

China's Feed Market Review & Outlook Report, 2012/2013

<https://marketpublishers.com/r/CDF9D7602AAEN.html>

Date: February 2013

Pages: 100

Price: US\$ 2,250.00 (Single User License)

ID: CDF9D7602AAEN

Abstracts

Research Background

In 2012, several policies regarding feed industry were published in China, which shall have profound influence on China feed industry. Standards for feed and feed additive manufacturers are set higher, medium-small scale enterprises that can't qualify would have to shut down, while the large scale ones will celebrate their amazing development opportunities.

With reference to market, large scale feed enterprises went on steadily in 2012 as usual. The prices of feed ingredients such as soybean meal, corn, fishmeal, etc. increased greatly in 2012 compared with 2011, while boom index of breeding industry went through continuous decline. Taking the year of 2012 as a whole, hog breeding profit was at low level, broiler breeding industry hardly saw any profit or even experienced deficit, layer breeding industry's scale shrunk due to production capacity surplus. All of the above limited the end consumption ability of feed products compared with 2011. For medium-small scale manufacturers, both governmental policy and market condition made it harder for them to survive, while the large scale manufacturers strengthened their competitiveness and risk resistance capability by advantages in formulation technology, industry chain, management, capital and raw material purchase, etc. Gap between medium-small scale manufacturers and large scale manufacturers was widened.

Development of large scale feed manufacturers will still be quite promising and prosperous in 2013, the industry integration will continue. In "Review and Outlook on China Feed Market 2012/2013" compiled by BOABC, not only the market status quo of major feed raw materials & feed additives and imp & exp is analyzed deeply in details, but also the segment markets of hog feed, poultry feed, aquatic feed and ruminant feed

as well as the top enterprises of each segment market are paid special attention, meanwhile prediction of feed industry's development trend in 2013 in China will be discussed.

Contents

PART ONE OVERVIEW OF CHINA'S FEED MARKET, 2012/2013

1. EXTERNAL ENVIRONMENT OF CHINA'S FEED INDUSTRY

- 1.1 China's Micro-economy and Its Impact
- 1.2 New Published Feed Laws and Regulations and Their Impact
 - 1.2.1. "Feed and Feed Additives Regulations"
 - 1.2.2 "Measures for the Management of Production Licenses for Feeds and Feed Additives"
 - 1.2.3 "Administrative Measures for Feed Additives and Feed Additives Premix Products Approval Number"
 - 1.2.4 "Feed Production Enterprises Permission Conditions"
 - 1.2.5 "Mixed Feed Additives Production Enterprises Permission Conditions"
 - 1.2.6 "Feedstuff Directory"
 - 1.2.7 Interpretation of Other Policies Published in 2012
- 1.3 Grain Output and Its Impact
- 1.4 Livestock Inventory and Its Impact
- 1.5 Global Feed Production Status in 2012

2. PRODUCTION AND CONSUMPTION OF CHINA'S INDUSTRIAL FEED IN 2012

- 2.1 Constitution of China's Feed Enterprises in 2012
 - 2.1.1 Economic Types Constitution
 - 2.1.2 Product Types Constitution
 - 2.1.3 Production Capacity Constitution of Complete feed Enterprises
- 2.2 China's Industrial Feed Supply in 2012
 - 2.2.1 Analysis of China's Industrial Feed Production Capacity in 2012
 - 2.2.2 Analysis of China's Feed Output 2012
 - 2.2.3 Analysis of the Feed Output of China's Large-scale Feed Enterprises in 2012
- 2.3 Profit of Feed Processing by Types in China in 2012
- 2.4 Changes of China's Commercial Market Capacity in 2012 and the Outlook in 2013
- 2.5 Analysis of Feed Output of China's Top 10 Large-scale Feed Group in 2012
- 2.6 China's Industrial Feed Production and Consumption Outlook in 2013

PART TWO ANALYSIS OF CHINA'S FEED MARKET SEGMENTS, 2012/2013

3. REVIEW AND OUTLOOK OF CHINA'S HOG FEED MARKET, 2012/2013

- 3.1. Analysis of Hog Feed Demand in China in 2012
- 3.2. Market Share of Hog Feed in China in 2012
- 3.3. Output and Consumption of Hog Feed in China in 2012
- 3.4. Distribution of Hog Feed Production in China in 2012
- 3.5. Hog Feed Market Concentration in China in 2012
- 3.6. Investment and Market Share of Top 10 Hog Feed Enterprises in China in 2012
- 3.7. Outlook of Hog Feed Production and Consumption in China in 2013

