

Global Cement Market Outlook to 2027

<https://marketpublishers.com/r/G412F681E1E0EN.html>

Date: January 2022

Pages: 161

Price: US\$ 4,490.00 (Single User License)

ID: G412F681E1E0EN

Abstracts

Cement is a powder of alumina, silica, lime, iron oxide, and magnesium oxide burned together in a kiln which is used to make objects adhere to each other, used to build solid, hard surfaces and structures. According to BlueQuark Research & Consulting, the global Cement market is expected to witness a significant growth rate during the forecasted period. Factors like increasing the use of Cement in the residential sector for construction and building works, masonry, plaster, tiling works as it has good binding properties are expected to drive the global Cement Market. Further, Cement is used in concrete as it is the key material used worldwide due to its excellent properties such as high strength and water resistance property is projected to drive the Global Cement Market. Furthermore, Cement is used in the grouting processes such as filling cracks, joints, openings in foundations, and other commercial structures, which helps to improve their strength is expected to drive the Global Cement Market. However, its manufacture has several negative consequences for the environment and human health. Breathing in the dust particles causes difficulty in breathing. It irritates the nose and throat, and the danger of getting exposed to the diseases such as lung cancer is expected to hinder the future market growth of Cement.

Cement is used in building and construction, masonry, plaster, and tiling work. It is used in concrete and grouting processes to fill cracks, joints, openings in fountains, and other commercial structures. It is used to prepare cement mortar, build fireproof and thermal proof structures, hydrographic and frost resistant structures, chemical proof structures. It is also used to manufacture concrete roads, pipes, garden seats, flower pots, dustbins, and aesthetic designs.

The Building & Construction Industry is Cement's most primary and vital consumer and is estimated to drive the global demand for Cement. Structures should be built with excellent fire-resistant materials like cement to endure high temperatures and prevent fire mishaps. High alumina cement is used for construction in high-temperature areas,

making the industry's market grow. According to U.S. Geological Survey, Portland Cement production in the United States is expected to increase slightly to 87 million tonnes in 2020, while masonry cement production is expected to fall slightly to 2.3 million tonnes. Quick setting cement is used when there is limited time to construct underwater constructions, driving the demand for cement. Hydrophobic cement is more resistant to frost, and it is used to build structures in snowy areas, which are projected to drive the need for the Cement market. Thus, the above factors have made the Building & Construction industry a vital segment of growth for the Global market of Cement.

The Asia Pacific region is on its way to becoming the global leader in the production and consumption of Cement, with most of the consumption in populated countries like China and India. China is the world's largest Cement producer, accounting for 57% of worldwide Cement production, followed by India (6%). There is an increase in the adoption of Cement in the building & construction sector, and Cement is mainly used as a binder for all types of constructions including housing, roads, schools, hospitals, dams, and ports, as well as in various decorative applications, expected to drive the global Cement market. Due to increasing urbanization, concrete is one of the most efficient and cost-effective building materials for energy-efficient commercial structures, thus adding to the Cement market demand in the region. Micro fine Cement is used in grouting to fill very fine cracks or fill deep thin gaps, driving the need for the Global Cement Industry. Due to the growing population and urbanization, Cement roads are used for high-standard roads that are stronger than all other types of roads with a long life span even without proper maintenance, thus driving the Global Cement Industry. Cement is used for making pipes for drains, pipes under culverts, water tanks, septic tanks, and many other things garden seats, flower pots, dustbins, lamp posts, etc., due to its strength and ease of construction, is driving the global Cement market. Therefore, mentioned factors have made the Asia Pacific region a vital area for the development of Cement.

Some of the market's key players are Cemex S.A.B de C.V., UltraTech Cement Limited, HeidelbergCement AG, Anhui Conch Cement Co., Ltd, Holcim Limited, among others.

In December 2021, according to research by Crisil, cement prices were anticipated to rise by INR 15-20 in the coming months, reaching an all-time high of INR 400 per bag due to higher raw materials like coal and diesel.

In December 2021, Udaipur Cement Works Limited, a subsidiary of JK Lakshmi Cement Limited, introduced CNG-based trucks to dispatch cement.

In July 2021, JSW Cement raised INR 1,500 crore from AppolloGlobal Management Inc. and Synergy Metals Investments Holdings, the two global private equity firms. This investment will help to accelerate its capacity expansion from 14 MTPA to 25 MTPA.

Global Cement Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses the Cement market by segmenting based on the By Type (Ordinary Portland Cement, Portland Pozzolana Cement, Rapid Hardening Cement, Low Heat Cement, High Alumina Cement, White Cement, Others), By Composition (Calcium Oxide (Lime), Silicon Dioxide (Silica), Aluminum Oxide (Alumina), Iron Oxide, Water, Sulfate), By Application (Building & Construction, Concrete, Grouting, Concrete Roads, Cement Mortar, Others) and Geography (Asia-Pacific, North America, Europe, South America, and Middle-East and Africa). The report examines the market drivers and restraints and the impact of Covid-19 on the market growth in detail. The study covers and includes emerging market trends, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and projects.

Contents

1. Executive Summary

2. Research Scope and Methodology

- 2.1 Aim & Objective of the study
- 2.2 Market Definition
- 2.3 Study Information
- 2.4 General Study Assumptions
- 2.5 Research Phases

3. Market Analysis

- 3.1 Introduction
- 3.2 Market Dynamics
 - 3.2.1 Drivers
 - 3.2.2 Restraints
- 3.3 Market Trends & Developments
- 3.4 Market Opportunities
- 3.5 Feedstock Analysis
- 3.6 Trade Analysis
- 3.7 Price Trend Analysis
- 3.8 Supply Analysis
- 3.9 Regulatory Policies
- 3.10 Analysis of Covid-19 Impact

4. Industry Analysis

- 4.1 Supply Chain Analysis
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Competition in the Industry
 - 4.2.2 Potential of New Entrants into the Industry
 - 4.2.3 Bargaining Power of Suppliers
 - 4.2.4 Bargaining Power of Consumers
 - 4.2.5 Threat of substitute products

5. Market Segmentation & Forecast

- 5.1 By Type
 - 5.1.1 Ordinary Portland Cement
 - 5.1.2 Portland Pozzolana Cement

- 5.1.3 Rapid Hardening Cement
- 5.1.4 Low Heat Cement
- 5.1.5 High Alumina Cement
- 5.1.6 White Cement
- 5.1.7 Others
- 5.2 By Composition
 - 5.2.1 Calcium Oxide (Lime)
 - 5.2.2 Silicon Dioxide (Silica)
 - 5.2.3 Aluminum Oxide (Alumina)
 - 5.2.4 Iron Oxide
 - 5.2.5 Water
 - 5.2.6 Sulfate
- 5.3 By Application
 - 5.3.1 Building & Construction
 - 5.3.2 Concrete
 - 5.3.3 Grouting
 - 5.3.4 Concrete Roads
 - 5.3.5 Cement Mortar
 - 5.3.6 Others

Regional Market Analysis

- 6.1 North America
 - 6.1.1 United States
 - 6.1.2 Canada
 - 6.1.3 Mexico
- 6.2 Europe
 - 6.2.1 Germany
 - 6.2.2 United Kingdom
 - 6.2.3 Italy
 - 6.2.4 France
 - 6.2.5 Spain
 - 6.2.6 Rest of Europe
- 6.3 Asia-Pacific
 - 6.3.1 China
 - 6.3.2 India
 - 6.3.3 Japan
 - 6.3.4 South Korea
 - 6.3.5 Rest of Asia-Pacific
- 6.4 South America

- 6.4.1 Brazil
- 6.4.2 Argentina
- 6.4.3 Rest of South America
- 6.5 Middle East & Africa
 - 6.5.1 South Africa
 - 6.5.2 Saudi Arabia
 - 6.5.3 Rest of Middle East & Africa

Company Profiles

- Mex S.A.B de C.V.
- ataTech Cement Limited
- elbergCement AG
- ui Conch Cement Co., Ltd
- im Limited
- Cement Participacoes S.A.
- ng Development Group Co., Ltd
- van Cement Corporation
- orantim Cimentos
- heiyu Cement Corporation
- ina Resources Cement Holdings Limited
- an Cement Group
- H plc
- m Cement Group Public Company Limited
- ake Cement LLC
- companies is not exhaustive

Competitive Landscape

- of Notable Players in the Market
- A, JV, and Agreements
- ket Share Analysis
- ategies of Key Players

Conclusions and Recommendations

List Of Tables

LIST OF TABLES

Global Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

North America Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

United States Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Canada Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Mexico Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Europe Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

United Kingdom Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Germany Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Other Supporting Charts

Italy Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

France Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Spain Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Rest of Europe Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

South America Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Brazil Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Argentina Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Rest of South America Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

Asia-Pacific Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton), 2017-2027

China Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton),
2017-2027

India Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton),
2017-2027

Japan Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton),
2017-2027

South Korea Cement Market Size, Market Growth & Market Forecast Volume(in Kilo
ton), 2017-2027

ASEAN Countries Cement Market Size, Market Growth & Market Forecast Volume(in
Kilo ton), 2017-2027

Rest of Asia-Pacific Cement Market Size, Market Growth & Market Forecast Volume(in
Kilo ton), 2017-2027

Middle East & Africa Cement Market Size, Market Growth & Market Forecast Volume(in
Kilo ton), 2017-2027

Saudi Arabia Cement Market Size, Market Growth & Market Forecast Volume(in Kilo
ton), 2017-2027

South Africa Cement Market Size, Market Growth & Market Forecast Volume(in Kilo
ton), 2017-2027

Rest of Middle-East & Africa Cement Market Size, Market Growth & Market Forecast
Volume(in Kilo ton), 2017-2027

Building & Construction - Cement Market Size, Market Growth & Market Forecast
Volume(in Kilo ton), 2017-2027

Concrete - Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton),
2017-2027

Grouting - Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton),
2017-2027

Concrete Roads - Cement Market Size, Market Growth & Market Forecast Volume(in
Kilo ton), 2017-2027

Cement Mortar - Cement Market Size, Market Growth & Market Forecast Volume(in Kilo
ton), 2017-2027

Others - Cement Market Size, Market Growth & Market Forecast Volume(in Kilo ton),
2017-2027

I would like to order

Product name: Global Cement Market Outlook to 2027

Product link: <https://marketpublishers.com/r/G412F681E1E0EN.html>

Price: US\$ 4,490.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G412F681E1E0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970