

Analysis and Forecast on China Sugar Industry (2015/2016)

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Abstracts

Starting from the current overall status of the domestic policy, crop growing, processing, consumption and trade and combining the international sugar supply and demand status, there is systematic analysis and combing, and there is summery and prediction on the trend of domestic sugar market. This Report is a reference for decision makers that pay attention to China's sugar industry.

Research Background

Sugar price has been falling due to the oversupply both at domestic and international market. The domestic sugar manufacturing industry has been generating deficit for three consecutive years, the profit of cane growers has shrunk sharply and there has been serious reduction of crop harvest. China produced 10.556 million tons sugar in 2014/15. 2/762 million tons less than in 2013/14, 2015/16 shall sustain this falling trend and the production shall be about 9.3 million tons. Large sugar import affected China's market, the Government therefore included sugar into import automatic management to control the import in 2014/15, but the total import was still 788,000 tons more than that in the previous campaign to hit 4.812 million tons. In order to protect cane growers' interest, the Government raised the price for sugar crops again and again, there was exercise of the sugar reserve policy and temporary interest-subsidized collection for the reserve. As a result there was a considerable growth of sugar stock and the domestic market faces a huge pressure.

There is no doubt on domestic reduction of sugar production in the new campaign, the market is foreseen to recover somewhat, but there shall be challenges from the huge domestic stock and the huge price gap between the domestic and foreign market. The domestic sugar market trend is not optimistic in 2015/16, so in 2015/2016:

- (1) How shall be China's policy on the sugar industry?
- (2) Will sugar import continue to grow in the new campaign?
- (3) How shall be international sugar supply and demand? What shall be the price trend?
- (4) Will the Government release its sugar reserve at a certain time?
- (5) How is sugar consumption in China?
- (6) How shall starch sugar replace sugar?

Centering on these issues, starting from the current overall status of the domestic policy, crop growing, processing, consumption and trade and combining the international sugar supply and demand status, there is systematic analysis and combing, and there is summery and prediction on the trend of domestic sugar market. This Report is a reference for decision makers that pay attention to China's sugar industry.

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