

China Oil and Oilseed Market Review & Outlook 2010-2011

<https://marketpublishers.com/r/C3118FBC718EN.html>

Date: February 2011

Pages: 62

Price: US\$ 2,000.00 (Single User License)

ID: C3118FBC718EN

Abstracts

Research Background

In the first half of 2010, domestic cooking oil production enterprises, especially northeastern soybean processing enterprises, were in loss, so a large number of northeastern soybean processing enterprises stopped production; In July and August, with rising of domestic soybean oil and soybean meal prices, cooking oil production enterprises have gradually recovered to gain profits; this report will give an in-depth analysis and prediction on profit variation of cooking oil enterprises in 2011.

In the second half of 2010, in the context of overall rise of domestic resident consumable prices, prices of cooking oil have also continued to rise, to prevent pressure on residents brought by continued rise of consumable prices including cooking oil, the state has issued various measures to stabilize market in succession, regarding cooking oil industry, the state has implemented auction sales of oil and oilseed products including rapeseed oil and soybean, and summoned four key cooking oil production enterprises to require them not to raise prices before March 2011, this report will give an in-depth exploration on whether cooking oil price will develop according with the control objectives of China in 2011.

Although China released Guidance on Promoting Healthy Development of Soybean Processing Industry in August 2008, which requires to control soybean oil processing capacity to 65 million tons/year by 2012, and provides that if the actual soybean annual processing amount of a single soybean oil processing enterprise (group) reaches over 15% of China's total, the enterprise will not be allowed to construct or expand soybean processing projects in principle, however, in recent two years, cooking oil production enterprises have continued their paces of construction, expansion and M&A, this report

will explore and predict how the competition pattern of China's cooking oil production enterprises will develop in the future.

Contents

1 RETROSPECTION OF IMPORTANT EVENTS OF CHINA'S OIL AND OILSEED INDUSTRY IN 2010

- 1.1 Analysis of Regulating Policies of China's Oil and Oilseed Industry
- 1.2 Analysis of Processing Efficiency Variation of Soybean Processing Enterprise
- 1.3 Construction and Expansion Pattern Variation of Soybean Processing Capacity
- 1.4 Research and Analysis of Cooking Oil Food Safety Problem

2 RESEARCH OF CHINA'S SOYBEAN MARKET

- 2.1 China's Soybean Planting Regions and the Area Change
- 2.2 China's Soybean Output Change and Forecast
- 2.3 China's Soybean Import & Export and the Forecast
- 2.4 China's Soybean Consumption and Features
- 2.5 China's Soybean Supply-Demand Balance Analysis and Forecast
- 2.6 China's Soybean Price Changes and the Trend Forecast

3 RESEARCH OF CHINAS' RAPESEED MARKET

- 3.1 China's Rapeseed Planting Regions and the Area Change
- 3.2 China's Rapeseed Output Change and Forecast
- 3.3 China's Rapeseed Import & Export and the Forecast
- 3.4 China's Rapeseed Consumption and Features
- 3.5 China's Rapeseed Supply-Demand Balance Analysis and Forecast
- 3.6 China's Rapeseed Price Changes and the Trend Forecast

4 RESEARCH OF CHINAS' PEANUT MARKET

- 4.1 China's Peanut Planting Regions and the Area Change
- 4.2 China's Peanut Output Change and Forecast
- 4.3 China's Peanut Imports & Exports and the Forecast
- 4.4 China's Peanut Consumption and Features
- 4.5 China's Peanut Supply-Demand Balance Analysis and Forecast
- 4.6 China's Peanut Price Changes and the Trend Forecast

5 CHINESE COTTONSEED MARKET RESEARCH

- 5.1 China's Cottonseed Output Change and Forecast
- 5.2 China's Cottonseed Imports & Exports and the Forecast
- 5.3 China's Cottonseed Consumption and Features

6 CHINESE SUNFLOWER SEED MARKET RESEARCH

- 6.1 China's Sunflower Seed Output Change and Forecast
- 6.2 China's Sunflower Seed Imports & Exports and the Forecast
- 6.3 China's Sunflower Seed Consumption and Features