4. REVIEW AND OUTLOOK OF CHINA'S MEAT POULTRY FEED MARKET, 2012/2013

- 4.1. Analysis of Meat Poultry Feed Demand in China in 2012
- 4.2. Market Share of Meat Poultry Feed in China in 2012
- 4.3. Output and Consumption of Meat Poultry Feed in China in 2012
- 4.4. Distribution of Meat Poultry Feed Production in China in 2012
- 4.5. Meat Poultry Feed Market Concentration in China in 2012
- 4.6. Investment and Market Share of Top 10 Meat Poultry Feed Enterprises in China in 2012
- 4.7. Outlook of Meat Poultry Feed Production and Consumption in China in 2013

5. REVIEW AND OUTLOOK OF CHINA'S EGG-LAYING POULTRY FEED MARKET, 2012/2013

- 5.1. Analysis of Egg-laying Poultry Feed Demand in China in 2012
- 5.2. Market Share of Egg-laying Poultry Feed in China in 2012
- 5.3. Output and Consumption of Egg-laying Poultry Feed in China in 2012
- 5.4. Distribution of Egg-laying Poultry Feed Production in China in 2012
- 5.5. Egg-laying Poultry Feed Market Concentration in China in 2012
- 5.6. Investment and Market Share of Top 10 Egg-laying Poultry Feed Enterprises in China in 2012
- 5.7. Outlook of Egg-laying Poultry Feed Production and Consumption in China in 2013

6. REVIEW AND OUTLOOK OF CHINA'S AQUICULTURE FEED MARKET, 2012/2013

- 6.1. Analysis of Aquiculture Feed Demand in China in 2012
- 6.2. Market Share of Aquiculture Feed in China in 2012
- 6.3. Output and Consumption of Aquiculture Feed in China in 2012

- 6.4. Distribution of Aquiculture Feed Production in China in 2012
- 6.5. Aquiculture Feed Market Concentration in China in 2012
- 6.6. Investment and Market Share of Top 10 Aquiculture Feed Enterprises in China in 2012
- 6.7. Outlook of Aquiculture Feed Production and Consumption in China in 2013

7. REVIEW AND OUTLOOK OF CHINA'S RUMINANT FEED MARKET, 2012/2013

- 7.1. Analysis of Ruminant Feed Demand in China in 2012
- 7.2. Market Share of Ruminant Feed in China in 2012
- 7.3. Output and Consumption of Ruminant Feed in China in 2012
- 7.4. Distribution of Ruminant Feed Production in China in 2012
- 7.5. Ruminant Feed Market Concentration in China in 2012
- 7.6. Investment and Market Share of Top 10 Ruminant Feed Enterprises in China in 2012
- 7.7. Outlook of Ruminant Feed Production and Consumption in China in 2013

PART THREE ANALYSIS OF CHINA'S MAIN BULK FEED INGREDIENTS MARKET, 2012/2013

8. ANALYSIS OF OVERALL CONSUMPTION OF CHINA'S MAIN BULK FEED INGREDIENTS IN 2012

- 8.1. Consumption of Complete feed Ingredients
- 8.2. Consumption of Self-Mixed Feed Ingredients
 - 8.2.1. Consumption of Concentrated Feed Ingredients
 - 8.2.2. Consumption of Premix Ingredients
- 8.3. Analysis of Hog Feed Ingredients Consumption
- 8.4. Analysis of Meat Poultry Feed Ingredients Consumption
- 8.5. Analysis of Egg-laying Poultry Feed Ingredients Consumption
- 8.6. Analysis of Aquaculture Feed Ingredients Consumption
- 8.7. Outlook of China's Feed Ingredients in 2013

9. ANALYSIS OF CHINA'S FEED CORN MARKET IN 2012

- 9.1. Overview of Global Corn Market
- 9.2. Analysis of China's Corn Supply
 - 9.2.1. Planting Area
 - 9.2.2. Per Unit Area Yield and Output

- 9.3. Analysis of China's Corn Price Trend in 2012
- 9.4. Analysis of China's Corn Import and Future Trend
- 9.5. Analysis of China's Major Corn Import&Export Enterprises in 2012
- 9.6. Analysis of China's Corn Export and Future Trend
- 9.7. Food Consumption of Corn and Industrial Consumption of Corn in China
- 9.8. China's Feed Consumption of Corn
 - 9.8.1. Consumption of Corn in Complete feed and in Self-Mixed Feed
 - 9.8.2. Consumption of Corn in Feed for Livestock, Poultry and Aquaculture
 - 9.8.3. Consumption of Wheat as an Alternative of Feed Corn in 2012
- 9.9. Changes of China's Ending Inventory of Corn
- 9.10. Outlook of China's Feed Corn Consumption in 2013

