

# Global PUR Hot-melt Adhesives Market Outlook to 2027

https://marketpublishers.com/r/G8FDB40F22FEEN.html

Date: January 2022

Pages: 157

Price: US\$ 4,490.00 (Single User License)

ID: G8FDB40F22FEEN

## **Abstracts**

PUR (Polyurethane) Hot-melt adhesive is heated & dispensed from a cartridge or slug, unlike traditional hot melt, which is in stick or pellet form, and also it can solidify even through moisture in the air to form a superior strong bond that won't re-melt. According to BlueQuark Research & Consulting, the global PUR Hot-melt Adhesive market is expected to witness a significant growth rate during the forecasted period. Factors like low processing cost and excellent durability have increased the usage in the Automotive industry are expected to drive the global PUR Hot-melt Adhesive market. Further, the increasing adoption of bio-based hot-melt adhesives in the production of furniture applications is projected to drive the global PUR Hot-melt Adhesive market. Moreover, the increased use of PUR Hot-melt Adhesive in the Packaging industry due to its attractive properties like Superior bonding strength, weather resistance, etc., is expected to drive the global market. However, factors like the volatile price of the raw materials, basic intermediates are expected to hinder the drive of the Global PUR Hot-melt Adhesives market.

PUR Hot-melt Adhesive is used for woodworking, finish carpentry, shoe repair, furniture repair, broken glassware repair, laminate countertops, construction & remodeling, ceramic ceiling tiles, vehicle components, etc.

The Primary use of PUR Hot-melt Adhesive is in the Automotive Industry. The desirable properties of Epoxy Adhesives, like quick-setting in ambient temperature, strong bonding characteristics, high mechanical strength, weather resistance, and superior finishing, are expected to drive the global PUR Hot-melt Adhesives market. Its major usage could be found in the production of automotive interior panels, manufacturing of car seats, fixing cables in roof liners, the bond door sill protectors, bond emblems, anchor plates onto gear knobs, etc. Further, they can be employed in a wide variety of



assembly bonding such as retainer bonding, the bonding of the steel frames, window tracks, etc., also using different materials, such as plastics, metals, lacquers, textiles, and wood-based materials can be bonded securely, thereby supporting the growth of the PUR Hot-melt Adhesive market. Furthermore, factors like the quick cooling of the applied adhesive allow qucik set times, the chemical crosslinking with the aid of moisture, guaranteeing high temperature, and climate resistance, thereby driving the global market. These are the factors projected to drive the growth of the Global PUR Hot-melt Adhesives market.

Some of the market's key players are Henkel AG, Sika AG, 3M Company, Dow Chemicals, The Arkema Group, and Artimelt AG, among others.

The Asia-Pacific region is expected to be a market leader in the future as it is one of the fastest-growing markets for PUR Hot-melt Adhesive. Increasing demand for automotive industries from emerging countries, especially China, India, etc., have boosted the demand for PUR Hot-melt Adhesive in these regions, thereby driving the market in the Asia-Pacific region. China and India are the primary consumers in Asia-Pacific Region, with China holding a large economic GDP. Further, the increase in the usage of PUR Hot-melt adhesive in the production of furniture applications in countries like China, India, South Korea, etc., is projected to drive the market for PUR Hot-melt Adhesives. Furthermore, the desirable properties of PUR Hot-melt Adhesive like excellent strength, aesthetic value, low VOC emission, long-lasting adhesive solutions have increased their usage in the packaging industry as their finished product should be unaffected by moisture or any other environmental conditions. Moreover, PUR Hot-melt adhesives have a long shelf-life and can be disposed of without any special precautions, and are clean, simple to operate. Factors like these have made Asia-Pacific an essential scope for the global PUR Hot-melt Adhesive market.

In Jan 2020, JowatSE launched its first PUR hot melt adhesive Jowatherm-Reaktant® MR 604.90.

In Sept2020, SABA announces new pocket spring hot melt adhesives.

