

Global Beryllium Market Outlook to 2027

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Abstracts

Beryllium is a Corrosion-resistant, toxic, silvery-white metallic chemical element of the alkaline earth metal group that occurs naturally in minerals such as beryl. It is steel gray in color, light, and brittle solid. It is used as a hardening agent in alloys. According to BlueQuark Research & Consulting, the global Beryllium market is expected to witness a significant growth rate during the forecasted period. Factors like the increasing use of Beryllium in the Aerospace & Defence Industry to make lightweight precision instruments such as aircraft braking systems, engines, satellites, space telescopes, gear bushings, etc., as it is six times stiffer than steel, are expected to drive the global Beryllium market. Further, the use of Beryllium in telecommunications infrastructure equipment, computers, cell phones, and fiber optic cables, owing to its properties such as electrical conductivity and corrosion resistance, are projected to drive the global Beryllium market. Furthermore, in Automotive Industry, copper Beryllium components are found in traction controls, transmissions, electric motors, fuel injection systems, and anti-lock braking for reliability and improved fuel efficiency, which is expected to drive the market growth. However, with the high cost and lack of productivity to fulfill the demand for industrial applications and to urge the applications, Beryllium is replaced with other low-cost substituents such as aluminum, copper, and titanium, which are expected to hinder the global market growth.

Beryllium is used in the aerospace & defense industry for aircraft braking, engines, satellites, space telescope, gear bushings, telecom equipment, camera, Mp3 player, computers, cell phones, and optic fiber cables. It is also used in automobiles parts such as anti-lock braking, traction controls, transmissions, electric motors, fuel injection systems. Beryllium foils are used in high-resolution medical radiography, x-ray, CT scanning, and mammography. The alloy containing Beryllium is used to manufacture oil and gas drilling equipment.

The Aerospace & Defense Industry is the most vital consumer of Beryllium and is



projected to drive the Global Market. In commercial aircraft, copper Beryllium is used in landing gear bushings and bearings to handle great compressive wear forces, which are exposed to a wide range of temperatures, making the Global Market for Beryllium bound to rise. Beryllium alloys are used in military jets, which helps in increasing their mobility and provides superior targeting options. According to U.S. Geological Survey, in 2020, the apparent Beryllium consumption was 170 tons was valued at about USD 110 million. Based on sales revenue, 24% of Beryllium is used in aerospace & defense. Electronic safety and electronic technology, including Global Positioning System (GPS) used in air traffic control and air route surveillance Beryllium is a crucial component and the demand for the industry shoots, thus driving the Global Beryllium Industry. Therefore the use of Beryllium in the Aerospace & Defense industry is expected to grow and drive the overall market in the future.

Some of the market's key players are IBC Advanced Alloys Corp, Materion Corp, Belmont Metals Inc, NGK Berylco (U.K) Ltd, Texas Mineral Resources, among others.

The Asia-Pacific region is expected to be the leader in the production and consumption of Beryllium, with most of the consumption in countries like China and India. The demand for aerospace & defense, telecom equipment, automotive, medical, and oil & gas is enormous in the region since more than half of the world's population lives there. Further, the higher strength copper Beryllium alternative to bronze materials which helps to be made smaller and lighter, creates the plane more fuel-efficient, resulting in reduced exhaust emissions, thus driving the Beryllium market in demand. Due to the ongoing need for advancing digital technology, copper Beryllium alloys are used in battery contacts, and electronic connectors in cell phones and portable connectors due to its properties such as durability and weight savings are driving the need for Beryllium in the Global Market. Due to the rapid increase in urbanization, there is an increase in the use of automobiles, and lightweight Beryllium alloys are used in the electrical systems of trucks and cars for reliability and making more comfortable is expected to drive the demand for Beryllium in the market. Beryllium foil is used in medical radiography, CT scanning, and mammography equipment which enables the lower radiation dose scan for finer tumors and breast cancer and also used in oil & gas drilling equipment which helps to reduce explosions and fire risks is expected to drive the demand for Beryllium in the Global Market. The mentioned factors have made the Asia-Pacific an essential region for growth in the Beryllium Market.

In July 2019, a Physicist from the U.S. Department of Energy's Princeton Plasma Physics Laboratory and General atomics concluded that tiny beryllium pellets into ITER help stabilize the plasma that fuels fusion reactions.



Global Beryllium Market report provides deep insight into the Industrial market's current and future state across various regions. The study comprehensively analyses the Beryllium market by segmenting based on the By Product (Pure Metals, Beryllium Oxide, Alloy, Others), End-Use Industries (Aerospace & Defence, Telecommunication, Automotive, Medical, Oil & Gas, Others), and Geography (Asia-Pacific, North America, Europe, South America, and Middle-East and Africa). The report examines the market drivers and restraints and the impact of Covid-19 on the market growth in detail. The study covers and includes emerging market trends, developments, opportunities, and challenges in the industry. This report also covers extensively researched competitive landscape sections with prominent companies and profiles, including their market shares and projects.



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