

Study Report on Ruminant Feed Supply and Demand in China

<https://marketpublishers.com/r/S4B798A3929EN.html>

Date: August 2012

Pages: 60

Price: US\$ 4,800.00 (Single User License)

ID: S4B798A3929EN

Abstracts

To be published in 10 working days after paid

Abstract

this report makes in-depth analysis of the supply and demand of ruminant feed, and help readers better explore investment opportunities and business growth points in Chinese ruminant feed market.

Study Background

In recent years, along with the rapid development of domestic ruminant breeding, especially dairy cattle breeding, alfalfa hay has become rigid demand of herbivorous livestock. In view of low domestic alfalfa yield and quality, alfalfa supply gap is large, and alfalfa products dependence on foreign trade gradually increases, resulting in exponential growth of alfalfa import in recent years. As domestic alfalfa production level is still low, high-quality alfalfa imports will remain at a high level in the next five years.

China's straw annual production reached over 700 million tons, but only 300 million tons of feed utilization accounts for 45% of the total output, domestic straw resources are mainly rice straw, corn stalks and wheat straw, with total outputs of 210 million tons, 209 million tons and 110 million tons respectively, of which the majority does not go through feed technical processing, so the energy and nutrients provided by straw to animal husbandry is very limited. The 12th Five-Year Plan on Feed Industry encourages raising livestock by using straw, improving the conditions for straw storage equipment and facilities, promoting silage, ammoniated, microbial silage and other processing technologies, cultivating crop stalks commercialized disposal and utilization mode, and

improving the straw feed amount and feed efficiency .

In 2005-2009, China had high intensive level of dairy cattle farming, while beef cattle and meat sheep were bred in free-range farming and smaller scale. Therefore, dairy cattle industrial feed output is large, accounting for 90% of the total ruminant industrial feed output. Since 2010, national support of beef cattle and meat sheep breeding, coupled with residents' dietary structural adjustment, has boosted the demand for beef and mutton, and continuously increased beef cattle and meat sheep industry scale. Therefore, the dairy cattle industrial feed demand has relatively stable growth space in the future, while beef cattle and mutton sheep industry feed demand has greater room for growth.

Based on the status quo of China's ruminant industry, combined with the characteristics of the domestic ruminant feed resources, this report makes in-depth analysis of the supply and demand of ruminant feed, and seeks to answer the following questions concerned by industry insiders, and help readers better explore investment opportunities and business growth points in Chinese ruminant feed market.

What change will occur in alfalfa supply and demand situation in China and import demand in the next five years?

What about stalks resources status quo, and how the stalk feed utilization rate will change in the next five years?

What impact will the development of China's dairy cattle, beef cattle and meat sheep farming exerts on feed demand in the next five years?

How ruminant industry feed demand will change in the next five years?

This report is well written based on BOABC database and the data collected from the national authoritative departments and various industry associations such as National Bureau of Statistics of China, Development Research Center of the State Council, the National Development and Reform Commission, General Administration of Customs of the People's Republic of China, State Economic Information Center, Ministry of Commerce, Ministry of Agriculture, China Feed Industry Association, China Animal Agriculture Association, China Food Industry Association, etc. The data is authoritative, scientific and forward-looking. BOABC believes that this report is an important reference for domestic and foreign investment companies, industry associations, research

institutions, alfalfa import and export traders, feed manufacturers, and ruminant breeding enterprises when they make strategic decisions.

Contents

1 OVERVIEW ON CHINESE RUMINANT FEED DEVELOPMENT

1.1 Overview on Ruminant Feed

Figure 1 Production of Chinese Ruminant Industrial Feed in 2006-2011

1.2 Overview on Ruminant Basal Roughage

1.3 Overview on Ruminant Industrial Feed

2 ANALYSIS OF RUMINANTS BASAL FEED

2.1 Alfalfa Forage

2.1.1 Alfalfa Consumption Prospect

Figure 2 2011-2016 China's Alfalfa Demand Change Trend

2.1.2 Analysis of Domestic Alfalfa Supply

Figure 3 2011-2016 China's Domestic Alfalfa Supply Change Trend

2.1.3 Analysis of Alfalfa Import

2.1.3.1 Analysis of 2009-2011 Alfalfa Import in China

Figure 4 2009-2011 Alfalfa Import in China

2.1.3.2 Structure of Source Countries of Alfalfa Import to China

Figure 5 Structure of Source Countries of Alfalfa Import to China in 2011

2.1.3.3 Analysis of Future Alfalfa Import

Figure 6 2012-2016 China's Alfalfa Import Change Trend

2.2 Straw

2.2.1 Regional Distribution of Straw Resources

Figure 7 Regional Distribution on China's Straw Resources

Figure 8 China's Straw Yield Distribution in Main-producing Provinces in 2011

2.2.2 Constitution of Straw Resource Type

Figure 9 Constitution of China's Straw Resources Type

2.2.3 Characteristics of Straw Resources Regional Distribution

Table 1 Regional Distribution of Chinese Straw Resources in 2011

2.2.4 Analysis of Straw Feed Future Supply

Figure 10 2012-2016 China's Straw Yield Change Trend

Figure 11 2012-2016 China's Straw Feed Utilization Volume Trend

3 ANALYSIS OF RUMINANT INDUSTRIAL FEED SUPPLY

3.1 Production and Structure of Ruminant Industrial Feed

Figure 12 Production and Structure of Ruminant Industrial Feed in 2007-2011

Figure 13 Regional Distribution Structure of Ruminant Industrial Feed Production in 2011

Figure 14 Structure of Ruminant Industrial Feed Production by Province in 2011

3.2 Production and Structure of Ruminant Compound Feed

Figure 15 Production of Ruminant Compound Feed in 2007-2011

Figure 16 Regional Distribution Structure of Ruminant Compound Feed Production in 2011

Figure 17 Structure of Ruminant Compound Feed Production by Province in 2011

3.3 Production and Structure of Ruminant Concentrate Feed

Figure 18 Production of Ruminant Concentrate Feed in 2007-2011

Figure 19 Regional Distribution Structure of Ruminant Concentrate Feed Production in 2011

Figure 20 Structure of Ruminant Concentrate Feed Production by Province in 2011

3.4 Production and Structure of Ruminant Pre-Mixed Feed

Figure 21 2007-2011 Ruminant Pre-Mixed Feed Production in China

Figure 22 Regional Distribution Structure of Ruminant Pre-Mixed Feed Production in China in 2011

Figure 23 Structure of Ruminant Pre-Mixed Feed Production by Province in 2011

3.5 Production and Structure of Dairy Cattle Industrial Feed

Figure 24 Production and Structure of Dairy Cattle Industrial Feed in 2007-2011

Figure 25 Structure of Dairy Cattle Industrial Feed in 2011

3.6 Production and Structure of Beef Cattle Industrial Feed

Figure 26 Production and Structure of Beef Cattle Industrial Feed in 2007-2011

Figure 27 Structure of Beef Cattle Industrial Feed in 2011

3.7 Production and Structure of Meat Sheep Industrial Feed

Figure 28 Production and Structure of Meat Sheep Industrial Feed in 2007-2011

Figure 29 Structure of Meat Sheep Industrial Feed in 2011

4 ANALYSIS OF RUMINANT INDUSTRIAL FEED DEMAND

4.1 Analysis of Dairy Cattle Industrial Feed Demand

4.1.1 Analysis of Chinese Dairy Cattle on Hand in 2001-2011

Figure 30 Change Trend of Chinese Dairy Cattle on Hand in 2001-2011

Figure 31 Structure of China's Dairy Cattle on Hand by Province in 2011

4.1.2 Analysis of Dairy Cattle Industrial Feed Demand in 2001-2011

Figure 32 Dairy Cattle Industrial Feed Demand Trend in 2001-2011

4.1.3 Analysis of Feed Growth Potential of Chinese Dairy Cattle Industry

Figure 33 Dairy Cattle Industrial Feed Demand Trend in 2001-2016

4.2 Analysis of Beef Cattle Industrial Feed Demand

4.2.1 Analysis of Chinese Beef Cattle on Hand in 2001-2011

Figure 34 China's Beef Cattle on Hand Change Trend in 2001-2011

Figure 35 China's Beef Cattle on Hand Change Trend in 2001-2016

4.2.2 Slaughtering Scale Structure of Beef Cattle Breeding Farms

Figure 36 Slaughtering Structure of China's Beef Cattle Breeding Farms of Different Sizes in 2000-2011

Figure 37 Slaughtering Index (Year 2000 Index = 1) of China's Beef Cattle Farms (Households) of Different Scales in 2000-2011

4.2.3 Supply Analysis of Various Beef Cattle Belts

Figure 38 Beef Cattle Slaughtering Structure of China's Beef Cattle Belts in 2011

Figure 39 Beef Cattle Slaughtering Capacity Trend of China's Various Beef Cattle Belts in 1998-2011

4.2.3.1 Supply Analysis of Northeast Beef Cattle Belt

Figure 40 Beef Cattle Slaughtering Regional Structure of Northeast Beef Cattle Belts in 2011

