

Global Triclosan Market Outlook to 2027

https://marketpublishers.com/r/GE30FD711D42EN.html

Date: February 2022

Pages: 158

Price: US\$ 4,490.00 (Single User License)

ID: GE30FD711D42EN

Abstracts

Triclosan is a common antibacterial and antifungal agent that is a white to off-white crystalline solid, easily soluble in dilute alkali solutions and meagerly soluble in water with a slight aromatic odor. According to BlueQuark Research & Consulting, the global Triclosan market is expected to witness a significant growth rate during the forecasted period. Factors like the increasing use of Triclosan in the personal goods industry as an active antimicrobial ingredient are expected to drive the growth of the Triclosan market in the forecasted period. Further, the utilization of Triclosan in the Cosmetics industry as a preservative to prevent bacterial growth is projected to drive the global Triclosan market in the forecasted period.

Furthermore, the utilization of Triclosan in the manufacturing of paints and coatings is expected to drive the global Triclosan market in the forecasted period. Moreover, it is utilized as a surface biocide in the food contact materials and as a disinfectant in feed and food production is predicted to drive the Triclosan market. However, the side effects of Triclosan on human health, such as deterioration of the immune system and availability of substitutes, are predicted to hinder the Triclosan market growth during the forecasted period.

Triclosan is worn as an antifungal and antibacterial agent to manufacture thousands of personal care and cosmetic products, including toothpaste, soaps, antibacterial soap deodorants, cleaning products, mouthwashes, and other items, including pharmaceutical products.

Personal care products are the largest consumer of Triclosan and are projected to drive the global Triclosan market. With the increasing inclination of modern consumers towards personal care and grooming, the need for cosmetics and personal care products has surged rapidly, thereby fueling demand for Triclosan Globally. It is employed in manufacturing personal care products and cosmetics like medicinal soaps,



shampoos, antibiotic perfumed soaps, antimicrobial soap disinfectant liquid soaps, washing powder, face creams, and dinnerware detergents. When used as a preservative, it helps to control the growth of bacteria on products. Triclosan is employed in hand washes and surgical scrubs in the health care industry and is extensively used as a disinfectant and antiseptic in the health care industry.

Triclosan is also employed as a disinfectant in air refreshers, sanitary ware, etc. Further, the primary use of Triclosan, i.e., in maintaining hygiene and health, makes its use more prominent in the sector with more individuals, societies, and organizations moving towards more hygienic ways of life is expected to be the driver in the Triclosan sales. The Procter & Gamble Companyposted fiscal 2021 USD 76.1 Billion, a 7 percent year-on-year increase in net sales, showing the industry's growth despite the Covid 19 outbreak. Triclosan is utilized in toothpaste to prevent gingivitis, oral ulcers, and paracentesis in oral care. Unilever PLC, the creator of Vaseline, which contains up to 10% of Triclosan, posted sales of EUR 13.5 Billion and a total sales of EUR 25.8 Billion for the first six months of 2021, showing the need and growth of the global Triclosan market. Thus the utilization of Triclosan as an antibacterial and antifungal agent in thousands of daily use products has made the utilization of Triclosan essential.

Some of the primary critical players in the global market areVivimed Labs Limited, Dev Impex, Salicylates And Chemicals, Kumar Organic Products Limited, SURAJ IMPEX (INDIA) PVT. LTD., among others.

The Asia-Pacific region is rapidly becoming the leader in Triclosan industry production and consumption, with most of the utilization in countries like China and India. The growth of the global triclosan market is primarily driven by an increase in the usage of Triclosan in cosmetics, personal care, and healthcare products. In addition, Triclosan is used in tubes of toothpaste to prevent gingivitis, oral ulcers, and paracentesis. Furthermore, an increase in the utilization of Triclosan in medical devices as coatings on the surface of surgical sutures and catheters and in applications like hand washes propel the market growth for Triclosan. In addition, the triclosan market has witnessed significant growth, owing to factors such as the surge in requirement for paints and coatings from the construction industry.

