

Global Polysorbate Market Outlook to 2027

https://marketpublishers.com/r/G5B979AFE2D7EN.html Date: March 2022 Pages: 152 Price: US\$ 4,490.00 (Single User License) ID: G5B979AFE2D7EN

Abstracts

Polysorbate is a general term for sorbitol esters and anhydrides that have been condensed with polymers of ethylene oxide. They are oily liquids derived from polyethylene glycolated sorbitan esterified with fatty acids. According to BlueQuark Research & Consulting, the global Polysorbate market is expected to witness a significant growth rate during the forecasted period. Factors like the increasing use of Polysorbate in the food industry, which is used as a preservative to keep processed food products fresh, are expected to drive the global market. Further, in the pharmaceutical industry, Polysorbate is a synthetic nonionic surfactant used as an excipient in drug formulation that is projected to drive the global market. Furthermore, in the cosmetic industry, Polysorbate is used as an emulsifier in skin products, which helps mix water and oil and is expected to drive market growth. However, Polysorbate has been associated with several adverse side effects. In food, small amounts of undigested polysorbate may facilitate bacterial translocation over intestinal epithelia. Polysorbate has been linked to several systemic responses in medication formulations such as hypersensitivity, nonallergic anaphylaxis, rash, which is expected to hinder the global market growth.

Polysorbate is commonly used in many foods such as ice cream, frozen custard, ice milk sherberts, whipped toppings, and other frozen desserts. It is used in oncology chemotherapy, supportive care, or prevention. It is an ingredient in baby oil, cosmetic creams, cream deodorant, lotions, and sun lotion. It is used as a surfactant in soaps and as a lubricant.

The Food Industry is the most vital consumer of Polysorbate and is projected to drive the Global Market. Polysorbate is used as a defoamer in yeast and cottage cheese, solubilizing and dispersing agent in a pickle, and in vitamins and vitamin-mineral combinations, making the Global Market for Polysorbate bound to rise. Ice cream companies in the United States produced slightly over 1 billion gallons of ice cream in



2020, up 6% from 2019. Hard ice cream output increased by 4% in the first five months of 2021, compared to the same period in 2020. Sales of frozen novelty items such as fudgesicles and ice cream bars increased by 24% from March to May 2021, compared to the same period in 2019. Polysorbate improves the melting resistance of ice cream. This is by preventing the milk protein from coating the fat droplets. This will result in a net of chains. This network will hold the air that was added to give a firmer texture as the ice cream softens and melts, the demand for the industry shoots, thus driving the Global Polysorbate Industry. Therefore the mentioned use of Polysorbate in the Food Industry is expected to grow and drive the overall market in the future.

The Asia-Pacific is expected to be the leader in producing and consuming Polysorbate, with most consumption in countries like China and India. With the growing population, the demand for Polysorbate in the food industry increases. Polysorbate is used as a dill oil dispersing agent in canned vegetables, ice cream, and other frozen desserts, which helps increase and improve smoothness, thus driving the global Polysorbate market. Polysorbate excipient is used in the pharmaceutical industry to stabilize aqueous formulations medications for parenteral administration or vaccinations, which drives the need for Polysorbate in the Global Market. In the cosmetic industry, Polysorbate is used in a variety of products, including skin fresheners, skin care products, skin cleansing products, shampoos, makeup bases, foundations, and fragrance powders, as they help to form emulsions by reducing the surface tension of the substances to be emulsified expected to drive the demand for Polysorbate in the market. Polysorbate is used as a lubricant in eye drops, driving the global Polysorbate market. Polysorbate is a gentle, oily, liquid additive that functions as a nonionic surfactant and wetting agent that enhances the spreadability of liquids, driving the Polysorbate market. The mentioned factors have made the Asia-Pacific an essential region for growth in the Polysorbate Market.

Some of the market's key players areNOF America Corporation,Lotioncrafter LLC,N.S. Chemicals,Croda International Plc,Solenis, among others.

In October 2020,NOF America Corporationsubmitted a drug master file to CDE (Center for Drug Evaluation, National Medical Products Administration) for Polysorbate 80 (HX2)[™], which is ultrapure polysorbate 80, is now in compliance with the United State Pharmacopeia, the Japanese Pharmacopeia, the European Pharmacopeia, and the Chinese Pharmacopeia.