4.2.3.2 Supply Analysis of Central Plains Beef Cattle Belt

Figure 41 Beef Cattle Slaughtering Regional Structure of Central Plains Beef Cattle Belt in 2011

4.2.3.3 Supply Analysis of Northwest Beef Cattle Belt

Figure 42 Beef Cattle Slaughtering Regional Structure of Northwest Beef Cattle Belt in 2011

4.2.3.4 Supply Analysis of Southern Beef Cattle Belt

Figure 43 Beef Cattle Slaughtering Regional Structure of Southern Beef Cattle Belt in 2011

4.2.3.5 Outlook of Beef Cattle on Hand in Various Beef Cattle Belts

4.2.4 Analysis of 2001-2011 Beef Cattle Industrial Feed Demand

Figure 44 2001-2011 Demand Trend for Beef Cattle Industrial Feed

4.2.5 Future Growth Potential Analysis of China's Beef Cattle Industrial Feed

Figure 45 2001-2016 Beef Cattle Industrial Feed Demand Trend

4.3 Analysis of Meat Sheep Industrial Feed Demand

4.3.1 Analysis of 2001-2011 Mutton Sheep on Hand in China

Figure 46 2001-2011 China's Meat Sheep on Hand Trend

Figure 47 Structure of China's Meat Sheep on Hand by Region in 2011

4.3.2 Analysis of 2001-2011 Meat Sheep Industrial Feed Demand

Figure 48 2001-2011 Meat Sheep Industrial Feed Demand Trend

4.3.3 Future Growth Potential Analysis of China's Meat Sheep Industrial Feed

Figure 49 2001-2016 China's Meat Sheep Industrial Feed Demand Trend

4.4 Growth Potential and Forecast of Ruminant Industrial Feed Demand

Figure 50 Ruminant Industrial Feed Demand Trend in the Next Five Years

Figure 51 China's Dairy Cattle, Beef Cattle, Meat Sheep Contribution to The Ruminant Industrial Feed Demand in 2012 and 2016

5 ANALYSIS OF RUMINANT FEED ENTERPRISE

5.1 DBN Group

5.1.1 Company Profile

5.1.2 Overview of Main Business of DBN Group

Figure 52 DBN Main Business Income Structure by Product in 2011

Figure 53 DBN Main Business Margin Structure by Product in 2011

Figure 54 Regional Distribution Structure of DBN Main Business Income in 2011

5.1.3 Analysis of Ruminant Feed Business

Figure 55 DBN Ruminant Feed Ratio in 2011

5.2 New Hope Liuhe Co., Ltd

5.2.1 Company Profile

5.2.2 Overview on Main Business

Figure 56 New Hope Liuhe Operating Income Structure by Product in 2011

Figure 57 New Hope Liuhe Gross Margin Structure by Product in 2011

Figure 58 Regional Distribution Structure of New Hope Liuhe Operating Income in 2011

5.2.3 Analysis of Ruminant Feed Business in 2011

Figure 59 New Hope Liuhe Ruminant Feed Ratio in 2011

5.3 Henan Sino-Dutch Feed Co., Ltd

5.3.1 Company Profile

5.3.2 Analysis of Ruminant Feed Business

5.3.2.1 Dairy Cattle Feed Business

Figure 60 Product Structure of Henan Sino- Dutch Feed Dairy Cattle Feed in 2011

5.3.2.2 Beef Cattle Feed Business

Figure 61 Product Structure of Henan Sino-Dutch Feed Beef Cattle Feed in 2011

5.4 Purina

5.4.1 Company Profile

5.4.2 Analysis of Ruminant Feed Business

Figure 62 Purina Ruminant Feed Ratio in 2011

5.4.2.1 Regional Distribution of Purina Ruminant Feed Business

Figure 63 Regional Distribution Structure of Purina Ruminant Feed Production in 2011

5.4.2.2 Product Distribution of Purina Ruminant Feed Business

Figure 64 Purina Ruminant Feed Structure by Animal Variety in 2011

Figure 65 Product Structure of Purina Ruminant Feed in 2011

5.5 East Hope

5.5.1 Business Introduction

5.5.2 Analysis of Ruminant Feed Business

Figure 66 East Hope Ruminant Feed Ratio in 2011

5.6 Well Hope

5.6.1 Business Introduction

5.6.2 Analysis of Ruminant Feed Business

Figure 67 Well Hope Ruminant Feed Ratio in 2011

I would like to order

Product name: Study Report on Ruminant Feed Supply and Demand in China

Product link: <https://marketpublishers.com/r/S4B798A3929EN.html>

Price: US\$ 4,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S4B798A3929EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970