10. ANALYSIS OF CHINA'S SOYBEAN MEAL MARKET IN 2012

- 10.1. Overview of Global Soybean Market
- 10.2. Analysis of China's Soybean Supply
 - 10.2.1. Analysis of Domestic Soybean Supply
 - 10.2.2. Analysis of Imported Soybean Supply
- 10.3. Analysis of Soybean Meal Price Trend in China in 2012
- 10.4. Analysis of Soybean Meal Import & Export in China in 2012
- 10.5. Analysis of China's Major Soybean Meal Import & Export Enterprises in 2012
- 10.6. Analysis of China's Soybean Meal Consumption in 2012
 - 10.6.1. Consumption of Soybean Meal in Complete feed, Concentrated Feed and Self-mixed Feed
 - 10.6.2. Consumption of Soybean Meal in Feed for Livestock, Poultry and Aquaculture
- 10.7. Outlook of China's Soybean Meal Market in 2013

11. ANALYSIS OF CHINA'S FEED FISH MEAL MARKET IN 2012

- 11.1. Overview of Global Feed Fish Meal Market
- 11.2. Analysis of China's Feed Fish Meal Supply
 - 11.2.1. Major Production Areas
 - 11.2.2. Analysis of Domestic Feed Fish Meal Supply
 - 11.2.3. Analysis of Imported Feed Fish Meal Supply
- 11.3. Analysis of China's Feed Fish Meal Price Trend in 2012
- 11.4. Profit Analysis of China's Feed Fish Meal Manufacturing Enterprises in 2012
- 11.5. Analysis of China's Major Feed Fish Meal Import & Export Enterprises in 2012
- 11.6. Analysis of China's Feed Fish Meal Consumption in 2012
 - 11.6.1. Consumption of Feed Fish Meal in Complete feed, Concentrated Feed and Self-

mixed Feed

11.6.2. Consumption of Feed Fish Meal in Feed for Livestock, Poultry and Aquaculture

11.7. Outlook of China's Feed Fish Meal Market in 2013

12. ANALYSIS OF CHINA'S MEAT & BONE MEAL MARKET IN 2012

12.1. Overview of Global Meat & Bone Meal Market

12.2. Analysis of China's Meat & Bone Meal Supply

12.2.1. Analysis of Domestic Meat & Bone Meal Supply

12.2.2. Analysis of Imported Meat & Bone Supply

12.3. Analysis of China's Major Meat & Bone Import & Export Enterprises in 2012

12.4. Consumption Structure of China's Meat & Bone in 2012

12.4.1. Consumption of Meat & Bone in Complete feed, Concentrated Feed and Self-mixed Feed

12.4.2. Consumption of Meat & Bone in Feed for Livestock and Poultry

12.5. Outlook of China's Meat & Bone Market in 2013

13. ANALYSIS OF OTHER MAJOR BULK FEED INGREDIENTS MARKET

13.1. DDGS

13.1.1. DDGS Supply in China in 2012

13.1.2. Analysis of DDGS Price Trend in China in 2012

13.1.3. Analysis of DDGS Import&Export in China in 2012

13.1.4. Analysis of DDGS Consumption in China in 2012

13.2. Rapeseed Meal

13.2.1. Rapeseed Meal Supply in China in 2012

13.2.2. Analysis of Rapeseed Meal Price Trend in China in 2012

13.2.3. Analysis of Rapeseed Meal Import&Export in China in 2012

13.2.4. Analysis of Rapeseed Meal Consumption in China in 2012

13.3. Cottonseed Meal

13.3.1. Cottonseed Meal Supply in China in 2012

13.3.2. Analysis of Cottonseed Meal Price Trend in China in 2012

13.3.3. Analysis of Cottonseed Meal Import&Export in China in 2012

13.3.4. Analysis of Cottonseed Meal Consumption in China in 2012

13.4. Price Trend and Import&Export of Other Feed Ingredients

PART FOUR ANALYSIS OF CHINA'S MAIN FEED ADDICTIVES MARKET, 2012/2013

14. ANALYSIS OF CHINA'S FEED LYSINE MARKET IN 2012

- 14.1. Overview of Global Feed Lysine Market
- 14.2. Analysis of China's Feed Lysine Supply
 - 14.2.1. Major Production Areas
 - 14.2.2. Major Manufacturing Enterprises
 - 14.2.3. Analysis of 98.5% Lysine Supply
 - 14.2.4. Analysis of 65% Lysine Supply
 - 14.2.5. Analysis of Imported Lysine Supply
- 14.3. Analysis of China's Lysine Price Trend in 2012
- 14.4. Analysis of China's Major Lysine Import & Export Enterprises in 2012
- 14.5. Analysis of China's Lysine Consumption in 2012
 - 14.5.1. Consumption of 98.5% Lysine and 65% Lysine
 - 14.5.2. Domestic Consumption and Exportation
- 14.6. Investment of China's Lysine Industry in 2012
- 14.7. Outlook of China's Feed Lysine Market in 2013