7 CHINESE SOYBEAN OIL MARKET RESEARCH

- 7.1 China's Soybean Oil Producing Regions and the Output Change
- 7.2 China's Soybean Oil Output by Province
- 7.3 China's Soybean Oil Imports & Exports and the Forecast
- 7.4 China's Soybean Oil Consumption and Features
- 7.5 Analysis on China's Soybean Oil Supply and Demand Balance
- 7.6 China's Soybean Oil Price Changes and the Trend Forecast

8 CHINESE PALM OIL MARKET RESEARCH

- 8.1 China's Palm Oil Imports and Forecast
- 8.2 China's Palm Oil Consumption and Features
- 8.3 Analysis on China's Palm Oil Supply and Demand Balance
- 8.4 China's Palm Oil Price Changes and the Trend Forecast

9 CHINESE RAPESEED OIL MARKET RESEARCH

- 9.1 China's Rapeseed Oil Producing Regions and the Output Change
- 9.2 China's Rapeseed Oil Output by Province
- 9.3 China's Rapeseed Oil Imports & Exports
- 9.4 China's Rapeseed Oil Consumption and Features
- 9.5 Analysis on China's Rapeseed Oil Supply and Demand Balance
- 9.6 China's Rapeseed Oil Price Changes and the Trend Forecast

10 CHINESE PEANUT OIL MARKET RESEARCH

- 10.1 China's Peanut Oil Producing Regions and the Output Change
- 10.2 China's Peanut Oil Imports and Exports

- 10.3 China's Peanut Oil Consumption and Features
- 10.4 Analysis on China's Peanut Oil Supply and Demand Balance
- 10.5 China's Peanut Oil Price Changes and the Trend Forecast

11 CHINESE COTTONSEED OIL MARKET RESEARCH

- 11.1 China's Cottonseed Oil Producing Regions and the Output Change
- 11.2 China's Cottonseed Oil Imports and Exports
- 11.3 China's Cottonseed Oil Consumption and Features
- 11.4 Analysis on China's Cottonseed Oil Supply and Demand Balance
- 11.5 China's Cottonseed Oil Price Changes and the Trend Forecast

12 CHINESE SUNFLOWER OIL MARKET RESEARCH

- 12.1 China's Sunflower Oil Producing Regions and the Output Change
- 12.2 China's Sunflower Oil Imports and Exports
- 12.3 China's Sunflower Oil Consumption and Features
- 12.4 Analysis on China's Sunflower Oil Supply and Demand Balance

13 CHINESE SMALL-PACKAGED OIL MARKET RESEARCH

- 13.1 China's Small-packaged Edible Oil Market Position and Development Trends
- 13.2 Analysis on the Competition Structure of Small-packaged Edible Oil in Different Brands

14 RESEARCH ON CHINESE KEY EDIBLE OIL ENTERPRISES

- 14.1 Yi hai Kerry
- 14.2 COFCO
- 14.3 China Textile Group
- 14.4 93 Group
- 14.5 Shandong Luhua

