

Global Butyl Rubber (IIR) Market Outlook to 2027

<https://marketpublishers.com/r/G4549CF10DC2EN.html>

Date: January 2022

Pages: 176

Price: US\$ 4,490.00 (Single User License)

ID: G4549CF10DC2EN

Abstracts

Butyl Rubber (IIR), whose monomer formula is C_4H_8 , is derived by polymerizing isobutylene and isoprene in a ratio of 49:1. It is a synthetic rubber polymer that is tasteless with no odor and is impervious to the diffusion of gases. It is light yellow in colour. It is used in explosives, tires, insulating materials, sports equipment as well as masks.

According to BlueQuark Research & Consulting, the global Butyl Rubber market is expected to witness a significant growth rate during the forecast period. The market is likely to grow at a CAGR of around 5.5%. The main application of Butyl rubber is in the automotive industry, where it is used to manufacture tires. The high demand for automobiles in emerging economies like India, ASEAN Countries, is likely to drive the market. Prices of natural rubber are quite volatile, which can act as an opportunity for the market. The use of synthetic rubber has increased when compared to natural rubber. On the other hand, the use of Butyl Rubber is not sustainable and negatively impacts the environment. This may hinder the growth of the market.

Based on the type, Butyl Rubber can be classified as normal rubber and halogenated rubber (chlorine and bromine). The halogenated rubbers dominate the market due to their properties compared to the regular rubber such as better curing, vulcanization efficiency, etc.

In terms of region, the Asia-Pacific region is likely to dominate the Global Butyl Rubber market in production and demand during the forecast period. China has a manufacturing and labor advantage due to which it produces butyl rubber at low prices compared to other countries. Butyl rubber has a high demand from India and Japan for various end-use industries like automotive and construction.

The global Butyl Rubber market is partially consolidated. The major players in the global

Butyl Rubber market are Lanxess AG, ExxonMobil Chemical Company, Reliance Industries Limited, JSR Corporation, H.B. Fuller Company, among others.

Global Butyl Rubber Market report provides deep insight into the current and future state of the Butyl Rubber market across various regions. The study comprehensively analyzes the Butyl Rubber market by segmenting based on type (Regular butyl, Bromo butyl & Chloro butyl), end-user industry (Pharmaceutical, Automotives, Construction, Consumer Products & other end-users), and Geography (Asia-Pacific, North America, Europe, South America, and Middle-East and Africa). The report examines the market drivers and restraints, along with the impact of Covid-19 on the market growth in detail. The study covers & includes emerging market trends, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with profiles of major companies, including their market shares and projects.

Contents

1. Executive Summary

2. Research Scope and Methodology

- 2.1 Aim & Objective of the study
- 2.2 Market Definition
- 2.3 Study Information
- 2.4 General Study Assumptions
- 2.5 Research Phases

3. Market Analysis

- 3.1 Introduction
- 3.2 Market Dynamics
 - 3.2.1 Drivers
 - 3.2.2 Restraints
- 3.3 Market Trends & Developments
- 3.4 Market Opportunities
- 3.5 Feedstock Analysis
- 3.6 Regulatory Policies
- 3.7 Analysis of Covid-19 Impact

4. Industry Analysis

- 4.1 Supply Chain Analysis
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Competition in the Industry
 - 4.2.2 Potential of New Entrants into the Industry
 - 4.2.3 Bargaining Power of Suppliers
 - 4.2.4 Bargaining Power of Consumers
 - 4.2.5 Threat of substitute products

5. Market Segmentation & Forecast

- 5.1 By type
 - 5.1.1 Regular butyl
 - 5.1.2 Bromo butyl
 - 5.1.3 Chloro butyl
- 5.2 By End-user Industry
 - 5.2.1 Pharmaceutical

- 5.2.2 Automotives
- 5.2.3 Construction
- 5.2.4 Consumer Products
- 5.2.5 Other end-users

Regional Market Analysis

- 6.1 North America
 - 6.1.1 United States of America
 - 6.1.2 Canada
 - 6.1.3 Mexico
- 6.2 Europe
 - 6.2.1 UK
 - 6.2.2 Germany
 - 6.2.3 France
 - 6.2.4 Italy
 - 6.2.5 Spain
 - 6.2.6 Russia
 - 6.2.7 Rest of Europe
- 6.3 Asia-Pacific
 - 6.3.1 China
 - 6.3.2 South Korea
 - 6.3.3 Japan
 - 6.3.4 India
 - 6.3.5 ASEAN countries
 - 6.3.6 Rest of Asia-Pacific
- 6.4 South America
 - 6.4.1 Brazil
 - 6.4.2 Argentina
 - 6.4.3 Rest of South America
- 6.5 Middle East & Africa
 - 6.5.1 Saudi Arabia
 - 6.5.2 South Africa
 - 6.5.3 Rest of Middle East & Africa

Company Profiles

- Wess AG
- Corporation
- JR International GmbH
- nelin

Goodyear Tire & Rubber Company
Petrochemical Corporation
Dunlop Industries Limited
ExxonMobil Chemical Company
Hindustan Rubber Group
Jatani Rubber Industries Pvt. Ltd.
Kishida Rubber
Kumho Petrochemical PJSC
Lubrizol Butyl Company
Mitsubishi Synthetic Rubber Corporation (FSRC)
Nanjing Heyun Industrial Group CO.,Ltd.
Oltima Fuller Company
This list of companies is not exhaustive

Competitive Landscape

Identification of Notable Players in the Market
Mergers, Acquisitions, JV, and Agreements
Market Share Analysis
Strategies of Key Players

Conclusions and Recommendations

List Of Tables

LIST OF TABLES

Global Butyl Rubber Market, in USD Million, 2016-2025
Regular butyl – Butyl Rubber Market, in USD Million, 2016-2025
Bromo butyl – Butyl Rubber Market, in USD Million, 2016-2025
Chloro butyl – Butyl Rubber Market, in USD Million, 2016-2025
Pharmaceutical – Butyl Rubber Market, in USD Million, 2016-2025
Automotives – Butyl Rubber Market, in USD Million, 2016-2025
Construction – Butyl Rubber Market, in USD Million, 2016-2025
Consumer Products – Butyl Rubber Market, in USD Million, 2016-2025
Other end-users – Butyl Rubber Market, in USD Million, 2016-2025
North America - Butyl Rubber Market, in USD Million, 2016-2025
Europe – Butyl Rubber Market, in USD Million, 2016-2025
Asia-Pacific - Butyl Rubber Market, in USD Million, 2016-2025
South America - Butyl Rubber Market, in USD Million, 2016-2025
Middle East & Africa - Butyl Rubber Market, in USD Million, 2016-2025
Butyl Rubber - Market Share of Key Companies in 2019
Other Supporting Charts
Automotive Industry Growth Data, 2013-2019
Construction Industry Growth Data, 2013-2019

I would like to order

Product name: Global Butyl Rubber (IIR) Market Outlook to 2027

Product link: <https://marketpublishers.com/r/G4549CF10DC2EN.html>

Price: US\$ 4,490.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4549CF10DC2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970