15. ANALYSIS OF CHINA'S FEED METHIONINE MARKET IN 2012

- 15.1. Overview of Global Feed Methionine Market
- 15.2. Analysis of China's Feed Methionine Supply
 - 15.2.1. Analysis of Domestic Methionine Supply
 - 15.2.2. Analysis of Imported Methionine Supply
- 15.3. Analysis of China's Methionine Price Trend in 2012
- 15.4. Analysis of China's Major Methionine Import & Export Enterprises in 2012
- 15.5. Analysis of China's Methionine Consumption 2012
- 15.6. Investment of China's Methionine Industry in 2012
- 15.7. Outlook of China's Feed Methionine Market in 2013

16. ANALYSIS OF CHINA'S FEED THREONINE MARKET IN 2012

- 16.1. Overview of Global Feed Threonine Market
- 16.2. Analysis of Feed Threonine Supply in China
 - 16.2.1. Major Production Areas
 - 16.2.2. Major Manufacturing Enterprises
 - 16.2.3. Supply Quantity
- 16.3. Analysis of China's Threonine Price Trend in 2012
- 16.4. Analysis of China's Threonine Consumption in 2012
 - 16.4.1 Domestic Consumption

- 16.4.2 Consumption by Export
- 16.5. Investment of China's Threonine Industry in 2012
- 16.6. Outlook of China's Feed Threonine Market in 2013

17. ANALYSIS OF CHINA'S FEED VITAMIN MARKET IN 2012

- 17.1. Analysis of Vitamin A Market
 - 17.1.1. Supply
 - 17.1.2. Market Price
 - 17.1.3. Import&Export Analysis
 - 17.1.3.1. Variation of Import Volume and Export Volume
 - 17.1.3.2. Analysis of Importers and Exporters
 - 17.1.3.3. Analysis of Import Price and Export Price
 - 17.1.3.4. Analysis of Import&Export Enterprises
- 17.2. Analysis of Vitamin B1 Market
 - 17.2.1. Supply
 - 17.2.2. Market Price
 - 17.2.3. Import&Export Analysis
 - 17.2.3.1. Variation of Import Volume and Export Volume
 - 17.2.3.2. Analysis of Importers and Exporters
 - 17.2.3.3. Analysis of Import Price and Export Price
 - 17.2.3.4. Analysis of Import&Export Enterprises
- 17.3. Analysis of Vitamin B2 Market
 - 17.3.1. Supply
 - 17.3.2. Market Price
 - 17.3.3. Import&Export Analysis
 - 17.3.3.1. Variation of Import Volume and Export Volume
 - 17.3.3.2. Analysis of Importers and Exporters
 - 17.3.3.3. Analysis of Import Price and Export Price
 - 17.3.3.4. Analysis of Import&Export Enterprises
- 17.4. Analysis of Vitamin B6 Market
 - 17.4.1. Supply
 - 17.4.2. Market Price
 - 17.4.3. Import&Export Analysis
 - 17.4.3.1. Variation of Import Volume and Export Volume
 - 17.4.3.2. Analysis of Importers and Exporters
 - 17.4.3.3. Analysis of Import Price and Export Price
 - 17.4.3.4. Analysis of Import&Export Enterprises
- 17.5. Analysis of Vitamin B12 Market

- 17.5.1. Supply
- 17.5.2. Market Price
- 17.5.3. Import&Export Analysis
 - 17.5.3.1. Variation of Import Volume and Export Volume
 - 17.5.3.2. Analysis of Importers and Exporters
 - 17.5.3.3. Analysis of Import Price and Export Price
 - 17.5.3.4. Analysis of Import&Export Enterprises
- 17.6. Analysis of Vitamin C Market
 - 17.6.1. Supply
 - 17.6.2. Market Price
 - 17.6.3. Import&Export Analysis
 - 17.6.3.1. Variation of Import Volume and Export Volume
 - 17.6.3.2. Analysis of Importers and Exporters
 - 17.6.3.3. Analysis of Import Price and Export Price
 - 17.6.3.4. Analysis of Import&Export Enterprises
- 17.7. Analysis of Vitamin D3 Market
 - 17.7.1. Supply
 - 17.7.2. Market Price
- 17.8. Analysis of Vitamin E Market
 - 17.8.1. Supply
 - 17.8.2. Market Price
 - 17.8.3. Import&Export Analysis
 - 17.8.3.1. Variation of Import Volume and Export Volume
 - 17.8.3.2. Analysis of Importers and Exporters
 - 17.8.3.3. Analysis of Import Price and Export Price
 - 17.8.3.4. Analysis of Import&Export Enterprises
- 17.9. Analysis of Calcium Pantothenate Market
- 17.10. Analysis of Choline Chloride Market
- 17.11. Analysis of Other Vitamins Market in 2012

I would like to order

Product name: China's Feed Market Review & Outlook Report, 2012/2013

Product link: <https://marketpublishers.com/r/CDF9D7602AAEN.html>

Price: US\$ 2,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CDF9D7602AAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970