Figures & Tables

LIST OF FIGURES AND TABLES

- Figure 1-1 Grinding Profit Variation of Soybean in China, 2007-2011
- Figure 2-1 Planting Area Change of Soybean in China, 1990-2010
- Figure 2-2 Distribution of Soybean Planting Region in China, 2009
- Figure 2-3 Output Change of Soybean in China, 1990-2010
- Figure 2-4 China's Soybean Import & Export and the Forecast, 1997-2010
- Figure 2-5 Price Change of China's Soybean, 2004-2011
- Figure 3-1, China's Rapeseed Planting Area Change, 1990-2011
- Figure 3-2, Distribution of China's Rapeseed Planting Regions, 2009
- Figure 3-3, China's Rapeseed Output Change, 1990-2011
- Figure 3-4, China's Rapeseed Import & Export Changes, 1997-2010
- Figure 3-5, Change of China's Rapeseed Purchasing Price, 2009-2011
- Figure 4-1, Regional Distribution of China's Peanut Planting, 2009
- Figure 4-2, China's Peanut Area and Output Changes, 1990-2010
- Figure 4-3, China's Peanut Import & Export Changes, 1997-2010
- Figure 5-1, China's Cottonseed Output Changes, 1987-2011
- Figure 5-2, China's Cottonseed Import & Export Changes, 1997-2010
- Figure 6-1, China's Sunflower Seed Output Changes, 1991-2010
- Figure 6-2, China's Sunflower Seed Import & Export Changes, 2000-2010
- Figure 7-1, China's Soybean Oil Output Changes, 1998/1999-2010/11
- Figure 7-2, Regional Distribution of China's Soybean Oil, 2009/10
- Figure 7-3, China's Soybean Oil Import & Export Changes and Trend, 1997-2010
- Figure 7-4, China's Soybean Oil Ex-factory Price Trend, 2005-2010
- Figure 8-1, China's Palm Oil Import Changes, 1992-2010
- Figure 8-2, China's Palm Oil Wholesale Price Trend, 2005-2011
- Figure 9-1, China's Rapeseed Oil Production Regions, 2009/10
- Figure 9-2, China's Rapeseed Oil Output Change and Trend, 1993/94-2010/11
- Figure 9-3, China's Rapeseed Oil Import & Export Changes, 1997-2010
- Figure 9-4, China's Rapeseed Oil Wholesale Price Trend, 2005-2010
- Figure 10-1, China's Peanut Oil Output and the Trend of the Change in the Proportion to Domestic Edible Oil Consumption
- Figure 10-2, China's Peanut Oil Import & Export Changes, 2000-2010
- Figure 10-3, China's First-level Peanut Oil Average Wholesale Price Trend
- Figure 11-1, China's Cottonseed Oil Output Changes, 1987-2011
- Figure 11-2, China's Cottonseed Oil Import & Export Contrast, 1997-2010
- Figure 11-3, China's Cottonseed Oil Wholesale Price Trend, 2005-2010

Figure 12-1, China's Sunflower Oil Output Changes, 1996/97-2010/11

Figure 12-2, China's Sunflower Oil and Safflower Oil Import and Export Changes, 1997-2010

Figure 13-1, Market Share of China's Small-packaged Edible Oil Brands

Table 1-1, Auction Sales of China's National Reserve Oil and Oil Seed

Table 2-1, China's Soybean Supply and Demand Balance, 2004/05-2010/11

Table 3-1, China's Rapeseed Supply- Demand Balance, 2004/05-2010/11

Table 4-1, China's Peanut Supply-Demand Balance, 2004/05-2010/11

Table 7-1, Soybean Oil Output of China's Main Production Provinces, 2007/08-2009/2010

Table 7-2, China's Soybean Oil Supply-Demand Balance, 2004/05-2010/11

Table 8-1, China's Palm Oil Supply-Demand Balance, 2004/05-2010/11

Table 9-1, China's Rapeseed Oil Output by Province, 2003/04-2009/10

Table 9-2, China's Rapeseed Oil Supply-Demand Balance, 2004/05-2010/11

Table 10-1, China's Peanut Oil Supply-Demand Balance, 2004/05-2010/11

Table 11-1, China's Cottonseed Oil Supply-Demand Balance, 2004/05-2010/11

Table 12-1, China's Sunflower Oil Supply-Demand Balance, 2004/05-2010/11

Table 14-1 Profitability of Singapore Wilmar International Limited, 2007-2010

Table 14-2, Revenue Structure of Singapore Wilmar International Limited, 2009-2010

Table 14-3, Production Capacity of COFCO Oilseed Processing Plants

Table 14-4, Profitability of COFCO, 2007-2009

Table 14-5, Revenue Structure of COFCO, 2007-2009

Table 14-6, Profitability of COFCO's Grease Business, 2007-2009

Table 14-7, Processing Capabilities of Subsidiary Companies of China Textile Group

Table 14-8, Crushing Capacity of Subsidiary Companies of 93 Group

Table 14-9, Grease Production Capacity of Luhua Group

I would like to order

Product name: China Oil and Oilseed Market Review & Outlook 2010-2011

Product link: <https://marketpublishers.com/r/C3118FBC718EN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C3118FBC718EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970