4-D Herbicide Market Share by Application (2020-2025)
- Table 39. Global 2,4-D Herbicide Sales Growth Rate by Application (2020-2025)
- Table 40. Global 2,4-D Herbicide Sales by Region (2020-2025) & (K MT)
- Table 41. Global 2,4-D Herbicide Sales Market Share by Region (2020-2025)
- Table 42. Global 2,4-D Herbicide Market Size by Region (2020-2025) & (M USD)
- Table 43. Global 2,4-D Herbicide Market Size by Region (2020-2025)
- Table 44. North America 2,4-D Herbicide Sales by Country (2020-2025) & (K MT)
- Table 45. North America 2,4-D Herbicide Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe 2,4-D Herbicide Sales by Country (2020-2025) & (K MT)
- Table 47. Europe 2,4-D Herbicide Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific 2,4-D Herbicide Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific 2,4-D Herbicide Market Size by Region (2020-2025) & (M USD)
- Table 50. South America 2,4-D Herbicide Sales by Country (2020-2025) & (K MT)
- Table 51. South America 2,4-D Herbicide Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa 2,4-D Herbicide Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa 2,4-D Herbicide Market Size by Region (2020-2025) & (M USD)
- Table 54. Global 2,4-D Herbicide Production (K MT) by Region(2020-2025)
- Table 55. Global 2,4-D Herbicide Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global 2,4-D Herbicide Revenue Market Share by Region (2020-2025)
- Table 57. Global 2,4-D Herbicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America 2,4-D Herbicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe 2,4-D Herbicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan 2,4-D Herbicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China 2,4-D Herbicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Nufarm Basic Information

Table 63. Nufarm 2,4-D Herbicide Product Overview

Table 64. Nufarm 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Nufarm Business Overview

Table 66. Nufarm SWOT Analysis

Table 67. Nufarm Recent Developments

Table 68. Corteva Agriscience Basic Information

Table 69. Corteva Agriscience 2,4-D Herbicide Product Overview

Table 70. Corteva Agriscience 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Corteva Agriscience Business Overview

Table 72. Corteva Agriscience SWOT Analysis

Table 73. Corteva Agriscience Recent Developments

Table 74. Albaugh Basic Information

Table 75. Albaugh 2,4-D Herbicide Product Overview

Table 76. Albaugh 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Albaugh Business Overview

Table 78. Albaugh SWOT Analysis

Table 79. Albaugh Recent Developments

Table 80. FMC Basic Information

Table 81. FMC 2,4-D Herbicide Product Overview

Table 82. FMC 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. FMC Business Overview

Table 84. FMC Recent Developments

Table 85. Genfarm Basic Information

Table 86. Genfarm 2,4-D Herbicide Product Overview

Table 87. Genfarm 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Genfarm Business Overview

Table 89. Genfarm Recent Developments

Table 90. ChemChina Basic Information

Table 91. ChemChina 2,4-D Herbicide Product Overview

Table 92. ChemChina 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. ChemChina Business Overview