Global PUR Hot-melt Adhesive Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses the PUR Hot-melt Adhesive market by segmenting based by type (Non-reactive, Reactive), by Form (Thermoplastic, Thermosetting), by End-User Industry (Automotive, Furniture, Packaging, Healthcare, Footwear, Textiles & Others). The report examines the market drivers and restraints and the impact of Covid-19 on the market



growth in detail. The study covers and includes emerging market trends, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and projects.



#### **Contents**

## 1. Executive Summary

## 2. Research Scope and Methodology

- 2.1 Aim & Objective of the study
- 2.2 Market Definition
- 2.3 Study Information
- 2.4 General Study Assumptions
- 2.5 Research Phases

#### 3. Market Analysis

- 3.1 Introduction
- 3.2 Market Dynamics
  - 3.2.1 Drivers
- 3.2.2 Restraints
- 3.3 Market Trends & Developments
- 3.4 Market Opportunities
- 3.5 Regulatory Policies
- 3.6 Analysis of Covid-19 Impact

#### 4. Industry Analysis

- 4.1 Supply Chain Analysis
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Competition in the Industry
- 4.2.2 Potential of New Entrants into the Industry
- 4.2.3 Bargaining Power of Suppliers
- 4.2.4 Bargaining Power of Consumers
- 4.2.5 Threat of substitute products

#### 5. Market Segmentation & Forecast

- 5.1 By Types
  - 5.1.1 Non-reactive
- 5.1.2 Reactive
- 5.2 By Form
  - 5.2.1 Thermoplastic
- 5.2.3 Thermosetting
- 5.3 By End-User Industry



- 5.3.1 Automotive
- 5.3.2 Furniture
- 5.3.3 Packaging
- 5.3.4 Footwear
- 5.3.5 Textiles
- 5.3.6 Others

## **Regional Market Analysis**

- 6.1 North America
- 6.1.1 United States
- 5.1.2 Canada
- 5.1.3 Mexico
- 6.2 Europe
- 6.2.1 Germany
- 6.2.2 United Kingdom
- 6.2.3 Italy
- 3.2.4 France
- 6.2.5 Spain
- 6.2.6 Rest of Europe
- 6.3 Asia-Pacific
- 6.3.1 China
- 6.3.2 India
- 6.3.3 Japan
- 6.3.4 South Korea
- 6.3.5 Rest of Asia-Pacific
- 6.4 South America
- 6.4.1 Brazil
- 6.4.2 Argentina
- 6.4.3 Rest of South America
- 6.5 Middle East & Africa
- 6.5.1 South Africa
- 6.5.2 Saudi Arabia
- 6.5.3 Rest of Middle East & Africa

#### ompany Profiles

o (UK) Ltd.

Arkema Group

nelt AG



F SE

nen Gmbh & Co. KG

Industrial Adhesives

**CORPORATION** 

Chemicals Company

ınklin International

3. Fuller Company

nkel AG & Co. KGaA

ntsman International LLC

vat SE

a AG



companies is not

## etitive Landscape

of Notable Players in the Market
A, JV, and Agreements
Ket Share Analysis
tegies of Key Players

usions and Recommendations



## **List Of Tables**

#### LIST OF TABLES

Global PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

North America PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

United States PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Canada PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Mexico PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Europe PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

United Kingdom PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Germany PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Italy PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

France PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Other Supporting Charts

Rest of Europe PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

South America PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Brazil PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Argentina PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Rest of South America PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Asia-Pacific PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

China PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026



India PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Japan PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

South Korea PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Rest of Asia-Pacific PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Middle East & Africa PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Saudi Arabia PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

South Africa PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026

Rest of Middle-East & Africa PUR Hot-melt Adhesives Market Size, Market Growth & Market Forecast Revenue (in USD Millions), 2016-2026



#### I would like to order

Product name: Global PUR Hot-melt Adhesives Market Outlook to 2027 Product link: <a href="https://marketpublishers.com/r/G8FDB40F22FEEN.html">https://marketpublishers.com/r/G8FDB40F22FEEN.html</a>

Price: US\$ 4,490.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G8FDB40F22FEEN.html">https://marketpublishers.com/r/G8FDB40F22FEEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms