

US Second Generation Biofuels Market Size study, by Type (Cellulosic Ethanol, Biodiesel, Bio Butanol, Others), by Feedstock (Simple Lignocellulose, Complex Lignocellulose, Syngas, Algae, Others), by Process (Biochemical Process, Thermochemical Process), by Application (Transportation, Power Generation, Others) Forecasts 2022-2032

https://marketpublishers.com/r/U193A3D44738EN.html

Date: July 2024 Pages: 200 Price: US\$ 6,250.00 (Single User License) ID: U193A3D44738EN

Abstracts

US Second Generation Biofuels Market is valued approximately USD 3.24 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 26.82% over the forecast period 2024-2032. Second generation biofuels create liquid transportation fuels for ethanol, biodiesel, and renewable diesel, it employs feedstocks including agricultural leftovers (corn stover, wheat straw), forestry residues (wood chips, sawdust), energy crops (switchgrass, miscanthus), and organic waste (municipal solid waste, landfill gas). These biofuels emit fewer greenhouse gases than first-generation alternatives, and they are more sustainable. Advancements in biotechnology, enzymatic processes, and thermochemical conversion techniques are driving the development of more efficient and cost-effective second-generation biofuel production methods. These innovations are improving the conversion efficiency of non-food biomass sources such as agricultural residues, forest residues, and municipal solid waste into biofuels. Thus, this trend further help in growth of the .US Second Generation Biofuels Market during the forecast period 2024-2032.

Energy security and diversification are pivotal drivers bolstering demand for the US second-generation biofuels market. With a pressing need to reduce reliance on imported fossil fuels, biofuels offer a promising avenue for enhancing energy security. Second-generation biofuels, derived from abundant non-food biomass sources like



agricultural residues and waste materials, contribute to diversifying the nation's energy mix. This diversification mitigates risks associated with finite fossil fuel resources and volatile international markets. Moreover, biofuels align with strategic energy goals, fostering a more resilient energy infrastructure while reducing dependence on foreign oil. As a result, policies supporting renewable fuel standards and research initiatives are amplifying investments in advanced biofuel technologies, driving market growth. This momentum not only strengthens energy security but also catalyzes economic development, innovation, and environmental sustainability within the US energy sector. However, production processes for second-generation biofuels, such as enzymatic hydrolysis and gasification, are complex and expensive compared to first-generation biofuels and competition with first-generation biofuels, these factors can stifle market growth during the forecast period 2024-2032.

Major market player included in this report are: International Flavors & Fragrances Inc. ZeaChem POET, LLC. Algenol Biotech LLC Renewable Energy Group Company 5 Company 6 Company 7 Company 8 Company 9 Company 10

The detailed segments and sub-segment of the market are explained below:

By Type Cellulosic Ethanol Biodiesel Bio Butanol Others

By Feedstock Simple Lignocellulose Complex Lignocellulose



Syngas Algae Others

By Process Biochemical Process Thermochemical Process

By Application Transportation Power Generation Others

Years considered for the study are as follows: Historical year – 2022 Base year – 2023 Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach. Analysis of competitive structure of the market.

Demand side and supply side analysis of the market



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