

Global Stone and Tile Adhesives & Sealants Market Outlook to 2027

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Abstracts

Stone and Tile Adhesives & Sealants is an inorganic Portland cement polymer that is improved with aggregate particles and chemicals in the interfacial zone and fastens two different materials through surface attachment. According to BlueQuark Research & Consulting, the global Stone and Tile Adhesives & Sealants market is expected to witness a significant growth rate during the forecasted period. Factors like demand for Stone & Tile Adhesives & Sealants are anticipated to increase in the rise in the Vinyl Ester Chemistry segment to improve the working of cement in the presence of water and at the high-temperature condition to contribute significant demand to the market. Further, the essential factors driving the market are the rapidly increasing number of residential projects. The increasing construction sector is expected to enhance the growth of stone & tile adhesives & sealants. Furthermore, ceramics tiles are fastened to wooden & flexible floor coverings are expected to markets growth. However, high-value and performance products have hampered the demand for tile & stone adhesives, which are used merely in premium construction projects. A price-sensitive environment, low entry barriers for new entrants, and low awareness about good quality construction materials are estimated to adversely affect the growth of the Tile and Stone Adhesives & Sealants.

The Stone and Tile Adhesives & sealants are used to close the gaps that other materials cannot successfully close. Also, these are used in several ways, like wallpaper and tiling adhesives or silicone sealants.

In the adhesive industry, the Vinyl Ester family is one of the prominent polymers, and they are projected to drive the Global Stone & Tile Adhesives & Sealants market. The Vinyl derivative is substantial, & they are produced either as an emulsion or as a solvent-soluble type. Polyvinyl acetate (PVA) adhesives are the most preferred vinyl ester used

in combination with melamine-based adhesives that enhance adhesive working in the presence of water & at high-temperature conditions. Other processes, like copolymerizing vinyl acetate with added hydrophobic monomers or functional monomers & blending PVA with additives & hardeners, are done to achieve more effective adhesion characteristics. Primers play an appreciable role in preparing surfaces before the application of tile adhesives. PVA primers help to decrease the porosity of high absorbent substrates, which stops the quick suction of water out of the tile adhesives when used. Over the last few years, there has been an increasing demand for environment-friendly, technically well-performing & easy to use adhesives. This demand is leveraged by adhesives manufacturers by involving PVA in manufacturing stone & tile adhesive & sealants.

Some market's key players are Sika AG, Fosroc International Ltd., Saint-Gobain Weber, Mapei, H. B. Fuller, and Bostik.

The Asia-Pacific region is anticipated to witness the highest growth in new residential construction projects due to the expanding housing construction market in developing countries like China and India. In India, the government initiated a project named 'Housing by all 2022', which is expected to immensely drive the residential construction segment in the country through the forecast period. In the construction industry, adhesives are applied to fasten decorative & finishing materials to the outside & insides of the building. In modern construction, ceramic tiles & mosaics, used for decoration & finishing, are attached to the surface using tile adhesives. Abundant research & development for tiling technology was carried out to develop the current cement-based modified bonds. Development in modifiers & additives is the primary factor that improves flexibility, workability & adhesion. The institutional segment, which includes hotels, hospitals, colleges, and universities, is a growing market in this region.

In May 2019, Sika AG acquired the company Parex. Parex is a global manufacturers of tile adhesives, facade mortars, & waterproofing mortars. The acquisitions have created opportunities for Sika AG to gain a strong foothold in Parex distribution channels & open new business opportunities.

Global Stone & Tile Adhesives & Sealants Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses the Stone & Tile Adhesives & Sealants market by segmenting based on Resin Type(Vinyl Ester, Epoxy, Cementitious, Others), Type of Construction Activity (New Construction, Repairs & renovations), Applications (Ceramic Tiles, Marble Tiles, Mosaic & Glass, Others). The report examines the market drivers

and restraints and the impact of Covid-19 on the market growth in detail. The study covers and includes emerging market trends, development, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and projects.

Contents

1. Executive Summary

2. Research Scope and Methodology

- 2.1 Aim & Objective of the study
- 2.2 Market Definition
- 2.3 Study Information
- 2.4 General Study Assumptions
- 2.5 Research Phases

3. Market Analysis

- 3.1 Introduction
- 3.2 Market Dynamics
 - 3.2.1 Drivers
 - 3.2.2 Restraints
- 3.3 Market Trends & Developments
- 3.4 Market Opportunities
- 3.5 Regulatory Policies
- 3.6 Analysis of Covid-19 Impact

4. Industry Analysis

- 4.1 Supply Chain Analysis
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Competition in the Industry
 - 4.2.2 Potential of New Entrants into the Industry
 - 4.2.3 Bargaining Power of Suppliers
 - 4.2.4 Bargaining Power of Consumers
 - 4.2.5 Threat of substitute products

5. Market Segmentation & Forecast

- 5.1 By Resin Type
 - 5.1.1 Vinyl Ester
 - 5.1.2 Epoxy
 - 5.1.3 Cementitious
 - 5.1.4 Others
- 5.2 By Type of Construction Activity
 - 5.2.1 New Construction

5.2.2 Repairs & renovations

5.3 Applications

5.3.1 Ceramic Tiles

5.3.2 Marble Tiles

5.3.3 Mosaic & Glass

5.3.4 Others

Regional Market Analysis

6.1 North America

6.1.1 United States

6.1.2 Canada

6.1.3 Mexico

6.2 Europe

6.2.1 Germany

6.2.2 United Kingdom

6.2.3 Italy

6.2.4 France

6.2.5 Spain

6.2.6 Rest of Europe

6.3 Asia-Pacific

6.3.1 China

6.3.2 India

6.3.3 Japan

6.3.4 South Korea

6.3.5 Rest of Asia-Pacific

6.4 South America

6.4.1 Brazil

6.4.2 Argentina

6.4.3 Rest of South America

6.5 Middle East & Africa

6.5.1 South Africa

6.5.2 Saudi Arabia

6.5.3 Rest of Middle East & Africa

Company Profiles

AG

roc International Ltd.

nt-Gobain Weber

ei

itik
Fuller

F SE
kel AG & Co. KGaA
max USA LLC
cker Chemie AG

w
Pont
TICRETE International Inc.
dex Endura* *List of companies is not exhaustive*

Competitive Landscape

of Notable Players in the Market
A, JV, and Agreements
ket Share Analysis
ategies of Key Players

Conclusions and Recommendations

List Of Tables

LIST OF TABLES

Global Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

North America Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

United States Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Canada Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Mexico Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Europe Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

United Kingdom Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Germany Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Italy Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

France Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Other Supporting Charts

Rest of Europe Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

South America Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Brazil Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Argentina Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Rest of South America Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Asia-Pacific Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

China Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

India Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Japan Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

South Korea Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Rest of Asia-Pacific Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Middle East & Africa Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Saudi Arabia Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

South Africa Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Rest of Middle-East & Africa Stone and Tile Adhesives & Sealants Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

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