Table 94. ChemChina Recent Developments

- Table 95. Qiaochang Agricultural Group Basic Information
- Table 96. Qiaochang Agricultural Group 2,4-D Herbicide Product Overview
- Table 97. Qiaochang Agricultural Group 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Qiaochang Agricultural Group Business Overview
- Table 99. Qiaochang Agricultural Group Recent Developments
- Table 100. Zhejiang Dayoo Chemical Basic Information
- Table 101. Zhejiang Dayoo Chemical 2,4-D Herbicide Product Overview
- Table 102. Zhejiang Dayoo Chemical 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Zhejiang Dayoo Chemical Business Overview
- Table 104. Zhejiang Dayoo Chemical Recent Developments
- Table 105. CAC International Basic Information
- Table 106. CAC International 2,4-D Herbicide Product Overview
- Table 107. CAC International 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. CAC International Business Overview
- Table 109. CAC International Recent Developments
- Table 110. Drexel Chemical Basic Information
- Table 111. Drexel Chemical 2,4-D Herbicide Product Overview
- Table 112. Drexel Chemical 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Drexel Chemical Business Overview
- Table 114. Drexel Chemical Recent Developments
- Table 115. Jebagro Basic Information
- Table 116. Jebagro 2,4-D Herbicide Product Overview
- Table 117. Jebagro 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Jebagro Business Overview
- Table 119. Jebagro Recent Developments
- Table 120. Pomais Basic Information
- Table 121. Pomais 2,4-D Herbicide Product Overview
- Table 122. Pomais 2,4-D Herbicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Pomais Business Overview
- Table 124. Pomais Recent Developments
- Table 125. Global 2,4-D Herbicide Sales Forecast by Region (2026-2035) & (K MT)
- Table 126. Global 2,4-D Herbicide Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America 2,4-D Herbicide Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America 2,4-D Herbicide Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe 2,4-D Herbicide Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe 2,4-D Herbicide Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific 2,4-D Herbicide Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific 2,4-D Herbicide Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America 2,4-D Herbicide Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America 2,4-D Herbicide Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa 2,4-D Herbicide Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa 2,4-D Herbicide Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global 2,4-D Herbicide Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global 2,4-D Herbicide Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global 2,4-D Herbicide Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global 2,4-D Herbicide Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global 2,4-D Herbicide Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of 2,4-D Herbicide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global 2,4-D Herbicide Market Size (M USD), 2025-2035
- Figure 5. Global 2,4-D Herbicide Market Size (M USD) (2020-2035)
- Figure 6. Global 2,4-D Herbicide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. 2,4-D Herbicide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global 2,4-D Herbicide Product Life Cycle
- Figure 13. 2,4-D Herbicide Sales Share by Manufacturers in 2025
- Figure 14. Global 2,4-D Herbicide Revenue Share by Manufacturers in 2025
- Figure 15. 2,4-D Herbicide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market 2,4-D Herbicide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by 2,4-D Herbicide Revenue in 2025
- Figure 18. Industry Chain Map of 2,4-D Herbicide
- Figure 19. Global 2,4-D Herbicide Market PEST Analysis
- Figure 20. Global 2,4-D Herbicide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global 2,4-D Herbicide Market Share by Type
- Figure 27. Sales Market Share of 2,4-D Herbicide by Type (2020-2025)
- Figure 28. Sales Market Share of 2,4-D Herbicide by Type in 2025
- Figure 29. Market Share of 2,4-D Herbicide by Type (2020-2025)
- Figure 30. Market Share of 2,4-D Herbicide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global 2,4-D Herbicide Market Share by Application

- Figure 33. Global 2,4-D Herbicide Sales Market Share by Application (2020-2025)
- Figure 34. Global 2,4-D Herbicide Sales Market Share by Application in 2025
- Figure 35. Global 2,4-D Herbicide Market Share by Application (2020-2025)
- Figure 36. Global 2,4-D Herbicide Market Share by Application in 2025
- Figure 37. Global 2,4-D Herbicide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global 2,4-D Herbicide Sales Market Share by Region (2020-2025)
- Figure 39. Global 2,4-D Herbicide Market Size by Region (2020-2025)
- Figure 40. North America 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America 2,4-D Herbicide Sales Market Share by Country in 2024
- Figure 43. North America 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America 2,4-D Herbicide Market Size by Country in 2024
- Figure 45. U.S. 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada 2,4-D Herbicide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada 2,4-D Herbicide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico 2,4-D Herbicide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico 2,4-D Herbicide Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe 2,4-D Herbicide Sales Market Share by Country in 2024
- Figure 53. Europe 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe 2,4-D Herbicide Market Size by Country in 2024
- Figure 55. Germany 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific 2,4-D Herbicide Sales and Growth Rate (K MT)

- Figure 66. Asia Pacific 2,4-D Herbicide Sales Market Share by Region in 2024
- Figure 67. Asia Pacific 2,4-D Herbicide Market Size by Region in 2024
- Figure 68. China 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America 2,4-D Herbicide Sales and Growth Rate (K MT)
- Figure 79. South America 2,4-D Herbicide Sales Market Share by Country in 2024
- Figure 80. South America 2,4-D Herbicide Market Size and Growth Rate (M USD)
- Figure 81. South America 2,4-D Herbicide Market Size by Country in 2024
- Figure 82. Brazil 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa 2,4-D Herbicide Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa 2,4-D Herbicide Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa 2,4-D Herbicide Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa 2,4-D Herbicide Market Size by Region in 2024
- Figure 92. Saudi Arabia 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa 2,4-D Herbicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa 2,4-D Herbicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global 2,4-D Herbicide Production Market Share by Region (2020-2025)

Figure 103. North America 2,4-D Herbicide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe 2,4-D Herbicide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan 2,4-D Herbicide Production (K MT) Growth Rate (2020-2025)

Figure 106. China 2,4-D Herbicide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global 2,4-D Herbicide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global 2,4-D Herbicide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global 2,4-D Herbicide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global 2,4-D Herbicide Market Share Forecast by Type (2026-2035)

Figure 111. Global 2,4-D Herbicide Sales Forecast by Application (2026-2035)

Figure 112. Global 2,4-D Herbicide Market Share Forecast by Application (2026-2035)

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