

US Tissue Engineered Skin Substitutes Market Size study, by Product Type (Natural, Synthetic), By Application (Chronic Wounds, Acute Wounds), By End User (Hospital and Clinic, Ambulatory Surgical Center, Others) Forecasts 2022-2032

<https://marketpublishers.com/r/U63B1D825317EN.html>

Date: May 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: U63B1D825317EN

Abstracts

US Tissue Engineered Skin Substitutes Market is valued approximately USD 278.62 million in 2023 and is anticipated to grow with a healthy growth rate of more than 5.47% over the forecast period 2024-2032. Tissue-engineered skin substitutes are advanced biomedical devices that are designed to replace damaged skin tissue. When conventional grafts are impractical, they are used to treat severe burns, long-term wounds, and skin disorders. These replacements imitate the layers and functions of normal skin by combining biocompatible materials with live cells from the patient or donors. They are available in three varieties: acellular forms that include proteins and growth factors for healing, live cells for regeneration in cell-based versions, and composite versions that combine the two. These replacements represent a major development in wound care and regenerative medicine, providing less donor site complications, enhanced aesthetics, and quicker healing times. The rise in adoption of regenerative medicine and advanced biotechnology in skin repair and wound care is a key trend for the US Tissue Engineered Skin Substitutes Market. This trend is driven by the demand for innovative solutions that promote faster healing, reduce scarring, and improve overall patient outcomes.

The US Tissue Engineered Skin Substitutes Market share driven by a growing prevalence of chronic wounds, supportive reimbursement policies, and an aging population. The region's focus on effective therapies for conditions like diabetes is fueling a surge in demand for tissue engineered skin substitutes as it offers advanced wound care solutions, leading to improved healing outcomes. According to data from

the American Diabetes Association, in 2021, approximately 38.4 million Americans, representing 11.6% of the population, were living with diabetes. Among them, 2 million had type 1 diabetes, with about 304,000 being children and adolescents. Of the total adults with diabetes, 29.7 million were diagnosed, while 8.7 million were undiagnosed. Also, the rising sports injuries, road accidents, and the presence of major industry players are further attributing to the demand of the tissue engineered skin substitutes. Furthermore, the region benefits from a skilled workforce and advancements in healthcare infrastructure, both of which are projected to drive market expansion in the anticipated years. However, lack of feasible reimbursement policies, coupled with the inability of reproducing skin appendages is expected to stifle US Tissue Engineered Skin Substitutes Market growth between 2022 and 2032.

Major market player included in this report are:

Amarantus Bioscience Holdings, Inc.

Organogenesis, Inc.

Kinetic Concepts, Inc.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product Type

Natural

Synthetic

By Application

Chronic Wounds

Acute Wounds

By End User

Hospital and Clinic
Ambulatory Surgical Center
Others

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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