

Research Report on China's Corn Seed Industry in 2015

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Abstracts

Research Background

Seed is the most basic and the most important means of production in agricultural production. In 2013 China's corn planting area was 36.31 million hectares, the corn output was 220 million tons, corn becomes China's largest grain crop variety. Which needed about 1.2 billion kg of seed, with the market size of about 3 billion Yuan in 2013. Huge demand for seed drives the development of the corn seed industry, 2014/15, maize seed covers an area of 200000 hectares in China, seed yield of 1.01 billion kg, with the stock of 990 million kg seeds last year, the total amount is 2.0 billion kg. The seeds of excess supply, the competition in the corn seed market becomes increasingly fierce.

This report provides a comprehensive and detailed description of the present status of China's corn seed market, and gives a professional forecasting analysis on the post-development direction of China's corn seed market. The main content of report on China's corn seed industry includes:

1. Analysis of China's corn seed industry development policies.
2. Analysis of China's corn planting: distribution of planting areas, planting profits, corn mechanization production, as well as the analysis of the main uses of China's corn.
3. Analysis of China's corn key planting areas: mainly including the corn planting of the key provinces, major planting varieties and the demand for seed, the major corn seed enterprises and the major corn planting counties in key provinces.
4. Analysis of China's major corn seed production bases: an overview of corn seed production base in Northwest, Northeast, North China, in-depth analysis of the corn seed production bases in Gansu province, the corn seed production area, yield, the

main varieties of Gansu etc.

5. The promotion of the major corn varieties in main provinces.
6. The production and sales of major corn varieties of China's key corn seed production enterprises.

This report is mainly based on large amounts of data published and provided by National Bureau of Statistics, the State General Administration of Customs, China's Ministry of Agriculture, National Agricultural Technology Promotion Center, China Seed Association, domestic and foreign research units of the corn seed industry, corn seed production companies and distributors, and the industrial accumulation of BOABC in nearly two decades. This report has accurate, objective, comprehensive and systematic research and analysis on the entire corn seed market and policies, focusing on the analysis of corn seed demand of major provinces and cities in China's major corn planting regions and the distribution of enterprises that mainly participate in market competition. BOABC considers that the present report is one of the important bases for concerning about related businesses, research institutions, and domestic and foreign investment companies of China's corn seed industry to understand China's corn seed industry developments, trends and find investment opportunities.

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