

Global Soda Ash market Outlook to 2027

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Abstracts

Soda Ash is also known as Sodium Carbonate or washing soda, it is an alkali refined from trona mineral. The naturally occurring sodium carbonate-bearing brines and mineral nahcolite are both referred to as natural soda ash or manufactured from several chemical processes is referred as synthetic soda ash. According to BlueQuark Research & Consulting, the global Soda Ash market is expected to witness a significant growth rate during the forecasted period. Factors like increasing the use of Soda Ash in the Glass Industry, as Soda Ash is the crucial ingredient in the manufacturing of glasses, as it is used as a fluxing agent to reduce the melting point of silica, are expected to drive the global Soda Ash Market. Further, the use of Soda Ash in the Soap & Detergent Industry, the compound's formulations is to enhance the cleansing properties, to emulsify oil stains, to reduce the deposit of dirt during washing, to provide alkalinity for cleaning, and to soften laundry water, is projected to drive the Global Soda Ash Market. Furthermore, Soda Ash produces several chemicals such as sodium chromate and dichromate, sodium silicate, and sodium bicarbonate, and percarbonate is expected to drive the Global Soda Ash Market. However, the environment shows that the long-time production of Soda Ash has an insignificant impact on soil due to the strong alkalinity of the waste and the Soda Ash manufacturing industry is a crucial CO₂ emitter. The harmful environmental effects of Soda Ash manufacturing are expected to hinder the future market growth of Soda Ash.

Soda Ash is used to manufacture glass and ceramics, soap and detergent, and also used in manufacturing chemicals such as sodium chromate, dichromate, sodium silicate, sodium bicarbonate, and percarbonate. It is also used in water treatment and the paper & pulp industry.

The Glass Industry is the most primary and vital consumer of Soda Ash and is estimated to drive the global demand for Soda Ash. Soda Ash is mined directly from nature and refined without adding any chemicals; glass manufacturers select Soda Ash

as it is environmentally friendly, high quality, and low cost made the demand for Soda Ash grow for the industry. The Soda Ash is used to manufacture automotive(laminated and tempered glass) and make mirrors, optical glasses, solar panels. Soda Ash naturally reduces melting temperatures, and its alkali supports the shaping of the glass item. According to Hindustan National Glasses & Industries Ltd, the glass bottles and containers market in 2019 was valued at USD 60.9 billion and is expected to reach a value of USD 77.2 billion by 2025, increasing over the forecast period 2020-2025. Premium foods & beverages brands mostly prefer glass containers over other packaging options such as plastics, as glass is sustainable and impermeable are driving the global Soda Ash market. Thus, the mentioned factors have made the glass industry a major segment for the growth of the Global Soda Ash market.

Some of the market's key players are Solvay S.A., TATA Chemicals Limited, Ciner Group, Genesis Energy L.P., CIECH S.A., Nirma Company, DCW Limited, among others.

The Asia Pacific region is on its way to becoming the global leader in the production and consumption of Soda Ash, with most of the consumption in populated countries like China and India. Increasing use of Soda Ash in the Glass Industry due to increasing use of a variety of glass products such as beverage bottles, food, and pharmaceutical containers, toiletries, cosmetics, and laboratory glassware, as well as other products like light bulbs, tableware, video screens, glass fibers, etc., expected to drive the global Soda Ash market. Due to the rising population, Soap & Detergent acquires a moderate shareholding in the composition of different end-uses of Soda ash owing to increasing awareness related to personal hygiene, thus adding to the Soda Ash demand in the region. Due to the increase in growing industrialization, Soda Ash is used for numerous chemical reactions such as dyes and coloring agents, and fertilizers owing to its highly soluble property, driving the demand for Global Soda Ash Industry. Soda Ash is used in the treatment of spa & pool which helps to reduce the acidity in water as well as also used in manufacturing sealants and glue, paper & pulp, thus driving the Global Soda Ash Industry. Therefore, factors like these have made the Asia Pacific region a vital area for the development of Soda Ash.

In November 2021, Solvay produced Soda ash more sustainably to reduce plastic waste and consider using reusable and recyclable glass.

In October 2021, TATA Chemicals Limited explored USD 1 million US Soda ash unit sales. It is one of the world's largest Soda ash producers, with a capacity of about 5.5 million tons each year.

Global Soda Ash Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses the Soda Ash market by segmenting based on the By Type (Natural, Synthetic), By Grade (Light, Medium, Dense, Others), By Application (Glass, Soap & Detergent, Chemicals, Water Treatment, Paper & Pulp, Others) and Geography (Asia-Pacific, North America, Europe, South America, and Middle-East and Africa). The report examines the market drivers and restraints and the impact of Covid-19 on the market growth in detail. The study covers and includes emerging market trends, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and projects.

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