Moreover, it is used as a disinfectant in food production, which supplements the market's growth globally. The availability of substitutes such as benzethonium chloride is anticipated to affect the triclosan market during the forecast period adversely. Moreover, it is also used in the plastic manufacturing and treatment of textiles. Products containing Triclosan possess several benefits, which include that it offers an extra layer.



of hygienic protection, soaps containing Triclosan are not bactericidal and bacteriostatic. The increasing demand from the Asia Pacific region for better products in the personal care, pharmaceutical, and cosmetics industries has made Triclosan a vital material for the region's growth. These factors have made the Asia Pacific a crucial area to increase in the Triclosan market in the forecasted period.

Global Triclosan Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses the Triclosan market by segmenting based on the Product Type (Industrial Grade, Pharmaceutical Grade), Purity(98% Purity, 99% Purity, >99% Purity), Application (Personal Care Products, Cosmetics, Paints, Disinfection and Medical, Others), and Geography (Asia-Pacific, North America, Europe, South America, and Middle-East and Africa). The report examines the market drivers and restraints and the impact of Covid-19 on the market growth in detail. The study covers emerging market trends, market analysis, market dynamics, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and project.



Contents

1. Executive Summary

2. Research Scope and Methodology

- 2.1 Aim & Objective of the study
- 2.2 Market Definition
- 2.3 Study Information
- 2.4 General Study Assumptions
- 2.5 Research Phases

3. Market Analysis

- 3.1 Introduction
- 3.2 Market Dynamics
 - 3.2.1 Drivers
- 3.2.2 Restraints
- 3.3 Market Trends & Developments
- 3.4 Market Opportunities
- 3.5 Regulatory Policies
- 3.6 Analysis of Covid-19 Impact

4. Industry Analysis

- 4.1 Supply Chain Analysis
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Competition in the Industry
- 4.2.2 Potential of New Entrants into the Industry
- 4.2.3 Bargaining Power of Suppliers
- 4.2.4 Bargaining Power of Consumers
- 4.2.5 Threat of substitute products

5. Market Segmentation & Forecast

- 5.1 By Type
 - 5.1.1 Industrial Grade
- 5.1.2 Pharmaceutical Grade
- 5.2 By Purity
 - 5.2.1 98%
- 5.2.2 99%
- 5.2.3 > 99%



- 5.3 By Application
 - 5.3.1 Personal Care Products
- 5.3.2 Cosmetics
- 5.3.3 Paints
- 5.3.4 Disinfection and Medical
- 5.3.5 Others

Regional Market Analysis

- 6.1 North America
- 6.1.1 United States
- 5.1.2 Canada
- 5.1.3 Mexico
- 6.2 Europe
- 6.2.1 Germany
- 6.2.2 United Kingdom
- 6.2.3 Italy
- 3.2.4 France
- 6.2.5 Spain
- 6.2.6 Rest of Europe
- 6.3 Asia-Pacific
- 6.3.1 China
- 6.3.2 India
- 6.3.3 Japan
- 6.3.4 South Korea
- 6.3.5 Rest of Asia-Pacific
- 6.4 South America
- 6.4.1 Brazil
- 6.4.2 Argentina
- 6.4.3 Rest of South America
- 6.5 Middle East & Africa
- 6.5.1 South Africa
- 6.5.2 Saudi Arabia
- 6.5.3 Rest of Middle East & Africa

ompany Profiles

nar Organic Products Limited

abs Limited



Y

s And Chemicals

MPEX (INDIA) PVT. LTD.

ng Equalchem Co

USA

Huanxin High-tech Materials

ie Biochemical Co.

g Aoyou Biotechnology co., Itd.

Oongpu Synthetic Intermediate Co., Ltd.



etitive Landscape

of Notable Players in the Market
A, JV, and Agreements
Ket Share Analysis
tegies of Key Players

usions and Recommendations



List Of Tables

LIST OF TABLES

Global Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

North America Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

United States Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Canada Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Mexico Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Europe Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

United Kingdom Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Germany Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Italy Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

France Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Other Supporting Charts

Rest of Europe Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

South America Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Brazil Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Argentina Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Rest of South America Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Asia-Pacific Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

China Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027



India Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Japan Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

South Korea Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Rest of Asia-Pacific Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Middle East & Africa Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Saudi Arabia Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

South Africa Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027

Rest of Middle-East & Africa Triclosan Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2017-2027



I would like to order

Product name: Global Triclosan Market Outlook to 2027

Product link: https://marketpublishers.com/r/GE30FD711D42EN.html

Price: US\$ 4,490.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GE30FD711D42EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970