The Global Polysorbate Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses



the Polysorbate market by segmenting based on the By Forms (Plants, Animals, Synthetic, Others), By Type (Polysorbate 80, Polysorbate 60, Polysorbate 40, Polysorbate 20, Others), By Application (Food, Pharmaceutical, Cosmetic, Lubricant, Surfactant, Others), and Geography (Asia-Pacific, North America, Europe, South America, and Middle-East and Africa). The report examines the market drivers and restraints and the impact of Covid-19 on the market growth in detail. The study covers and includes emerging market trends, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and projects.



Contents

1. Executive Summary

2. Research Scope and Methodology

- 2.1 Aim & Objective of the study
- 2.2 Market Definition
- 2.3 Study Information
- 2.4 General Study Assumptions
- 2.5 Research Phases

3. Market Analysis

- 3.1 Introduction
- 3.2 Market Dynamics
- 3.2.1 Drivers
- 3.2.2 Restraints
- 3.3 Market Trends & Developments
- 3.4 Market Opportunities
- 3.5 Feedstock Analysis
- 3.6 Regulatory Policies
- 3.7 Analysis of Covid-19 Impact

4. Industry Analysis

- 4.1 Supply Chain Analysis
- 4.2 Porter's Five Forces Analysis
- 4.2.1 Competition in the Industry
- 4.2.2 Potential of New Entrants into the Industry
- 4.2.3 Bargaining Power of Suppliers
- 4.2.4 Bargaining Power of Consumers
- 4.2.5 Threat of substitute products

5. Market Segmentation & Forecast

- 5.1 By Forms
 - 5.1.1 Plants
- 5.1.2 Animals
- 5.1.3 Synthetic
- 5.1.4 Others
- 5.2 By Type



- 5.2.1 Polysorbate 80
- 5.2.2 Polysorbate 60
- 5.2.3 Polysorbate 40
- 5.2.4 Polysorbate 20
- 5.2.5 Others
- 5.3 By Application
 - 5.3.1 Food
- 5.3.2 Pharmaceutical
- 5.3.3 Cosmetic
- 5.3.4 Lubricant
- 5.3.5 Surfactant
- 5.3.6 Others

Regional Market Analysis

- 6.1 North America
- 6.1.1 United States
- 6.1.2 Canada
- 6.1.3 Mexico
- 6.2 Europe
- 6.2.1 Germany
- 6.2.2 United Kingdom
- 5.2.3 Italy
- 6.2.4 France
- 6.2.5 Spain
- 6.2.6 Rest of Europe
- 6.3 Asia-Pacific
- 6.3.1 China
- 5.3.2 India
- 5.3.3 Japan
- 6.3.4 South Korea
- 6.3.5 Rest of Asia-Pacific
- 6.4 South America
- 6.4.1 Brazil
- 6.4.2 Argentina
- 6.4.3 Rest of South America
- 6.5 Middle East & Africa
- 6.5.1 South Africa
- 6.5.2 Saudi Arabia
- 6.5.3 Rest of Middle East & Africa



ompany Profiles

America Corporation oncrafter LLC Chemicals da International Plc nis ini Organics Pvt Ltd SA Chemicals AG F SE o Research Laboratories Pvt Ltd men Sinopeg Biotech co., Ltd antar Performance Materials, Inc. ectrum Chemical Mfg. Corp. imi Gostaran Saba (CGS) mden-grey Essential oils anghai Jinjinle Industry Co., Ltd companies is not exhaustive

etitive Landscape of Notable Players in the Market A, JV, and Agreements ket Share Analysis tegies of Key Players

usions and Recommendations



List Of Tables

LIST OF TABLES

Global Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 North America Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 United States Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Canada Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Mexico Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Europe Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 United Kingdom Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Germany Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Other Supporting Charts Italy Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 France Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Spain Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Rest of Europe Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 South America Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Brazil Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Argentina Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Rest of South America Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027 Asia-Pacific Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027



China Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

India Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Japan Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

South Korea Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

ASEAN Countries Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Rest of Asia-Pacific Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Middle East & Africa Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Saudi Arabia Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

South Africa Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Rest of Middle-East & Africa Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Food - Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Pharmaceutical - Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Cosmetic - Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Lubricant - Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Surfactant - Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027

Others - Polysorbate Market Size, Market Growth & Market Forecast Revenue(in USD million), 2017-2027



I would like to order

Product name: Global Polysorbate Market Outlook to 2027

Product link: https://marketpublishers.com/r/G5B979AFE2D7EN.html

Price: US\$ 4,490.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G5B979AFE2D7EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970